

Expenditures for Instruction - Sources of Data

Base Step-down Schedules (Instruction & Research)

	Berkeley	Davis	Irvine	Los Angeles	Merced	Riverside	San Diego	San Francisco	Santa Barbara	Santa Cruz
Actuals from Step Down Schedules	2014-15	2015-16	2014-15	2013-14	2013-14	2012-13	2012-13	2013-14	2013-14	2009-10
Total Instruction (Base Year)	1,183,161,893	1,014,570,101	671,800,883	1,270,811,635	114,289,639	312,357,163	889,719,733	517,599,372	398,246,873	232,500,201
Instruction	710,671,436	603,784,302	383,277,479	838,682,363	40,138,950	184,606,880	530,240,489	329,428,170	241,770,183	104,399,875
Departmental Admin	96,358,214	119,561,342	108,474,588	151,567,960	18,924,843	37,724,208	109,886,591	74,944,300	49,592,243	28,146,654
Student Services	159,058,452	132,628,342	75,825,234	107,026,612	23,059,899	23,776,586	65,641,312	23,674,024	38,908,786	44,713,689
Library	66,610,135	24,936,396	23,959,418	49,128,960	5,940,221	20,133,765	29,800,780	8,835,086	25,683,810	20,410,624
Allocated O&M Exp	49,434,980	65,520,460	27,378,224	58,246,736	10,107,696	12,517,742	61,335,795	33,194,404	16,089,466	14,354,143
Allocated Depreciation: Facilities	33,732,403	27,006,574	22,979,155	27,522,279	2,954,882	12,721,481	31,954,883	17,902,850	11,721,739	10,925,284
Allocated Depreciation: Eqp	2,916,608	9,164,834	2,998,146	8,481,028	888,280	7,859,166	8,286,909	3,171,170	2,085,683	935,977
Allocated Admin (GA)	64,379,665	31,967,851	26,908,639	30,155,697	12,274,868	13,017,335	52,572,974	26,449,368	12,394,963	8,613,955
Total Organized Research (Base Year)	422,379,183	461,424,851	232,984,344	603,492,419	17,878,771	87,116,386	723,470,917	620,409,059	149,895,547	99,923,767
Organized Research	267,696,687	292,670,423	147,160,752	406,195,935	7,936,038	54,352,814	466,849,881	391,279,611	99,158,482	70,779,232
Departmental Admin	41,621,097	58,527,922	37,416,353	75,658,134	4,810,786	11,704,136	91,466,508	82,755,765	24,227,093	13,055,279
Student Services	284,336	-	108,992	3,328,054	-	94,491	-	3,819,392	6,134	841,134
Library	7,124,875	5,925,874	3,439,406	7,103,025	65,584	684,157	10,101,959	6,114,080	1,084,514	1,178,227
Allocated O&M Exp	41,200,756	58,738,572	14,886,613	50,966,135	1,912,336	5,679,217	67,080,099	54,225,773	11,287,940	3,916,358
Allocated Depreciation: Facilities	32,202,043	21,251,438	14,224,358	30,558,044	559,053	5,133,997	29,206,178	43,274,583	6,898,562	3,299,286
Allocated Depreciation: Eqp	7,998,769	8,828,603	4,158,633	14,342,463	168,059	5,313,636	20,749,688	7,524,515	2,139,931	941,534
Allocated Admin (GA)	24,250,620	15,482,019	11,589,237	15,340,629	2,426,915	4,153,938	38,016,604	31,415,340	5,092,891	5,912,717

Campus Financial Schedules

Schedule 12-B: <https://www.ucop.edu/financial-accounting/financial-reports/campus-financial-schedules/16-17/campuses-consolidated-schedules.pdf>

Enrollments + STEM Factors

Appendix Displays 6 & 7: https://www.ucop.edu/operating-budget/_files/rbudget/2018-19budgetforcurrentoperations.pdf

	Berkeley	Davis	Irvine	Los Angeles	Merced	Riverside	San Diego	San Francisco	Santa Barbara	Santa Cruz
Enr % STEM	39.9%	47.0%	44.3%	41.8%	46.5%	38.1%	52.1%	100.0%	29.6%	44.6%
Undergraduate	38.3%	43.4%	41.7%	35.9%	46.9%	35.6%	47.7%	0.0%	27.6%	43.1%
Graduate GC	40.5%	43.9%	44.7%	38.7%	41.4%	50.4%	59.7%	0.0%	45.6%	59.2%
GC Percent STEM	38.8%	43.5%	42.1%	36.4%	46.5%	37.3%	49.4%	0.0%	29.6%	44.6%
Graduate HS	100.0%	100.0%	100.0%	100.0%	0.0%	100.0%	100.0%	100.0%	0.0%	0.0%
Capital STEM GC Instruction Distribution	60.6%	74.1%	59.2%	50.6%	57.7%	71.7%	60.3%		50.0%	55.0%
Capital STEM GC Research Distribution	63.6%	78.3%	66.7%	56.5%	72.8%	76.9%	73.3%		55.2%	64.7%

Financial Aid

All Year Report 2016-17 (to be posted): <https://www.ucop.edu/student-affairs/data-and-reporting/index.html>

NACUBO Cost of College Project

Annual Undergraduate Educational Costs Per Student Reporting Template

1. General Institution Information

Institution Name and Carnegie Class: Irvine
 Contact Name _____
 Contact Title _____
 Contact Phone _____
 Contact e-mail _____

Institution Type: Public Private
 Fiscal Year Reported: 2016-17
 Price Per Student: _____

FTE used in this report:

Basis of FTE count: preferred method other method (describe) _____
 Number of FTE undergraduate students 28,373
 Number of FTE graduate students (not weighted) 5,769
 Did you weight graduate students in this FTE count? no yes
 If yes, indicate weighting factor used 25% other 1.4452
 (indicate weighting)

Category	Cost per Undergraduate
----------	------------------------

2. Instruction and Student Services	
a. Instruction	\$ 11,118
b. Departmental Administration	\$ 3,147
c. Student Services	\$ 1,962
d. Library	\$ 446
e. Allocated O. and M. Expenses	\$ 794
f. Allocated Depreciation: Facilities	\$ 667
g. Allocated Depreciation: Equipment	\$ 87
h. Allocated Administration (G&A)	\$ 781
i. Subtotal: <i>Instruction and Student Services Costs</i>	\$ 19,002

3. Institutional and Community Costs	
a. Cultural, Religious Life and Recreation	
b. Museums, Gardens, etc.	
c. Net Cost of Intercollegiate Athletics	
d. Net Cost of Other Auxiliary Operations	
e. Other (Specify)	
f. Allocated Facilities O&M Expenses	
g. Allocated Depreciation: Facilities	
h. Allocated Depreciation: Equipment	
i. Allocated Administration (G&A)	
j. Subtotal: <i>Institutional and Community Costs</i>	\$ -

4. Undergraduate Financial Aid Costs	
Institutional Resources	\$ 4,679

5. Total and Recap of Costs by Component	
a. Instruction and Student Services Costs	\$ 19,002
b. Institutional and Community Costs	\$ -
c. Financial Aid Costs	\$ 4,679
d. <i>Total Costs:</i>	\$ 23,681

Addendum: Facilities Capital Costs:		
A. Book value of all facilities		\$ _____
B. Estimated replacement value of all facilities		\$ _____
C. Portion of line B applicable to education	_____	\$ -
D. Portion of line C applicable to undergraduates	_____	\$ -
E. Divide line D result by number of undergraduates reported above		\$ -

NACUBO Cost of College Project

Annual Undergraduate Educational Costs Per Student Reporting Template

1. General Institution Information

Institution Name and Carnegie Class: Merced
 Contact Name _____
 Contact Title _____
 Contact Phone _____
 Contact e-mail _____

Institution Type: Public Private
 Fiscal Year Reported: 2016-17
 Price Per Student: _____

FTE used in this report:

Basis of FTE count: preferred method other method (describe) _____
 Number of FTE undergraduate students 6,937
 Number of FTE graduate students (not weighted) 812
 Did you weight graduate students in this FTE count? no yes
 If yes, indicate weighting factor used 25% other 1.6149
 (indicate weighting)

Category	Cost per Undergraduate
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2. Instruction and Student Services	
a. Instruction	\$ 7,945
b. Departmental Administration	\$ 3,746
c. Student Services	\$ 3,322
d. Library	\$ 663
e. Allocated O. and M. Expenses	\$ 2,001
f. Allocated Depreciation: Facilities	\$ 585
g. Allocated Depreciation: Equipment	\$ 176
h. Allocated Administration (G&A)	\$ 2,430
i. Subtotal: <i>Instruction and Student Services Costs</i>	\$ 20,868

3. Institutional and Community Costs	
a. Cultural, Religious Life and Recreation	
b. Museums, Gardens, etc.	
c. Net Cost of Intercollegiate Athletics	
d. Net Cost of Other Auxiliary Operations	
e. Other (Specify)	
f. Allocated Facilities O&M Expenses	
g. Allocated Depreciation: Facilities	
h. Allocated Depreciation: Equipment	
i. Allocated Administration (G&A)	
j. Subtotal: <i>Institutional and Community Costs</i>	\$ -

4. Undergraduate Financial Aid Costs	
Institutional Resources	\$ 6,768

5. Total and Recap of Costs by Component	
a. Instruction and Student Services Costs	\$ 20,868
b. Institutional and Community Costs	\$ -
c. Financial Aid Costs	\$ 6,768
d. <i>Total Costs:</i>	\$ 27,636

Addendum: Facilities Capital Costs:	
A. Book value of all facilities	\$ _____
B. Estimated replacement value of all facilities	\$ _____
C. Portion of line B applicable to education	\$ -
D. Portion of line C applicable to undergraduates	\$ -
E. Divide line D result by number of undergraduates reported above	\$ -

NACUBO Cost of College Project

Annual Undergraduate Educational Costs Per Student Reporting Template

1. General Institution Information

Institution Name and Carnegie Class: San Diego
 Contact Name _____
 Contact Title _____
 Contact Phone _____
 Contact e-mail _____

Institution Type: Public Private
 Fiscal Year Reported: 2016-17
 Price Per Student: _____

FTE used in this report:

Basis of FTE count: preferred method other method (describe) _____
 Number of FTE undergraduate students 28,977
 Number of FTE graduate students (not weighted) 7,183
 Did you weight graduate students in this FTE count? no yes
 If yes, indicate weighting factor used 25% other 1.4912
 (indicate weighting)

Category	Cost per Undergraduate
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2. Instruction and Student Services	
a. Instruction	\$ 10,979
b. Departmental Administration	\$ 2,275
c. Student Services	\$ 1,359
d. Library	\$ 545
e. Allocated O. and M. Expenses	\$ 1,270
f. Allocated Depreciation: Facilities	\$ 662
g. Allocated Depreciation: Equipment	\$ 172
h. Allocated Administration (G&A)	\$ 1,089
i. Subtotal: <i>Instruction and Student Services Costs</i>	\$ 18,351

3. Institutional and Community Costs	
a. Cultural, Religious Life and Recreation	
b. Museums, Gardens, etc.	
c. Net Cost of Intercollegiate Athletics	
d. Net Cost of Other Auxiliary Operations	
e. Other (Specify)	
f. Allocated Facilities O&M Expenses	
g. Allocated Depreciation: Facilities	
h. Allocated Depreciation: Equipment	
i. Allocated Administration (G&A)	
j. Subtotal: <i>Institutional and Community Costs</i>	\$ -

4. Undergraduate Financial Aid Costs	
Institutional Resources	\$ 4,674

5. Total and Recap of Costs by Component	
a. Instruction and Student Services Costs	\$ 18,351
b. Institutional and Community Costs	\$ -
c. Financial Aid Costs	\$ 4,674
d. <i>Total Costs:</i>	\$ 23,025

Addendum: Facilities Capital Costs:	
A. Book value of all facilities	\$ _____
B. Estimated replacement value of all facilities	\$ _____
C. Portion of line B applicable to education	\$ -
D. Portion of line C applicable to undergraduates	\$ -
E. Divide line D result by number of undergraduates reported above	\$ -

NACUBO Cost of College Project

Annual Undergraduate Educational Costs Per Student Reporting Template

1. General Institution Information

Institution Name and Carnegie Class: Santa Barbara
 Contact Name _____
 Contact Title _____
 Contact Phone _____
 Contact e-mail _____

Institution Type: Public Private
 Fiscal Year Reported: 2016-17
 Price Per Student: _____

FTE used in this report:

Basis of FTE count: preferred method other method (describe) _____
 Number of FTE undergraduate students 21,641
 Number of FTE graduate students (not weighted) 3,914
 Did you weight graduate students in this FTE count? no yes
 If yes, indicate weighting factor used 25% other 1.4692
 (indicate weighting)

Category	Cost per Undergraduate
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2. Instruction and Student Services	
a. Instruction	\$ 11,291
b. Departmental Administration	\$ 2,316
c. Student Services	\$ 1,817
d. Library	\$ 909
e. Allocated O. and M. Expenses	\$ 751
f. Allocated Depreciation: Facilities	\$ 547
g. Allocated Depreciation: Equipment	\$ 97
h. Allocated Administration (G&A)	\$ 579
i. Subtotal: <i>Instruction and Student Services Costs</i>	\$ 18,309

3. Institutional and Community Costs	
a. Cultural, Religious Life and Recreation	\$ -
b. Museums, Gardens, etc.	\$ -
c. Net Cost of Intercollegiate Athletics	\$ -
d. Net Cost of Other Auxiliary Operations	\$ -
e. Other (Specify)	\$ -
f. Allocated Facilities O&M Expenses	\$ -
g. Allocated Depreciation: Facilities	\$ -
h. Allocated Depreciation: Equipment	\$ -
i. Allocated Administration (G&A)	\$ -
j. Subtotal: <i>Institutional and Community Costs</i>	\$ -

4. Undergraduate Financial Aid Costs	
Institutional Resources	\$ 4,730

5. Total and Recap of Costs by Component	
a. Instruction and Student Services Costs	\$ 18,309
b. Institutional and Community Costs	\$ -
c. Financial Aid Costs	\$ 4,730
d. <i>Total Costs:</i>	\$ 23,039

Addendum: Facilities Capital Costs:	
A. Book value of all facilities	\$ _____
B. Estimated replacement value of all facilities	\$ _____
C. Portion of line B applicable to education	\$ -
D. Portion of line C applicable to undergraduates	\$ -
E. Divide line D result by number of undergraduates reported above	\$ -

