Chair, Joint Legislative Budget Committee
c/o Ms. Peggy Collins
1020 N Street, Room 553
Sacramento, California 95814

Dear Chair:

Pursuant to Sections 92493 through 92496 of the Education Code (SB 81, Chapter 22,
Statutes of 2015), enclosed is the University of California’s report to the Legislature
on the Annual Progress of the Statewide Energy Partnership (SEP) Program.

If you have any questions regarding this report, Interim Associate Vice President
David Alcocer would be pleased to speak with you. David can be reached by
telephone at (510) 987-9113, or by email at David.Alcocer@ucop.edu.

Yours very truly,

[Signature]

Janet Napolitano
President

Enclosure

cc: Senate Budget and Fiscal Review
Chair, Senate Budget and Fiscal Review Subcommittee #1
   (Attn: Ms. Anita Lee)
   (Attn: Ms. Cheryl Black)
Chair, Assembly Budget Subcommittee #2
   (Attn: Mr. Mark Martin)
   (Attn: Ms. Katie Koerber)
Ms. Peggy Collins, Joint Legislative Budget Committee
Chair, Joint Legislative Budget Committee  
January 10, 2017  
Page 2

Mr. Danny Alvarez, Secretary of the Senate  
Ms. Tina McGee, Legislative Analyst’s Office  
Mr. Mac Taylor, Legislative Analyst’s Office  
Mr. Jason Constantouros, Legislative Analyst’s Office  
Ms. Amy Leach, Office of the Chief Clerk of the Assembly  
Mr. Jim Lasky, Legislative Counsel Bureau  
Mr. E. Dotson Wilson, Chief Clerk of the Assembly  
Mr. Jeff Bell, Department of Finance  
Mr. Christian Osmena, Department of Finance  
Ms. Maritza Urquiza, Department of Finance  
Ms. Karen Finn, Department of Finance  
Ms. Sally Lukenbill, Department of Finance  
Executive Vice President and Chief Financial Officer Nathan Brostrom  
Executive Vice President and Chief Operating Officer Rachael Nava  
Senior Vice President Nelson Peacock  
Associate Vice President David Phillips  
Interim Associate Vice President David Alcocer  
Deputy to the Chief Financial Officer Kieran Flaherty  
Executive Director Jenny Kao  
Manager Bruce Kennedy
Report on the Annual Progress of the
Statewide Energy Partnership (SEP) Program

Legislative Report

February 2017
This report is submitted by the University of California in response to language contained in Sections 92493 through 92496 of the Education Code (SB 81, Chapter 22, Statutes of 2015), which state in part:

92495(g). Notwithstanding Section 10231.5 of the Government Code, commencing with the 2014–15 fiscal year, on or before February 1 of each fiscal year, the University of California shall simultaneously submit a progress report to the Joint Legislative Budget Committee and the Department of Finance detailing the scope, funding, and current status of all capital expenditures undertaken pursuant to Section 92493 and for all capital outlay projects undertaken pursuant to Section 92494.

Sections 92493 through 92496 permit the University of California to expend state operations funding for capital expenditures and debt service payment for projects associated with the university’s Statewide Energy Partnership (SEP) Program following legislative notification. This provision permits the University of California to update the list of approved energy efficiency projects as new projects are identified for inclusion in the program, and requires the University of California to submit a progress report, which shows completed energy projects.

The following list (on page 2) identifies energy efficiency projects in State-supported facilities that have been completed in the Partnership Program since the previous reporting period. Energy savings for the projects on this list total $1.1 million per year with Utility incentives of $2 million. This list brings total reported Statewide Energy Partnership (SEP) Program energy savings in state-supported facilities to $17.6 million per year and Investor Owned Utility incentives to $32.4 million. The Statewide Energy Partnership Program has been extended by the University through 2025.
# List of Completed Projects in State-Supported Facilities

Included in the 2016 Statewide Energy Partnership Program

<table>
<thead>
<tr>
<th>SEP</th>
<th>Campus</th>
<th>Proposed List BuildingName</th>
<th>Project Name</th>
<th>Final Project Cost</th>
<th>Anticipated Funding Source</th>
<th>Final Incentive</th>
<th>Total Cost Savings</th>
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<tbody>
<tr>
<td>B7041</td>
<td>San Francisco</td>
<td>CAMPUSWIDE</td>
<td>Retrofit - Campuswide Lighting 2015 Carryover</td>
<td>$ 158,135</td>
<td>State Operating Funds</td>
<td>$ 742</td>
<td>$ 309</td>
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<tr>
<td>B7044</td>
<td>San Francisco</td>
<td>654 MINNESOT</td>
<td>MBca - 654 Minnesota</td>
<td>$ 23,576</td>
<td>State Operating Funds</td>
<td>$ 17,726</td>
<td>$ 7,886</td>
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<td>B7049</td>
<td>SF Med Center</td>
<td>MITZ BLDG A</td>
<td>Retrofit - MZ Zion Steam Trap Replacement</td>
<td>$ 48,200</td>
<td>State Operating Funds</td>
<td>$ 34,133</td>
<td>$ 27,306</td>
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<tr>
<td>B7050</td>
<td>San Francisco</td>
<td>CAMPUSWIDE</td>
<td>Retrofit - Campuswide Freezer Replacement Phase 3</td>
<td>$ 71,948</td>
<td>State Operating Funds</td>
<td>$ 27,454</td>
<td>$ 13,120</td>
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<tr>
<td>C7066</td>
<td>Davis</td>
<td>CAMPUSWIDE</td>
<td>Deemed/Express - BigFix</td>
<td>$ 1,674,358</td>
<td>State Operating Funds</td>
<td>$ 96,360</td>
<td>$ 76,322</td>
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<td>F2065</td>
<td>San Diego</td>
<td>CENT MOL GEN</td>
<td>Retrofit - CNCB VAV Upgrade</td>
<td>$ 2,063,666</td>
<td>State Operating Funds</td>
<td>$ 114,099</td>
<td>$ 58,116</td>
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<td>F2079</td>
<td>San Diego</td>
<td>PRICE CTR</td>
<td>Retrofit - EBU-1 VAV Upgrade</td>
<td>$ 7,241,035</td>
<td>State Operating Funds</td>
<td>$ 523,664</td>
<td>$ 316,548</td>
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<td>F7021</td>
<td>San Diego</td>
<td>YORK HALL</td>
<td>Retrofit - York Hall VAV</td>
<td>$ 6,529,450</td>
<td>State Operating Funds</td>
<td>$ 499,618</td>
<td>$ 270,521</td>
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<tr>
<td>F7040</td>
<td>San Diego</td>
<td>CAMPUSWIDE</td>
<td>MBca - Compressed Air System</td>
<td>$ 67,521</td>
<td>State Operating Funds</td>
<td>$ 11,454</td>
<td>$ 4,773</td>
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<td>F7084</td>
<td>San Diego</td>
<td>COG SCI BLDG</td>
<td>Deemed/Express - Cog Sci &amp; Media Center</td>
<td>$ 35,143</td>
<td>State Operating Funds</td>
<td>$ 9,550</td>
<td>$ 1,142</td>
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<tr>
<td>G1004</td>
<td>Santa Cruz</td>
<td>HAHN STUD SV</td>
<td>Retrofit - Hahn Student Services AHU Improvements</td>
<td>$ 309,073</td>
<td>State Operating Funds</td>
<td>$ 27,449</td>
<td>$ 12,223</td>
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<td>G7029</td>
<td>Santa Cruz</td>
<td>CAMPUSWIDE</td>
<td>Retrofit - 2014 EM CRAC and Stevenson Rec Lighting</td>
<td>$ 63,624</td>
<td>State Operating Funds</td>
<td>$ 20,855</td>
<td>$ 8,690</td>
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<td>H3065</td>
<td>Santa Barbara</td>
<td>ELLISON HALL</td>
<td>MBca - Ellison Hall (Gas)</td>
<td>$ 45,590</td>
<td>State Operating Funds</td>
<td>$ 5,316</td>
<td>$ 4,253</td>
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<td>H4034</td>
<td>Santa Barbara</td>
<td>DAVIDSON LIB</td>
<td>MBca - Davidson Library 94 (Gas)</td>
<td>$ 73,720</td>
<td>State Operating Funds</td>
<td>$ 6,337</td>
<td>$ 5,070</td>
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<td>H7025</td>
<td>Santa Barbara</td>
<td>ROBERTSON GYM</td>
<td>Retrofit - Administrative Svs Lighting ALCS</td>
<td>$ 180,312</td>
<td>State Operating Funds</td>
<td>$ 18,455</td>
<td>$ 7,691</td>
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<tr>
<td>I6074</td>
<td>Irvine</td>
<td>GROSS HALL</td>
<td>Retrofit - Gross HTW Extension</td>
<td>$ 1,295,300</td>
<td>State Operating Funds</td>
<td>$ 96,904</td>
<td>$ 73,226</td>
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<td>I7019</td>
<td>Irvine</td>
<td>CAMPUSWIDE</td>
<td>Retrofit - Campuswide Interior Lighting</td>
<td>$ 473,918</td>
<td>State Operating Funds</td>
<td>$ 148,813</td>
<td>$ 77,884</td>
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<td>I7033</td>
<td>Irvine</td>
<td>LAW BUILDING</td>
<td>Retrofit - Education Building DDC Controls (Electric)</td>
<td>$ 780,394</td>
<td>State Operating Funds</td>
<td>$ 63,299</td>
<td>$ 28,430</td>
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<td>I7038</td>
<td>Irvine</td>
<td>CAMPUSWIDE</td>
<td>Retrofit - Sound Trap Pressure Drop Reduction</td>
<td>$ 113,039</td>
<td>State Operating Funds</td>
<td>$ 32,147</td>
<td>$ 13,395</td>
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<tr>
<td>I7040</td>
<td>Irvine</td>
<td>CAMPUSWIDE</td>
<td>Retrofit - Campuswide High Bay Fixtures Phase 2</td>
<td>$ 369,568</td>
<td>State Operating Funds</td>
<td>$ 139,761</td>
<td>$ 60,482</td>
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<td>I7052</td>
<td>Irvine</td>
<td>CAMPUSWIDE</td>
<td>Retrofit - Exterior Lighting 2015</td>
<td>$ 327,061</td>
<td>State Operating Funds</td>
<td>$ 104,717</td>
<td>$ 46,136</td>
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<td>I7062</td>
<td>Irvine</td>
<td>SOCSCI TRLRS</td>
<td>Retrofit - Modular Classroom 100 &amp; 101</td>
<td>$ 56,373</td>
<td>State Operating Funds</td>
<td>$ -</td>
<td>$ 877</td>
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</tbody>
</table>

**TOTAL** $ 22,001,004 State Operating Funds $ 1,978,873 $ 1,113,899