Advancing Inclusive Excellence Practice Among UC Leaders

Northern Cohort 2022



NATIVE PEOPLE OF THIS PLACE

Land Acknowledgment

The University of California recognizes that our campuses and other UC locations sit on the territory of Native peoples of California, and that these lands were and continue to be of great importance to Indigenous peoples. Every member of the UC community has and continues to benefit from the use and stewardship of these lands. Consistent with our values of community and diversity, we acknowledge with gratitude and make visible the University's relationship to Native peoples.



Map Courtesy of Timara Lotah Link

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2022 Northern CA Cohort







Special Thanks for Support of Our Project!

Project Sponsors

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Agenda



Introduction and Proficiency Frameworks
Accountability Practices
Recommendations and Action Items
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Introduction and Proficiency Frameworks









Leadership: Proficiency/Accountability

We recommend that the UC:

- require all leaders to demonstrate proficiency in deep understanding of DEI; and
- identify a corresponding set of innovative and relevant accountability tools to track DEI success.







Aligning UC Leadership Priorities

The UC Presidential Priorities Plan calls for "improving cultural competency of leaders at all levels" and describes a commitment to "fully train and develop all UC leaders to foster inclusive campus environments, comply with non-discrimination policies and actively address population-based biases by 2025." - **President Drake**

(UC Presidential Priorities Plan, Sept. 2022, p.5)





Proficiency in 3 Frameworks

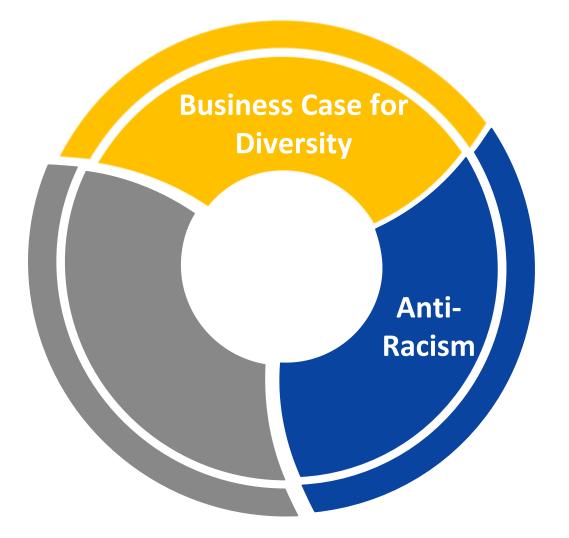


- Diversity in management = 19% higher revenue
- Teamwork and Productivity = broader perspective, higher accuracy
- Talent acquisition and retention = increased employee trust, engagement
- Enhanced Reputation = more women senior management, more admired





Proficiency in 3 Frameworks slide 1

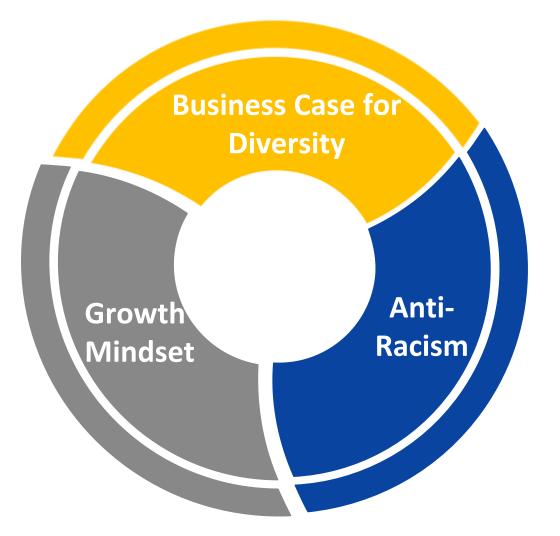


- Anyone can choose to oppose racist ideas and actions
- View inequalities in terms of power and politics
- Awareness of historic patterns of discrimination and prevailing patterns of bias
- Alignment with UC values of equity and inclusion





Proficiency in 3 Frameworks slide 2



- Belief that abilities and talents are fluid
- Capacity benefits from continuous effort, strategies
- Increase in creativity, persistence, positive health outcomes
- Growth mindset for others





Accountability Practices



DEI Metrics for Performance Evaluations (1)

Promote Education and Development

- Individual education efforts and initiatives
- Unit completion rates

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Foster an Inclusive Climate

Adopt Equitable Recruitment and Retention Practices

- Developed and implemented
 Departmental DEI plan
- DEI data collection and analysis
- Transparency and staff ownership of related policies and procedures

• DEI efforts to hire, retain and promote

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DEI Metrics for Performance Evaluations (2)

• Individual mentoring

- Discussions, lectures, events or other efforts (internal, external or professional)
- Build programs that reach the organization

- Percent of unit managers, department chairs, division leaders involved in mentorship
- Lead or participate in activities with organizational impacts

• Nominations for campus level or external awards

Build Awareness

Offer Mentorship Opportunities Pursue Intentional Recognition





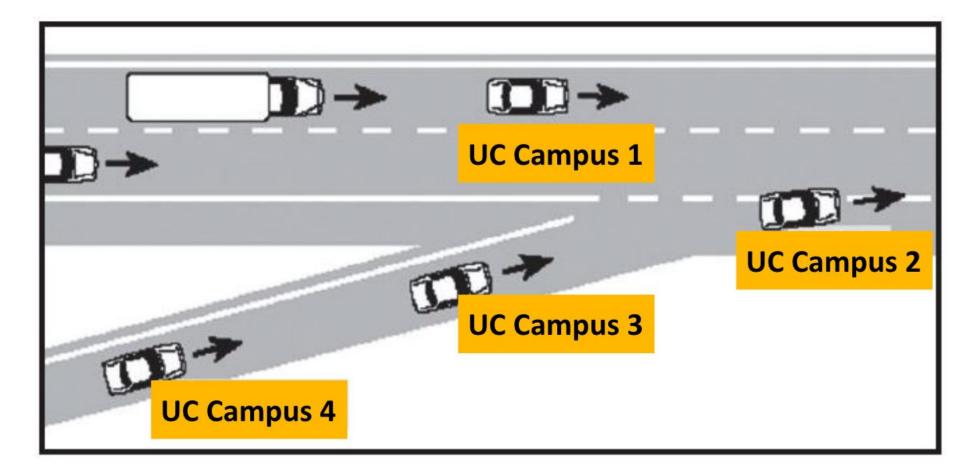
DEI Metrics for Performance Evaluations (3)







The Current DEI Roadmap







Acknowledging UC's Legacy

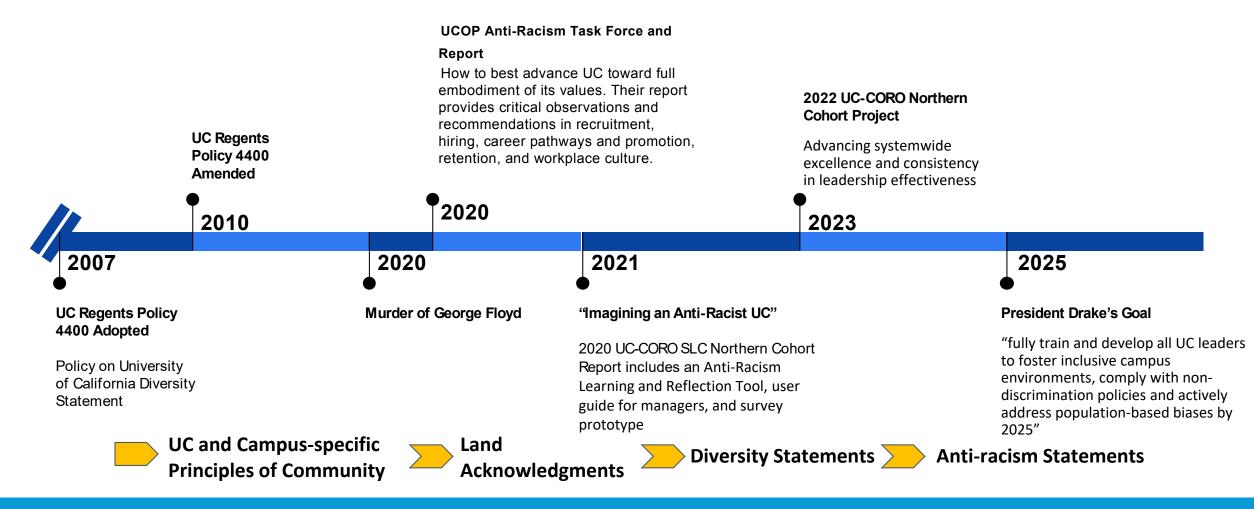
| | | UC President John LeConte (1869-1881) | UC President David Prescott Barrows (1910-1923) | |
|--|------------|---|---|---|
| Morrill Act Gives "public" lands to establish universities | | Wrote that Europeans and white people were the only 'great historical race,' and that, 'the black lacks an inherent passion for freedom'. | Claimed Filipinos had "an intrinsic inability for self-governance" were an "illiterate and ignorant class." He understood that Europeans and white people were the only "great historical race." | |
| 1862 | | | | |
| | 1868 | | | 1999 |
| | UC Founded | UCB Professor (1909-1947) | Alfred Louis Kroeber | Proposition 209 |
| | | Collected sacre remains of Nat ancestors from | ive American | Prohibits UC and other state entities from using race, ethnicity or sex as criteria in public employment, contracting and education.` |

Adapted from 2020 UC-CORO Report





UC Responses and Future DEI Vision



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Recommendations and Action Items



Elevate UC Leader DEI Impact

- Identify current and develop new educational opportunities and experiences for leaders and managers to expand proficiency through the frameworks of business case, anti-racism, and growth-mindset.
- Identify and promote a corresponding set of innovative and relevant accountability tools to track success and identify areas for ongoing improvement.

Key Actions: Create a Task Force to analyze existing programs at the campus level and identify and promote accountability tools to track success.





Inclusive Excellence

- Update Regents Policy and campus statements to make them more ambitious, responsive and action-oriented documents for ongoing engagement.
- UCOP can play its unique role as **convener and coordinator** to facilitate, aggregate, display, disseminate, and promote wider use of these materials.

Key Actions: Update Regents Policy and maintain other Campus Statements as living documents; UCOP play a role in coordinating wider use materials.





Summary of Recommendations

| | 01 | Create a Task Force to analyze existing programs at the campus level |
|----------------------------|----|---|
| Elevate UC L DEI Impact | 02 | Identify and promote accountability tools/metrics |
| | 03 | Identify current and develop new educational opportunities and experiences |
| Promote Incl | 04 | Establish UCOP as the convener and coordinator to promote wider use materials |
| Excellence | 05 | Update Regents Policy and Campus Statements |





Imagine a UC that is Truly Diverse, Equitable, and Inclusive

"....from the very beginning, the University of California's mission has centered on building a better world — with open doors and open minds."



President Drake, Sept. 21, 2022





Discussion

In what ways can we anticipate your leadership for the advancement of this project?





