

# CAPITAL ASSET STRATEGIES and FINANCE (CFO Division)

## Regents' Item Submission Schedule

Version: July 1, 2019

### 2019-20 Regents' Capital Budget, External Financing, Design/CEQA, LRDP, and Real Estate Approval Deadlines

Deliverable/Action	Regents Full Board Meeting Dates			
	September 18-19, 2019 UC Los Angeles	November 13-14, 2019 UCSF Mission Bay	January 21-23, 2020 UCSF Mission Bay	March 17-19, 2020 UCSF Mission Bay
Draft items (budget + PPG, design graphics, CEQA, and real estate) <sup>1</sup>	July 18th	Sept 19th	Nov 5th	January 16, 2020
List of presenters and PowerPoint <sup>1</sup>				
Next 2-Cycle Look-Ahead List <sup>2</sup>				
Design Approvals shall include the Green Building Score Sheet				
Pre-Regents Review and Consultation Meeting/PowerPoint preview <sup>3</sup>	August 7th	October 2nd	December 4th *	February TBD (9-5)
FINAL list of Presenters for FCS meeting	August 7th (3:00 pm)	October 2nd (3:00 pm)	December 13th (3:00 pm)	February TBD (3:00pm)
Final Design Graphics <sup>4,5,6</sup> & Environmental Document submittal	Sept 4th (noon)	October 31st (noon)	January 8th (noon)	March 4th (noon)
Final PowerPoint presentation <sup>4,5,6</sup>	Sept 4th (noon)	October 31st (noon)	January 8th (noon)	March 4th (noon)*

<sup>1</sup> With Chancellor or senior leadership approval /sign off

<sup>2</sup> For all Delegated and Regents projects

<sup>3</sup> Via teleconference or at OP in Oakland

<sup>4</sup> If a moot is required, PowerPoint may be requested sooner with talking points

<sup>5</sup> Graphics/PPTs will be submitted to the Regents electronically (iPad or PC views)

<sup>6</sup> <http://www.ucop.edu/capital-resources-management/capital-projects-portal/processes-submittals-timelines/frequently-asked-questions-about-the-regents-process.html#a6>

\* **Note:** Dates are based on schedules established by senior leadership and are subject to change without notice.

Submission Addresses			
Send all items to <a href="mailto:CRM-RegentsItems@ucop.edu">CRM-RegentsItems@ucop.edu</a> and cc: the associated Capital Asset Strategies & Finance staff below	Capital	ANR, Berkeley, Davis, Irvine, LBNL, San Diego, & Santa Barbara <a href="#">Colleen Connor</a>	Merced, Los Angeles, Riverside, Santa Cruz, & San Francisco <a href="#">Carey Barker</a>
	Design/CEQA/LRDP	<a href="#">(CEQA/LRDP) Brian Harrington</a> <a href="#">(Design) Lauren Friedman</a>	
	Real Estate	<a href="#">Michele Choi</a>	
	Leasing	<a href="#">Julie Wong</a>	
Capital Markets Finance (for External Finance Items only)	Berkeley <a href="#">Meghan Gutekunst</a>	ANR, Davis, Merced, Riverside, & Santa Barbara <a href="#">Meghan Gutekunst</a>	Los Angeles, San Diego, San Francisco, Santa Cruz, LBNL, & UCOP <a href="#">Pikka Sodhi</a>