



UNIVERSITY  
OF  
CALIFORNIA

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# Annual Report on University Private Support

2022–23





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University of California

Annual Report on University Private Support

2022–23

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## CAMPUS URL DIRECTORY

For more information on the campuses and their private support programs, visit these websites:

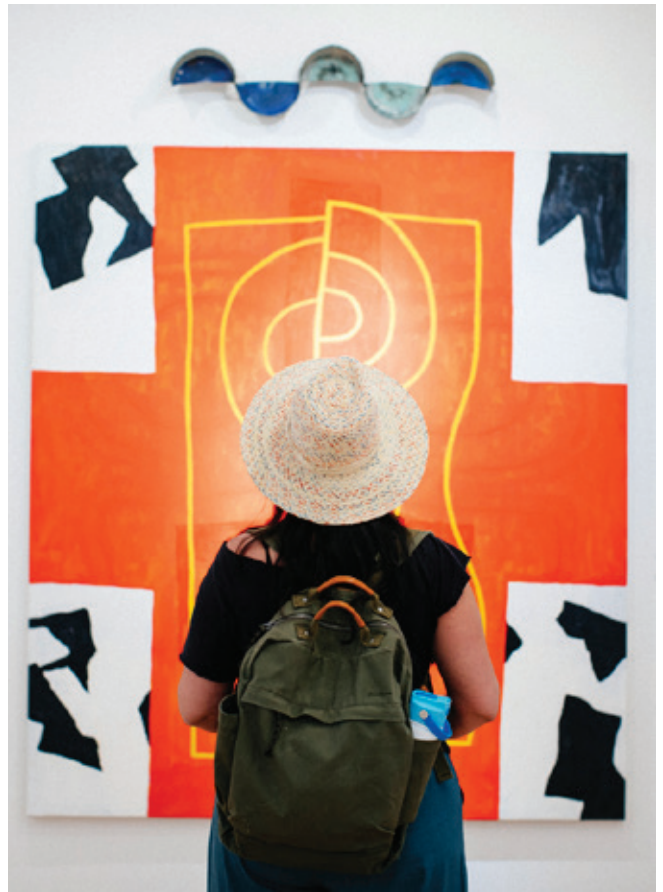
<https://give.berkeley.edu>  
<https://give.ucdavis.edu>  
<http://give.uci.edu/>  
<http://giveto.ucla.edu/>  
<http://giving.ucmerced.edu/>  
<http://www.ucr.edu/giving/>  
<http://campaign.ucsd.edu>  
<http://giving.ucsf.edu/>  
<https://giving.ucsb.edu>  
<https://giving.ucsc.edu/>

## ANNUAL REPORT URL

<http://www.ucop.edu/institutional-advancement/reports/index.html>

*All images included in this report are from the University of California Office of the President's digital repository of photographs taken at various UC campuses, showing the depth and breadth of research, education and public service occurring at the University of California.*





# Executive Summary

## Annual Report on University Private Support for the 2022-23 Fundraising Year

For the second year in a row, the University of California surpassed \$3 billion in private support, maintaining a strong record of philanthropic giving both in terms of dollars raised and the number of contributors to UC.

This growth in private support is evident in the average amount received by the university in 5-year incremental periods over the past 20 years: 2004-2008, \$965 billion; 2009-13, \$1.484 billion; 2014-18, \$2.159 billion; 2019-23, \$2.994 billion. Fluctuations from year to year can occur due to economic conditions and the timing of significant gifts; examining fundraising results over a period of years accounts for these factors and illustrates the tremendous growth in private support to UC. The university's overall fundraising results are primarily due to the cumulative impact of the work being done to increase private support at each of the 10 campuses, and the corresponding response from the broad philanthropic community.

The annual report provides an overview of philanthropy at the University of California in two separate ways. First, it provides a high level summary of philanthropic support to the entire UC system through an array of summary schedules that display gift totals in major categories based on gift source and gift purpose. In short, it describes who is supporting UC and what areas they are supporting. Second, campus schedules provide this same summary information at the local level, along with profiles of private giving at each campus that provide further insight into the role that philanthropy is playing. While it is difficult to capture the full impact of gifts from all our UC donors, these individual campus profiles highlight how specific gifts are making a difference on our campuses.

While the majority of donors have an affinity with a particular campus and support programs on that campus, there are also systemwide and multicampus initiatives that receive private support to further their reach. The philanthropic support received during the past fiscal year was directed towards virtually every aspect of the life and mission of the university, including research, endowed faculty chairs, departmental support, capital projects, and student support.

**SCHOLARSHIPS AND FELLOWSHIPS** Philanthropic support for scholarships and fellowships was \$278 million this past fiscal year, reflecting a continued emphasis on student support. Privately funded scholarships and fellowships play a crucial role in helping to make a UC education affordable for many students — and ensuring the excellence of the university's undergraduate and graduate programs. The campus narratives highlight a number of these gifts and help illustrate the impact of this support. Whether assisting a first-generation college student to achieve her dreams of a degree or allowing medical school students

to graduate without the debt that often discourages pursuit of certain areas of service — these gifts are often some of the most inspirational and life-changing.

**ENDOWED CHAIRS** At each campus, endowed chairs continued to provide a mechanism to support faculty excellence. An endowed chair honors and recognizes the distinction of superior faculty while providing invaluable financial support to the university. It allows philanthropists the opportunity to support a field of academic endeavor that is of particular interest to them. In this past year, UC continued the trend of increasing the number of endowed chairs by adding 82 chairs — bringing the systemwide total to 2,630 chairs.

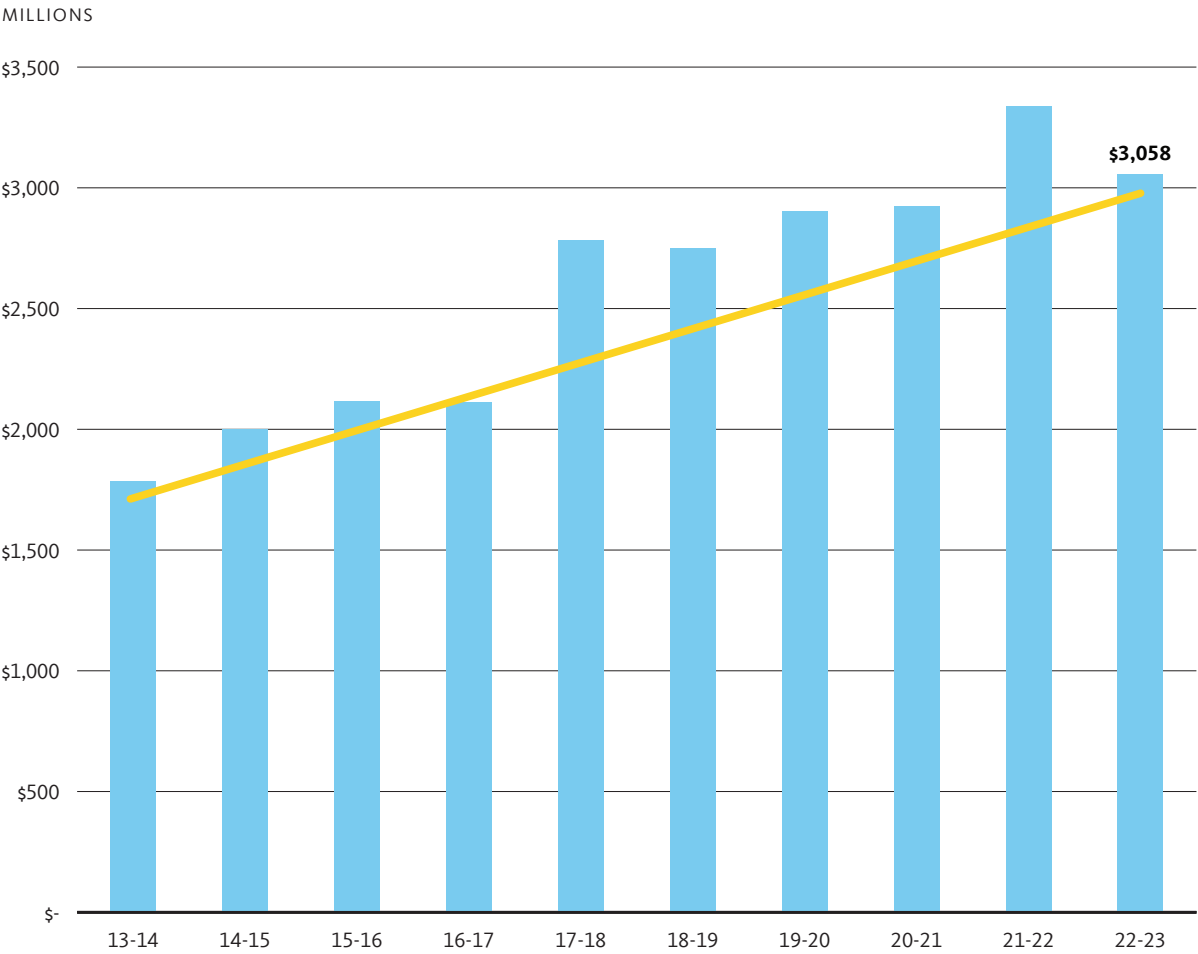
**EDUCATION ABROAD PROGRAM** UC operates a variety of systemwide and multicampus programs that benefit from private support. This report highlights one of those programs. The UC Education Abroad Program (UCEAP) provides international study for students from all 10 UC campuses at 115 institutions in 40 countries. The program supports UC's mission through academic instruction and exchange relationships around the world. UCEAP campaign goals focus on increasing student access through scholarships for foster youth, first-generation students, students with a goal of language acquisition, veterans, transfer students, and underrepresented students. The program allows students to explore the world, expand their academic horizons, learn new languages, and gain global perspectives.

**HEALTH SCIENCES AND MEDICINE** As in recent years, gifts to health sciences and medicine represented approximately 40 percent of dollars received last year, with over \$1.2 billion in total support. Gifts to the health sciences support a number of areas including the biological and biomedical sciences, medicine, nursing, pharmacy, public health, and the medical centers.

This past year, gifts to the health sciences at UC campuses were provided to establish a new stem cell institute at UC San Diego. The health sciences often capture the imagination of donors whose support helps build upon and create new research programs that have the potential to produce breakthrough treatments for any number of diseases and disorders. Philanthropic support often provides a catalyst that ultimately results in additional funding for cutting-edge research in areas such as cancer, the neurosciences and precision medicine.

Philanthropic support has long played an important role in furthering the university's mission. This year's level of private support reflects the confidence that the philanthropic community has in the university. This support, through gifts of all sizes, reflects the understanding that there is no greater return on one's philanthropic investment than a gift to UC. As such, the university is grateful to its alumni and friends for their support — and for recognizing the many ways in which the university is serving the people of California.

10-year summary of fundraising



# 2022–23 Student Financial Support

The University of California has a deep and longstanding commitment to ensuring that financial aid is available for students and their families. The strategy is guided by two goals: ensuring that, at the undergraduate level, the university remains affordable for all California students regardless of their financial resources and enabling the university to compete for the best and the brightest graduate students from around the world. UC provided about \$3.6 billion in gift assistance (grants and scholarships/fellowships) in 2021-22 — federal aid (primarily Pell Grants) and state aid (such as Cal Grants) were significant, but the largest source of funds was UC's commitment of its own resources of about \$1.9 billion in aid to UC students. As tuition has historically been moderate, privately-funded scholarships and fellowships have played a smaller, but crucial role, in student financial support.

## OVERVIEW OF UC FINANCIAL AID — UNDERGRADUATE AFFORDABILITY

In 2021-2022, the most recent year for which data is available, UC undergraduates received about \$2.7 billion in grants and scholarships. Several features distinguish UC's financial aid strategy from those of other colleges and universities: scholarship programs are primarily need-based, as almost 90 percent of UC aid is awarded in this fashion; aid is designed to address the entire cost of attendance — not just tuition, but also room and board, books and supplies, personal expenses, health insurance, and other costs; and UC allocates financial aid across campuses so that every campus can provide a similar level of affordability — allowing students to choose among campuses based on “fit,” not cost.

The UC undergraduate scholarship programs are also distinguishable based upon their size and scope. The majority of UC undergraduate students pay much less than the tuition “sticker price.” Fifty-four percent of all California resident undergraduates pay no tuition and fees. On average, UC students receive more aid and pay lower tuition than students at other major public research universities. Among California resident undergraduates who received a grant or scholarship in 2021-2022, the average per student award exceeded \$19,483, much more than the \$12,570 in systemwide tuition and fees. While UC students' debt at graduation has increased in recent years, it remains manageable and well below the national average. Sixty-two percent of all graduating students have no student loan debt; those that do borrow have an average of about \$16,685 among all undergraduates (about \$19,200 for students who were admitted as freshmen).

## THE BLUE AND GOLD OPPORTUNITY PLAN

UC's Blue and Gold Opportunity plan was established to send a clear, simple message to California families: They can afford a UC education. This plan ensures that California students with financial need and parent income below \$80,000 have their systemwide tuition covered by grants and scholarships. Students with sufficient need typically receive additional grant aid to help cover other expenses, such as campus fees, housing, books and transportation.

## GRADUATE STUDENT SUPPORT

UC's graduate student support strategy is decentralized, reflecting differences in the competitive environment, the applicant pool and the costs associated with the university's many graduate academic and professional degree programs. Academic doctoral students are typically supported by merit-based fellowships, research assistantships and teaching assistantships. Students in professional degree programs rely largely on need- and merit-based fellowships, as well as student loans. These students are charged Professional Degree Supplemental Tuition, which varies by program, in addition to their base tuition and fees.

## PHILANTHROPIC SUPPORT

As government funding for undergraduate and graduate students has decreased, UC is committed to increasing support from other resources — with a renewed emphasis on private support for scholarships and fellowships.

In recent years, over 37,000 students received privately funded scholarships and fellowships — over \$252 million in total each year. These awards consist of almost equal parts current use gifts and payout from endowment funds. In order to enable UC to meet the growing need, new gifts must be received in order to replenish the funds distributed and provide support to even more students.

In 2022-23, over \$278 million of gifts received by UC were designated for student support. This total number represents the sum total of a wide spectrum of gifts designated for scholarships, fellowships, awards and prizes. The campus narratives highlight a number of these gifts, and help illustrate the impact of this support. Whether assisting a first-generation college student to achieve her dreams of a degree, or allowing medical school students to graduate without the debt that often discourages pursuit of certain areas of service — these gifts are often some of the most inspirational and life-changing.



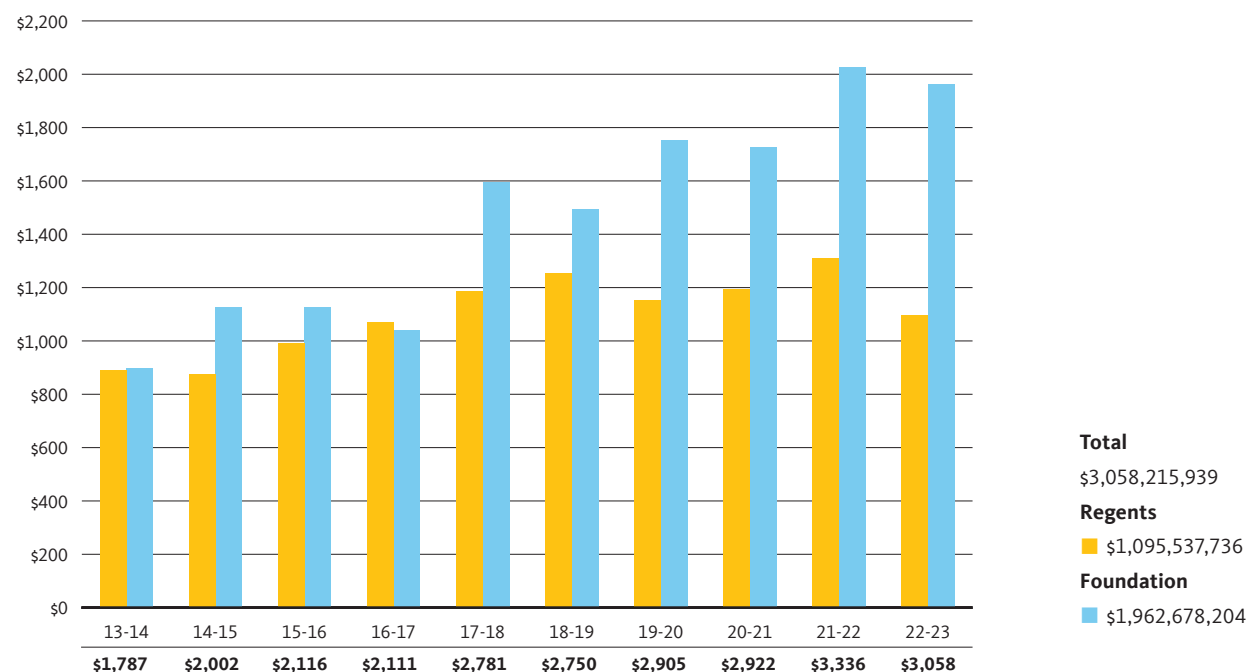
## 2022–23 System Summary

Private Support to Regents and Campus Foundations by Cash Reporting Convention

CAMPUS	Regents	Foundations	Total
Berkeley	\$227,225,017	\$602,211,619	\$829,436,637
Davis	\$98,999,716	\$85,225,410	\$184,225,126
Irvine	\$35,440,027	\$74,449,276	\$109,889,303
Los Angeles	\$236,373,879	\$489,827,747	\$726,201,626
Merced	\$14,626,101	\$6,986,508	\$21,612,609
Riverside	\$13,048,238	\$11,909,003	\$24,957,240
San Diego	\$159,950,977	\$200,531,836	\$360,482,813
San Francisco	\$198,640,441	\$433,269,079	\$631,909,520
Santa Barbara	\$62,258,772	\$34,438,831	\$96,697,603
Santa Cruz	\$31,601,802	\$23,828,895	\$55,430,696
ANR	\$5,209,761	\$0	\$5,209,761
UC Other Programs	\$12,163,005	\$0	\$12,163,005
<b>Total</b>	<b>\$1,095,537,736</b>	<b>\$1,962,678,204</b>	<b>\$3,058,215,939</b>

### 10-year cash report summary

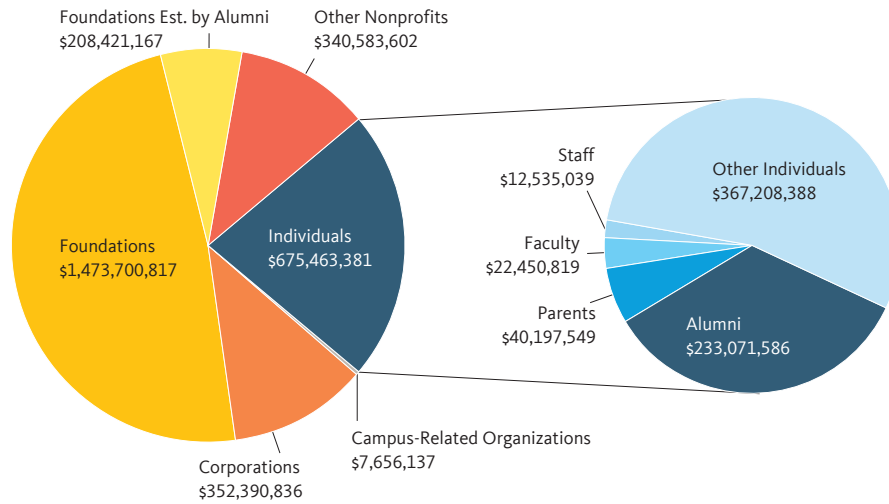
MILLIONS



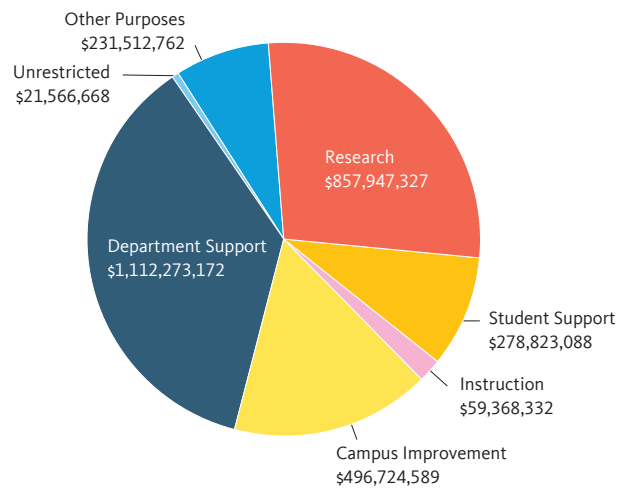


## 2022–23 Source, Purpose and Asset Type: \$3.058 Billion

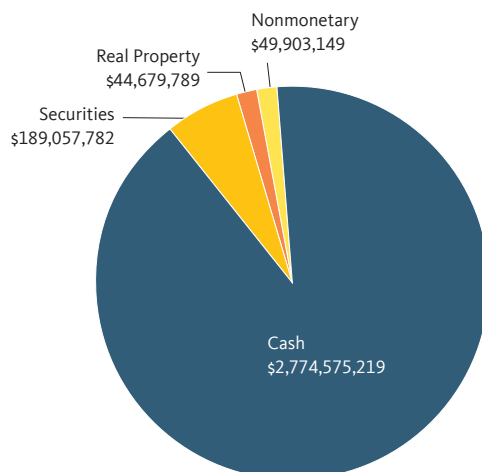
### Gift source



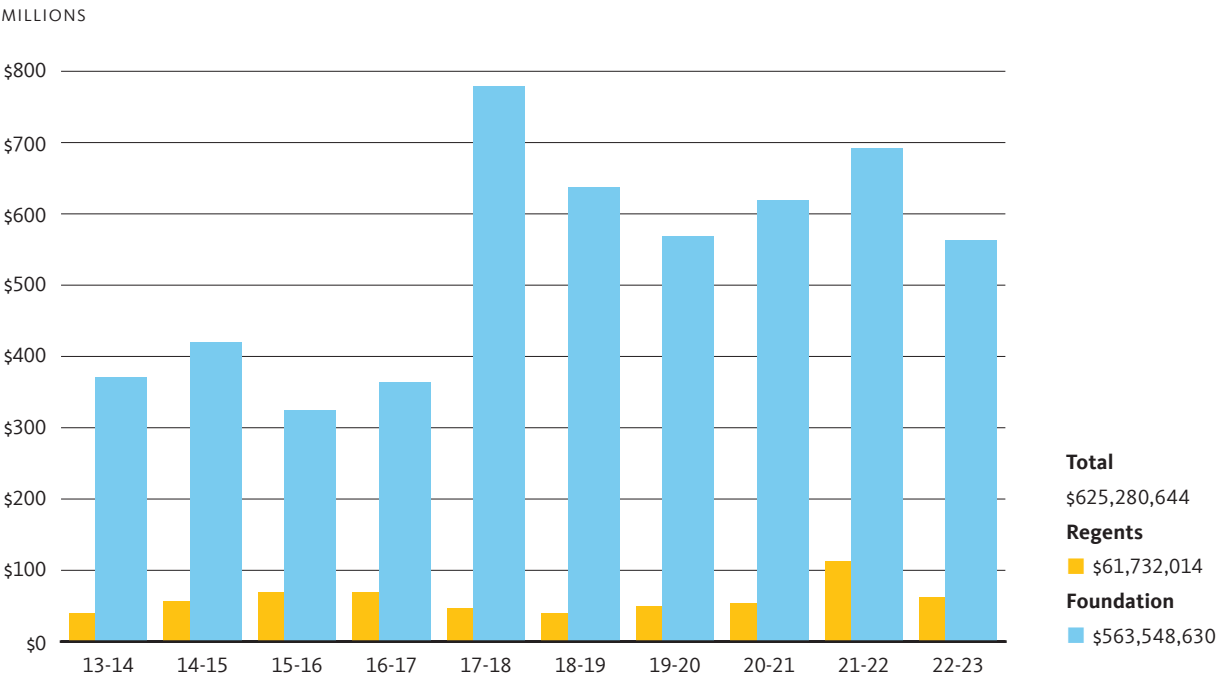
### Gift purpose



### Asset type



## 2022–23 Additions to Endowment: \$625 Million

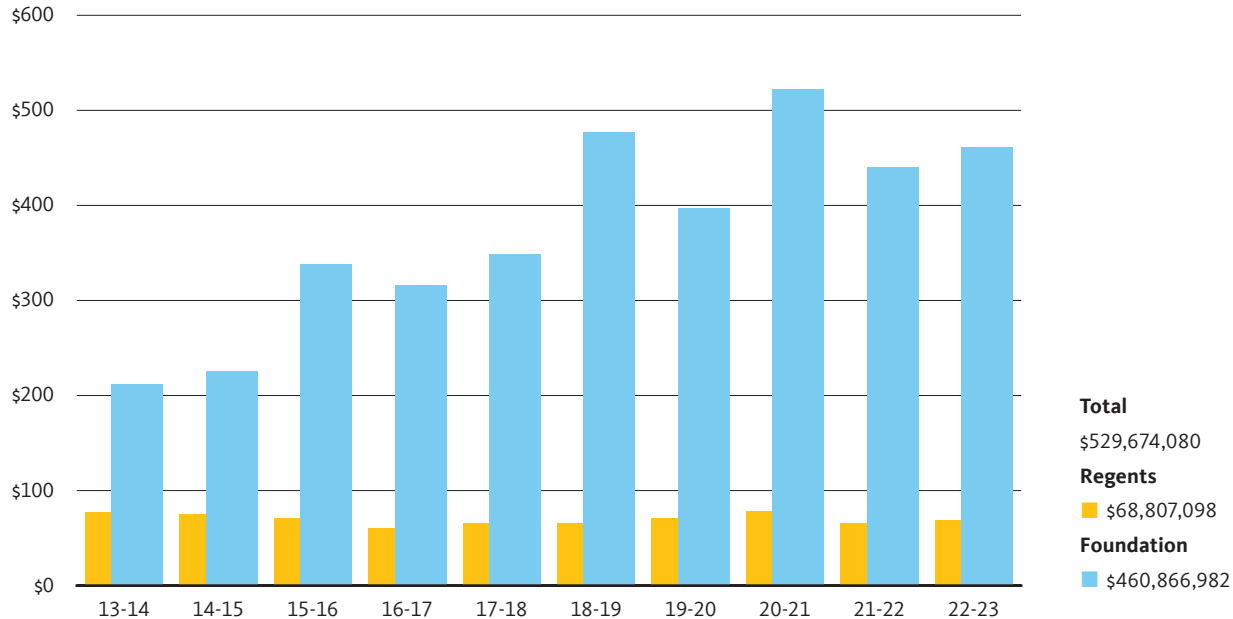


YEAR	Regents		Foundations		Total
13-14	\$39,567,824	9.6%	\$370,565,482	90.4%	\$410,133,306
14-15	\$56,953,475	11.9%	\$420,037,975	88.1%	\$476,991,450
15-16	\$68,925,529	17.5%	\$324,268,777	82.5%	\$393,194,306
16-17	\$69,959,759	16.1%	\$364,197,974	83.9%	\$434,157,733
17-18	\$46,496,372	5.6%	\$778,900,924	94.4%	\$825,397,296
18-19	\$40,552,827	6.0%	\$637,038,263	94.0%	\$677,591,090
19-20	\$49,933,926	8.1%	\$569,117,917	91.9%	\$619,051,843
20-21	\$53,661,046	8.0%	\$619,012,369	92.0%	\$672,673,415
21-22	\$112,977,988	14.0%	\$692,616,181	86.0%	\$805,594,169
22-23	\$61,732,014	9.9%	\$563,548,630	90.1%	\$625,280,644

The preliminary estimate for the value of all UC endowments as of June 30, 2023 **\$31 BILLION**

## 2022–23 Planned Giving Assets Under Management

MILLIONS



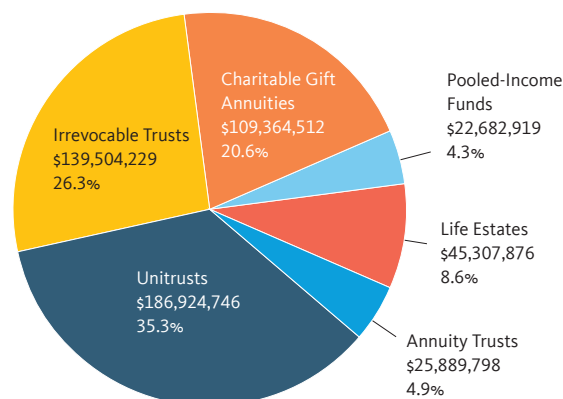
The illustrations on these pages show the total of the planned giving assets where the Regents or a campus foundation are serving as the trustee. The total under management for 2023 is \$529,674,080. All of these assets are irrevocably dedicated to the university and ultimately will be distributed for charitable purposes on the campuses.

The University of California has established planned giving programs at each of our campuses. University staff work with donors and their advisers, if appropriate, to help structure gifts that meet the donors' philanthropic and financial objectives.

Frequently, this results in the creation of a planned gift, such as a charitable remainder trust, pooled-income fund, charitable gift annuity or similar gift vehicle. Under these arrangements, the principal of the planned gifts is distributed to the university upon the death of the income beneficiaries or at the expiration of a term of years to be used for the charitable purpose designated by the donors.

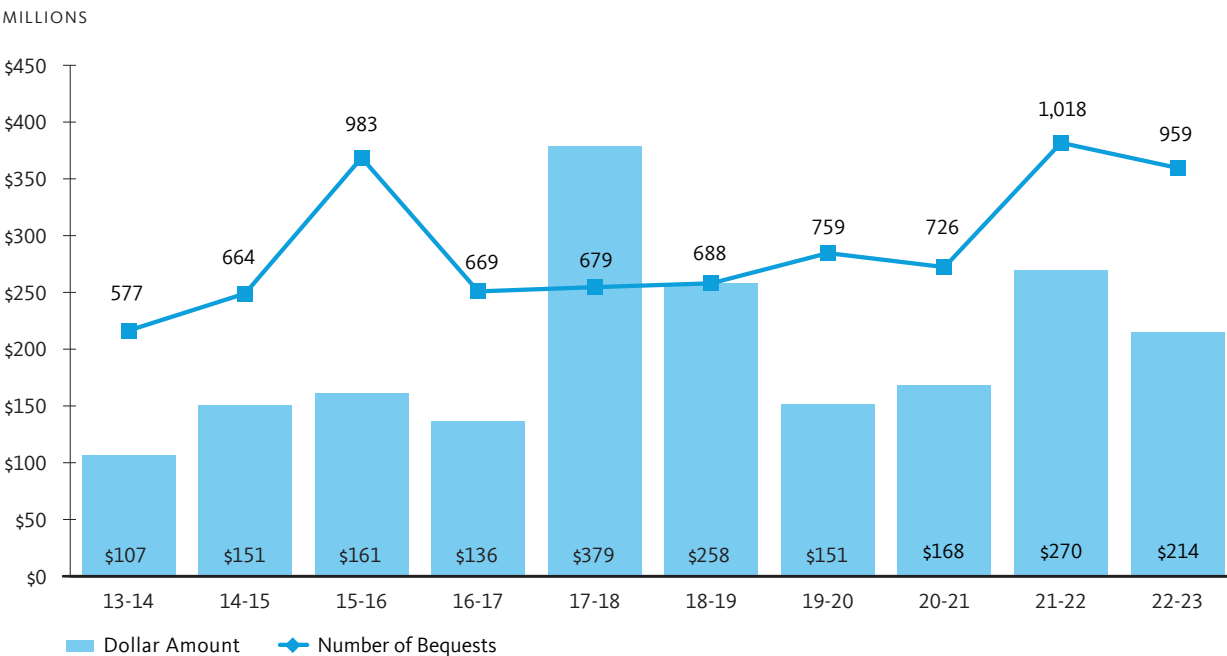
The totals do not include planned giving assets that are managed by third parties (banks, trust companies), bequest expectancies or any revocable gifts.

## 2022–23 Total Planned Giving Assets: \$529,674,080





## 2022–23 Bequests Distributed



The University of California receives steady and significant support from bequests, although there is inherent unpredictability in both the number of bequests and the dollar amount received in any year. Bequests are a frequent source of endowments, as donors seek an opportunity to ensure continued support for the institution — particularly in areas such as student support via the establishment of endowed scholarship and fellowship funds.

The growth in the number of bequests received is reflective of the demographics of the UC alumni population, as well as the efforts of the campus planned giving offices. Whenever possible, the campuses steward family members and friends after receiving bequests so that they are kept aware of the use and benefits of their loved one’s legacy.

This past year, the university received \$214 million in distributions from 959 estates and trusts in which the university was designated as a beneficiary. These distributions may take the form of a specific bequest of property or cash, as well as a residual bequest of a percentage of the residue in the decedent’s estate or trust. Frequently, a donor has provided support for a particular area during his/her lifetime, and provides a bequest to enable this support to continue into the future. As reflected in the chart above, both the number of estates and trusts that made distributions to UC this past year and the total dollars distributed increased from the previous year.

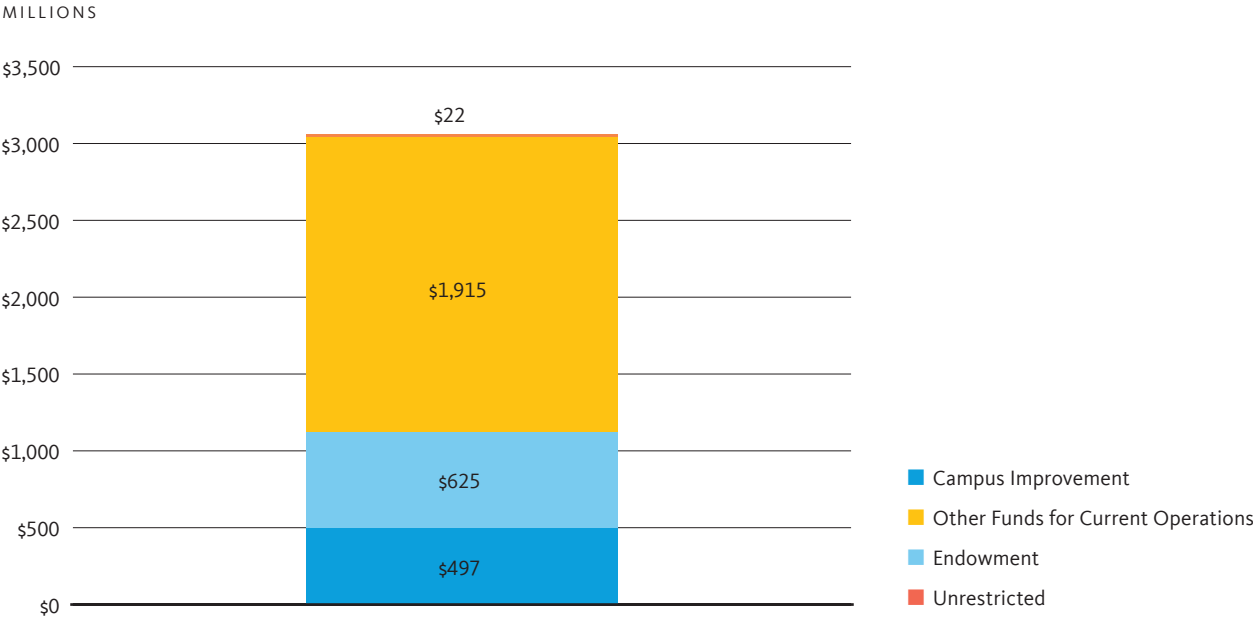
As noted in prior years’ reports, the variance in dollars distributed over the past 10 years can be attributed to several factors. Many estate plans allocate the decedent’s estate to family members and charitable organizations based upon the estate tax implications. For many years, the uncertainty in the federal estate tax made it challenging to craft an estate plan that achieved the objective of supporting one’s heirs and charitable organizations. Since the passage of the American Taxpayer Relief Act of 2012, individuals have greater assurance that their estates can be structured to meet their financial and philanthropic goals.

The Gift Planning Offices on our campuses provide information to alumni and other prospective donors to assist them in meeting their personal and charitable objectives — and also provide much-deserved recognition to donors during their lifetimes. The number of individuals who have indicated that they have provided for the University of California in their estate plans continues to grow, helping to ensure the excellence of the university for future generations.

## Fundraising Campaign Status Report, June 30, 2023

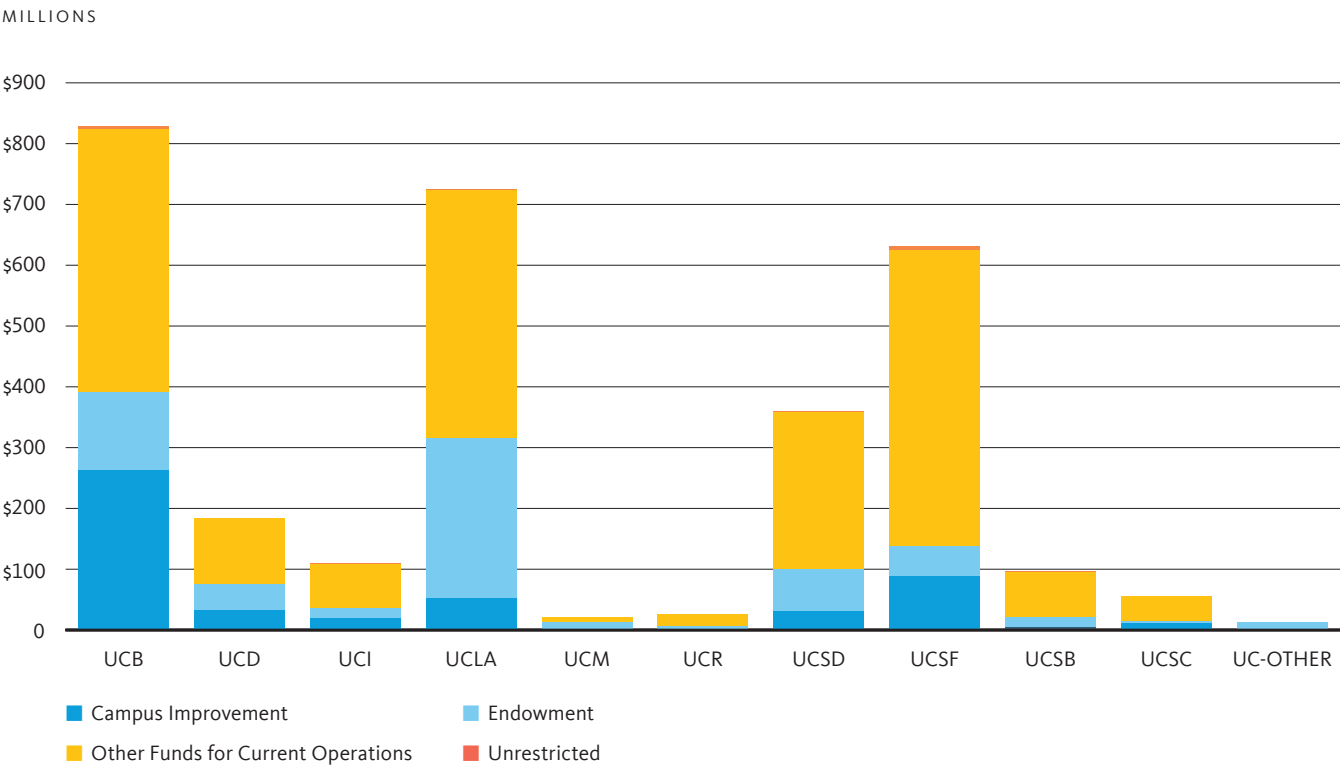
NAME OF CAMPAIGN	Goals	Duration	Gifts/Pledges by 6/30/23
<b>Berkeley</b> <i>Light the Way: The Campaign for Berkeley</i>	\$6,000,000,000	2014-2023	\$6,657,454,644
<b>Davis</b> <i>Expect Greater: From UC Davis. For the World</i>	\$2,000,000,000	2016-2024	\$1,966,806,610
<b>Irvine</b> <i>Brilliant Future: The Campaign for UCI</i>	\$2,000,000,000	2015-2025	\$1,516,917,615
<b>Los Angeles</b> <i>No campaign underway at this time</i>			
<b>Merced</b> <i>Boldly Forward: The Campaign for UC Merced</i>	\$200,000,000	2019-2030	\$90,275,207
<b>Riverside</b> <i>No campaign underway at this time</i>			
<b>San Diego</b> <i>No campaign underway at this time</i>			
<b>San Francisco</b> <i>No campaign underway at this time</i>			
<b>Santa Barbara</b> <i>No campaign underway at this time</i>			
<b>Santa Cruz</b> <i>No campaign underway at this time</i>			
<b>Grand Total</b>	<b>\$10,200,000,000</b>		<b>\$10,231,454,076</b>

## 2022–23 Restrictions on Use



The University of California received \$625 million (20 percent) for endowment held by the Regents and the campus foundations. Campus improvement funds totaled \$497 million (16 percent); an

additional \$1,915 million (63 percent) supported other aspects of current operations. Unrestricted funds totaled \$22 million and comprised less than 1 percent of the total for private support.





## 2022–23 Gifts by Discipline

### Distribution By Discipline: \$3,058,215,939

	Total	% of Total
Agriculture and Natural Resources	\$61,078,886	2.00%
Arts, Letters and Sciences	\$623,067,407	20.37%
Athletics/Sports	\$57,898,811	1.89%
Business/Management	\$114,849,529	3.76%
Engineering	\$217,725,689	7.12%
Financial Aid	\$63,390,195	2.07%
Health Sciences and Medicine	\$1,243,204,109	40.65%
Law	\$61,166,640	2.00%
Libraries	\$36,735,424	1.20%
Miscellaneous	\$208,909,924	6.83%
Other Academic Programs	\$279,321,974	9.13%
Other Professional Schools	\$48,796,782	1.60%
Veterinary Medicine	\$42,070,570	1.38%
<b>Total</b>	<b>\$3,058,215,939</b>	<b>100.00%</b>

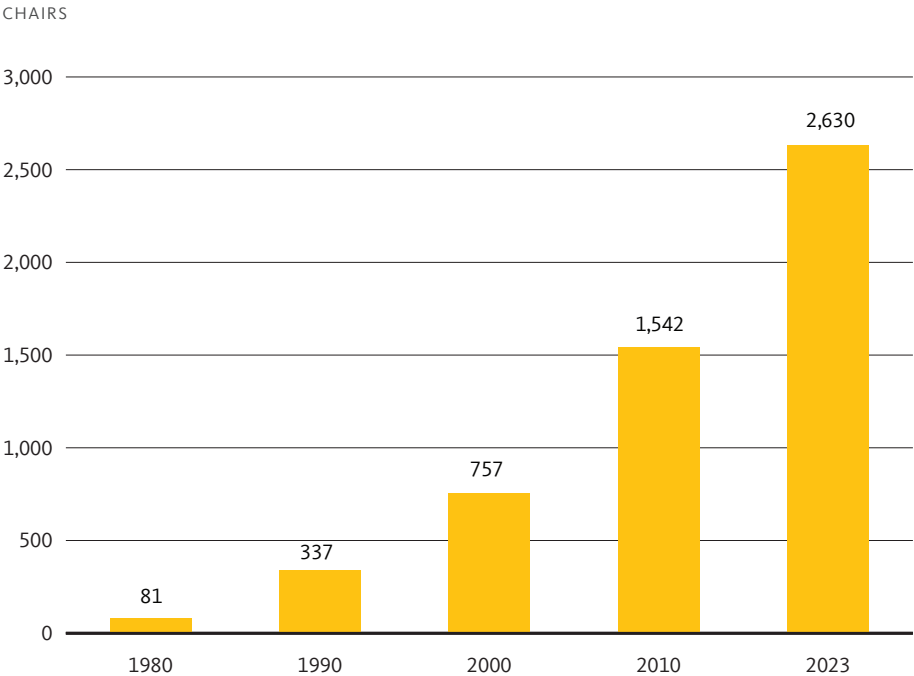
### Gifts for Health Sciences and Medicine: \$1,243,204,109

Campus	Total	% of Total
Berkeley	\$50,223,855	4.00%
Davis	\$35,092,350	2.80%
Irvine	\$63,421,552	5.10%
Los Angeles	\$287,598,622	23.10%
Merced	\$1,898,224	0.20%
Riverside	\$3,933,662	0.30%
San Diego	\$169,126,325	13.60%
San Francisco	\$631,909,520	50.80%
<b>Total</b>	<b>\$1,243,204,109</b>	<b>100.00%</b>

Area	Total	% of Total
Biological Sciences	\$33,717,534	2.70%
Biomedical Sciences	\$610,634	0.00%
Dentistry	\$21,260,916	1.70%
Medical Center	\$43,496,181	3.50%
Medicine	\$888,392,725	71.50%
Nursing	\$16,727,257	1.30%
Optometry	\$7,540,492	0.60%
Other	\$167,358,238	13.50%
Pharmacy	\$23,620,899	1.90%
Public Health	\$40,479,234	3.30%
<b>Total</b>	<b>\$1,243,204,109</b>	<b>100.00%</b>

The method of rounding may produce the appearance of minor inconsistencies in various totals and percentages, but the differences do not affect the accuracy of the data.

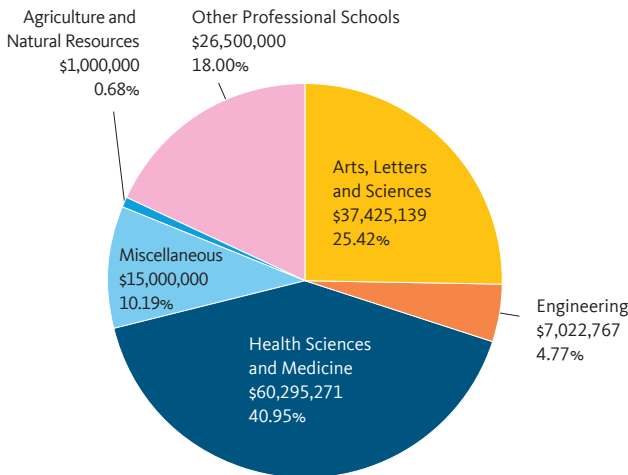
## 2022–23 Chairs and Professorships Cumulative



From inception to 1980, the university received gifts to endow a total of 81 chairs. The current total now stands at 2,630 endowed chairs and professorships, which are distributed across the campuses; 82 chairs/professorships were established in 2022–23.

The chart below illustrates the extent to which the chairs that were established this past fiscal year are spread among the various academic disciplines.

## Chairs and Professorships by Area: \$147,243,177 (established 2022–23)



## 2022–23 Other UC Programs: University of California Education Abroad Program

The University of California Education Abroad Program (UCEAP) has been the UC systemwide international exchange program since 1962. The program aims to equip students with the knowledge, understanding and skills to succeed in a globally interdependent and culturally diverse world. UCEAP supports the University of California's mission through academic instruction and exchange relationships around the globe. The program showcased its 60th anniversary last year with events in Bordeaux, France — the site of the first program in 1962.

Since the 1962 program, when 80 UC students set out for Bordeaux in the south of France, UCEAP has become a global leader in study abroad. The program serves all 10 University of California campuses and has allowed more than 130,000 UC students to explore the world, expand their academic horizons, learn new languages, and gain global perspectives that enrich their studies, lives and careers. UCEAP now operates over 160 programs in 40 countries and regions with 115 partner institutions, giving students affordable access to some of the world's finest universities. UCEAP offers a range of scholarships to enable students to participate in study abroad programs.

Approximately \$750,000 in private support funds scholarships to all 10 UC campuses annually. UCEAP grants an average of 500 scholarship awards each year, ranging from \$8,000 for a yearlong program to \$1,000 for a summer program. Awards are distributed based on merit and need. Over 2,500 students apply for UCEAP scholarships each year.

UCEAP alumna Linda Duttenhaver has supported UCEAP students with \$4.1 million over 18 years for the Duttenhaver Scholars

Program. Her gifts provide \$5,000 awards for 40 students on yearlong programs annually, resulting in 650 students from across UC campuses receiving a Duttenhaver award. In memory of her husband, Paul, she also funds scholarships for students who want to extend their study abroad programs.

An alumna of the 1975-76 Bordeaux program, Linda's passion for study abroad emerged from that experience.

"My EAP experience changed my life. I left for France a timid girl, afraid to step out of her comfort zone. I returned as a mature, confident woman with professional and personal skills that have served me well ever since: self-reliance, resilience in the face of adversity, and a global view of the world, not to mention fluency in the French language."

UCEAP campaign goals focus on increasing student access to study abroad through scholarships. UCEAP supports former and current foster youth with the Guardian Scholars Fund. Students studying abroad in four regions — the Americas, Africa, Spain, and Oceania — can benefit from the UCEAP Memorial Scholarship Fund, created in honor of former UCEAP faculty and staff. The Museum Access Fund provides museum passes to students studying abroad with awards given to different countries and regions each year. Current initiatives also concentrate on first-generation students, students with a goal of language acquisition, veterans, transfer students, and underrepresented students.

For more information about UCEAP, visit [alumni.uceap.universityofcalifornia.edu](https://alumni.uceap.universityofcalifornia.edu).







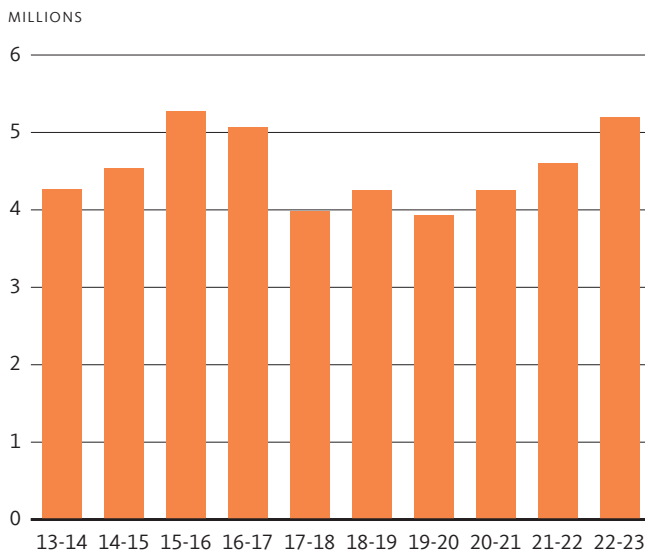
## 2022–23 Division of Agriculture and Natural Resources

Private donations to University of California Agriculture and Natural Resources (UC ANR) support the university's overarching land-grant mission engaging UC directly with the people of California. UC ANR operates a statewide network of researchers, educators and volunteers dedicated to the development and application of knowledge to address local agricultural, environmental and health issues. The network of local Cooperative Extension sites, 13 statewide programs and institutes, and nine research and extension centers is often the face of the University to residents who may never set foot on a UC campus. By working and living among those we serve, UC ANR expands UC's reach to engage all people and communities in California, ensuring equal access to the UC system.

In 2022–2023, UC ANR received 3,795 gifts and private grants from 2,529 donors totaling \$5,209,761, a 13 percent increase over 2021–2022. This included \$943,542 in private grant funding and \$1,295,180 in giving to the California 4-H Foundation in support of the California 4-H Youth Development Program.

- A private grant of \$389,171 to UC ANR from Sierra Health Foundation supported the expansion of current and new youth programs in Sutter County. This included gardening, agriculture, STEM, and nutrition curricula, and the establishment of school gardens and agriculture projects at schools and other sites countywide. A new STEM Summer Day Camp provided exposure to our programs for children outside of a school setting. The project is a collaboration between UC ANR Cooperative Extension programs including CalFresh Healthy Living, the 4-H Youth Development Program, and Master Gardeners.
- An anonymous foundation started supporting UC ANR in 2021 and committed to a 3-year, \$90K partnership grant in 2023 to advance prescribed fire training and outreach in California. The funding will provide scholarships and professional development opportunities for diverse participants in the Women-in-Fire Prescribed Fire Training Exchange (WTREX). WTREX participants gather for two weeks of hands-on training including live-fire treatments and deeper learning on fire ecology, policy and social dynamics. A portion of the award will support legal advice to prescribed burn associations to help them navigate a complex and changing legal landscape regarding use of fire in California.
- The GROW Agricultural Education program, located at the UC ANR South Coast Research and Extension Center (SCREC) in Irvine, was the beneficiary of two noteworthy gifts including \$125,000 from the Orange County Farm Bureau as part of a five-year pledge totaling \$470,000; and \$150,000 from the Samueli Foundation. The GROW program supports Orange County youth, providing workforce development opportunities in the areas of avionics and technology as well as controlled environment agriculture, building the skillsets needed for careers in the gardening and culinary industries. Funds will also support the building of a nursery plant production and retail workforce training site located at SCREC.

### Total Giving to Campus and Systemwide Agriculture and Natural Resources Research and Programs: \$5,209,761









## The Campuses







### UC BERKELEY 2022–23

UC Berkeley’s private support remained strong in 2022–23. All told, 59,913 donors contributed to UC Berkeley last year, 61 percent of whom were Cal alums. Fiscal year 2023 saw a total of \$764,671,227 in gifts and pledges and \$829,436,637 in outright gifts and pledge payments. Further, UC Berkeley was able to officially meet and exceed its Light the Way campaign goal of \$6,000,000,000 (14 months early), thanks to the incredible support of the community. Campaign counting will officially end on December 31, 2023.

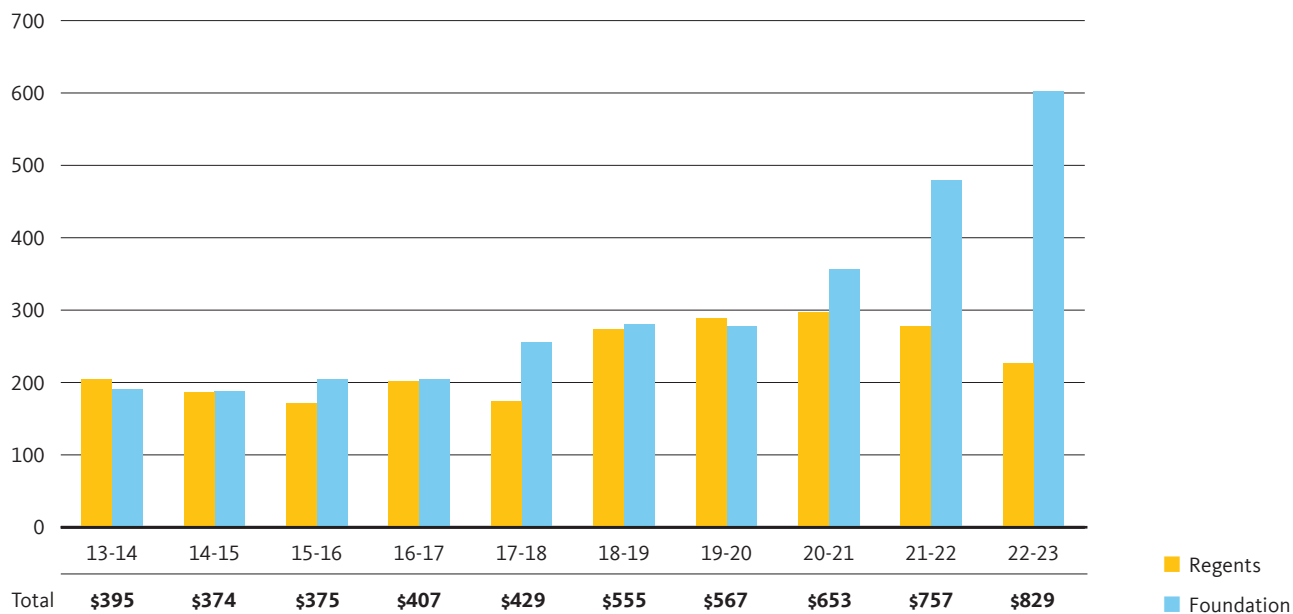
The campus continues to see strong momentum, and its donors recognize that now is the time to capitalize and expand upon the great foundations that have thus far been laid. UC Berkeley continues to invest in its students, faculty, and campus in meaningful ways specifically because its community of philanthropic partners see to it that it has the resources to do so.

In fiscal year 2023, donor support lit the way for UC Berkeley to continue on its ever-rising path forward and continue transforming the world as its top public university. Some highlights of the previous fiscal year include:

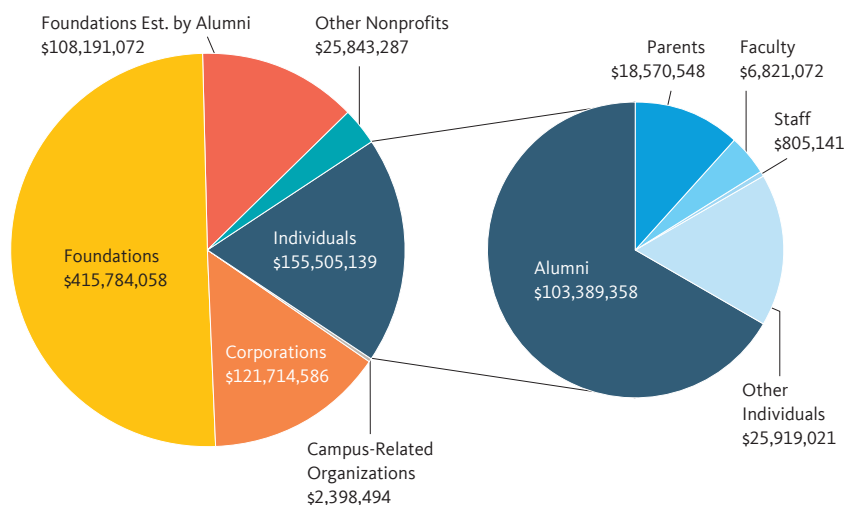
- On May 18, 2023, UC Berkeley announced its first new college in more than half a century: the College of Computing, Data Science, and Society (CDSS). This exciting new academic home for its CDSS programs will reside at the Gateway, a project that has, so far, secured giving that totals \$349 million.
- UC Berkeley, in collaboration with UCSF and UC Davis, is home to the Innovative Genomics Institute (IGI), which catalyzes precision microbiome editing, an entirely novel field of inquiry. This institute, thanks to TED’s Audacious Project, was the recipient of a commitment of \$70 million, \$43 million of which was received last year, to propel its leading-edge work forward. This was in addition to a separate \$10 million grant from the Chan-Zuckerberg Initiative.
- A \$30 million gift from Warren “Ned” Spieker ’66, and his wife, Carol ’66, the largest in the Haas School of Business’s history, established the Spieker Undergraduate Business Program, which provides a top-ranked, four-year learning experience for undergraduates.
- A \$9.9 million gift from Lynn H. Barr, M.P.H., ’10, Bob Campbell, and the Barr-Campbell Family Foundation will support graduate student excellence at UC Berkeley’s Center for Healthcare Organizational & Innovation Research.
- UC Berkeley also celebrated another very successful Big Give. In a 24-hour period on March 8–9, 2023, 16,594 individual donors raised \$12,210,268 — marking another noteworthy chapter in Big Give’s history.
- Visit [light.berkeley.edu](https://light.berkeley.edu) for more inspiring stories.

## Total giving

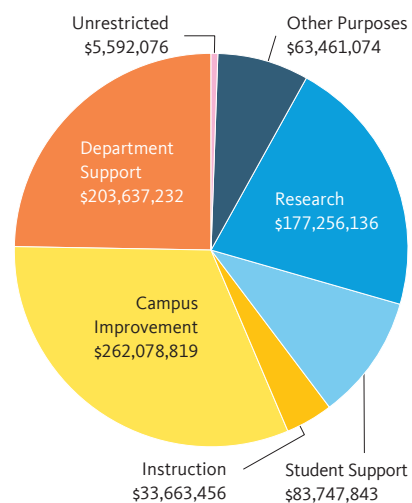
MILLIONS



## Gift source



## Gift purpose



## Reporting conventions

	18-19	19-20	20-21	21-22	22-23	2022-23 Totals
Cash (CAE)	<b>PLEDGE PAYMENTS</b>					
	\$216,172,848	\$131,101,334	\$199,309,434	\$263,681,451	\$442,854,601	\$829,436,637
Accrual (REGENTS)	<b>NEW OUTRIGHT GIFTS</b>					
	\$339,052,767	\$435,866,834	\$453,356,805	\$493,553,384	\$386,582,036	\$764,671,227
	<b>NEW PLEDGES</b>					
	\$217,009,252	\$492,484,137	\$301,194,838	\$692,422,045	\$378,089,191	



### UC DAVIS 2022–23

UC Davis exceeded its annual fundraising goal by more than \$27 million in fiscal year 2022–23, thanks to generous donors who supported growth and innovation both on the Davis campus and at UC Davis Health in Sacramento.

In total, the campus raised \$253 million in 56,071 gifts and pledges from 31,078 donors. By cash reporting standards, \$184,225,126; by accrual reporting standards, \$195,356,541.

Noteworthy gifts supported:

- **Dementia research, endowed deanship:** Life sciences industry expert Deborah Neff '76 gave \$8 million to the College of Biological Sciences for two endowments: one for the deanship and the other for dementia research.
- **Graduate student fellowships:** Jay Lund, distinguished professor of civil and environmental engineering, and his wife, Jean Lund, gave \$800,000 to endow graduate student fellowships at the Center for Watershed Sciences.
- **Student food security:** Opened in spring 2023, the AggieEats food truck serves up to 500 free and pay-what-you-want student meals each school day during the regular academic year. It is believed to be the first of its kind for a university. The truck is a partnership of the donor-supported Aggie Compass Basic Needs Center, Student Housing and Dining Services and the Division of Student Affairs.
- **Give Day:** Support poured in from the UC Davis community on the seventh annual Give Day, which raised nearly \$3.4 million with more than 4,800 online and in-person donations.

UC Davis also celebrated several new building openings, all made possible by philanthropy, with support continuing to come in throughout FY22–23:

- **Edwards Family Athletics Center**, a two-story, 50,000-square-foot-plus facility to support the training, development and health of Aggie athletes.
- **Ernest E. Tschannen Eye Institute Building at UC Davis Health**, a 78,500-square-foot facility dedicated to advancing world-class eye care and sight restoration.
- **Diane Bryant Engineering Student Design Center in the College of Engineering**, a 23,000-square-foot design center equipped with specialized tools and innovative spaces for prototyping and manufacturing.

Top fundraisers overall included the School of Veterinary Medicine, \$58.4 million, and UC Davis Health, \$52.3 million. In addition, donors gave at record levels to several areas, resulting in highest-ever funding totals for the College of Biological Sciences, \$18.4 million; Undergraduate Student Aid, \$3.5 million; and the UC Davis Annual Fund (unrestricted support the chancellor directs to research, teaching and urgent needs), \$2.2 million.

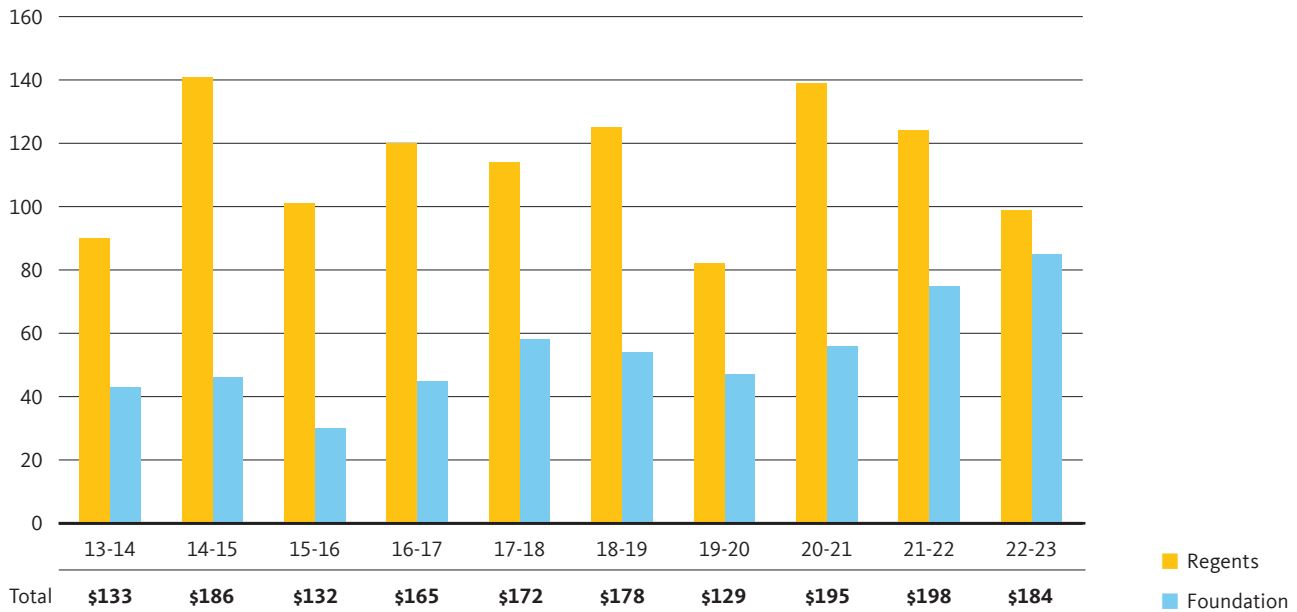
All gifts support UC Davis' comprehensive fundraising campaign, Expect Greater: From UC Davis. For the World., the largest philanthropic endeavor in campus history. Together, donors and UC Davis are advancing work to prepare future leaders, sustain healthier communities and bring innovative solutions to today's most urgent challenges.

Visit [giving.ucdavis.edu](https://giving.ucdavis.edu) for inspiring stories about how donors are supporting advancement across the campus.

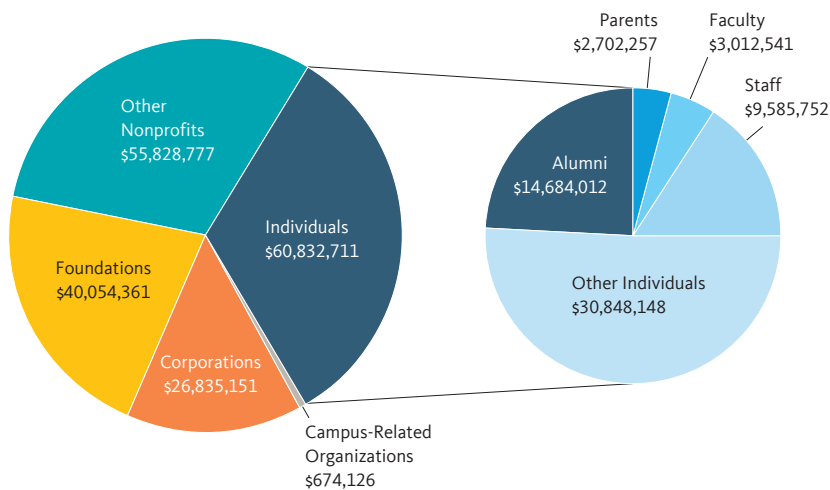


## Total giving

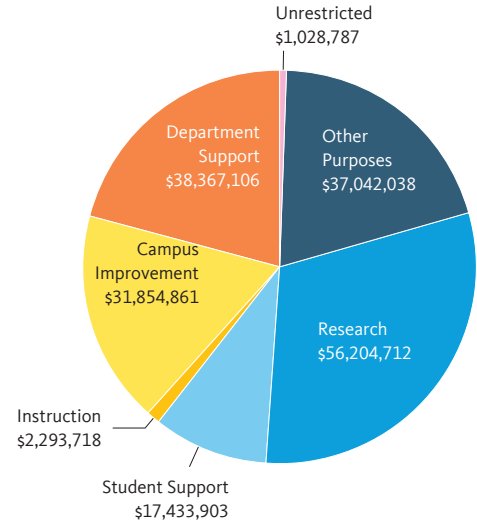
MILLIONS



## Gift source



## Gift purpose



## Reporting conventions

	18-19	19-20	20-21	21-22	22-23	2022-23 Totals
Cash (CAE)	<b>PLEDGE PAYMENTS</b>					
	\$28,088,685	\$15,601,481	\$26,315,187	\$35,532,461	\$45,228,564	\$184,225,126
Accrual (REGENTS)	<b>NEW OUTRIGHT GIFTS</b>					
	\$150,084,410	\$113,164,476	\$168,618,211	\$162,888,094	\$138,996,562	\$195,356,541
	<b>NEW PLEDGES</b>					
	\$26,115,668	\$71,405,543	\$64,206,529	\$65,185,259	\$56,359,979	



## UC IRVINE 2022–23

Philanthropy continues to play a transformative role in the growth and development of UC Irvine, fostering an environment of innovation, excellence, inclusion and accessibility. In fiscal year 2022–23, UC Irvine raised \$156.8 million (accrual) or \$109.9 million (cash) to fund campus improvement projects, student scholarships, endowed chairs, research initiatives and other campus priorities.

“We are tremendously grateful to all supporters of UC Irvine,” said Brian Hervey, vice chancellor for University Advancement and Alumni Relations and president of the UCI Foundation. “We are especially thrilled by the impressive level of investment of time, talent and treasure from our alumni.”

Alumni constituted the largest category of donors in FY 23, and they engaged with the campus in trailblazing ways. The UC Irvine alumni couple Paul Butterworth ’74, M.S. ’81 and Jo Butterworth ’75 pledged a \$35.5 million estate gift — the largest bequest ever from UC Irvine alumni. The Butterworths’ gift will support students and faculty in the Donald Bren School of Information and Computer Sciences. Alumnus Gary Singer ’74 was elected the new chair of the UCI Foundation Board of Trustees. He is the first UC Irvine graduate to hold this position. Singer will lead the foundation as the campus enters the final phase of its \$2 billion Brilliant Future campaign — the largest philanthropic and alumni engagement effort in Orange County history. So far, the campaign has raised over \$1.5 billion and engaged more than 64,000 alumni.

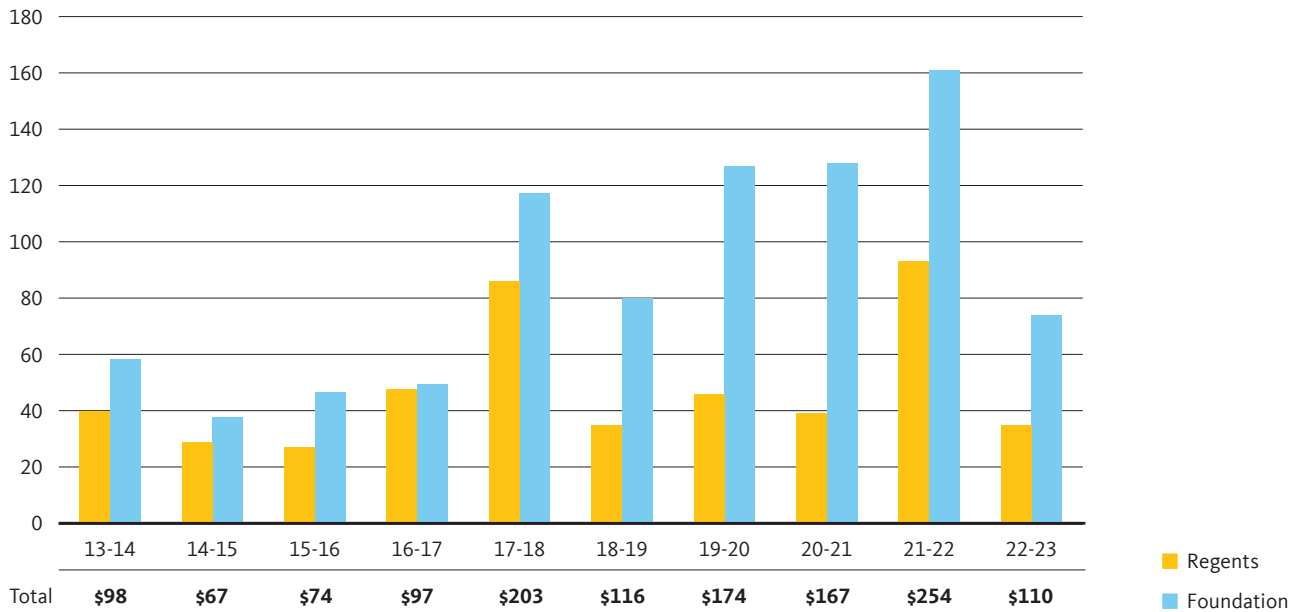
In FY 23, the positive impact of philanthropic gifts both small and large reverberated across the campus. On Giving Day, a record-breaking 3,638 gifts added up to \$2.16 million. In addition to receiving the most gifts overall in UC Irvine’s Giving Day history, the campus received gifts from every alumni chapter.

Additional highlights from this year include:

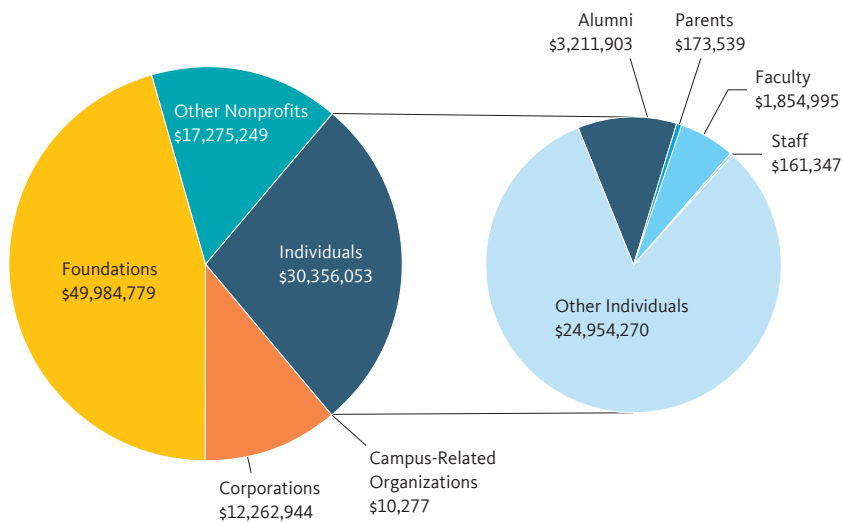
- Susan and Henry Samuelli gave \$50 million to create three new multidisciplinary research institutes in The Henry Samuelli School of Engineering: the Engineering+Health Institute, Engineering+Society Institute and Engineering+Environment Institute. These institutes will allow researchers from diverse disciplines to conduct transformational research to address the most important issues facing humanity.
- The Irvine Health Foundation donated \$14 million to establish seven endowed chairs in the Program in Public Health to recruit and retain the field’s top academic leaders and experts. The funding will also catalyze research designed to improve outcomes and inform policy.
- Alumnus Lester Ng ’94 and his wife, Vani, endowed the Dr. Lionel and Fay Ng Dean’s Chair in Biological Sciences to advance groundbreaking research in the life sciences and foster academic excellence.
- Visit [brilliantfuture.uci.edu/report](https://brilliantfuture.uci.edu/report) for more inspiring stories.

## Total giving

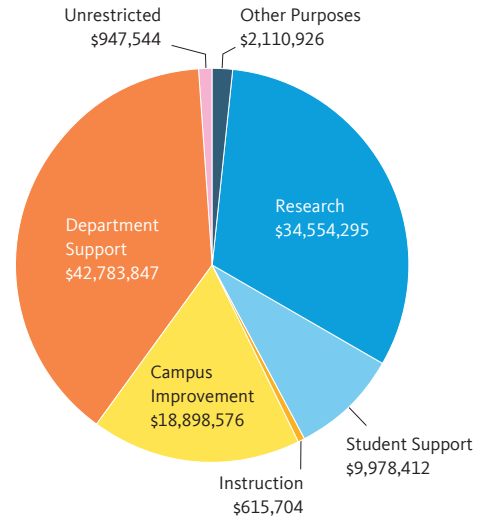
MILLIONS



## Gift source



## Gift purpose



## Reporting conventions

	18-19	19-20	20-21	21-22	22-23	2022-23 Totals
Cash (CAE)	<b>PLEDGE PAYMENTS</b>					
	\$16,697,217	\$75,081,915	\$68,209,562	\$147,894,433	\$22,430,851	\$109,889,303
Accrual (REGENTS)	<b>NEW OUTRIGHT GIFTS</b>					
	\$98,902,322	\$98,459,030	\$98,526,515	\$105,689,483	\$87,458,452	\$156,840,173
	<b>NEW PLEDGES</b>					
	\$34,137,548	\$23,176,001	\$65,064,291	\$86,796,168	\$69,381,721	



## UCLA 2022–23

In fiscal year 2022–2023, UCLA received substantial support from donors to help promote excellence in teaching, research and service.

UCLA received \$726 million in cash. New gifts and pledges totaled \$692 million, a 5 percent increase from the previous year. Donors gave more than 70,000 gifts, 94 percent of which were less than \$10,000. Gifts of \$1 million or more numbered 101 and, of those, 19 were gifts of \$5 million or more.

The benefits of philanthropy have been significant for students, with donors giving more than \$80.5 million toward student initiatives and creating 92 new scholarship and fellowship funds. Especially notable was the launch — with a \$15 million lead gift from alumnus Peter Merlone — of the UCLA Affordability Initiative to raise money for scholarships to reduce or eliminate undergraduate student loans.

Donors likewise invested in faculty and their research. Gifts established 16 new chairs in the UCLA College, Samueli School of Engineering, Anderson School of Management, David Geffen School of Medicine, Herb Alpert School of Music and School of Dentistry. In Health Sciences, Andrea and Donald Goodman joined Renee and Meyer Luskin in making a \$20 million gift to establish a human microbiome research center. A gift from alumnus Hollis Lenderking creates a postdoctoral position for UCLA's Climate and Wildfire Initiative.

Support for athletics grew for the third consecutive year with nearly \$26 million in philanthropy. The UCLA Athletics Day of Giving, with 3,752 gifts totaling more than \$702,000, was the most successful online crowdfunding campaign of 2022–23, while the Wooden Athletic Fund had its best year ever, raising more than \$17.4 million.

Close ties to UCLA inspired gifts. Alumni accounted for 50 percent of individual donors. The UCLA School of Law received essential support from graduates, including a \$50,000 five-year pledge to be used where it is needed most — from scholarships to student programs to faculty support — from alumnus Gerald “Jerry” Gordon to commemorate his 50th reunion. Professors emeriti Sherie and Donald Morrison pledged \$15.4 million to the College, Anderson, Athletics and the Faculty Club.

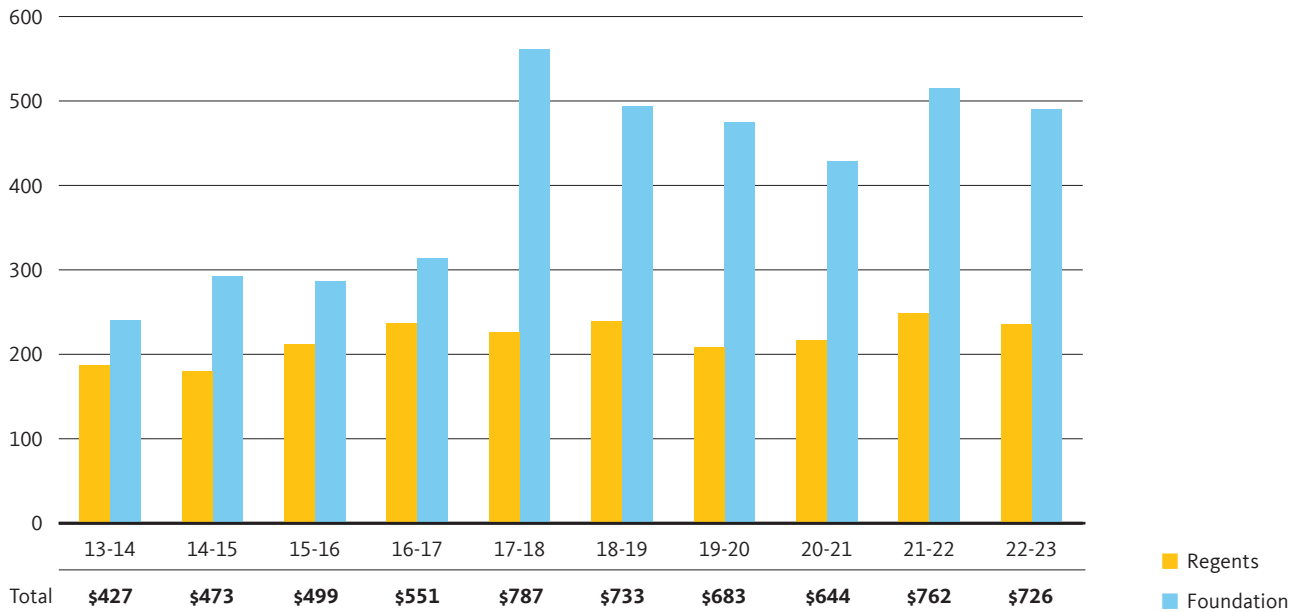
Generosity enhanced the community on campus and farther afield. Nearly 1,900 donors invested in Black life, teaching and research with more than 2,700 gifts. Alumnus Darren Star pledged a gift to the Hammer Museum and multiple donors stepped forward to support the renovation of the UCLA Nimoy Theater. The crucial work of UCLA Health's Homeless Healthcare Collaborative continued with an infusion of \$1.6 million in new gifts.

These and many other examples of the dedicated philanthropy of the Bruin community enrich UCLA's present and safeguard its future.

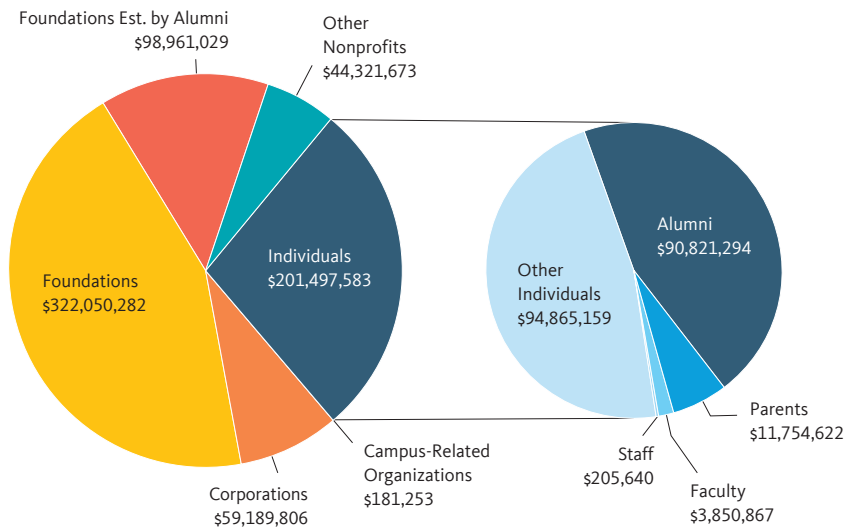


## Total giving

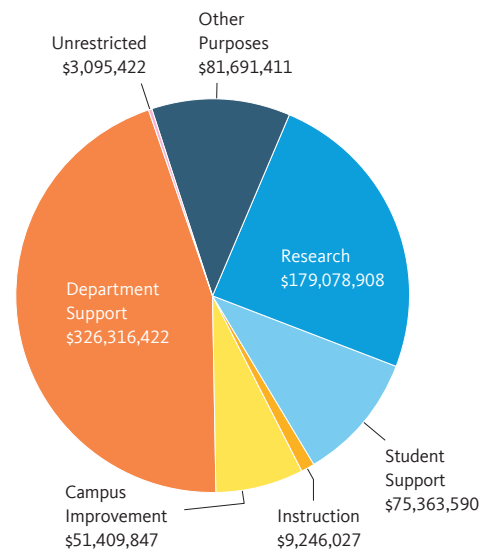
MILLIONS



## Gift source



## Gift purpose



## Reporting conventions

	18-19	19-20	20-21	21-22	22-23	2022-23 Totals
Cash (CAE)	<b>PLEDGE PAYMENTS</b>					
	\$423,816,633	\$351,432,578	\$317,059,923	\$402,852,023	\$360,971,522	\$726,201,626
Accrual (REGENTS)	<b>NEW OUTRIGHT GIFTS</b>					
	\$309,196,678	\$331,491,475	\$327,209,424	\$359,597,525	\$365,230,104	\$691,978,862
	<b>NEW PLEDGES</b>					
	\$488,929,317	\$353,382,722	\$283,983,559	\$298,078,116	\$326,748,759	



### UC MERCED 2022–23

The 2022–23 fiscal year marked a banner fundraising period for UC Merced, buoyed by the exceptional support of the university's individual, foundational and corporate partners, whose philanthropic contributions helped propel the public launch of Boldly Forward, the first comprehensive fundraising campaign in the campus's history. Outright gifts and pledge payments during the year totaled \$21.6 million — an astonishing 180 percent increase over 2021–22.

The generosity of UC Merced's donors in driving the success of both the campus (campus's) fundraising efforts and the Boldly Forward campaign throughout the 12 months cannot be overstated. Milestone gifts included a \$15 million commitment from longtime supporters Fred and Mitzie Ruiz to establish a scholarship endowment that provides comprehensive financial assistance to UC Merced undergraduates from the Central Valley. The Ruizes' philanthropic leadership has been honored through the naming of the campus's central administration and enrollment facility, which now will be known as the Fred and Mitzie Ruiz Administration Center.

UC Merced also received a transformational gift of \$9 million from an anonymous donor to establish the Gateway Scholarship Fund, which will provide scholarships to at least 36 incoming first-year students every year. The priority of the landmark scholarship program is to increase higher education access and opportunities for youth from the Central Valley, with preference given to students graduating from a high school in Merced.

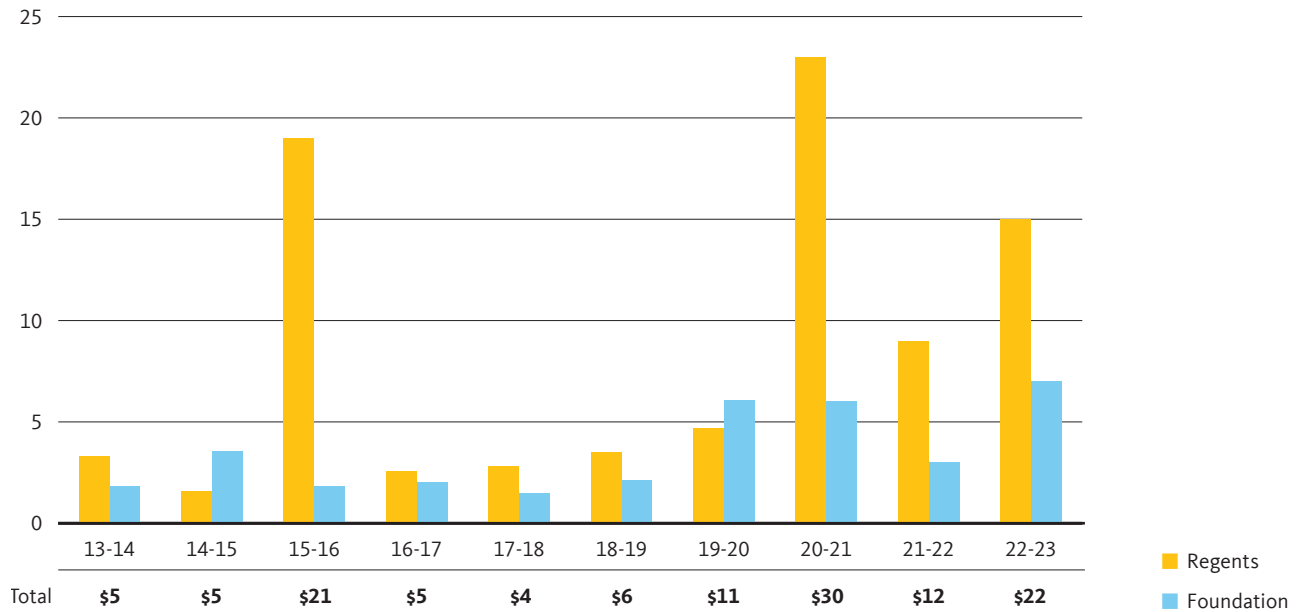
Philanthropy from the campus (campus's) foundational and corporate partners totaled nearly \$18 million, with significant grants provided by the Bernard Osher Foundation, the Jack Kent Cooke Foundation, the David and Lucile Packard Foundation, Genentech and HP. The generosity of UC Merced alumni, parents, faculty and staff resulted in more than \$215,000 in gifts, while support from other individual donors equaled \$1.96 million.

Student support was overwhelmingly the top area of giving, with gifts earmarked for support programs and direct financial assistance to undergraduates and graduate students totaling \$13.3 million. Research was also a high priority for campus donors, with UC Merced's research enterprise garnering more than \$4.5 million in grants and gifts. Additional categories included departmental support (\$712,442), unrestricted giving (\$390,763), campus improvement (\$82,322), and other purposes (\$2.5 million).

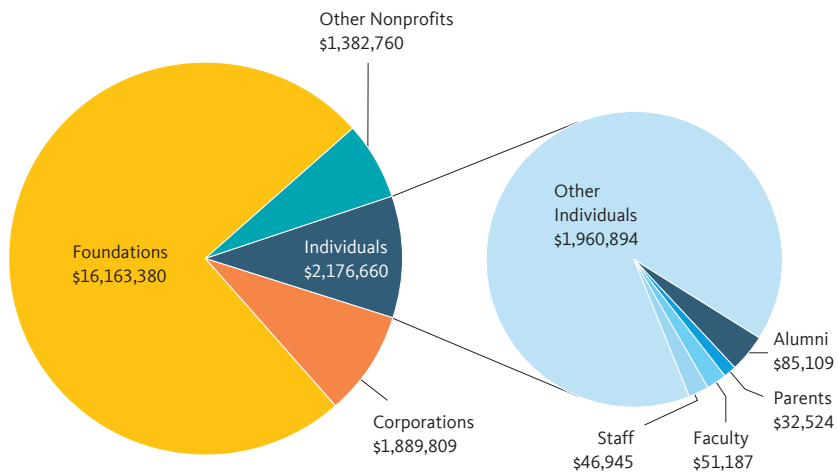
All gifts made to UC Merced in the 2022–23 fiscal year counted toward Boldly Forward, which aims to raise funding for three major campaign pillars — Leading through Discovery, Cultivating Healthy Societies and Empowering Student Excellence. Charitable giving from campus donors in support of the campaign has outpaced fundraising projections so quickly that UC Merced determined that the original goal of \$100 million would be doubled to \$200 million by 2030.

## Total giving

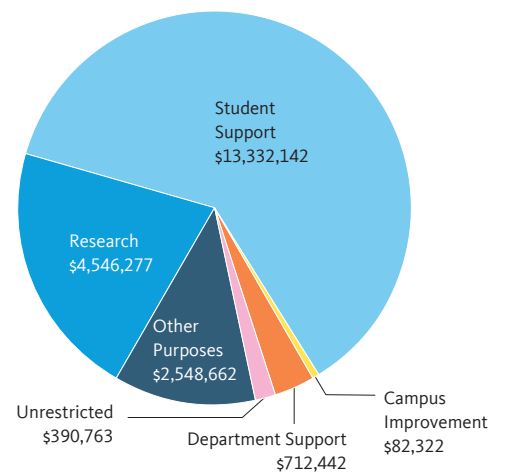
MILLIONS



## Gift source



## Gift purpose



## Reporting conventions

	18-19	19-20	20-21	21-22	22-23	2022-23 Totals
Cash (CAE)	<b>PLEDGE PAYMENTS</b>					
	\$720,883	\$721,462	\$4,346,020	\$888,809	\$1,862,311	\$21,612,609
Accrual (REGENTS)	<b>NEW OUTRIGHT GIFTS</b>					
	\$4,894,578	\$10,058,627	\$25,154,503	\$11,091,336	\$19,750,298	\$23,158,484
	<b>NEW PLEDGES</b>					
	\$1,336,100	\$285,600	\$4,531,788	\$1,914,918	\$3,408,186	



## UC RIVERSIDE 2022–23

The UC Riverside campus is celebrating historic success and expansion. From an invitation to the Association of American Universities (AAU) to the early completion of its student success fundraising initiative, Beyond Brilliant, the campus continues to pulse as a hub of opportunity.

The student support-focused fundraising initiative, Beyond Brilliant, brought in \$53,617,510 in just under two years to expand need- and merit-based scholarships, fellowships and experiential learning opportunities to cultivate a deeper sense of belonging among students.

Alongside these great strides, for the first time in 12 years, UC Riverside has welcomed a new Vice Chancellor of Advancement. This has opened the door to reinvigorating the campus's philanthropic vision.

The UC Riverside School of Medicine continues to grow and will open a new state-of-the-art education and research facility in fall 2023. The building will play a key role in advancing UC Riverside's mission of increasing access to the health care population that is underserved across the Inland Southern California region. Similarly, the School of Business will open a new world-class education and research building in the fall of 2024 and continue driving economic growth across Inland Southern California — the fastest-growing region in the nation.

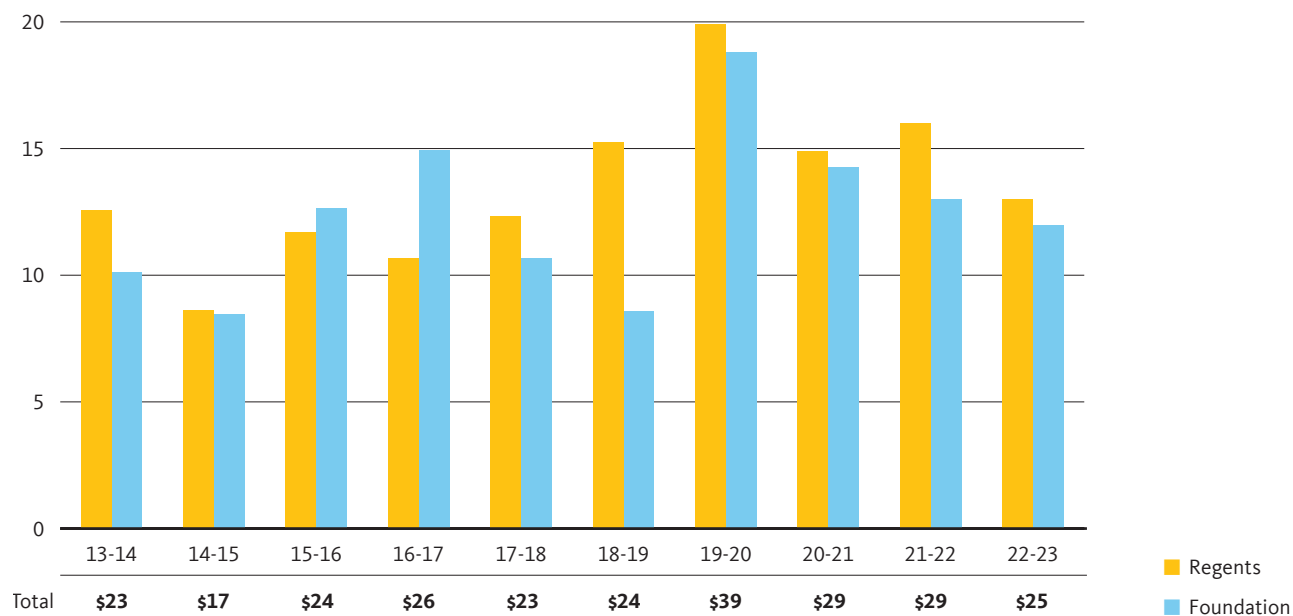
UC Riverside's base of philanthropic partners continues to create access and ensure affordability for students. Their support is launching the next generation of Highlanders into brighter futures — and propelling the community forward. Some of the year's philanthropic highlights include:

- Continued partnership with the Inland Empire Health Plan. 2023 brings \$2.6 million for 21 Mission Awards in the School of Medicine. Mission Awards provide scholarships to educate and retain physicians committed to practicing in the Inland Southern California region.
- A grant of \$2.4 million from the Bill and Melinda Gates Foundation will support the advancement of decoupling plant growth and food production from photosynthesis.
- Andrew W. Mellon Foundation's grant of \$850,000 will allow UC Riverside to preserve and share the history of America's first Koreatown — Pachappa Camp — in Riverside County.
- A forward-thinking planned gift of \$709,000 from alumna Karen Belle Kyhn '78, will seed the Karen B. Kyhn and Stanley N. Fix Endowed Scholarship Fund supporting the next generation of educators.
- An impactful \$500,000 from Fidelity Charitable to the Munshi Family Research Scholars Endowed Fund will support the College of Natural and Agricultural Science in building the Research in Science and Engineering (RISE) program.
- An inspiring planned gift of \$500,000 from alumna Sheryl Anne Mylan '86, will provide need- and merit-based scholarships for liberal arts students through the Dr. Sheryl A. and Michael E. Mylan Endowed Scholarship Fund.
- The Highlander community broke records during Give Day 2023, raising over \$512,000. Of the 1,255 community donors, nearly 40 percent were alumni, the highest percentage of alumni participation for a UC Riverside Give Day.

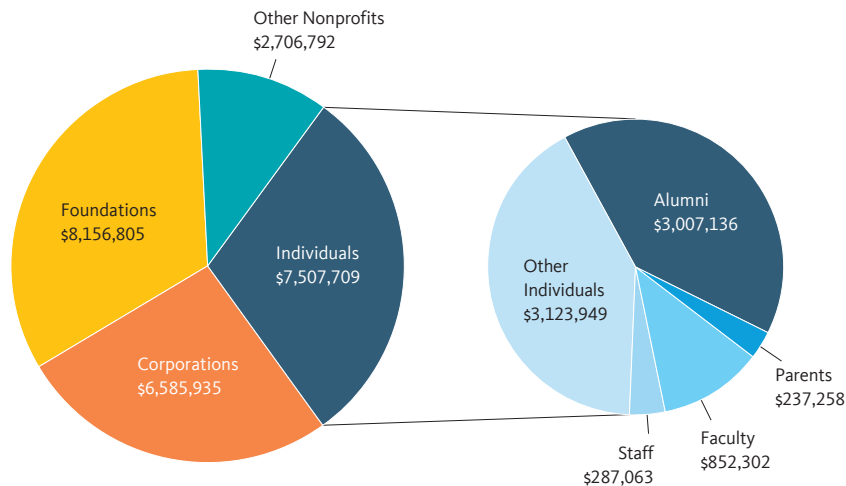


## Total giving

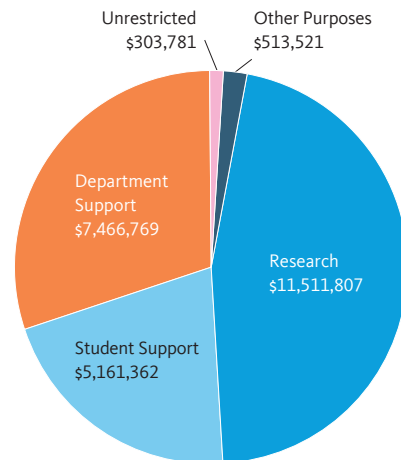
MILLIONS



## Gift source



## Gift purpose



## Reporting conventions

	18-19	19-20	20-21	21-22	22-23	2022-23 Totals
Cash (CAE)	<b>PLEDGE PAYMENTS</b>					
	\$4,389,424	\$13,716,176	\$3,823,124	\$14,110,719	\$12,847,946	\$24,957,240
Accrual (REGENTS)	<b>NEW OUTRIGHT GIFTS</b>					
	\$19,453,053	\$25,032,428	\$25,377,045	\$14,882,946	\$12,109,294	\$22,339,073
	<b>NEW PLEDGES</b>					
	\$7,475,546	\$10,750,797	\$6,764,021	\$18,785,436	\$10,229,779	



## UC SAN DIEGO 2022–23

Supporters of the University of California, San Diego, were more generous than ever during the last fiscal year, with 20,194 donors contributing \$565.7 million in private support. This is the most ever raised by UC San Diego in a single year, a 34.6 percent increase over last year’s total philanthropic support.

By cash reporting standards, UC San Diego raised \$362,194,659; by accrual reporting standards, it raised \$360,482,813.

Part of UC San Diego’s milestone fundraising year included the largest donation in the campus’s history — a \$150 million gift from T. Denny Sanford to establish the UC San Diego Sanford Stem Cell Institute. Researchers there are not only harnessing the power of stem cell research on earth, but they are now expanding it into the frontiers of space to research diseases such as blood cancer.

Last year, many donors were inspired by their own lives to make a difference, whether it was to honor a mentor, support the next generation of students, or fuel research to treat devastating diseases. A sample of notable gifts include:

- A \$25 million endowment from Gene Lay supported graduate student fellowships, early-career faculty, and teaching facilities in the newly named Shu Chien-Gene Lay Department of Bioengineering. The gift honored Lay’s mentor and renowned professor emeritus, Shu Chien.
- With a \$20 million gift, Hanna and Mark Gleiberman established the Hanna and Mark Gleiberman Center for Glaucoma Research with the goal of finding ways to reverse the effects of glaucoma.

- To better understand how airborne pathogens and pollutants affect human health, Vitalik Buterin’s Balvi Filantropic Fund donated \$15 million to establish the Meta-Institute for Airborne Disease in a Changing Climate.
- Joan and Irwin Jacobs donated \$25 million for the Center for Health Innovation at UC San Diego Health. The novel patient care “mission control center” will develop artificial intelligence (AI) algorithms and models to improve personalized treatment, health equity and patient experience.
- The Wolfinger family established the Marko Wolfinger Surfboard Shaping Studio at the UC San Diego Craft Center in memory of their late son and brother, a well-known local surfer with a passion for surfboard shaping.

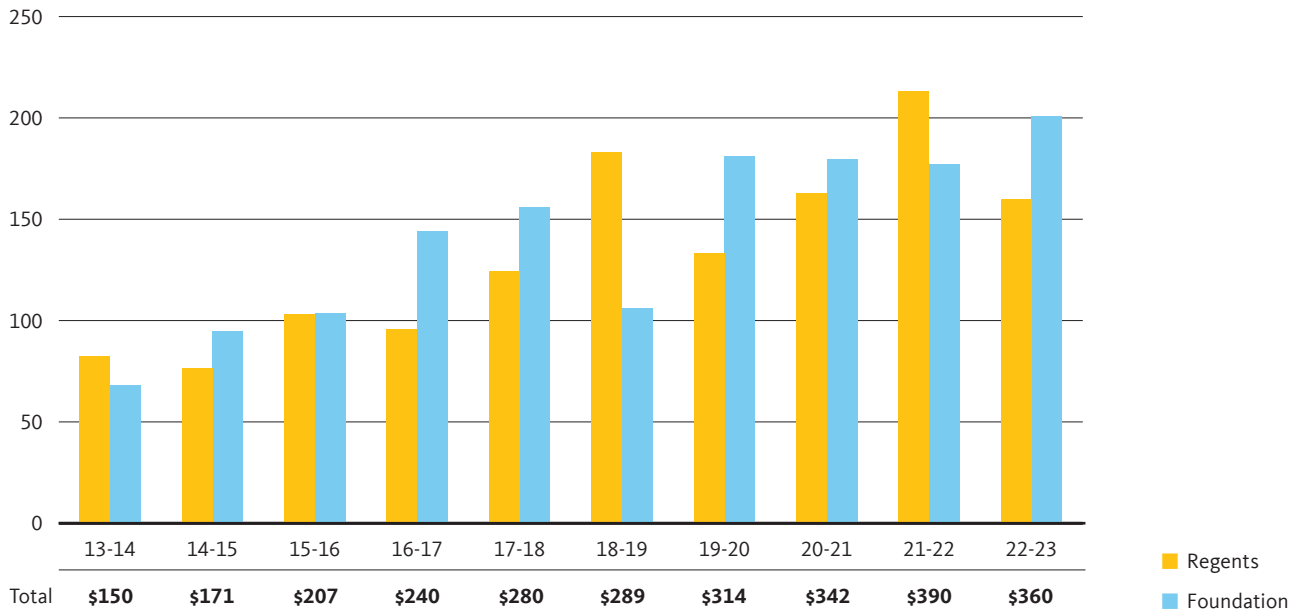
Foundations also played a key role in supporting groundbreaking work. UC San Diego was selected to join the Eric and Wendy Schmidt AI in Science Postdoctoral Fellowship, a program of Schmidt Futures, to accelerate the incorporation of AI techniques into the sciences.

An illustration of UC San Diego’s dedication to supporting students is the Chancellor’s Associates Scholars Program (CASP), which received \$1.2 million in funding last year. As it celebrates its 10-year anniversary, the scholarship program has helped more than 2,500 high-achieving students from underrepresented backgrounds.

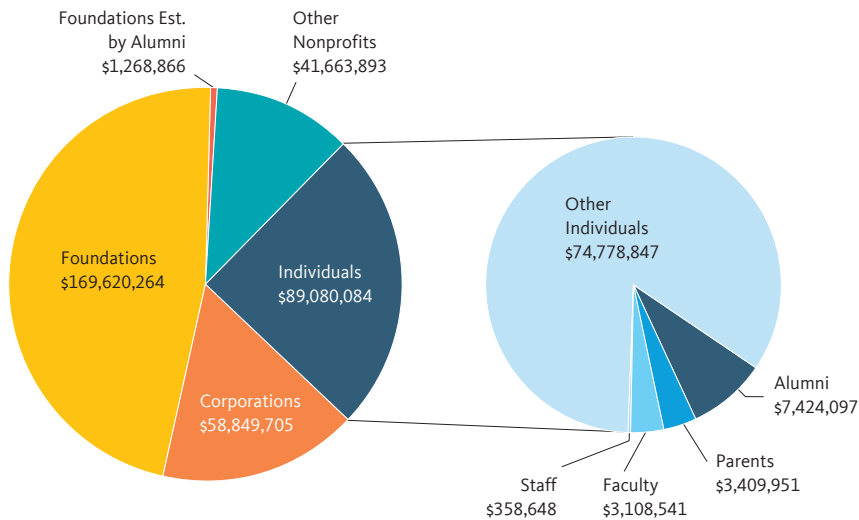
Read more about the impact of giving at [giving.ucsd.edu](https://giving.ucsd.edu).

## Total giving

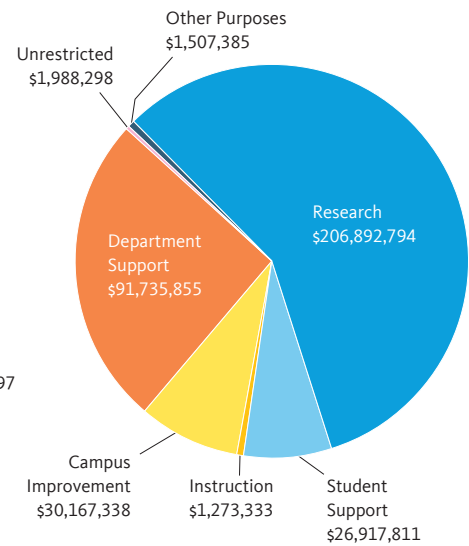
MILLIONS



## Gift source



## Gift purpose



## Reporting conventions

	18-19	19-20	20-21	21-22	22-23	2022-23 Totals
Cash (CAE)	<b>PLEDGE PAYMENTS</b>					
	\$41,488,506	\$44,841,111	\$51,707,655	\$62,864,777	\$53,738,041	\$360,482,813
Accrual (REGENTS)	<b>NEW OUTRIGHT GIFTS</b>					
	\$247,545,261	\$268,801,029	\$290,585,319	\$327,356,723	\$306,744,772	\$362,194,659
	<b>NEW PLEDGES</b>					
	\$36,048,063	\$26,480,428	\$86,173,957	\$46,951,110	\$55,449,887	



## UC SAN FRANCISCO 2022–23

With its philanthropic partners, UC San Francisco (UCSF) is celebrating important milestones in its mission to train the next generation of health care leaders, accelerate innovative research, and provide best-in-class patient care to the community.

In fiscal year 2023, UCSF received 42,623 gifts from 35,938 donors; acquired 8,492 new donors, raised \$631.9 million in cash; and secured \$766.8 million in new gifts, grants and pledges. The campus received \$26 million in annual gifts. Outright gifts from UCSF staff members totaled \$785,262.

Donors continue to invest in UCSF's future through the Parnassus Heights Initiative. The inspiring commitments to Parnassus Heights in fiscal year 2023 include a groundbreaking, nine-figure gift for the Research and Academic Building from an anonymous donor and a \$10 million commitment from Charles Schwab and his wife, Helen, for the new hospital.

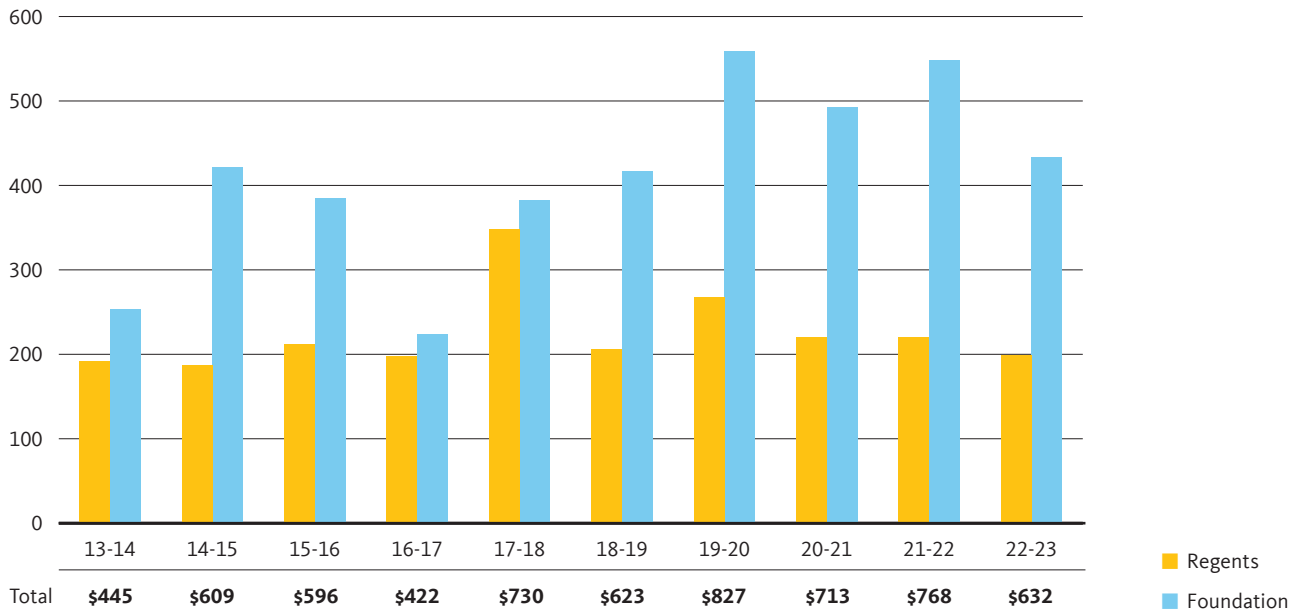
Additional fiscal year highlights include:

- An anonymous \$50 million commitment will launch the CRISPR Cures for Cancer Initiative, a collaborative network including the UCSF Helen Diller Family Comprehensive Cancer Center; the Gladstone-UCSF Institute of Genomic Immunology; the Innovative Genomics Institute (IGI); UC Berkeley; and UC Davis. These pioneering investigators will create precise, genetically engineered immune-cell therapies that are scalable and affordable.
- Charles and Helen Schwab made an additional, forward-thinking, \$25 million commitment to the Division of Cardiology, empowering UCSF cardiologists to provide leading-edge care to their patients.
- An anonymous foundation committed \$10 million as a challenge match to support the research building at UCSF Benioff Children's Hospital Oakland. The project will provide space for pediatric blood-disorder research in Oakland, build a world-class team of investigators, and equip a state-of-the-art research laboratory. The facility is scheduled to open in 2025.
- Lucille Pevehouse honored her late husband, resident alumnus Byron Cone Pevehouse, M.D., by making a \$2.5 million estate gift to establish an endowed fellowship in the Department of Neurological Surgery. Dr. Pevehouse served as chief of neurosurgical services for UCSF at Zuckerberg San Francisco General Hospital, and chief of pediatric neurosurgery at UCSF Medical Center for many years.

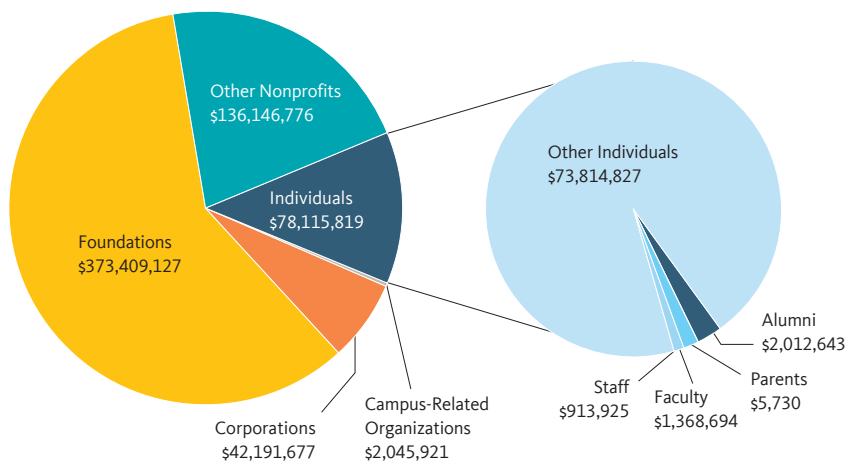


## Total giving

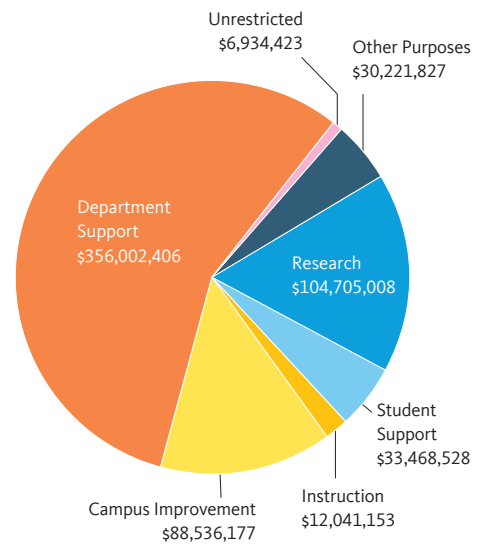
MILLIONS



## Gift source



## Gift purpose



## Reporting conventions

	18-19	19-20	20-21	21-22	22-23	2022-23 Totals
Cash (CAE)	<b>PLEDGE PAYMENTS</b>					
	\$309,383,668	\$398,906,374	\$364,664,508	\$352,417,104	\$132,964,485	\$631,909,520
Accrual (REGENTS)	<b>NEW OUTRIGHT GIFTS</b>					
	\$313,367,604	\$427,752,167	\$348,232,688	\$415,107,562	\$498,945,036	\$766,887,115
	<b>NEW PLEDGES</b>					
	\$447,607,063	\$543,181,042	\$220,744,553	\$458,884,840	\$267,942,079	



### **UC SANTA BARBARA 2022–23**

At UC Santa Barbara, supporters are essential to the health and growth of its many communities, from students to alumni, trustees, and many generous advocates and friends. The diversity and strength of these connections are a bedrock of support that not only sustains the campus, but pushes it to new heights.

The vision and guidance provided by these constituencies is among its most valued treasures. Their generous philanthropy is arguably its greatest gift.

In fiscal year 2022–23, that philanthropy resulted in another fundraising milestone: UC Santa Barbara raised \$107,378,743 in pledges and new gifts (cash-in: \$96,697,603 in new gifts and pledge payments), again surpassing — for the ninth year running — the \$100-million mark for funds raised. In fact, the campus for the last five years has annually raised an average of \$121 million in pledges and new gifts.

At the heart of the campus — and a key focus of all philanthropic efforts — are, of course, students. Support for the student community is reflected in the over \$14 million in donations this year that buoy and sustain both undergraduate and graduate student needs. This follows on the heels of the Student Advantage Initiative, which raised approximately \$40 million over the three preceding years.

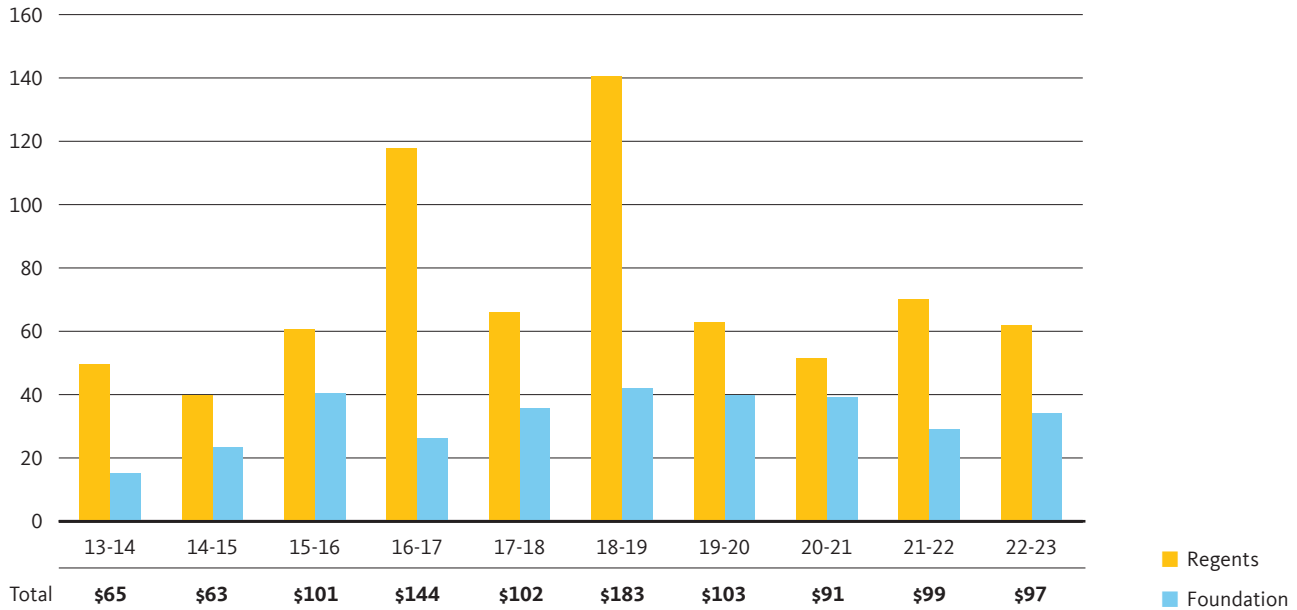
Individual gifts to UC Santa Barbara accounted for more than half of all dollars raised this year, bringing in more than \$55 million altogether. Of those individual donors, alumni collectively gave \$27.8 million, representing 26 percent of total dollars raised. Additionally, alumni provided 46 percent of the overall number of gifts during the year. The campus received 17 leadership gifts — donations of \$1 million or more — in the 2023 fiscal year, topping \$46 million in total. The campus also had a very successful year for planned giving, which included an irrevocable bequest of \$10 million, accounting for \$19.6 million, or 18 percent, of total dollars raised.

The now-annual UC Santa Barbara Give Day, an all-digital fundraising drive, was another tremendous success, raising more than \$6 million from 2,300 gifts in only 24 hours. Alumni were behind 45 percent of all gifts made and 174 different funds received support.

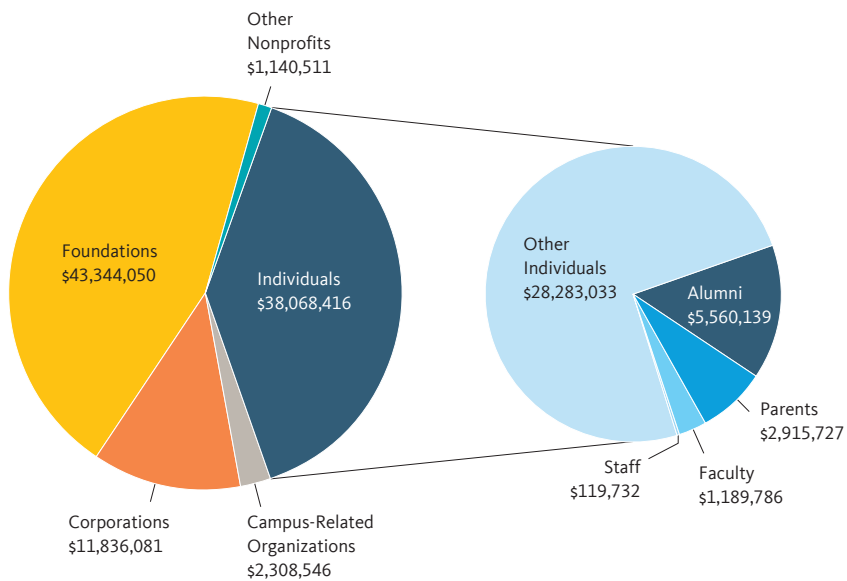
The enthusiasm, insight and tireless efforts of UC Santa Barbara's supporters both on- and off-campus, nearby and across the globe, continue to play a key role in advancing the value of this great institution.

## Total giving

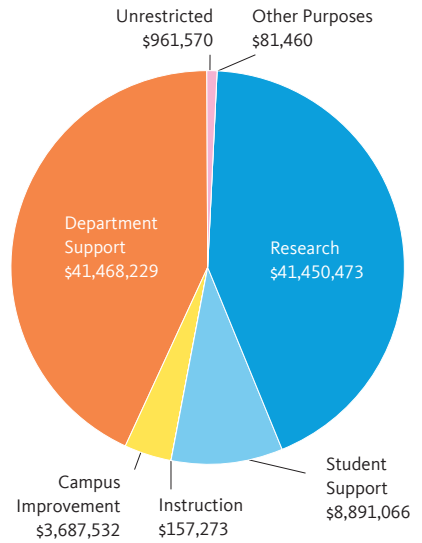
MILLIONS



## Gift source



## Gift purpose



## Reporting conventions

	18-19	19-20	20-21	21-22	22-23	2022-23 Totals
Cash (CAE)	<b>PLEDGE PAYMENTS</b>					
	\$38,858,698	\$33,029,880	\$25,338,311	\$41,349,919	\$36,318,602	\$96,697,603
Accrual (REGENTS)	<b>NEW OUTRIGHT GIFTS</b>					
	\$143,708,863	\$69,773,052	\$65,585,443	\$57,597,034	\$60,379,002	\$107,378,743
	<b>NEW PLEDGES</b>					
	\$28,492,069	\$29,949,523	\$35,262,870	\$60,654,251	\$46,999,741	



## UC SANTA CRUZ 2022–23

In fiscal year 2023, private donors and foundations helped advance leading research and unlock new educational opportunities for students at UC Santa Cruz. The \$59.6 million total, from 11,424 donors, is the second-highest in the campus's history and demonstrates ongoing fundraising growth.

That includes more than \$1 million raised by UC Santa Cruz Giving Day — the first time the event surpassed the million-dollar mark. More than 3,700 donors gave generously to student resources like the Alumni Association Scholarship Fund, the Slug Support Emergency Fund, and the Arts Dean's Fund for Excellence and Equity.

Since 2021, the UC Santa Cruz Student Success Initiative has raised more than \$37 million toward creating educational equity and expanding opportunities for students. Included in that effort is the new home for the Social Documentation program. The 4,000-square-foot facility opens in 2024 and will provide a state-of-the-art lab for M.F.A. and Ph.D. students preparing social impact projects in video and other formats.

A selection of significant new gifts and grants:

- An anonymous \$7 million pledge kicked off an effort to preserve and revitalize the Historic District at the campus entrance. The overall initiative will help guide the stewardship of these historically important spaces while appropriately integrating them into campus use.
- A \$5.5 million grant from the Gordon and Betty Moore Foundation will expand the STARs (Scientific Teaching through

Astronomy Research) program at Lick Observatory, extending astronomy-based educational opportunities to Bay Area youths and college students. STARs will bring the iconic observatory's resources into schools and colleges and demonstrate pathways for diverse future generations to pursue STEM careers.

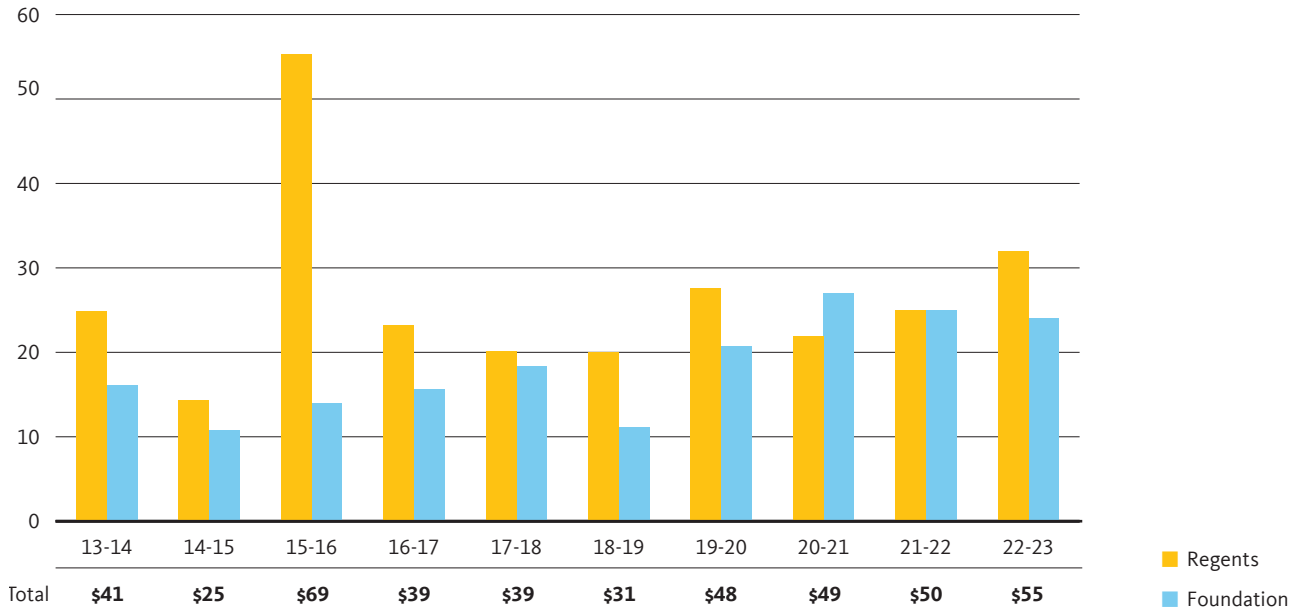
- With a \$1.7 million grant, the Institute for Social Transformation is helping leverage government funding to promote economic justice. The grant from the Sierra Health Foundation's Community Economic Mobilization Initiative supports professor Chris Benner's work creating resources for underserved and Black, Indigenous, and People of Color-led community organizations to access state and federal grants.
- A \$792,000 American Cancer Society grant is helping the UC Santa Cruz Genomics Institute's associate professor Daniel Kim advance technology that could change outcomes for cancer patients. Kim's liquid biopsy can identify RNA from cancers and may enable early diagnosis of hard-to-detect conditions and improve treatment options.
- The Chan-Zuckerberg Initiative (CZI) continued its support for the central role UC Santa Cruz performs in the Human Cell Atlas (HCA). CZI's \$1.2 million grant to associate professor Benedict Paten extends development of tools for sharing the HCA's reference atlas with scientists studying human health and disease.

Documented bequest intentions amounted to \$3.4 million. Outright gifts and pledges totaled \$56.2 million, while the cash reporting result was \$55.4 million.

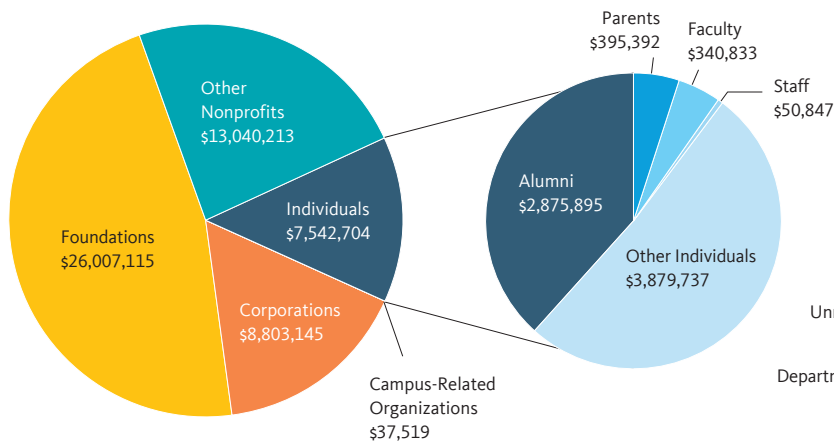


## Total giving

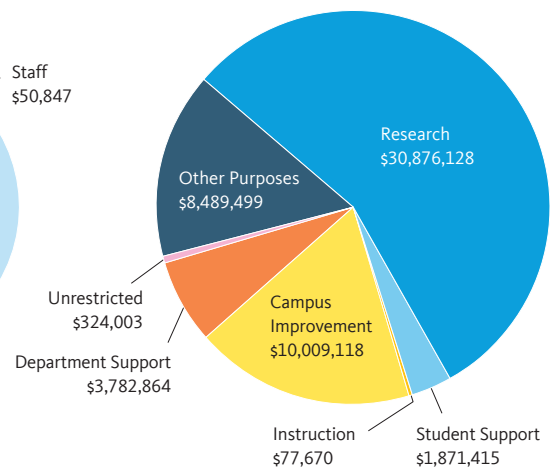
MILLIONS



## Gift source



## Gift purpose



## Reporting conventions

	18-19	19-20	20-21	21-22	22-23	2022-23 Totals
Cash (CAE)	<b>PLEDGE PAYMENTS</b>					
	\$3,842,726	\$7,679,807	\$10,407,416	\$7,404,083	\$12,474,954	\$55,430,696
Accrual (REGENTS)	<b>NEW OUTRIGHT GIFTS</b>					
	\$27,229,597	\$40,586,901	\$38,460,578	\$42,690,978	\$42,955,742	\$56,208,211
	<b>NEW PLEDGES</b>					
	\$12,199,757	\$5,996,047	\$7,449,464	\$10,118,822	\$13,252,469	

# Campus Foundation Leadership

## UC BERKELEY

### University of California, Berkeley Foundation

Website: [foundation.berkeley.edu](http://foundation.berkeley.edu)

#### Executive Officers

**Chair:** Charles Huang, B.A. '93, Cupertino

**Vice Chair:** Bettina Duval, B.A. '82, Santa Monica

**Chair, Audit Committee:** John Stock, B.A. '75, Piedmont

**Chair, Finance and Administration Committee:** Rene Kern, B.S. '86, New York, NY

**Vice Chair, Finance & Administration Committee:** Weijie Yun, M.S. '89, Ph.D. '92, Menlo Park

**Chair, Governance Committee:** Isabel Rhee, B.A. '92

**Vice Chair, Governance Committee:** Eric H. Stern, B.S. '87, Los Angeles

**Chair, Programs Committee:** Laura B. Perloff, Lafayette

**Vice Chair, Programs Committee:** Kai P. Huang, B.A. '94, Los Altos

**Chair, Nominating Committee:** Terry Rosen, Ph.D. '85, Hayward

**Vice Chair, Nominating Committee:** Roger Kang, B.A. '98, Princeton, NJ

**Immediate Past Chair:** James M. Koshland, Atherton

**BEMCO Board Member:** Cyrus S. Hadidi '96, Whitefish, MT

**BEMCO Board Member:** Nadine Tang '75

#### Administrative Officers

**President:** Julie Hooper, Vice Chancellor–University Development and Alumni Relations

**Executive Vice President:** MiHi Ahn, Executive Director, Foundation Operations, B.A. '92

**Vice President:** Lishelle Blakemore, Associate Vice Chancellor–Development, B.A. '89

**Associate Vice President:** Nancy Lubich McKinney '82, Associate Vice Chancellor, Advancement / Executive Director, Donor and Gift Services

**Associate Vice President:** Rachelle Regan, Director of Gift Planning Administration

**Corporate Secretary:** Jane S. Wise, Project Director, MSW '02

**Treasurer:** Loraine Binion, Executive Director–Finance and Administration

**Assistant Treasurer:** Lina Wang, Director of Accounting Operations

## UC DAVIS

### UC Davis Foundation

Website: [giving.ucdavis.edu/foundation](http://giving.ucdavis.edu/foundation)

#### Officers and Committee Chairs

**Chair:** Cecelia Sullivan '83, Granite Bay

**Vice Chair:** Deborah J. Neff '76, Palo Alto

**Immediate Past Chair:** Darryl Goss '83, Irving, Texas

**Chair, Audit Committee:** Stephen Meisel

**Audit Committee Vice Chair:** Patrick J. Sherwood '87

**Chair, Finance and Investment Committee:** Mark E. Couchman '80

**Vice Chair, Finance and Investment Committee:** Jesús Arguelles '02, Orinda

**Chair, Global Campaign Leadership Council:** Sue Mayer '80, Gig Harbor, WA

**Vice Chair, Global Campaign Leadership Council:** Michael Hurlston '88, MBA '90, Saratoga

**Chair, Nominating and Governance Committee:** Debby Stegura '79, Rolling Hills Estates

**Vice Chair, Nominating and Governance Committee:** Pamela J. Fair '80, San Diego

**Chair, Stewardship Committee:** Glenys Kaye, Roseville

**Vice Chair, Stewardship Committee:** Roger Halualani '89, MBA '91, Redwood City

**President:** Shaun Keister, Vice Chancellor–Development and Alumni Relations

**Secretary:** Alicia D'Alessandro, Director, UC Davis Foundation Board

**Treasurer:** Tania Walden, Assistant Vice Chancellor and Foundation Treasurer/CFO

**UC IRVINE**

**University of California, Irvine Foundation**  
Website: [www.ucifoundation.org](http://www.ucifoundation.org)

**Officers**

**Chair:** Gary J. Singer, Newport Coast  
**Chair, Audit Committee:** Dean A. Yoost, Irvine  
**Chair, Chair Advisory Committee:** D. Robinson Cluck '78, Newport Beach  
**Chair, Nomination and Governance Committee:** Julie Hill, Newport Coast  
**Co-Chair, Engagement and Chair, Stewardship Committee:** Stacey Nicholas, Laguna Hills  
**Co-Chair, Engagement and Chair, Stewardship Committee:** James V. Mazzo, Laguna Beach  
**President:** Brian T. Hervey, Vice Chancellor, University Advancement and Alumni Relations  
**Chief Financial Officer:** Shante Carter, University Advancement & Alumni Relations  
**Controller:** Christie Israel, Director of Business and Finance Operations, University Advancement  
**Secretary:** Jackie M. Barbera, Executive Director of the UCI Foundation, University Advancement

**UCLA**

**The UCLA Foundation**  
Website: [www.UCLAFoundation.org](http://www.UCLAFoundation.org)

**Officers and Committee Chairs**

**Chair:** Alicia Miñana J.D. '87, Los Angeles  
**Immediate Past Chair:** Craig E. Ehrlich '78, Los Angeles  
**Executive Vice President:** Rhea Turteltaub, Vice Chancellor, External Affairs, Los Angeles  
**Chief Financial Officer/Chief Operations Officer:** Julie Sina, Associate Vice Chancellor Alumni Affairs and Advancement Services, CFO/COO, UCLA Foundation and CFO, UCLA Investment Company, Los Angeles  
**Chief Investment Officer:** Justin Barton, President and Chief Investment Officer, UCLA Investment Company, Los Angeles  
**Chair, Audit Committee:** Drew Zager, Los Angeles  
**Chair, Executive Committee:** Alicia Miñana J.D. '87, Los Angeles  
**Chair, Finance Committee:** Diana Ingram, Los Angeles  
**Chair, Nominations and Governance Committee:** Leslie Gilbert-Lurie '81, J.D. '84, Los Angeles

**Co-Chair, Philanthropy Committee:** Ann Daly '79, Los Angeles

**Co-Chair, Philanthropy Committee:** Florence Sloan, UCLA Parent '10, Los Angeles

**UCLA Investment Company Board Chair:** John T. Mapes '90, UCLA Parent '20, Los Angeles

**Director of Board Operations/Secretary:** Alissa Fyfe '12, MBA '22, Los Angeles

**UC MERCED**

**UC Merced Foundation**  
Website: [foundation.ucmerced.edu](http://foundation.ucmerced.edu)

**Executive Officers**

**Chair:** Curtis Riggs, Merced  
**Vice Chair:** Monya Lane, Livermore  
**Immediate Past Chair:** Denise Watkins, Pleasanton  
**Secretary:** Art Kamangar, Monte Sereno  
**Treasurer:** Sid Israels, Modesto  
**President:** E. Edward Klotzbier, Vice Chancellor, External Relations  
**Vice President:** Lisa Pollard Carlson, Associate Vice Chancellor, External Relations  
**Ex-Officio Member:** Juan Sánchez Muñoz, Chancellor  
**Member at Large:** Vikram Lakireddy, Merced  
**Member at Large:** Frederick Ruiz, Visalia  
**Member at Large:** Greg Stangl, Walnut Creek  
**Chair, Audit Committee:** Grey Roberts, Merced  
**Co-Chair, Advocacy and Awareness Committee:** Daryl Hatano, Fremont  
**Co-Chair, Advocacy and Awareness Committee:** Jack Oswald, Healdsburg  
**Co-Chair, Connections & Engagement Work Group:** John Loll, Pleasanton  
**Co-Chair, Connections & Engagement Work Group:** Joan Snyder, Vermont  
**Co-Chair, Entrepreneurial Ecosystem Committee:** Ty Jagerson, Portola Valley  
**Co-Chair, Entrepreneurial Ecosystem Committee:** Robert Tinker, Menlo Park  
**Chair, Nominations Work Group:** Lesley Slaton Brown, Morgan Hill



## **UC RIVERSIDE**

### **UC Riverside Foundation**

Website: [foundation.ucr.edu](http://foundation.ucr.edu)

#### **Executive Officers**

**Chair:** Allison Campbell, Tacoma

**Immediate Past Chair:** Brian Hawley '90, M.S. '91, Riverside

**Treasurer:** Erik Anderson, Las Vegas

**President:** Monique Dozier, Vice Chancellor, University Advancement

**Executive Vice President:** Annya Lott, Associate Vice Chancellor, Development

**Vice President, Finance and Chief Financial Officer:** Kimberly McDade, Chief Financial and Administrative Officer, University Advancement Administration

**Associate Treasurer:** Vacant

**Secretary:** Sharilyn Berry, Executive Director, UC Riverside Foundation and Donor Relations

#### **Committee Chairs**

**Chair, Audit Committee:** Judith Posnikoff '83, MBA '85, Ph.D. '93, Newport Beach

**Chair, Advocacy Committee:** Kristin Crellin, Villa Park

**Co-Chairs, Beyond Brilliant Student Initiative Committee:** Susan Atherton, '77, San Francisco and Wally Bakare, Denver

**Chair, Finance and Investment Committee:** Bryan Pollitt '73, La Jolla

**Chair, Nominations Committee:** Susan Atherton '77, San Francisco

**Chair, Stewardship Committee:** Mary Schuler, Ed.D. '70, Pasadena

## **UC SAN DIEGO**

### **UC San Diego Foundation**

Website: [foundation.ucsd.edu](http://foundation.ucsd.edu)

#### **Executive Officers**

**Chair:** Jeff Silberman

**Immediate Past Chair:** Steven Hart '80

**Treasurer:** Pelin Thorogood

**Vice Chair:** Sandra Timmons '81

#### **Committee Chairs**

**Chair, Audit Committee:** Andy Chedrick

**Chair, Executive Committee:** Jeff Silberman

**Chair, Donor Relations and Stewardship Committee:** Phyllis Epstein

**Chair, Investment/Finance Committee:** Deb Bronston-Culp '80

**Chair, Student Foundation Committee:** Matt Newsome '91

**Chair, Trustee Recruitment and Engagement Committee:** Sandra Timmons '81

#### **Operating Officers**

**Chancellor/President:** Chancellor Pradeep Khosla

**Executive Vice President:** Ann Spira, Vice Chancellor, Advancement

**Vice President:** Drew Hunsinger, Associate Vice Chancellor University Development

**Vice President:** Melanie Cruz, Associate Vice Chancellor Health Sciences Development

**Chief Financial Officer:** Marlene Shaver, Associate Vice Chancellor, Advancement Services

**Corporate Secretary:** Alice Sherman, Sr. Director, Board Operations

**UC SAN FRANCISCO****UCSF Foundation**

Website: [support.ucsf.edu/ucsf-foundation](http://support.ucsf.edu/ucsf-foundation)

**Chair:** Philip Hammarskjold

**Vice Chair:** Dana Emery

**President:** Sam Hawgood, M.B.B.S., Chancellor

**Vice President:** Erin Hickey, Vice Chancellor

**Treasurer:** Erin Gore, Senior Vice Chancellor and Chief Financial Officer

**Assistant Treasurer:** Joseph Calger, Assistant Vice Chancellor

**Secretary:** Paul Velaski, CFO and Executive Director

**Assistant Secretary:** Gardner Trimble, Executive Director

**Chair, Executive Committee:** Philip Hammarskjold

**Chair, Audit, Compliance and Risk Management Committee:** Rick Kimball

**Chair, Development Committee:** Dana Emery

**Chair, External Affairs Committee:** Joyce Newstat

**Chair, Finance Committee:** Andrew Ballard

**Chair, Innovation and Partnerships Committee:** George Scangos

**Chair, Nominating and Governance Committee:** Dipanjan Deb

**Chair, Real Estate Committee:** Todd Carter

**Chair, Student and Faculty Committee:** Fred Cohen and Catherine Lucey

**Chair, UCSF Foundation Investment Company Board of Directors:** Kathryn Hall

**Chief Investment Officer and CEO, UCSF Foundation Investment Company:** David Harkins

**UC SANTA BARBARA****UC Santa Barbara Foundation**

Website: [www.ia.ucsb.edu/ucsb-foundation](http://www.ia.ucsb.edu/ucsb-foundation)

**Foundation Officers**

**Chair:** John Arnhold '75

**Immediate Past Chair:** Betty Elings Wells H'10

**Vice Chair, Investments/Treasurer:** M. Blair Hull '65

**Vice Chair, Development:** Claudia Webster '75

**Vice Chair, Donor Relations:** Mike Byron '87

**Secretary:** John E. Gerngross '82

**Executive Director:** (Interim) Chris Pizzinat

**Chief Financial Officer:** Christian Treitler

**UC SANTA CRUZ****UC Santa Cruz Foundation**

Website: [foundation.ucsc.edu](http://foundation.ucsc.edu)

**Executive Officers**

**Chair:** Richard F. Moss '85

**Immediate Past Chair:** Kamil Hasan

**Vice Chair:** Linda Peterson '70

**Parliamentarian:** Paul J. Hall '72

**Committee Chairs**

**Chair, Executive Committee:** Richard F. Moss '85

**Chair, Audit Committee:** Laura I. Bushnell

**Chair, Investment & Finance Committee:** Loren Kinczel

**Chair, Membership Committee:** Randolph Wedding

**Administrative Officers**

**President:** Mark Delos Reyes Davis, Vice Chancellor, University Relations

**Vice President:** Priya Mehta, Associate Vice Chancellor, Development

**Executive Secretary:** Adrienne Harrell, Executive Director of the UC Santa Cruz Foundation & Senior Diversity Officer

**Treasurer:** Kimberly Chamlin, Director of Finance and Information Management, University Relations

**Assistant Treasurer:** Biju Kamaleswaran, Campus Controller

**Assistant Treasurer:** Edward F. Moran, III, Director of Accounting Services

# Glossary

## GIFT DATA

The gift data included in the Annual Report on University Private Support are compiled using the Council for Aid to Education cash convention for gift reporting (i.e., includes outright gifts, pledge payments and private grants payments, not contracts). This is the reporting convention used for comparisons with other educational institutions.

## REGENTS

The Board of Regents of the University of California is the corporate body entrusted by the California State Constitution, Article IX, Section 9, with the University's organization and administration.

## CAMPUS FOUNDATIONS

Campus foundations, serving each of the 10 University of California campuses, are independently incorporated as nonprofit, public-benefit corporations. They serve as the primary fundraising arm for their respective campuses. The strength of the foundations rests with the direction provided by their community-based volunteer trustees. Each foundation is staffed by university personnel.

## SOURCES OF GIFTS

This category identifies the original source of gifts and grants to the Regents and the campus foundations.

## INDIVIDUALS

Individuals are divided into a number of categories, including:

**Alumni** are defined as former undergraduate or graduate students, full- or part-time, who have earned some credit toward a degree offered by a particular campus of the University of California. Alumni status takes precedence in the reporting of private support, so that gifts from faculty, staff and parents who are also alumni would be counted in the alumni category.

**Faculty** members are defined as individuals with full- or part-time academic appointments within the University.

**Staff** members are employed in non-academic positions throughout the University.

**Parents** have children who are current or former students at any campus of the University.

**Individuals (non-alumni)** covered by this classification are those individual donors who are not alumni, faculty or staff.

**Bequests** are defined as gifts received from deceased donors' estates, trusts or other estate plans that designate the University as a beneficiary.

## ORGANIZATIONS

**Campus-related organizations:** This classification covers student groups, alumni associations and university support groups, but not campus foundations. A gift to a campus foundation is reported in the classification appropriate to the original donor when the gift was received by the campus foundation.

**Corporations:** This classification covers both for-profit entities and nonprofit entities that are funded by for-profit entities. For-profit entities are defined as corporations, businesses, partnerships and cooperatives that have been organized for profit-making purposes, including corporations owned by individuals and families, incorporated professional individuals and other closely held companies.

Examples of nonprofit entities that are funded by for-profit entities include: industry or trade associations; professional, union or lobbying organizations; and nonprofit organizations funded by one or more companies or individuals operating for profit, including corporate foundations.

**Foundations:** This classification covers private tax-exempt entities established and operated exclusively for charitable purposes; nonprofit foundations or charitable trusts, including funds or endowments designated by the Internal Revenue Service as grant-making foundations; community foundations; family foundations; or charitable trusts. This classification excludes corporate foundations, campus foundations and quasi-government entities, such as the National Endowment for the Humanities. To capture additional data, a category has been added for foundations established by alumni.

**Other sources:** This classification covers all nonprofit organizations other than those described above, including fundraising consortia, religious organizations and higher educational associations or institutions.

## PURPOSES OF GIFTS

This category identifies the intended use of private support as designated by the donor or grantor.

**Research:** This classification applies to private support that is restricted to scientific, technical and humanistic investigation, including salaries and other support of research projects. Funds for research may also be included in the "campus improvement" classification (capital projects to support research) and in the "departmental support" classification (endowed chairs).

**Student support:** This classification includes support that is restricted to non-repayable financial aid to undergraduate and graduate students, including undergraduate scholarships, graduate fellowships, awards, prizes and private support for work-study students, as well as gift funds to support loans to be repaid by undergraduate and graduate students.



**Instruction:** This classification is restricted to support for seminars, conferences, lecture programs and faculty recognition awards, including salaries, honoraria and employee benefits.

**Campus improvement:** This classification covers support for capital projects and for ongoing operation of the physical plant, including grounds and buildings, facilities and equipment. It includes gifts and private grants of real and personal property, including equipment and works of art for use by the University. It also covers gifts and private grants that are restricted by the donor or grantor to purchase buildings, other facilities, equipment and land for use by the University; to construct or carry out major renovation of buildings and other facilities; and to retire indebtedness. In addition, the classification applies to gifts of library materials and monetary support that are restricted to acquire, restore and preserve books, periodicals, manuscripts, maps and related materials; to acquire audiovisual and other equipment; and to support other activities of campus libraries.

**Departmental support:** This classification covers gifts that are restricted by the donor to a particular academic division, department or entity. It also covers gifts that are restricted by the donor to a particular academic division, department or unit, and further restricted by the donor to a particular purpose for which no other purpose category is listed, including endowed chairs, but excluding support for instruction and student financial support, which are reported in the related classifications.

**Other purposes:** This classification covers support of non-instructional services beneficial to individuals and groups external to the University (e.g., exhibits, museums, patient care, public service and similar facilities and programs); and gifts restricted by the donor for endowment, which maintains the principal in perpetuity, but otherwise unrestricted by the donor as to use of the endowment income. It also includes support for intercollegiate athletics. Note that gifts to support athletic scholarships are reported in “student support” and gifts for athletic capital projects are reported in “campus improvement.”

**Unrestricted:** This classification includes gifts made by the donor without restriction, regardless of any subsequent administrative designation or purpose.

## TYPE OF ASSETS

This category identifies the form (type of asset) comprising the support received this year by the University and the campus foundations.

**Cash:** This classification covers currency, coins, checks, money orders, credit card transactions and bank drafts.

**Securities:** This classification includes stocks, bonds and related instruments, such as promissory (mortgage) notes and insurance policies, if maintained rather than surrendered for cash.

**Real property:** This classification applies to real estate, including land, buildings and other improvements; and to oil, mineral and related rights. Real property is reported at its fair market value.

**Non-monetary items:** This classification applies to personal or company property (except securities and real property), including works of art, books, intellectual property and scientific and other equipment. Non-monetary gifts are reported at their fair market value.

## PLANNED GIFTS

A planned gift is often referred to as a “split-interest arrangement”; it involves benefits for the donor (or another non-charitable beneficiary) and for the charitable institution. In such a circumstance, a donor who makes a current gift-in-trust is eligible for an income for life or for a period of years related to the underlying assets of the gift, as well as to certain income-tax benefits for making a charitable contribution. The donor may name himself or herself or another individual as the life-income beneficiary; on the demise of the beneficiary or at the conclusion of the trust term, the charitable remainder is applied to the charitable purpose specified in the gift agreement.

Face value is a term that refers to the total amount of a planned gift agreement, i.e., the amount conveyed by a gift to establish a split-interest trust or other planned gift.

Present value is a term that refers to the discounted value of a planned gift used to predict in today’s dollars what the gift will be worth when it becomes available to support the charitable purpose for which it was designated by the donor.

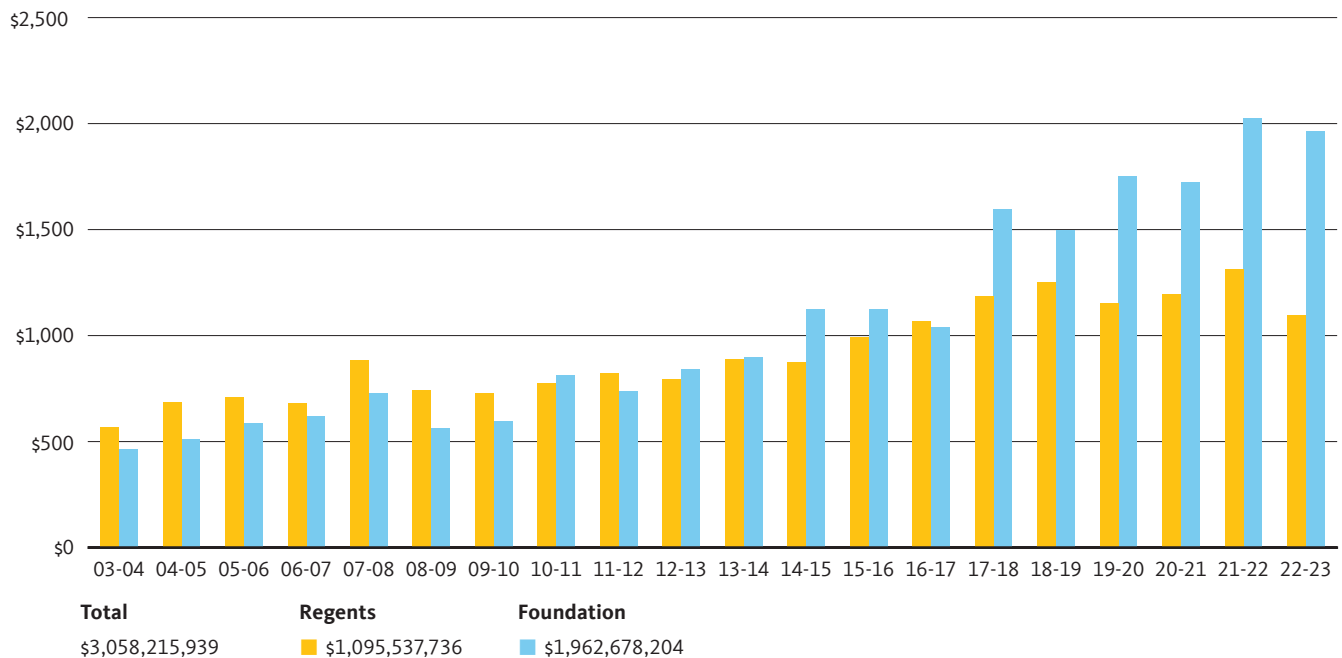
# 20 Years of Private Support for the System

Private Support to the Regents and the Campus Foundations (CAE/Cash Convention)

2003–04 through 2022–23

FISCAL YEARS	Regents	Foundations	Totals
2003-2004	\$569,903,692	\$463,331,591	\$1,033,235,283
2004-2005	\$687,234,899	\$509,643,409	\$1,196,878,308
2005-2006	\$710,146,541	\$586,131,053	\$1,296,277,594
2006-2007	\$679,918,570	\$619,347,252	\$1,299,265,822
2007-2008	\$882,276,658	\$726,764,234	\$1,609,040,892
2008-2009	\$743,466,901	\$563,801,996	\$1,307,268,897
2009-2010	\$731,029,449	\$594,396,945	\$1,325,426,394
2010-2011	\$775,093,182	\$813,078,193	\$1,588,171,375
2011-2012	\$822,733,759	\$739,526,675	\$1,562,260,434
2012-2013	\$796,796,366	\$840,670,624	\$1,637,466,990
2013-2014	\$889,600,811	\$897,259,179	\$1,786,859,990
2014-2015	\$875,411,034	\$1,126,867,668	\$2,002,278,703
2015-2016	\$991,375,098	\$1,124,651,675	\$2,116,026,773
2016-2017	\$1,070,583,390	\$1,039,952,328	\$2,110,535,718
2017-2018	\$1,184,814,169	\$1,596,144,598	\$2,780,984,617
2018-2019	\$1,254,021,556	\$1,495,904,819	\$2,749,926,374
2019-2020	\$1,152,914,089	\$1,752,275,093	\$2,905,163,021
2020-2021	\$1,195,721,162	\$1,726,457,953	\$2,922,179,115
2021-2022	\$1,311,382,855	\$2,024,570,130	\$3,335,952,985
2022-2023	\$1,095,537,736	\$1,962,678,204	\$3,058,215,939

MILLIONS



# 10 Years of Private Support for the Campuses

Private Support to the Regents and the Campus Foundations (CAE/Cash Convention)

2013–14 through 2022–23

<b>BERKELEY</b>	Regents	Foundation	Total
2013-2014	\$204,688,363	\$190,539,789	\$395,228,152
2014-2015	\$186,017,115	\$188,086,349	\$374,103,464
2015-2016	\$170,520,203	\$204,169,894	\$374,690,097
2016-2017	\$202,154,887	\$204,479,391	\$406,634,278
2017-2018	\$173,571,132	\$255,480,886	\$429,052,019
2018-2019	\$274,418,759	\$280,806,856	\$555,225,616
2019-2020	\$289,037,988	\$277,930,181	\$566,968,168
2020-2021	\$296,891,087	\$355,775,151	\$652,666,238
2021-2022	\$278,139,913	\$479,094,921	\$757,234,834
2022-2023	\$227,225,017	\$602,211,619	\$829,436,637

<b>DAVIS</b>	Regents	Foundation	Total
2013-2014	\$90,217,016	\$43,245,582	\$133,462,598
2014-2015	\$140,547,829	\$45,657,180	\$186,205,009
2015-2016	\$101,349,735	\$30,304,153	\$131,653,887
2016-2017	\$119,509,812	\$45,114,079	\$164,623,891
2017-2018	\$114,460,437	\$57,863,228	\$172,323,665
2018-2019	\$124,507,163	\$53,665,933	\$178,173,096
2019-2020	\$81,776,444	\$46,989,513	\$128,765,957
2020-2021	\$139,011,417	\$55,921,980	\$194,933,398
2021-2022	\$123,518,826	\$74,901,729	\$198,420,555
2022-2023	\$98,999,716	\$85,225,410	\$184,225,126

<b>IRVINE</b>	Regents	Foundation	Total
2013-2014	\$39,745,747	\$58,156,663	\$97,902,409
2014-2015	\$28,880,710	\$37,736,272	\$66,616,982
2015-2016	\$27,103,914	\$46,552,643	\$73,656,556
2016-2017	\$47,757,075	\$49,298,698	\$97,055,773
2017-2018	\$86,097,932	\$117,271,622	\$203,369,554
2018-2019	\$35,426,601	\$80,172,938	\$115,599,540
2019-2020	\$46,274,951	\$127,265,627	\$173,540,945
2020-2021	\$39,109,629	\$127,626,449	\$166,736,078
2021-2022	\$92,781,741	\$160,802,175	\$253,583,916
2022-2023	\$35,440,027	\$74,449,276	\$109,889,303

<b>LOS ANGELES</b>	Regents	Foundation	Total
2013-2014	\$186,893,008	\$240,362,468	\$427,255,476
2014-2015	\$180,005,601	\$292,816,385	\$472,821,986
2015-2016	\$212,093,006	\$286,707,290	\$498,800,296
2016-2017	\$237,011,292	\$313,922,248	\$550,933,540
2017-2018	\$225,657,713	\$560,993,165	\$786,650,878
2018-2019	\$238,591,938	\$494,421,373	\$733,013,311
2019-2020	\$207,507,426	\$475,416,627	\$682,924,053
2020-2021	\$216,648,506	\$427,620,841	\$644,269,347
2021-2022	\$247,548,620	\$514,900,929	\$762,449,549
2022-2023	\$236,373,879	\$489,827,747	\$726,201,626

<b>MERCED</b>	Regents	Foundation	Total
2013-2014	\$3,313,780	\$1,809,919	\$5,123,699
2014-2015	\$1,595,057	\$3,559,903	\$5,154,959
2015-2016	\$18,999,693	\$1,841,738	\$20,841,430
2016-2017	\$2,563,258	\$2,043,759	\$4,607,017
2017-2018	\$2,826,178	\$1,485,260	\$4,311,437
2018-2019	\$3,487,663	\$2,127,797	\$5,615,461
2019-2020	\$4,717,199	\$6,062,890	\$10,780,089
2020-2021	\$23,233,334	\$6,267,190	\$29,500,524
2021-2022	\$8,541,654	\$3,438,491	\$11,980,145
2022-2023	\$14,626,101	\$6,986,508	\$21,612,609

<b>RIVERSIDE</b>	Regents	Foundation	Total
2013-2014	\$12,582,874	\$10,110,006	\$22,692,880
2014-2015	\$8,611,181	\$8,451,902	\$17,063,084
2015-2016	\$11,698,791	\$12,670,382	\$24,369,173
2016-2017	\$10,667,992	\$14,932,073	\$25,600,066
2017-2018	\$12,344,052	\$10,667,152	\$23,011,204
2018-2019	\$15,261,977	\$8,580,500	\$23,842,477
2019-2020	\$19,921,826	\$18,826,777	\$38,748,604
2020-2021	\$14,914,205	\$14,285,965	\$29,200,170
2021-2022	\$15,980,457	\$13,013,208	\$28,993,665
2022-2023	\$13,048,238	\$11,909,003	\$24,957,240

<b>SAN DIEGO</b>	Regents	Foundation	Total
2013-2014	\$82,216,507	\$68,229,471	\$150,445,978
2014-2015	\$76,269,670	\$94,789,616	\$171,059,286
2015-2016	\$103,252,937	\$103,619,728	\$206,872,665
2016-2017	\$95,777,534	\$144,298,130	\$240,075,664
2017-2018	\$124,132,654	\$155,869,307	\$280,001,961
2018-2019	\$183,112,520	\$105,921,247	\$289,033,767
2019-2020	\$133,020,265	\$180,621,876	\$313,642,141
2020-2021	\$162,756,533	\$179,536,440	\$342,292,973
2021-2022	\$213,294,550	\$176,926,950	\$390,221,500
2022-2023	\$159,950,977	\$200,531,836	\$360,482,813

<b>SAN FRANCISCO</b>	Regents	Foundation	Total
2013-2014	\$191,265,237	\$253,672,986	\$444,938,223
2014-2015	\$187,007,227	\$421,572,374	\$608,579,601
2015-2016	\$211,529,581	\$384,410,489	\$595,940,070
2016-2017	\$198,115,085	\$224,057,199	\$422,172,285
2017-2018	\$347,809,821	\$382,458,190	\$730,268,011
2018-2019	\$205,767,690	\$416,983,582	\$622,751,272
2019-2020	\$268,054,366	\$558,604,175	\$826,658,541
2020-2021	\$219,689,273	\$493,207,924	\$712,897,196
2021-2022	\$219,793,888	\$547,730,778	\$767,524,666
2022-2023	\$198,640,441	\$433,269,079	\$631,909,520

<b>SANTA BARBARA</b>	Regents	Foundation	Total
2013-2014	\$49,722,895	\$15,058,124	\$64,781,019
2014-2015	\$39,938,033	\$23,465,498	\$63,403,531
2015-2016	\$60,601,995	\$40,425,247	\$101,027,242
2016-2017	\$117,850,387	\$26,170,685	\$144,021,073
2017-2018	\$66,148,204	\$35,682,263	\$101,830,466
2018-2019	\$140,414,357	\$42,153,205	\$182,567,561
2019-2020	\$62,952,255	\$39,850,676	\$102,802,931
2020-2021	\$51,653,916	\$39,269,839	\$90,923,754
2021-2022	\$69,983,941	\$28,963,012	\$98,946,953
2022-2023	\$62,258,772	\$34,438,831	\$96,697,603

<b>SANTA CRUZ</b>	Regents	Foundation	Total
2013-2014	\$24,878,076	\$16,074,171	\$40,952,247
2014-2015	\$14,343,482	\$10,732,190	\$25,075,672
2015-2016	\$55,279,451	\$13,950,111	\$69,229,563
2016-2017	\$23,220,482	\$15,636,065	\$38,856,547
2017-2018	\$20,140,334	\$18,373,525	\$38,513,860
2018-2019	\$20,000,936	\$11,071,387	\$31,072,323
2019-2020	\$27,560,323	\$20,706,384	\$48,266,707
2020-2021	\$21,921,822	\$26,946,173	\$48,867,995
2021-2022	\$25,297,123	\$24,797,938	\$50,095,061
2022-2023	\$31,601,802	\$23,828,895	\$55,430,696







# Reporting Conventions Used in This Report

The Annual Report on University Private Support includes data for each campus and the University using two of three gift reporting conventions employed by the University.

- 1 The first reporting convention, which is cash-based, is used for comparisons with other institutions. It also is employed for the Council for Advancement and Support of Education's (CASE) national Voluntary Support of Education Survey completed by colleges and universities. This reporting convention includes outright gifts, private grants and payments on pre-existing pledges, but does not include new pledges. This method of gift reporting is used for the body of this report and is thought to present the best perspective on the cash flow that derives from private support.
  - 2 The second method is a variation of the accrual system and includes new, legally binding pledges up to five years in duration, plus outright gifts and private grants. In this system, payments made on pledges are not included. The method is the reporting standard used for many reports on capital campaigns and is thought to present the best perspective on the level of current fundraising activity.
- These first two reporting standards are shown at the bottom of each campus narrative. The breakdown follows for system support over the last five years.


## Reporting conventions

	18-19	19-20	20-21	21-22	22-23	2022-23 Totals
<b>1 Cash (CAE)</b>	<b>PLEDGE PAYMENTS</b> \$1,083,603,704	\$1,072,389,684	\$1,071,596,136	\$1,329,586,973	\$1,122,362,067	\$3,058,215,939
<b>2 Accrual (REGENTS)</b>	<b>NEW OUTRIGHT GIFTS</b> \$1,666,322,670	\$1,832,799,498	\$1,850,582,979	\$2,006,366,012	\$1,935,853,873	\$3,163,879,424
	<b>NEW PLEDGES</b> \$1,299,859,435	\$1,557,205,245	\$1,076,833,561	\$1,745,370,109	\$1,228,025,552	

There is a third reporting convention that is employed by the University's accounting office for its end-of-year audited financial reports. This method also is based on accrual; however, on the revenue side, unconditional, legally binding pledges are recorded

at the time they are promised, balanced by receivable accounts which are reduced as pledge payments are received. This method is used in the annual UC Financial Report.

*The Annual Report on University Private Support 2022-23 is prepared by the UC Office of the President Institutional Advancement and Communications staff. This report is a compilation of private support data, campus narratives and foundation rosters prepared by each campus. The method of rounding may produce the appearance of minor inconsistencies in various totals and percentages, but the differences do not affect the accuracy of the data.*



Berkeley  
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Irvine  
Los Angeles  
Merced  
Riverside

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San Francisco  
Santa Barbara  
Santa Cruz  
Lawrence Berkeley  
National Laboratory

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