

GIFT AUTHORITY AT A GLANCE
Solicitation, Acceptance, Allocation and Return of Gifts
For gifts to Regents and Campus Foundation

AUTHORIZED	SOLICITATION			ACCEPTANCE				ALLOCATION AND REALLOCATION	RETURN OF GIFTS
	Pledges, Outright Gifts Campaigns Cash, Securities Personal Property Exceptions listed below	Real Estate		Pledges, Outright Gifts of Cash, Securities, Personal Property Exceptions listed below	Real Estate	Endowed Chairs	Naming of Facilities, Schools, Academic Programs		
BOARD OF REGENTS	-Exceptions to programs and policies -Expenditure without approved funding source -Construction of facilities not previously approved	Over \$20M (or \$10M to \$20M if Treas./Pres. do not have concurrence of Bd. and Invt. Cmt. Chairs)	Public phase of campaign if goal over \$50M	-Exceptions to programs and policies -Expenditure without approved funding source -Construction of facilities not previously approved	Over \$20M (or \$10M to \$20M if Treas./Pres. do not have concurrence of Bd. and Invt. Cmt. Chairs)				
TREASURER		Up to and including \$10M or to \$20M if Bd. and Invt. Cmt. Chairs concur			Up to and including \$10M or to \$20M if Bd. and Invt. Cmt. Chairs concur				
PRESIDENT	Over \$5M for gifts to The Regents and Campus Foundations, except when Regents' action required	Up to and including \$10M or to \$20M if Bd. and Invt. Cmt. Chairs concur	Any campaign over \$5M	Over \$5M, except when Regents' action required	Up to and including \$10M or to \$20M if Bd. and Invt. Cmt. Chairs concur	Must approve establishment and naming of ALL	Land reserves, buildings, major centers of activities and other highly visible properties, major or multicampus programs or facilities	All gifts over \$250K (except Chancellors have authority to establish gift between \$250K to \$500K as fund functioning as an endowment [FFE])	Following consultation with General Counsel
CHANCELLOR	Up to and including \$5M for gifts to The Regents and The UCLA Foundation, except when Presidential or Regental action required		Up to and including \$5M, except if real property involved	Up to and including \$5M, except when Presidential or Regental action required	Gifts to UCLA Foundation not for transfer to The Regents		Streets, roads, portions of buildings, small outdoor areas and other minor properties, and single-campus programs or facilities	Gifts up to \$250K - determine purpose, fund type, UCLA beneficiary Gifts from \$250K to \$500K - determine the <i>purpose</i> if not donor specified when gift will become an FFE	To \$5M after consultation with General Counsel