UNIVERSITY OF CALIFORNIA

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SANTA BARBARA • SANTA CRUZ

EXECUTIVE VICE PRESIDENT—CHIEF FINANCIAL OFFICER

OFFICE OF THE PRESIDENT 1111 Franklin Street, 6th Floor Oakland, California 94607-5200 510/987-9029

August 15, 2022

Rebecca Kirk Department of Finance 915 L Street Sacramento, CA 95814

Dear Rebecca:

Pursuant to Sections 92493 through 92496 of the Education Code (2017 Budget Trailer bill, SB 85, Chapter 23, Statutes of 2017), enclosed is the University of California's 14th Amended List of Proposed Energy Projects for inclusion in the Statewide Energy Partnership (SEP) Program. Sections 92493 through 92496 permit UC to expend state operating funds for energy conservation projects and debt service payment for projects associated with UC's Statewide Energy Partnership (SEP) Program following appropriate notice of the projects that are to be funded from operating funds. Attached is a revised version of the August 26, 2010 letter that your office sent to the State Legislature informing them of the program and projects proposed for funding at that time. This version includes current legislative leadership and references the amended list of projects.

As further engineering and financial analyses have been carried out, new projects have been identified for inclusion in the Partnership Program. The University requests that the list of authorized projects be amended to include the attached thirteenth amended list of projects.

If you have any questions or need additional information regarding this matter, please call Associate Vice President David Alcocer at (510) 987-9113.

Please let me know if you need anything else.

Sincerely,

Nathan Brostro

Executive Vice President and

Chief Financial Officer

Enclosure

cc: Chris Ferguson, Department of Finance

Jack Zwald, Department of Finance

Executive Vice President and Chief Operating Officer Rachael Nava

Senior Vice President Brent Colburn

Associate Vice President David Alcocer Associate Vice President David Phillips Associate Vice President Kieran Flaherty Director Eric Eberhardt August XX, 2022

Honorable Nancy Skinner, Chair Joint Legislative Budget Committee Senate Budget and Fiscal Review Committee

Honorable Anthony J. Portantino, Chair Senate Appropriations Committee

Honorable Phil Ting, Chair Assembly Budget Committee

Honorable Chris R. Holden, Chair Assembly Appropriations Committee

University of California, Statewide Energy Partnership (SEP) Program, Approval of Additional Projects

Sections 92493 through 92496 of the Education Code (SB 85, Chapter 23, Statutes of 2017), permit the University of California (UC) to expend state operating funding for capital expenditures and debt service payment for projects associated with UC's Statewide Energy Partnership (SEP) Program following legislative notification of the projects that are to be funded from operating funds. This provision permits UC to update the list of approved energy efficiency projects as new projects are identified for inclusion in the program, in a manner consistent with the reporting requirements set forth in Sections 92493 through 92496 of the Education Code.

The Department of Finance has received a request from UC to update the list of approved energy efficiency projects included in UC's Partnership Program. As further engineering and financial analyses have been carried out, UC has identified new projects for inclusion in the Partnership Program. For this reason, UC requests that the list of authorized projects be amended to include the attached fourteenth amended list of new projects.

Consistent with the language in Section 92495(b) of the Education Code, it is our intent to approve this request no sooner than 30 days from the date of this letter. If you have any questions or need additional information regarding this matter, please call Rebecca Kirk, Policy Analyst at (916) 445-0328.

JOE STEPHENSHAW Director By:

Erika Li Chief Deputy Director

Attachment

Cc: Honorable Mr. Anthony Rendon, Assembly Speaker
Honorable Toni G. Atkins, Senate President Pro Tempore
Honorable Jim Nielson, Vice Chair, Senate Budget and Fiscal Review Committee
Honorable Patricia Bates, Vice Chair, Senate Appropriations Committee
Honorable Vince Fong, Vice Chair, Assembly Budget Committee
Honorable Frank Bigelow, Vice Chair, Assembly Appropriations Committee
Honorable John Laird, Chair, Senate Subcommittee #1 on Education
Honorable Kevin McCarty, Chair, Assembly Budget Subcommittee #2
Mr. Christopher Francis, Consultant, Senate Subcommittee #1 on Education

Mr. Mark Martin, Consultant, Assembly Subcommittee #2 on Education Finance

Mr. Mark McKenzie, Staff Director, Senate Appropriations Committee

Mr. Greg Maw, Policy Director, Senate Republican Fiscal Office

Mr. Kirk Feely, Fiscal Director, Senate Republican Fiscal Office

Ms. Amanda Richie, Policy Consultant, Senate Republican Fiscal Office

Mr. Scott Seekats, Policy Consultant, Senate Republican Fiscal Office

Mr. Christian Griffith, Chief Consultant, Assembly Budget Committee

Ms. Natasha Collins, Principal Consultant, Assembly Appropriations Committee

Ms. Hans Hemann, Joint Legislative Budget Committee Ms. Erika Contreras, Secretary of the Senate

Ms. Amy Leach, Office of the Chief Clerk of the Assembly

Ms. Sue Parker, Chief Clerk of the Assembly

Ms. Tammy Weis, Office of the Chief Clerk of the Assembly

Ms. Suzanne Sutton, Director, Assembly Republican Caucus

Mr. Joe Shinstock, Fiscal Director, Assembly Republican Caucus

Mr. Bob Becker, Consultant, Assembly Republican Caucus

Ms. Lyndsay Mitchell, Consultant, Assembly Republican Caucus

Ms. Sarah Haynes, Consultant, Assembly Republican Caucus

Mr. Chris Ferguson, Department of Finance

Ms. Rebecca Kirk, Department of Finance

Mr. Jack Zwald, Department of Finance

Mr. Gabriel Petek, Legislative Analyst Office

Mr. Jennifer Pacella, Legislative Analyst Office

Mr. Scott Ogus, Legislative Analyst Office

Executive Vice President and Chief Financial Officer Nathan Brostrom

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Senior Vice President Brent Colburn

Associate Vice President David Alcocer

Associate Vice President David Phillips

Associate Vice President Kieran Flaherty

Director Eric Eberhardt

University of California 14th Amended List of Proposed Energy Projects in State Supportable Facilities

Identified for Possible Inclusion in the Statewide Energy Partnership (SEP) Program - August 2022

CAMPUS	BUILDING NAME	PROJECT NAME	SEP ID	PROJECT COST
UC Los Angeles	KAPLAN HALL	Kaplan Humanities - Whole Building Optimization & Controls	D7139	\$516,000
UC Los Angeles	ROYCE HALL	Royce - Whole Building Optimization & Controls	D7142	\$1,220,000
UC Berkeley	LI KA SHING	Li Ka Shing - Whole Building Optimization & Controls	A7046	\$1,700,000
UC San Francisco	ROCK HALL	North Campus - Whole Building Optimization & Controls	B41611P	\$2,000,000
UC Berkeley	WOO HON FAI	2021 High Efficiency Ultra Low Temperature Lab Freezer Rebates	A25859S	\$32,363
UC Riverside	CAMPUSWIDE	Campuswide Insulation Upgrades	E1003	\$78,782
UC Irvine Med Center	CENTRL PLANT	Central Plant Insulation Upgrades	191052F	\$171,283
UC Riverside	CNTRL UTL PL	Central Plant Insulation Upgrades	E1002	\$32,000
UC Davis	CONTAIND RES	Contained Research Facility - Whole Building Optimization & Controls	C00475I	\$130,000
UC San Francisco	MED SCIENCES	High Efficiency Ultra Low Temperature Lab Freezers FY2122	B40199U	\$200,000
UC Davis	STORER	Storer - Whole Building Optimization & Controls	C26652H	\$195,000
UC Davis	HOAGLD	Hoagland - Whole Building Optimization & Controls	C14052H	\$83,100
UC San Francisco	GENENTECH H	School of Pharmacy - High Efficiency Ultra Low Temperature Lab Freezer Replacement	B7070	\$486,215
UC SF Med Center	MTZ BLDG J	Women's Health - LED Retrofit	B46115P	\$128,000
UC Davis	SCIENCES LAB	Science Lab - Whole Building Optimization & Controls Retrocommissioning	C79753H	\$281,000
UC Berkeley	WOO HON FAI	HVAC Variable Frequency Drive Upgrades 2021 II	A44037M	\$25,219
UC Davis	EPS SHKWAVE	Earth and Planetary Sciences Building Controls Retrocommissioning	C-47880W	\$10,000

Total \$ 7,288,962