

Base PPS Pending Projects  
As of 7/12/2011

2011 and beyond

Proposed Project	SR/ER	Priority	Effective Date	Target Rel	Next Action	Sponsor	Estimate (elapsed time)	Status	Comments	Business Driver	Bundle - at project or deployment package?
1 Scholarshare vendor change		2: High	01/1/12?		<b>Shaun:</b> communicate with State re requirements. Include <b>Bea</b> in discussions to assess impacts on our systems.	S. Ruiz		Approved. In initial analysis.	State is changing vendors for its 529 program from Fidelity to TIAA-CREF. Unclear if vendor can adapt to UC's format (simplest case) or we have to adapt to a new format (more complex).	State of California mandate	
2 PPS-Glacier interface		TBD			<b>Shaun:</b> document current processes at campuses and volume of records	S. Ruiz		Initial analysis	UCLA has developed partial interface that may be leveraged		
3 Web EDB Inquiry screen versions		TBD			<b>Carrie:</b> follow up with UCSC to assess impact		8 weeks	In business analysis	Java version of Web EDB Inquiry does not support masking of certain data for departmental users		bundle with any other changes to the EDB web suite
4 RFP for full family member eligibility verification		TBD	01/01/12		<b>Jennifer:</b> facilitate IR&C involvement in vendor meetings. <b>Paul:</b> discuss IR&C involvement in RFPs w/Strategic Sourcing. Convey list of standard IR&C RFP questions to all.	HR Complicance		Approved	RFP in process.		
5 Emergency Backup Care Benefit		TBD	Unclear - perhaps we can negotiate for more time.		<b>Fin Mgmt:</b> ask Counsel to interpret imputed income implications.			In initial analysis			

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6 Enhancements to handle COH transactions (CICS or web)		TBD			<b>Shaun:</b> follow up with UCD to assess requirements. <b>Carrie:</b> forward emails containing addl information.			In initial analysis	Potential enhancements to PPS Rush Checks, or leverage CICS or web-based solutions built locally by campuses and integrate into Base PPS	UC Davis has asked for a system enhancement to better support COH transactions to avoid manual transaction key entry	
7 Change to UCRS programs to handle 8* SSN numbers		2: High	07/01/11	Q3/2011	<b>Carrie:</b> follow up with Donna and Mary B. on tech. analysis. Bring proposal to group.			In technical analysis		Changes to SSA rules now allow SSNs to be assigned that were previously invalid. Ensure that newly valid SSNs will not present problems in PPS and downstream systems	
8 Remote New Hire	82358	TBD		Q2/2012	<b>Pat Price:</b> work with OGC to finalize policy; bring changes to group.	M. Johnson		In business analysis	5/31 - To be discussed w/ Academic Personnel and HR Policy on 6/8.		
9 Modify 495 report to add check processing fee		TBD			<b>Shaun:</b> write business needs statement	S. Ruiz		In business analysis			
10 Potential changes to support Life Event web application on AYSO		TBD			<b>Ken:</b> document business requirements		TBD	In business analysis	Request will be submitted to the IR&C Project Office intake for review, pending business need information from sponsor		
11 Consistency Edit to prevent enrollment in Plans prior to Plan start date		4: Medium			<b>Jennifer:</b> look at requirements; assess whether Planned Effective Date is present in data	J. Damico		In business analysis			

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12 Turn off ADR and Other Child		4: Medium			<b>Jennifer:</b> submit Issue Tracker research request	J. Damico		In business analysis	Function cannot be turned off; would eliminate the capability for grandfathered employees who change campuses		
13 Benefits Premium Audit	ER2199	6: Low			<b>Carrie:</b> recirculate error report	J. Damico		In business analysis	5/18 - Sent Error Report to Jennifer		
14 NIH Expense Transfer - Zero Gross Modifications (Block from appearing on a report)	83349	4: Medium		Q3/2011	<b>Carrie:</b> Create more detailed estimate and scope analysis	S. Ruiz	8-9 weeks	In technical analysis	5/20 - Scope Analysis sent out. 5/31 - Payroll Coordination to determine where the project stands in relation to other projects. 6/21 - Shaun to discuss w/ Peggy on 6/22.		
15 child support payments via ACH		TBD			<b>Shaun:</b> see if this already exists	J. Barrett		Not started	May already exist.		
16 Change postdoc disability rate from GTN amount to BRT value		5: Med-Low						Include in 2011 OE	6/2010: IR&C sent write-up to HR&B for this possible change. 5/17 - Schedule for 2011 OE.		
17 Modify Special Daily Process to remove handling of MAC transactions		6: Low				R. Wong		Not started	Cleanup to remove obsolete code from Special Daily Process		potentially bundle with Life Events project
18 De-couple PPS from RSLs (Replacement Staffing List System)		6: Low				IR&C		Not started	Technical re-engineer project to remove dependencies		
19 Include YTD health care premium on W2		1: Date Mandated	01/01/12	Q4/2011		J. Barrett / M. Johnson		Approved. In business analysis	Capture YTD balances for health & welfare GTNs. Effective for 2013 (Tax year 2012). Establish data capture during 2011 Year-End so data is available for 2012 W2 reporting. <b>5/31 - Will need SR by Sept. 2011 to make Dec release date.</b>		
20 End Health & Welfare Coverage at End of Separation Month	83280	4: Medium	01/01/12	Q4/2011		J. Damico		Approved. SR in draft	Busn need statement submitted. 3/16 - Scope Analysis provided. 5/10 - Ken working on SR.		

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21	T & N State Imputed Income Removal	83346	2: High		Q3/2011		John Barrett	6-7 weeks	Approved. SR posted on 5/11.	State is conforming to federal regulations. Campuses will need to manually reverse imputed income that has been calculated up to this point. 5/31 - Awaiting PPS resources. 6/28 - will queue up for a programming resource by the beginning of August	State of California mandate	
22	Change to Consolidated Billing to bypass VAC (ER 2415)	ER2415	2: High		Q3/2011		K. Smith		Error Report logged	See PPS research issues #30 & #183. 6/21 - Priority to be discussed in 6/22 busn. meeting. 6/28: IR&C agreed to treat this as an Error Report. Will assign to programming resource in July		
23	Reduced employer contribution for part-time employees (Based on appt. %)	83316	1: Date Mandated	01/01/12	Q4/2011		K. Smith		SR in draft	Changes will need to be installed in campus PPS prior to first biweekly compute for December earnings (deductions for January coverage).		
24	TCS - Required Compliance - SOC to COC	83350	1: Date Mandated		Q3/2012		J. Damico/ N. Kwong		SR in draft	One time job to load COC labels.		
25	TCS - Relocate Search & Reset Function on TCS Web Inquiry Screen	83362	6: Low				J. Damico/ N. Kwong		SR in draft	Relocate Search and Reset funtions to the top of the screen. Also indicate which titles (academic and non-academic) are frozen.		

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26	One-time Loading of the Covered Compensation Limit (CCL) Code from UCRS into PPS and update the current derivation logic in PPS	83086	4: Medium		Q3/2011		M. Leung	5 weeks	SR received 3/15	UCRS SR complete. PPS SR complete. 5/31 - Awaiting PPS resources. Need to coordinate with UCRS.	Compliance - The Covered Compensation Limit should be based on when the employee first became UCRP member, not when the employee was first hired.	
27	TCS - Changes to TCS Final Rates Reports and Define to Document Direct	82555					J. Damico/ N. Kwong		SR received			
28	Web Merit minimum salary calculation	83096	TBD		Q3/2011		N. Kwong		SR received	Add functionality to optionally set the new rate to the minimum of the range		bundle with other potential Web Merit application changes
29	Designated Officials New Data Element	83274	TBD	08/01/11		<b>Fin Mgmt:</b> working with OGC to get more requirements	S. Ruiz, for OGC	Opt 1: 12 wks Opt2: 8.5 wks	Under business review	PPS is providing a revised estimate for addition of tab delimited file and new field on IVR file as requested by Shaun. 5/17 - Revised estimate sent out. 5/31 - Payroll Coordination to determine where to put in queue.	UC must be able to identify designated officials	

PPS processes impacted	Other systems impacted
	PIP
Web EDB Inquiry application	none
	PIP?

PPS processes impacted	Other systems impacted
	none
UCRS interface programs that assign dummy SSN numbers	UCRS
	AYSO

PPS processes impacted	Other systems impacted
expense transfer area of compute; minor table updates	none
	none

PPS processes impacted	Other systems impacted
compute net pay calculations; Rush Checks?	
Consolidated billing/self-billing	none
none	none

PPS processes impacted	Other systems impacted
	UCRS
Web Merit application	none
data element structure, screens, web applications, PAN subsystem, reporting	