



OFFICE OF THE SENIOR VICE PRESIDENT —
BUSINESS AND FINANCE

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Re:	Release:	1828
	Service Requests:	82243
	Error Reports:	None
	Programs:	PPOT1828 (new)
	Copy Members:	CPWSXIC2
	Include Members:	None
	DDL Members:	None
	Bind Members:	PPOT1828 (new)
	CICS Maps:	None
	CICS Help:	None
	Forms:	None
	Table Updates:	Bargaining Unit Agency Fee Table, Gross-to-Net Table
	Urgency:	Date Mandated (see Timing of Installation below)

This release addresses the following Service Request SR 82243:

Service Request 82243

Service Request 82243 asks to include AFSCME in the dues movement process. The SR also asks that AFSCME units EX and SX be linked so that deductions from both units will be applied to the monthly cap. It also requests that value edits be added to the GTN table for AFSCME dues GTNs to require a value of 1.00 and that a one-time program be provided to set all existing occurrences of the G-balances for those GTNs to 1.00.

Service Request 82243 provides the following background information:

Current Process:

Currently, only UPTE units (HX, RX & TX) and AFT units (IX, LX) participate in the dues movement process. They are linked by means of the Bargaining Unit Organization Link field values 'F' and 'G', respectively and the dues GTNs are defined in PPS.

UPTE and AFT units are also linked for the purpose of supporting the monthly deduction cap process, while AFSCME units are not linked in this manner.

Bargaining units EX & SX are already linked to the AFSCME organization (as described above), sharing the value of 'E' on the Bargaining Unit Organization Link field.

Proposed Process:

It is requested that AFSCME dues GTNs related to system wide units EX & SX be defined for the dues movement process in PPS:

#073 – AFSCME EX Dues (all locations)

#486 – AFSCME SX Dues (all locations)

It is noted that any dues for 'local' units related to the AFSCME organization should also be defined in this manner [for example, GTN #072 – AFSCME K7 (UCSC only)].

It is further requested that the AFSCME units 'EX' and 'SX' be linked so that any deductions taken during the month will be applied toward the monthly cap amount as defined in the BRT. To this end, the Bargaining Unit Agency Fee information, column 34 must be updated for each unit. It is suggested that the value of 'F' be used for this purpose.

Programs

PPOT1828

This one-time program has been developed to change the values on the DB2 G-Balance column related to GTN 073 and 486. The new value would be 1.00 for all values that are not 1.00.

Those campuses who have local bargaining units related to the AFSCME organization should modify this program to execute their updates. For example, Santa Cruz should add GTN 072 as an additional GTN to be processed.

Copy Members

CPWSXIC2

CPWSXIC2 contains several installation constants. AFSCME represented units (EX and SX) were added as units eligible for dues movement.

Those campuses who have local bargaining units related to the AFSCME organization should add those units as eligible to the dues movement. For example, Santa Cruz should add K7 as a unit eligible for dues movement.

Bind Members

PPOT1828

A plan bind member has been created for one-time program PPOT1828.

Table Updates

PPPBUF

PPPBUF contains the Agency Fees data of the Bargaining Unit Table.

AFSCME units EX and SX were assigned the value of 'F' as their Unit Link.

Those campuses who have local bargaining units related to the AFSCME organization should create similar update transactions to update their Unit Link field. For example, Santa Cruz should create similar update transaction containing a Unit Link value of 'F' for bargaining unit K7.

PPPGTN

PPPGTN contains the Gross-to-Net Table. PPPGTN contains data for each deduction/reduction/contribution that is used to calculate net pay, such as the scheduling of the GTN, balances to be maintained for the GTN, calculation routines, permitted values, related GTNs, and FAU information for expense distribution.

GTN 073 was modified to change value 220.00 to 1.00. And, GTN 486 was modified to add a value edit of 1.00.

Beatrice Cardona, et al
July 11, 2008

Those campuses who have local bargaining units related to the AFSCME organization should create similar update transactions to update their GTN value field. For example, Santa Cruz should create similar GTN update transaction for GTN 072.

Installation Instructions

A separate Installation Instructions document is provided for this release.

Test Plan

A separate Test Plan document is provided for this release.

Timing of Installation

The timing of this release is **date mandated**. This release must be installed into production after all Pay Cycles for July earnings have been completed. That is, this release must be installed on a monthly boundary such that release object installation should be in place for the EDB Monthly Maintenance process to begin August.

As usual, campuses are encouraged to install this release in as timely a fashion as possible and in the normal numeric sequence.

If there are any questions, please send electronic mail to Pamela.Torres@ucop.edu or call 510-987-0741.

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