



OFFICE OF THE SENIOR VICE PRESIDENT —  
BUSINESS AND FINANCE

OFFICE OF THE PRESIDENT  
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Re:	Release:	1569
	Service Request:	80843
	Error Reports	None
	Programs:	PPDXRETS
	CICS Programs	None
	Copymembers:	None
	Include Members:	None
	DDL Members:	None
	Bind Members:	None
	CICS Maps:	None
	Forms:	None
	Table Updates:	Code Translation Table
	Urgency:	Not Urgent (see Timing of Installation)

This release addresses the following service request.

### **Service Request 80843**

Note that as part of the UCRS Fund Changes Project per Service Request 80740, Release 1552 established two new UCRS funds, and eliminated two old UCRS funds and eliminated DCP Plan Code values of “A” and “M” in the Payroll/Personnel System. In addition, several new Gross-to-Net numbers were established to which future UCRS fund contributions can be directed.

Service Request 80843 asks that modifications be made to the “Retirement and Savings Program Information” section of the Employee Document (IDOC) to display the new UCRS funds. In addition, it is asked that code translations be added to the Code Translation Table for Gross-to-Net numbers 339 (Tax Deferred Balanced Growth), 356 (Tax Deferred TIPS Fund), 357 (Tax Deferred Balanced Growth %), 342 (Tax Deferred TIPS Fund %), 343 (Balanced Growth – NTD), and 344 (TIPS Fund – NTD).

### **Programs**

#### **PPDXRETS**

Logic related to GTN number 203 (Money Market – NTD), GTN number 252 (Multi-Asset - NTD), GTN number 228 (Tax Deferred Multi-Asset), GTN number 293 (Tax Deferred Money Market), GTN number 236 (Tax Deferred Money Market - %), and GTN number 229 (Tax Deferred Multi-Asset - %) are moved. In addition, the particular conditional statements referencing DCP Plan Code (EDB 0129) values of “A” and “M” have been removed.

Logic related to GTN numbers 343 (Balanced Growth - NTD), 344 (TIPS Fund – NTD), 339 (Tax Deferred Balanced Growth), 356 (Tax Deferred TIPS), 357 (Tax Deferred Balanced Growth - %), 342 (Tax Deferred TIPS - %) are added. In addition, the DCP Plan Code values of “O” and “T” have been added to the existing conditional statements.

**Table Updates**

**Code Translation Table**

The following CTT values are added to the Code Translation Table:

<b><u>Database</u></b>	<b><u>Data Element</u></b>	<b><u>Code Value</u></b>	<b><u>Translation Length</u></b>	<b><u>Code Translation</u></b>
EDB	6339	6339	32	Tax Deferred Balanced Growth
EDB	6356	6356	32	Tax Deferred TIPS Fund
EDB	6342	6342	32	Tax Deferred TIPS Fund %
EDB	6357	6357	32	Tax Deferred Balanced Growth %
EDB	6343	6343	34	Balanced Growth - NTD
EDB	6344	6344	34	TIPS Fund - NTD

**Test Plan**

Log on to the CICS region. At the Main Menu screen, enter function **ERET** and the selected Employee ID.

Enroll the selected employee in deductions **339, 356, 357, and 342**. In addition, change the existing DCP Plan Code (EDB 0129) to “O”. Press PF5 (Update).

Enter function IDOC. At the IDOC screen, scroll forward to the Benefits Summary Documents selection. Place a value of “S” next to “Retirement and Savings”. Press PF5 (GenDoc).

Verify on the printed Employee Document in the “Retirement and Savings Program Information” section that the new UCRS Funds and the new DCP Plan Fund of “**Balanced Growth Fund**” are displayed.

Campuses can replicate the above test case.

**Installation Instructions**

1. Program Preparation

Note: At UCOP, all COBOL programs pass through the DB2 pre-compiler, whether or not the program contains embedded SQL, to resolve INCLUDE references. Your site may have different requirements.

Note: "DUAL" programs must be compiled twice and linked into batch and online libraries ("LOADLIB" and "OLOADLIB" respectively), and DUAL-ONLINE programs must be compiled once only and linked into the online library. "CICS" programs must be CICS pre-compiled and compiled once and linked into OLOADLIB. "BATCH" programs must be compiled once and linked into the batch LOADLIB only.

- a) Install, compile, and link the *modified* programs listed in Table 1

<b>Program Name</b>	<b>DB2?</b>	<b>Compile</b>	<b>Package Bind?</b>	<b>Done?</b>
PPDXRETS	Yes	Dual	Yes	

**Table 1**

2. Bind plan for PPP750.
3. Execute and verify the rest of the test plan, per supplied instructions above.

Perform any desired additional campus testing.

4. Production Control Table Updates

Code Translation Table

Code translations for EDB 6339, 6356, 6357, 6342, 6343, and 6344 have been added to the Code Translation Table.

Use the transactions in PAYDIST.R1569.CARDLIB(CTTPROD), or key from the provided facsimile UPAY814 form. These transactions may be used both for testing and production, with the approval of your campus Payroll Manager.

5. Place modified objects in production.

**Timing of Installation**

The installation of this release is Not Urgent.

However, campuses should install this release, since Release 1552 (UCRS Fund Changes) has already been installed (Date Mandated), so that when Employee Documents (IDOC) are requested via batch PPP750 or the CICS on-line function IDOC, any of the new UCRS Funds are displayed on the document.

As usual, campuses are encouraged to install this release in as timely a fashion as possible and in the normal numeric sequence of releases.

If there are any questions, please send electronic mail to Jackson.Quan@ucop.edu, or call at (510) 987-0464.

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