285-0 **Policy**

- a. The Teaching ProfessorLecturer titles that have or lead to security of employment are faculty positions designed to meet the long-term instructional needs of the University that cannot be best fulfilled by an appointee in the ladder rank professorial series (see APM - 220).
- b. The Teaching Professor series replaces the Lecturer with Security of Employment series. Regents' policies and policies within the Academic-Personnel Manual that use the Lecturer with Security of Employment seriesname and titles are understood to apply to the newly named Teaching Professor series and titles.
- eb. A budgeted FTE must be allocated for any full-time appointment in this series.
 Should the Chancellor approve a less than 100 percent appointment, a portion of a budgeted FTE equal to the percent time appointment must be allocated. See
 APM 285-16-b for more information on part-time appointments.

285-4 **Definition**

a. The <u>Teaching ProfessorSecurity of Employment (SOE)</u> series is used for appointees who are members of the faculty of an academic or professional college, school, division, department, or program of the University who have instructional and University and public service responsibilities and engage in

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professional and/<u>or</u> scholarly activities, <u>including creative activities</u>, especially as they relate to instruction and pedagogy.

b. An appointee in this series will regularly carry a heavier load of teaching than will appointees in the professorial series.

285-8 **TitlesTypes of Appointments**

Acting titles may be used (see APM - 235).

<u>a.</u> Titles in the Teaching ProfessorSecurity of Employment series are:

- Assistant Teaching ProfessorLecturer with Potential for Security of Employment. Assistant Teaching Professor may be used as a working title. This title is used for those that have not yet been conferred security of employment.
- (2) Associate <u>Teaching ProfessorLecturer with Security of Employment. Associate</u> <u>Teaching Professor may be used as a working title.</u>
- (3) Teaching ProfessorLecturer with Security of Employment. Teaching Professor may be used as a working title.

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- b. An *appointment* (as distinguished from a promotion or reappointment) occurs when a person is employed in one of the three ranks above, if the individual's immediately previous status was:
 - (1) not in the employ of the University;
 - (2) in the employ of the University but not with a title in this series; or
 - (3)—in the employ of the University in the same title but at a different campus.
- <u>c.</u> A *promotion* is advancement from one rank to a higher rank within the Teaching <u>ProfessorSOE</u> series.
- d. A *merit increase* is advancement in salary rate and step without change of rank (see APM 610, Salary Increases).
- d.<u>e.</u> A *reappointment* is the renewal of an Assistant <u>Teaching ProfessorLecturer</u> with Potential for Security of Employment appointment immediately following the end date of a previous appointment (i.e., without a break in service). A reappointment may or may not be accompanied by a merit increase.

285-10 Criteria

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a. A candidate for appointment, <u>reappointment</u>, merit increase, or promotion in this series shall be evaluated by the following three criteria:

(1) Teaching excellence and innovation

(2) Professional and/or scholarly achievement and activity, including creative activity

(3) University and public service

These criteria are further explained in APM - 210-3, *Instructions to Review Committees That Advise on Actions Concerning the Teaching ProfessorSecurity of Employment (SOE) Series.*

b. Change of series from the Professor series to the Teaching Professor series

In cases when there has been a review of an Assistant Professor and the Chancellor has decided not to continue the individual's appointment in the professorial series, the individual may not subsequently be appointed on any campus to the <u>Teaching ProfessorSOE</u> series (or certain other titles) for a period of five years. (See APM - 133-0-a(3).)

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Upon the recommendation of the department, and consistent with campus academic review processes, the Chancellor may appoint an Associate Professor or Professor to the Associate Teaching ProfessorLecturer with Security of Employment or Teaching ProfessorLecturer with Security of Employment title. This change of series requires the written consent of the faculty member.

An appointee in the Security of Employment series may have a change of series into the professorial series, consistent with campus academic review processes and only upon satisfying recruitment compliance.

285-16 Restrictions

The following restrictions apply to the use of titles in this series:

- a. In order to maintain <u>the University's mission for</u> an appropriate balance between education, research, and service, the Chancellor, in consultation with the <u>Academic</u> Senate, may establish a <u>quotacap</u> on the number of appointments in this series. If so desired, a <u>quotacap</u> may be set for each school or department.
- Normally, an appointment to this series is for 100 percent service to the University.
- c. Security of employment may be granted only for an appointment at 51 percent or more time unless the Chancellor, whose authority may not be redelegated,

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approves the appointment by special exception.

d. An initial appointment <u>at</u> less than 100 percent <u>and more thanbut</u> 51 percent<u>or</u> <u>more</u> time with a title in this series, or a subsequent permanent reduction in the percent time of an appointment, may be authorized under exceptional circumstances, provided the Chancellor specifically approves the arrangement as being in the best interests of the University based on the particular situation.

A memorandum of understanding between the Chancellor and the part-time appointee shall be signed by both parties, to clarify the following:

- (1) An appointment of 51 percent or more time carries membership in the Academic Senate (see Regents Standing Order 105.1);
- (2)(1) There are no implied rights to current or future full-time security of employment and the only security of employment granted with this appointment is at the agreed upon percentage; and
- (3)(2) Workload expectations are based on the specified percentage of time of the appointment.
- e. Appointment and advancement of a part-time appointee shall depend on the quality of performance in teaching excellence and innovation, professional and/or scholarly achievement and activity, and service; expectations for the quantity of performance shall depend on the percentage of time of the

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appointment. In all cases, when an appointee is considering a part-time appointment, or a temporary reduction in the percentage of time of an appointment, the terms of the appointment and the expectations for productivity shall be discussed by the dean, department chair, and the appointee at the outset and documented in a memorandum of understanding for advancement.

f. When there has been a review of an <u>Assistant Lecturer with Potential for</u> <u>Security of Employment</u>, Assistant Professor in the Professorial series, Assistant Professor in Residence, <u>or</u> Assistant Professor of Clinical (e.g. *Medicine*) or <u>Assistant Teaching Professor</u> and the Chancellor has decided not to continue the individual's appointment in that series, the individual may not be appointed on any campus to certain faculty titles for a period of five years as set forth in APM - 133, Appendix A and also APM - 133-0-a(3) and b(3).

285-17 Terms of Service--Appointment Review

- a. Assistant Teaching ProfessorLecturer with Potential for Security of
 Employment
 - (1) Term of Appointment

Each appointment and reappointment is limited to a maximum term of two years with a specific end date. The total University service with this title in

combination with certain other titles may not exceed eight years, in accordance with APM - 133-0-b.

(2) Appointment for Less Than Two Years

The appointment or reappointment of an Assistant Teaching-ProfessorLecturer with Potential for Security of Employment may be for a period of less than two years only under the following circumstances:

- (a) An appointment or reappointment with an effective date other than July
 1 shall end typically on the second June 30th following the appointment or reappointment.
- (b) A promotion or merit increase may become effective on July 1 before the end of a two-year term, but such advancement shall mark the beginning of a new term of appointment.
- (c) Consistent with the eight-year limit, a terminal appointment for an Assistant Teaching ProfessorLecturer with Potential for Security of Employment may be for a period of less than two years provided adequate notice has been given, per APM - 285-17-a(45).

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(3) Advancement

An appointee holding the title Assistant <u>Teaching ProfessorLecturer with</u> <u>Potential for Security of Employment</u> is eligible for reappointment, merit increase, and promotion based on careful reviews of the appointee's progress and achievement.

(4) Notice for Non-Renewal of Appointment

When an appointment as an Assistant Teaching ProfessorLecturer with <u>Potential for Security of Employment</u> is not to be renewed, written notice shall be given by the Chancellor prior to the expiration date in accordance with the schedule below.

- (a) With less than one year of service as an Assistant Teaching ProfessorLecturer with Potential for Security of Employment by the end of the current period of appointment: at least a four-month notice.
- (b) With at least one complete year of service and not more than two years of service as an Assistant <u>Teaching ProfessorLecturer with Potential for</u> <u>Security of Employment</u> by the end of the current period of appointment: at least a six-month notice.

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(c) With more than two years of service as an Assistant Teaching ProfessorLecturer with Potential for Security of Employment by the end of the current period of appointment: at least a twelve-month notice.

(5) Termination Before the End of the Appointment Period

(a) _Termination of the appointment of an Assistant Teaching-ProfessorLecturer with Potential for Security of Employment before the expiration of the appointment shall be only for good cause, after the opportunity for a hearing before the properly constituted advisory committee of the Academic Senate, in accordance with Regents' Standing Order 103.10 and Senate Bylaws <u>336 or</u> 337.

(b) Associate Teaching ProfessorLecturer with Security of Employment and Teaching ProfessorLecturer with Security of Employment

All appointments and promotions to the ranks of Associate Teaching-ProfessorLecturer with Security of Employment and Teaching-ProfessorLecturer with Security of Employment shall continue until terminated by resignation, retirement, or dismissal. An appointment with security of employment shall not be terminated except for good cause after the opportunity for a hearing before the properly constituted advisory committee of the Academic Senate per Regents' Standing Order 103.10 and in accordance with

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Senate Bylaws <u>336 or</u> 337.

285-18 Salary

The Office of the President publishes a salary scale for this series. <u>The Security of</u> <u>Employment series will be paid on the same salary scale as the professorial series.</u>

The Chancellor, after appropriate review, has authority to approve salaries up to and including the Indexed Compensation Level (ICL).

The Provost and Executive Vice President for Academic Affairs has authority to approve salaries exceeding the ICL threshold. See APM - 220-85-d.

285-19 Normal Periods of Service

a. Normal Periods of Service

The normal periods of service at rank and step in this series are shown in the published salary scales and are described below. Although these time periods indicate the usual intervals between advancements, they do not preclude more rapid advancement in the case of exceptional merit or more gradual advancement when warranted and if unrelated to an Assistant <u>Teaching Professor Lecturer with</u> <u>Security of Employment</u>'s eight-year limitation. Personnel reviews that are deferred due to stopping the clock for reasons as defined in APM - 133-17-g, -h,

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and-i or a family accommodation as defined in APM - 760 should be treated procedurally in the same manner as personnel reviews conducted at the usual intervals. All evidence produced during the probationary period, including the period of the extension, counts in the evaluation of the candidate's review file. The file shall be evaluated without prejudice, without regard to the length of service at the assistant rank, and so stated in the department chair's letter.

- (1) For an Assistant Teaching Professor Lecturer with Potential for Security of Employment, the total period of University service in the title Assistant Teaching ProfessorLecturer with Potential for Security of Employment or in this and certain other titles (see APM - 133-0) shall not exceed eight years, except as provided in APM - 133-12. The normal period of service at a given step in this rank is two years.
- (2) For an Associate Teaching ProfessorLecturer with Security of Employment, the normal period of service in the Associate rank is six years. The normal period of service at step is two years in each of the first three steps. Service at Steps IV and V is three years in each step.
- (3) For a Teaching ProfessorLecturer with Security of Employment, the normal period of service at step is three years in each of the first four steps. Service at Step V and above may be of indefinite duration. Advancement to Step VI usually will not occur after less than three years of service at Step V. This

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involves an overall career review and will be granted on evidence of sustained and continuing excellence in each of the following three categories: (1) effective<u>ness</u> and <u>innovativeexcellence in</u> teaching; (2) professional and<u>/or</u> scholarly achievement and activity; and (3) University and public service. Above and beyond that, great distinction, recognizednationally, will be required in contributions to pedagogy and/or scholarly or professional achievement. Advancement from Step VI to Step VII, from Step VII to Step VIII, and from Step VIII to Step IX, will usually not occur before three years, and will only be granted on evidence of continuing achievement at the level required for advancement to Step VI.

Lecturers in the SOE series who are on the Law School scale are subject to the same criteria as the professorial series.

Advancement to an Above-Scale rank involves an overall career review and is reserved only for the most highly distinguishedaccomplished faculty (1) whose work of sustained and continuing excellence has attained national or international recognition and broad acclaim reflective of its significant impact on education within the discipline; (2) whose contributions to University teaching and education outcomes are excellent and innovative; and (3) whose service is highly meritorious. Except in rare and compelling cases, advancement will not occur after less than four years at Step IX. Moreover, mere length of service and continued good performance at Step

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IX are not justification for further merit advancement. There must be demonstration of additional merit and distinction beyond the performance on which advancement to Step IX was based. A merit advancement for a candidate already serving at above-scale must be justified by continuing evidence of accomplishment commensurate with this level. Continued good service is not an adequate justification. Intervals between such merit advances may be indefinite, and only in the most superior cases where there is strong and compelling evidence will advances at intervals shorter than four years be approved.

285-20 Conditions of Employment

- a. Full time (51 percent or greater) Assistant Teaching ProfessorsLecturer with Potential for Security of Employment, Associate Teaching ProfessorsLecturer with Security of Employment, and Teaching ProfessorsLecturer with Security of Employment are members of the Academic Senate, per Regents' Standing Order 105.1(a).
- b. Part time (less than 51 percent) Assistant Teaching Professors, Associate Teaching Professors, and Teaching Professors are not members of the Academic Senate.

e-<u>b.</u> An appointee to this series may be assigned to teach courses at any level.

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<u>c</u>d. An appointee with a title in this series <u>is may be</u> eligible to apply for sabbatical leave (see APM - 740).

285-24 Authority

Authority to approve appointments, reappointments, merit increases, and promotions to titles in this series are as follows:

a. Assistant Teaching ProfessorLecturer with Potential for Security of

Employment

The Chancellor, after appropriate review (see APM - 220-82).

- b. Associate Teaching ProfessorLecturer with Security of Employment The Chancellor, after appropriate review (see APM - 220-85).
- c. Teaching ProfessorLecturer with Security of Employment

The Chancellor, after appropriate review (see APM - 220-85).

- d. The Chancellor, after appropriate review, has authority to approve salaries up to and including the Indexed Compensation Level (ICL).
- e. The Provost and Executive Vice President for Academic Affairs has authority to approve salaries exceeding the ICL threshold. See APM 220-85.

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285-80 **Review Procedures**

The Chancellor, in consultation with the Committee on Academic Personnel, may develop local review procedures for the <u>Teaching ProfessorSecurity of Employment</u> series. Campus procedures for review and advancement shall be modeled on the general pattern of the review process for members of the <u>ladder rank</u> professorial series (see APM - 220-80 and APM - 210-3).

285-95 Letters of Invitation and Notification

See APM - 220-95 for model language. The term "security of employment" shall be substituted for the term "tenure."