

Sent out via e-mail on April 20, 2009

To: Vice Chancellors for Administration
Campus Risk Managers

Subject: 2009-10 General Liability Program
2009-10 Property Program

Dear Colleagues,

The General Liability, Employment Practices Liability, Automobile and Property actuarial reports are now complete for FY 2009/2010. If you would like to review the reports in their entirety, please visit our website. The reports are located in a login and password protected section of our site. If you do not have the login and password, please contact Shaudreya Waterman at Shaudreya.waterman@ucop.edu or (510)987-9827 and she will provide you with the required information.

For your immediate review, please find the attached FY 2009/2010 Expense and Funding Schedules. Individual final location reports will be sent to your risk manager under separate cover when they are available. An option is now available to include the non-litigated employment practice liability claims in this program for an additional 4% of the employment practices liability expense. The protocol for claims handled under this program will be forwarded under separate cover during the month of May and will also be posted on the Risk Services web site.

We continue to look forward to receiving your BSAS applications for all lines of coverage and working with you to further reduce the cost of risk and create a safe environment for our students, faculty, staff, and the general public. The BSAS guidelines and application are available on our website <http://www.ucop.edu/riskmgmt/bsas/welcome.html>.

If you have any questions, please do not hesitate to call me or one of our risk managers; Cheryl Lloyd (510.987.9289) for general liability and employment practices liability, Gary Leonard (510.987.9824) for automobile and property, or Karen Vecchi (510.987.9826) for risk financing.

Regards,



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Vice President Lenz
Vice President Broome
Assistant Vice President Plotts
Budget Directors
Planning & Budget Officers
Accounting Managers
Payroll Managers
Director Rancer
Manager O'Neill
Manager Lester
Risk Manager Lloyd
Risk Manager Vecchi
Program Manager Leonard

**GENERAL LIABILITY (GL) &
EMPLOYMENT PRACTICES LIABILITY (EPL) PROGRAMS
2009/10 EXPENSE ALLOCATION
AND FUNDING SCHEDULE**

	EXPENSE			EXPENSE			<i>Optional Expense</i> Non-Litigated Employment Prac.Liab.(2)	FUNDING	
	General Liability			Employment Practices Liability				GL & EPL without Optional Non-Litigated Funding(3)	GL & EPL with Optional Non-Litigated Funding(3)
	Funding	BSAS ⁽¹⁾	Total	Funding	BSAS ⁽¹⁾	Total		Funding ⁽³⁾	Funding ⁽³⁾
Berkeley	\$ 1,999,000	\$ 81,000	\$ 2,080,000	\$ 1,310,000	\$ 109,000	\$ 1,419,000	\$ 57,000	\$ 3,499,000	\$ 3,556,000
Davis	1,687,000	69,000	1,756,000	2,214,000	185,000	2,399,000	96,000	4,155,000	4,251,000
Irvine	1,456,000	59,000	1,515,000	1,703,000	142,000	1,845,000	74,000	3,360,000	3,434,000
Los Angeles	3,173,000	129,000	3,302,000	2,589,000	216,000	2,805,000	112,000	6,107,000	6,219,000
Merced	81,000	3,000	84,000	84,000	7,000	91,000	4,000	175,000	179,000
Riverside	562,000	23,000	585,000	382,000	32,000	414,000	17,000	999,000	1,016,000
San Diego	1,321,000	54,000	1,375,000	1,720,000	143,000	1,863,000	75,000	3,238,000	3,313,000
San Francisco	753,000	31,000	784,000	1,660,000	138,000	1,798,000	72,000	2,582,000	2,654,000
Santa Barbara	949,000	39,000	988,000	509,000	42,000	551,000	22,000	1,539,000	1,561,000
Santa Cruz	299,000	12,000	311,000	441,000	37,000	478,000	19,000	789,000	808,000
Office of the Pres.	250,000	10,000	260,000	286,000	24,000	310,000	12,000	570,000	582,000
ANR	<u>109,000</u>	<u>4,000</u>	<u>113,000</u>	<u>50,000</u>	<u>4,000</u>	<u>54,000</u>	<u>2,000</u>	<u>167,000</u>	<u>169,000</u>
GRAND TOTAL	<u>\$12,639,000</u>	<u>\$ 514,000</u>	<u>\$13,153,000</u>	<u>\$12,948,000</u>	<u>\$1,079,000</u>	<u>\$ 14,027,000</u>	<u>\$ 562,000</u>	<u>\$27,180,000</u>	<u>\$27,742,000</u>

(1) BSAS-Be Smart About Safety Loss Prevention Program (Guidelines & Application available at <http://www.ucop.edu/riskmgmt/bsas/welcome.html>)

(2) Locations have an option of adding 4% additional funding to cover Non-Litigated Employment Practices claims currently administered by the location.

(3) Allocation is based upon actuarial methodology. Includes veterinary medicine for UCD. Total funding of the annual cost for general liability and employment practices liability for 2009/10 fiscal year. Locations have the option of participating in the funding for non-litigated employment practices liability claims.

**AUTOMOBILE PROGRAM
2009/10 EXPENSE ALLOCATION
AND FUNDING SCHEDULE**

	EXPENSE			EXPENSE			FUNDING
	Automobile Liability (AL)			Automobile Physical Damage (APD)			Auto Liab. & Auto Phys. Damage
	Funding	BSAS ₍₁₎	Total	Funding	BSAS ₍₁₎	Total	Funding ₍₂₎
Berkeley	\$1,070,000	\$ 54,000	\$1,124,000	\$ 206,000	\$ 18,000	\$ 224,000	\$ 1,348,000
Davis	1,014,000	52,000	1,066,000	502,000	44,000	546,000	1,612,000
Irvine	452,000	23,000	475,000	99,000	9,000	108,000	583,000
Los Angeles	1,260,000	64,000	1,324,000	275,000	24,000	299,000	1,623,000
Merced	36,000	2,000	38,000	9,000	1,000	10,000	48,000
Riverside	204,000	10,000	214,000	123,000	11,000	134,000	348,000
San Diego	282,000	14,000	296,000	117,000	10,000	127,000	423,000
San Francisco	553,000	28,000	581,000	142,000	12,000	154,000	735,000
Santa Barbara	388,000	20,000	408,000	86,000	8,000	94,000	502,000
Santa Cruz	345,000	18,000	363,000	125,000	11,000	136,000	499,000
Office of the Pres.	5,000	-	5,000	2,000	-	2,000	7,000
ANR	<u>104,000</u>	<u>5,000</u>	<u>109,000</u>	<u>12,000</u>	<u>1,000</u>	<u>13,000</u>	<u>122,000</u>
GRAND TOTAL	<u>\$5,713,000</u>	<u>\$ 290,000</u>	<u>\$6,003,000</u>	<u>\$1,698,000</u>	<u>\$149,000</u>	<u>\$1,847,000</u>	<u>\$ 7,850,000</u>

(1) BSAS-Be Smart About Safety Loss Prevention Program (Guidelines & Application available at <http://www.ucop.edu/riskmgt/bsas/welcome.html>)

(2) Allocation is based upon actuarial methodology. Includes veterinary medicine for UCSD.

Total funding of the annual cost for the automobile program for 2009/10 fiscal year.

UNIVERSITY OF CALIFORNIA
PROPERTY PROGRAM FUNDING SCHEDULE
Fiscal Year 2009/10

<u>Location</u>	Property Program	Be Smart About Safety	Total
Berkeley	\$ 2,946,000	\$ 105,000	\$ 3,051,000
Davis	2,899,000	104,000	3,003,000
Davis Medical Center	Incl. in Campus	Incl. in Campus	Incl. in Campus
Irvine	1,843,000	66,000	1,909,000
Irvine Medical Center	Incl. in Campus	Incl. in Campus	Incl. in Campus
Los Angeles	4,769,000	171,000	4,940,000
Los Angeles Med Center	Incl. in Campus	Incl. in Campus	Incl. in Campus
Merced	141,000	5,000	146,000
Riverside	1,423,000	51,000	1,474,000
San Diego	2,884,000	103,000	2,987,000
San Diego Medical Center	Incl. in Campus	Incl. in Campus	Incl. in Campus
San Francisco	2,046,000	73,000	2,119,000
San Francisco Med Center	Incl. in Campus	Incl. in Campus	Incl. in Campus
Santa Barbara	1,362,000	49,000	1,411,000
Santa Cruz	1,624,000	58,000	1,682,000
Office of the President	100,000	4,000	104,000
Ag & Natural Resources	<i>Incl. in various locations</i>		
Total	\$ 22,037,000	\$ 789,000	\$ 22,826,000