



OFFICE OF THE SENIOR VICE PRESIDENT –
BUSINESS AND FINANCE

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Re: Release: 1864
 Service Requests: 82593
 Programs: PPCTR12, PPCTT12R
 Copy Members: CPCTSTRI, CPWSXSTT
 Include Members: PPPVZSTR
 DDL Members: TBSTR00C
 Bind Members: None
 CICS Maps: None
 CICS Help: None
 Forms: UPAY548
 Table Updates: State Tax Rate Tables A, B, C, D, and E (Control Table 12)
 Urgency: Urgent (see Timing of Installation below)

This release addresses the following Service Request:

Service Request 82593

Service Request 82593 asks for the revision of the California State Tax Table structure in PPS to accommodate the new personal income tax rates in effect as of April 17, 2009. This requires that data spaces for the tax rates expand from three to four and that all affected forms, reports and processes are changed accordingly.

Service Request 82593 provides the following background information:

The state of California issues revised state personal income tax tables on an annual basis or more often, if necessary. Due to recent legislative actions, revised 2009 state tax tables were issued April 17, 2009 to reflect increased personal income tax rates.

Tax table changes include increased tax rates ranging from 1.25% to 10.55%. Prior to the April 2009 revisions, tax rates ranged from 1.00% to 10.30%, all of which ended with a “zero.” PPS currently contains only three data spaces in the state tax rate fields, referred to as “Percent of Excess” fields. The new rate structure now requires that PPS have four data spaces to accommodate the new tax rates.

Programs

PPCTR12

PPCTR12 is the report module for the state tax tables, including the changed table PPPSTR.

In the report module PPCTR12, the length of the field RPT12-D2-TX-PCT that displays the percent excess state tax for the Single, Married, and Head of household Tax Rates was changed to .9999. In addition, the filler space was adjusted so that the total report length is 133.

PPCTT12R

PPCTT12R is the transaction handler for the PPPSTR control table.

In the module PPCTT12R, the length of the following working storage fields were changed to 4 digits as below:

- WA-TAX-PERCENT-N to V9(04) and
- STRT-TAX-PERCENT to X(04).

Copy Members

CPCTSTRI

This copy member is used in the programs that edit State Tax Rate input transactions and update them into the PPPSTR DB2 control table.

To accommodate the increased length of the State Tax Excess Percent column in the PPPSTR table, the length of the field STRI-TAX-PERCENT-N in the copybook CPCTSTRI was increased to SV.9999.

CPWSXSTT

This copy member is used to store the State Tax table data between the calling programs and the state taxes computation module PPSTETAX. The percent excess of state tax fields for the Single, Married, and Head of Household from the copy book CPWSXSTT is used in the state taxes computation module PPSTETAX.

In the copy book CPWSXSTT, the length of the following working storage fields will be changed to 4 digits (SV9999):

- STX-E-S-TAX-PCT,
- STX-E-M-TAX-PCT,
- STX-E-H-TAX-PCT, and
- STX-E-TAX-PCT.

Include Members

PPPVZSTR

This include member contains the layout for the view PPPVZSTR_STR of the State Tax table PPPSTR.

This include member was changed to increase the state tax percent to 4 digits in the column STR_TAX_PERCENT of the PPPVZSTR_STR view definition and STR-TAX-PERCENT field of the COBOL declaration.

DDL Members

TBSTR00C

The DDL member TBSTR00C defines the state tax rate control table PPPSTR.

This DDL member was changed to increase the length of the state tax percent column from 3 digits to 4 digits as below:

STR_TAX_PERCENT DECIMAL(4,4) NOT NULL WITH DEFAULT

Forms

UPAY 548 - California Tax Tables (Exact Calculation Method)

This form is used to input the batch transactions to update the State Tax Rate control tables (A-Low Income Exemption, B-Itemized Deduction Allowance, C-Standard Deduction, D-Tax Credit, and E- State Tax Rates) for the Monthly, Semi-monthly, and Bi-weekly pay periods.

The length of the “% of excess” entries for the single, married, and head of household in Table E of the “Tax Rate Table” on the UPAY form 548 were increased by one (from position 21 to 24).

Table Updates

State Tax Rate Tables

SR82593 has provided the control table 12 (state tax rate tables A, B, C, D, and E) transactions, revised 04/2009 with the new State Tax Rates. Locations will use these transactions to update the state tax tables.

Installation Instructions

A separate Installation Instructions document is provided for this release.

Test Plan

A separate Test Plan document is provided for this release.

Timing of Installation

The timing of this release is **urgent**. The revised personal income state tax rates apply to all the earnings for 2009, even though the new rates were issued by the state on April 17, 2009. Therefore, in order to minimize the employees' state tax liability while filing 2009 California personal income tax return, this release should be implemented as soon as possible.

As usual, campuses are encouraged to install this release in as timely a fashion as possible and in the normal numeric sequence.

If there are any questions, please send electronic mail to baskar.chitravel@ucop.edu, or call 510-987-0692.

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