Major Features of the California Master Plan for Higher Education

The original Master Plan was approved in principle by the Regents and the State Board of Education (which at that time governed the CSU and the Community Colleges) on December 18, 1959 and was submitted to the Legislature in February 1960. A special session of the 1960 Legislature passed the Donahoe Higher Education Act, which included many of the Master Plan recommendations. Governor Edmund G. (Pat) Brown signed the Donahoe Act into law on April 26, 1960. For various reasons, many of the key aspects of the Master Plan were never enacted into law although agreed to by the segments and the state.

The major features of the Master Plan as adopted in 1960 and amended in subsequent legislative and governing board actions are as follows:

- 1. <u>Differentiation of functions</u> among the public postsecondary education segments:
 - UC is designated the state's primary academic research institution and is to provide undergraduate, graduate and professional education. UC is given exclusive jurisdiction in public higher education for doctoral degrees (with a few exceptions--see CSU below) and for instruction in law, medicine, dentistry, and veterinary medicine.
 - CSU's primary mission is undergraduate education and graduate education through the master's degree including professional and teacher education. Faculty research is authorized consistent with the primary function of instruction. CSU is authorized to independently award four specific doctoral degrees the Doctor of Education (Ed.D.) in Educational Leadership and doctoral degrees in Audiology (Au.D.), Physical Therapy (DPT), and Nursing Practice (DNP). Other doctorates can be awarded jointly with UC or an independent institution.
 - The California Community Colleges have as their primary mission providing academic and vocational instruction for older and younger students through the first two years of undergraduate education (lower division). In addition to this primary mission, the Community Colleges are authorized to provide remedial instruction, English as a Second Language courses, adult noncredit instruction, community service courses, and workforce training services.

2. <u>Access and differentiation of admissions pools</u>. The establishment of the principle of universal access and choice, and differentiation of admissions pools for the segments:

- UC was to select from among the top one-eighth (12.5%) of the high school graduating class.
- CSU was to select from among the top one-third (33.3%) of the high school graduating class.
- Calif. Community Colleges were to admit any student capable of benefiting from instruction.

<u>Access guarantee</u>. Subsequent policy has modified the Master Plan to provide that all California residents in the top one-eighth or top one-third of the statewide high school graduating class who apply on time be offered a place somewhere in the UC or CSU system, respectively, though not necessarily at the campus or in the major of first choice. State law affirms the state's commitment to fund all eligible California residents:

"The University of California and the California State University are expected to plan that adequate spaces are available to accommodate all California resident students who are eligible and likely to apply to attend an appropriate place within the system. The State of California likewise reaffirms its historic commitment to ensure that resources are provided to make this expansion possible, and shall commit resources to ensure that [eligible] students are accommodated in a place within the system." [CA Education Code 66202.5]

3. <u>Community college transfer</u>. The transfer function is an essential component of the commitment to access. UC and CSU are to establish a lower division to upper division ratio of 40:60 in order to provide transfer opportunities into the upper division for Community College students. The goal was that UC and CSU would enroll at least one community college transfer student each two freshmen enrolled. All eligible California Community College transfer students are to be provided a place in the upper division and are to be given priority over freshmen in the admissions process.

4. <u>Affordability and fees</u>. The 1960 Master Plan reaffirmed California's prior commitment to the principle of tuition-free education to residents of the state. However, the 1960 Master Plan did establish the principle that students (as well as faculty and staff) should pay fees for auxiliary costs like dormitories, parking, and recreational facilities rather than the state. Because of state general fund reductions in the 1980s and 1990s, fees were increased and used for instruction at UC and CSU, effectively ending the no-tuition policy. However, these fee and tuition increases were accompanied by substantial increases in student financial aid. Both UC and CSU are among national leaders in low income students for their sectors, as measured by the proportion of students eligible for Pell Grants.

5. <u>Cal Grant program</u>. The provisions on student aid, now called the Cal Grant program, are designed to ensure that needy and high-performing students have the ability to choose a California institution of their choice, whether it be at UC, CSU, the community colleges, or at one of the independent California colleges and universities. The Cal Grant maximum award level was designed to give students the choice of attending independent California colleges and universities, thereby partially alleviating the demand for spaces in public institutions.

6. <u>Separate governing boards</u>. The plan established a governance structure for the segments, reaffirming the role of the UC Regents and creating a Board of Trustees to oversee CSU and, in 1967, a Board of Governors for the Community Colleges.

7. <u>Higher education coordinating agency</u>. It established a statutory coordinating body, the Coordinating Council for Higher Education, to renew the Master Plan at regular intervals and to coordinate new campuses and new academic offerings among the segments of higher education. This was replaced in 1973 by the California Postsecondary Education Commission (CPEC). Funding for CPEC was vetoed by Governor Jerry Brown and CPEC ceased operations in 2011.

Major legislative reviews of the Master Plan have been conducted by the Legislature (and occasionally by blue-ribbon commissions) about once a decade since the 1970s and aspects of the Master Plan have evolved since 1960.

The California Master Plan for Higher Education in Perspective

The Master Plan was adopted in 1960, when the "baby boomers" were reaching college age and vast increases in college enrollment were projected for the years 1960-1975. The Master Plan was born of the tremendous pressures to find a way to educate unprecedented numbers of new students, and it succeeded beyond expectations. It helped create the largest and most distinguished system of public higher education in the nation.

It can be argued that there are two major dimensions to this accomplishment:

- In 1960, California's Master Plan for Higher Education put into place a framework to tame competition between competing higher education segments, resulting in a coherent and unique model of higher education. The Master Plan built on California's tradition of high quality and affordable public higher education. It codified and strengthened mission differentiation— the University of California (UC), the California State University System (CSU) and the California Community Colleges (CCC) each has its own distinctive mission, its own pool of eligible students, and its own governing board. This broad framework for higher education encourages each of the three public segments to concentrate on creating its own distinctive kind of excellence within its own particular set of responsibilities. And from the very beginning the framers of the Master Plan acknowledged the vital role of the independent colleges and universities, envisioning higher education in California as a single continuum of educational opportunity, from small private colleges to large public universities.
- The Master Plan created, for the first time anywhere, a system that combined exceptional quality with broad access for students. A team of international visitors from the Organization for Economic Cooperation and Development, here to review higher education in 1988, noted that California had succeeded in encouraging "constructive competition and cooperation" among its colleges and universities and praised the "complex of creativity" that characterizes California's system of higher education and makes it a model for other nations.

Some indicators of the Master Plan's success include:

- A much higher proportion of California's population, from every ethnic group and by gender, is in college now than was the case in 1960. Enrollments in public higher education have increased ten-fold (from 179,000 to 1.9 million FTE) since 1960, while the state's population has not even tripled (15.3 to 39.3 million).
- The University of California, the California State University, and the Community Colleges have all grown enormously since 1960 in response to steadily increasing demand for education. UC added four new campuses, the CSU added eight, and the Community Colleges added 50 new colleges (increasing from 63 to 113).

Here is what Clark Kerr said to the Legislature in 1999, looking back at what has been accomplished:

"What did we try to do in 1960? First of all, we faced this enormous tidal wave, 600,000 students added to higher education in California in a single decade. There were new campuses that had to be built, faculty members that had to be hired, and so forth, and it looked like an absolutely enormous, perhaps even impossible, challenge before us. We started out in our Master Plan asking the state to commit itself, despite the size of this enormous tidal wave, to create a place in higher education for every single young person who had a high school degree or was otherwise qualified so that they could be sure, if they got a high school degree or became otherwise qualified that they would have a place waiting for them. That was our first and basic commitment. I might say it was the first time in the history of any state in the United States, or any nation in the world, where such a commitment was made -- that a state or a nation would promise there would be a place ready for every high school graduate or person otherwise qualified. It was an enormous commitment and the basis for the Master Plan."

[http://www.ucop.edu/acadinit/mastplan/kerr082499.htm]