

Sent via e-mail on 5/30/2008

To: Vice Chancellors for Administration
Campus Risk Managers

Subject: 2008-09 General Liability Program
2008-09 Property & Other Insurance Program

Dear Colleagues,

The General Liability, Employment Practices Liability, Automobile, and Property actuarial reports are now complete for FY 2008/2009. If you would like to review the reports in their entirety, please visit our website. The reports are located in a login and password protected section of our site. If you do not have the login and password, please contact Shaudreya Waterman at shaudreya.waterman@ucop.edu or 510-987-9827 and she will provide you with the required information.

For your immediate review, please find the attached FY 2008/2009 Expense and Funding Schedule. Your individual final location reports will be sent to your risk manager under separate cover when they are available.

We look forward to receiving your BSAS applications for all lines of coverage and working with you to continue to reduce the cost of risk and create a safe environment for our students, faculty, staff, and the general public. The updated BSAS guidelines and application have been sent to your risk manager and EH&S Director under separate cover and are also available on our website at <http://www.ucop.edu/riskmgt/bsas/welcome.html>.

If you have any questions, please do not hesitate to call me or one of our risk managers: Cheryl Lloyd (510-987-9289) for general liability and employment practices liability, Gary Leonard (510-987-9824) for automobile and property, or Karen Vecchi (510-987-9826) for risk financing.

Regards,
Grace

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VP Broome
AVP Plotts
Budget Directors
Planning & Budget Officers
Accounting Managers

Payroll Managers
Manager O'Neill
Manager Lester
Manager Jensen
Manager Lloyd
Manager Leonard
Manager Vecchi

**GENERAL LIABILITY (GL) &
EMPLOYMENT PRACTICES LIABILITY (EPL) PROGRAMS
2008/09 EXPENSE ALLOCATION
AND FUNDING SCHEDULE**

	EXPENSE			EXPENSE			GL & EPL Allocation ⁽²⁾
	General Liability			Employment Practices Liability			
	Funding	BSAS ⁽¹⁾	Total	Funding	BSAS ⁽¹⁾	Total	
Berkeley	\$1,526,000	\$ 71,000	\$1,597,000	\$ 1,859,000	\$ 159,000	\$ 2,018,000	\$ 3,615,000
Davis	851,000	40,000	891,000	1,996,000	171,000	2,167,000	3,058,000
Irvine	900,000	42,000	942,000	1,483,000	127,000	1,610,000	2,552,000
Los Angeles	2,325,000	108,000	2,433,000	2,826,000	242,000	3,068,000	5,501,000
Merced	59,000	3,000	62,000	90,000	8,000	98,000	160,000
Riverside	445,000	21,000	466,000	517,000	44,000	561,000	1,027,000
San Diego	1,094,000	51,000	1,145,000	1,262,000	108,000	1,370,000	2,515,000
San Francisco	618,000	29,000	647,000	1,529,000	145,000	1,674,000	2,321,000
Santa Barbara	556,000	26,000	582,000	628,000	54,000	682,000	1,264,000
Santa Cruz	276,000	13,000	289,000	496,000	42,000	538,000	827,000
Office of the Pres.	166,000	8,000	174,000	300,000	26,000	326,000	500,000
ANR	<u>55,000</u>	<u>3,000</u>	<u>58,000</u>	<u>53,000</u>	<u>5,000</u>	<u>58,000</u>	<u>116,000</u>
GRAND TOTAL	<u>\$8,871,000</u>	<u>\$ 415,000</u>	<u>\$9,286,000</u>	<u>\$13,039,000</u>	<u>\$1,131,000</u>	<u>\$ 14,170,000</u>	<u>\$23,456,000</u>

(1) BSAS-Be Smart About Safety Loss Prevention Program (Guidelines & Application available at <http://www.ucop.edu/riskmgmt/bsas/welcome.htm>)

(2) Allocation is based upon actuarial methodology. Includes veterinary medicine for UCD.

(3) Total funding of the annual cost for general liability and employment practices liability for 2008/09 fiscal year.

**AUTOMOBILE PROGRAM
2008/09 EXPENSE ALLOCATION
AND FUNDING SCHEDULE**

	EXPENSE			EXPENSE			FUNDING	
	Automobile Liability (AL)			Automobile Physical Damage (APD)			AL & APD	AL & APD
	Funding	BSAS ₍₁₎	Total	Funding	BSAS ₍₁₎	Total	Allocation ₍₂₎	Funding ₍₃₎
Berkeley	\$ 532,000	\$ 41,000	\$ 573,000	\$ 250,000	\$ 22,000	\$ 272,000	\$ 845,000	\$ 845,000
Davis	638,000	50,000	688,000	671,000	59,000	730,000	1,418,000	1,418,000
Irvine	218,000	17,000	235,000	153,000	14,000	167,000	402,000	402,000
Los Angeles	864,000	67,000	931,000	363,000	32,000	395,000	1,326,000	1,326,000
Merced	35,000	3,000	38,000	14,000	1,000	15,000	53,000	53,000
Riverside	202,000	16,000	218,000	145,000	13,000	158,000	376,000	376,000
San Diego	250,000	20,000	270,000	117,000	10,000	127,000	397,000	397,000
San Francisco	237,000	22,000	259,000	143,000	13,000	156,000	415,000	415,000
Santa Barbara	359,000	28,000	387,000	131,000	12,000	143,000	530,000	530,000
Santa Cruz	387,000	30,000	417,000	159,000	14,000	173,000	590,000	590,000
Office of the Pres.	5,000	-	5,000	3,000	-	3,000	8,000	8,000
ANR	<u>107,000</u>	<u>8,000</u>	<u>115,000</u>	<u>30,000</u>	<u>3,000</u>	<u>33,000</u>	<u>148,000</u>	<u>148,000</u>
GRAND TOTAL	<u>\$3,834,000</u>	<u>\$ 302,000</u>	<u>\$4,136,000</u>	<u>\$2,179,000</u>	<u>\$193,000</u>	<u>\$2,372,000</u>	<u>\$6,508,000</u>	<u>\$ 6,508,000</u>

(1) BSAS-Be Smart About Safety Loss Prevention Program (Guidelines & Application available at <http://www.ucop.edu/riskmgt/bsas/welcome.html>)

(2) Allocation is based upon actuarial methodology. Includes veterinary medicine for UCD.

(3) Total funding of the annual cost for the automobile program for 2008/09 fiscal year.

**PROPERTY &
OTHER INSURANCE PROGRAMS
2008/09 EXPENSE ALLOCATION
AND FUNDING SCHEDULE**

	EXPENSE			Prop & Other Ins. Allocation⁽²⁾	FUNDING
	Funding	BSAS ⁽¹⁾	Total		Prop & Other Ins. Funding ⁽³⁾
Berkeley	\$ 3,615,000	\$ 127,000	\$ 3,742,000	\$ 3,742,000	\$ 3,742,000
Davis	2,722,000	96,000	2,818,000	2,818,000	2,818,000
Irvine	1,886,000	66,000	1,952,000	1,952,000	1,952,000
Los Angeles	4,279,000	150,000	4,429,000	4,429,000	4,429,000
Merced	143,000	5,000	148,000	148,000	148,000
Riverside	1,216,000	43,000	1,259,000	1,259,000	1,259,000
San Diego	2,878,000	101,000	2,979,000	2,979,000	2,979,000
San Francisco	2,221,000	79,000	2,300,000	2,300,000	2,300,000
Santa Barbara	1,559,000	55,000	1,614,000	1,614,000	1,614,000
Santa Cruz	1,243,000	44,000	1,287,000	1,287,000	1,287,000
Office of the Pres.	98,000	3,000	101,000	101,000	101,000
ANR	-	-	-	-	-
GRAND TOTAL	<u>\$21,860,000</u>	<u>\$ 769,000</u>	<u>\$22,629,000</u>	<u>\$ 22,629,000</u>	<u>\$ 22,629,000</u>

(1) BSAS-Be Smart About Safety Loss Prevention Program (Guidelines & Application available at <http://www.ucop.edu/riskmgmt/bsas/welcome.html>)

(2) Allocation is based upon actuarial methodology.

(3) Total funding of the annual cost for property and other insurance for 2008/09 fiscal year.