

CAPITAL ASSET STRATEGIES and FINANCE (CFO Division)

Regents' Item Submission Schedule

Version: **March 2, 2020**

2020 Regents' Capital Budget, External Financing, Design/CEQA, LRDP, and Real Estate Approval Deadlines

Deliverable/Action	Regents Full Board Meeting Dates			
	May 19-21, 2020 UCSF Mission Bay	July 28-30, 2020 UCSF Mission Bay	September 15-17, 2020 UCLA	November 17-19, 2020 UCSF Mission Bay
Draft items (budget + PPG, design graphics, CEQA, and real estate) ¹	March 19	May 21	July 23	September 17
List of presenters and PowerPoint ¹				
Next 2-Cycle Look-Ahead List ²				
Design Approvals shall include the Green Building Score Sheet				
Pre-Regents Review and Consultation Meeting/PowerPoint preview ³	April 8	June 10	August 5	October 7
FINAL list of Presenters for FCS meeting	April 8 (3:00 pm)	June 10 (3:00 pm)	August 5 (3:00 pm)	October 7 (3:00 pm)
Final Design Graphics ^{4,5,6} & Environmental Document submittal	May 6 (noon)	July 15 (noon)	September 2 (noon)	November 4 (noon)
Final PowerPoint presentation (only if required) ^{4,5,6}	May 1 (noon)	July 10 (noon)	August 26 (noon)	October 30 (noon)

¹ **With Chancellor or senior leadership approval /sign off**

² For all Delegated and Regents projects

³ Via teleconference or at OP in Oakland

⁴ If a moot is required, PowerPoint may be requested sooner **with talking points**

⁵ Graphics/PPTs will be submitted to the Regents electronically (iPad or PC views); **standard view ONLY. No widescreen views will be accepted.**

⁶ <http://www.ucop.edu/capital-resources-management/capital-projects-portal/processes-submittals-timelines/frequently-asked-questions-about-the-regents-process.html#a6>

Note: Dates are based on schedules established by senior leadership and are subject to change without notice.

Submission Addresses			
Send all items to CRM-RegentsItems@ucop.edu and cc: the associated Capital Asset Strategies & Finance staff below	ANR, Berkeley, Davis, Irvine, LBNL, San Diego, & Santa Barbara		Merced, Los Angeles, Riverside, Santa Cruz, & San Francisco
	Colleen Connor		Dana Santa Cruz
Capital			
Design/CEQA/LRDP	(CEQA/LRDP) Brian Harrington and Hay Ly		(Design) Lauren Friedman and Max Edwards
Real Estate	Michele Choi		
Leasing	Julie Wong		
Capital Markets Finance (for External Finance Items only)	Berkeley Meghan Gutekunst	ANR, Davis, Merced, Riverside, & Santa Barbara Meghan Gutekunst	Los Angeles, San Diego, San Francisco, Santa Cruz, LBNL, & UCOP Meghan Gutekunst