

Created on: December 12, 2006

Updated on: December 14, 2006

**SR81765 Requirements**

**Add Post Doc Disability GTN to interface file**

**Objective:**

Add Post Doc Disability GTN to Web/IVR.

**Project Type:**

Modification to the PPSIVR interface process in the Payroll/Personnel System to transmit GTN 635 PSBP Supplemental Disability.

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**Requested by:**

ISS, HR&B

**Analysts:**

Rowena Wong

**Due Date(s):**

These changes are Date Mandated. The Online Benefits Enrollment Web Application for Post Doc is scheduled to be in production on 02/01/2007. This modification should be in place no later than 02/01/2007.

## Background:

Currently, Post Doc benefits enrollments are manually input in the payroll system. The Benefits Offices have requested that the Online Enrollment Web Application be modified to allow Post Doc benefits enrollment. Data from the Online Enrollment Application will be automatically transmitted to the payroll system. Modifications are required in the Payroll/Personnel System to interface additional data to the PPSIVR database.

## Requirements:

### 1.0 Interface Files

#### 1.1 IVR

The interface between EDB and the IVR/Web process should be modified to pass the Gross-to-Net Deduction Amount (g-balance), Year-to-Date Deduction Amount (y-balance), and Effective Date for GTN 635 (PSBP Supplemental Disability) whenever those values change. The format of the IVR/Web interface does not need to change to accommodate the addition of this new GTN number.

GROSS-TO-NET DATA		Group Code
Sick Leave Hours in the 'G' balance field	Literal "LVH" EDB518 6	0
YTD Total Gross in the 'G' balance field YTD FWT Gross in the 'D' balance field Prior YTD Total Gross in the 'Y' balance field	Literal 'GRS' EDB550 1 EDB550 2 EDB076 7	0
Average Hours Per Week in the 'G' balance field	Literal 'AVH' EDB513 2	0
Tax Deferred Savings Effective Date YTD	6001G 7001E 6001Y	1
Tax Deferred Bond Effective Date YTD	6002G 7002E 6002Y	1
Tax Deferred Equity	6003G	1

GROSS-TO-NET DATA		Group Code
Effective Date YTD	7003E 6003Y	
Tax Deferred ICC Effective Date YTD	6292G 7292E 6292Y	1
Tax Deferred Money Market Effective Date YTD	6293G 7293E 6293Y	1
Tax Deferred Calvert Effective Date YTD	6294G 7294E 6294Y	1
Tax Deferred Multi Asset Effective Date YTD	6228G 7228E 6228Y	1
Tax Deferred Fidelity Effective Date YTD	6246G 7246E 6246Y	1
Tax Deferred Balanced Growth Effective Date YTD	6339G 7339E 6339Y	1
Tax Deferred TIPS Effective Date YTD	6356G 7356E 6356Y	1
Tax Deferred Fidelity 457(b) Effective Date YTD	6396G 7396E 6396Y	1
Tax Deferred 403(b) Flat Effective Date YTD	6730G 7730E 6730Y	1
Tax Deferred Savings % Effective Date YTD	6232G 7232E 6232Y	2
Tax Deferred Bond % Effective Date YTD	6233G 7233E 6233Y	2
Tax Deferred Equity % Effective Date YTD	6234G 7234E 6234Y	2
Tax Deferred ICC % Effective Date YTD	6235G 7235E 6235Y	2

<b>GROSS-TO-NET DATA</b>		<b>Group Code</b>
Tax Deferred Multi Asset % Effective Date YTD	6229G 7229E 6229Y	2
Tax Deferred Money Market % Effective Date YTD	6236G 7236E 6236Y	2
Tax Deferred Fidelity % Effective Date YTD	6247G 7247E 6247Y	2
Tax Deferred Calvert % Effective Date YTD	6237G 7237E 6237Y	2
Tax Deferred Balanced Growth % Effective Date YTD	6357G 7357E 6357Y	2
Tax Deferred TIPS % Effective Date YTD	6342G 7342E 6342Y	2
Tax Deferred Fidelity 457(b)% Effective Date YTD	6397G 7397E 6397Y	2
Tax Deferred 403(b)% Effective Date YTD	6731G 7731E 6731Y	2
DCP Casual Savings YTD	6036Y	3
DCP Casual Equity YTD	6037Y	3
DCP Casual Bond YTD	6038Y	3
DCP Casual ICC YTD	6039Y	3
DCP Casual Money Market YTD	6155Y	3
DCP Casual Multi Asset YTD	6156Y	3
DCP Casual Fidelity YTD	6278Y	3
DCP Casual Balanced Growth YTD	6347Y	3
DCP Casual TIPS YTD	6348Y	3
DCP Career Savings YTD	6211Y	3
DCP Career Equity YTD	6212Y	3
DCP Career Bond YTD	6213Y	3
DCP Career ICC YTD	6214Y	3

<b>GROSS-TO-NET DATA</b>		<b>Group Code</b>
DCP Career Money Market YTD	6215Y	3
DCP Career Multi Asset YTD	6216Y	3
DCP Career Fidelity YTD	6217Y	3
DCP Career Balanced Growth YTD	6345Y	3
DCP Career TIPS YTD	6346Y	3
SSDCP Fidelity-employer contribution YTD	6380Y	3
SSDCP Savings-employer contribution YTD	6381Y	3
SSDCP Equity-employer contribution YTD	6382Y	3
SSDCP Bond-employer contribution YTD	6383Y	3
SSDCP Insurance Company Contract-employer contribution YTD	6384Y	3
SSDCP Money Market-employer contribution YTD	6385Y	3
SSDCP Multi Asset-employer contribution YTD	6386Y	3
SSDCP Balanced Growth-employer contribution YTD	6395Y	3
SSDCP TIPS-employer contribution YTD	6394Y	3
SSDCP Fidelity YTD	6387Y	3
SSDCP Savings YTD	6388Y	3
SSDCP Equity YTD	6389Y	3
SSDCP Bond YTD	6390Y	3
SSDCP Insurance Company Contract YTD	6391Y	3
SSDCP Money Market YTD	6392Y	3
SSDCP Multi Asset YTD	6393Y	3
SSDCP Balanced Growth YTD	6349Y	3
SSDCP TIPS YTD	6350Y	3
DCP	6733Y	3
DCP CAS	6734Y	3

<b>GROSS-TO-NET DATA</b>		<b>Group Code</b>
SS Deduction	6735Y	3
SS Contribution	6736Y	3
Fidelity - NTD Effective Date YTD	6279G 7279E 6279Y	4
Insurance Company Contract-NTD Effective Date YTD	6202G 7202E 6202Y	4
UCRS Savings-NTD Effective Date YTD	6023G 7023E 6023Y	4
Money Market-NTD Effective Date YTD	6203G 7203E 6203Y	4
Multi Asset-NTD Effective Date YTD	6252G 7252E 6252Y	4
UCRS Equity-NTD Effective Date YTD	6031G 7031E 6031Y	4
UCRS Bond-NTD Effective Date YTD	6030G 7030E 6030Y	4
Balanced Growth – NTD Effective Date YTD	6343G 7343E 6343Y	4
TIPS - NTD Effective Date YTD	6344G 7344E 6344Y	4
NTD DCP Effective Date YTD	6732G 7732E 6732Y	4
IDS IRA Effective Date YTD	6239G 7239E 6239Y	5
American Century Effective Date YTD	6284G 7284E 6284Y	5
SMS Contribution DCP Effective Date	6742G 7742E	5

GROSS-TO-NET DATA		Group Code
YTD	6742Y	
SMS Contribution 403(b) Effective Date YTD	6743G 7743E 6743Y	5
SMS Contribution 457(b) Effective Date YTD	6744G 7744E 6744Y	5
SMS Contribution DCP Supplemental Effective Date YTD	6745G 7745E 6745Y	5
SMS Contribution 403(b) Supplemental Effective Date YTD	6746G 7746E 6746Y	5
SMS Contribution 457(b) Supplemental Effective Date YTD	6747G 7747E 6747Y	5
PSBP Supplemental Disability Effective Date YTD	6635G 7635E 6635Y	5
Loan - Short Term Amt Balance YTD	6243G 6243D 6243Y	6
Loan - Long Term Amt Balance YTD	6253G 6253D 6253Y	6
UCRS Retro UCRS Retro-balance	6006G 6006D	7
UCRS Buyback UCRS Buyback-Balance TD Buyback#1 TD Buyback1-Balance TD Buyback#2 TD Buyback2-Balance TD Buyback#3 TD Buyback3-Balance TD Buyback#4 TD Buyback4-Balance TD Buyback#5 TD Buyback5-Balance NTD Buyback#1 NTD Buyback1-Balance NTD Buyback#2	6029G 6029D 6351G 6351D 6352G 6352D 6353G 6353D 6354G 6354D 6355G 6355D 6361G 6361D 6362G	7

GROSS-TO-NET DATA		Group Code
NTD Buyback2-Balance	6362D	
NTD Buyback#3	6363G	
NTD Buyback3-Balance	6363D	
NTD Buyback#4	6364G	
NTD Buyback4-Balance	6364D	
NTD Buyback#5	6365G	
NTD Buyback5-Balance	6365D	
PERS Buyback	6034G	7
PERS Buyback Balance	6034D	
PERS Additional	6033G	7
PERS Survivor	6026G	7
403(b) total YTD	6008Y	9
403(b) MAC (6008U) - put in extract in 'D' field	6008D	
Dep Care	6335G	9
Dep Care Eff Date	7335E	
YTD	6335Y	
Health Care Reimbursement Account (HCRA)	633G	9
HCRA Effective Date	6338E	
HCRA Year-To-Date	6338Y	
Additional Federal Tax Withholding	6010G	9
	6010Y	
Additional CA State Tax Withholding	6011G	9
	6011Y	
Additional Federal Tax Withholding for Nonresident Aliens	6301G	9
	6301Y	
ScholarShare	6600G	9
	6600Y	