



OFFICE OF THE SENIOR VICE PRESIDENT —
BUSINESS AND FINANCE

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Re:	Release:	1549
	Service Request:	80694
	Error Reports	None
	Programs:	PPCTHMEE, PPCTR11, PPIIVR, PPI730, PPP711
	CICS Programs	None
	Copymembers:	CPWSIVRE, CPWSUCRS, CPWSXECF
	Include Members:	None
	DDL Members:	None
	Bind Members:	None
	CICS Maps:	None
	Forms:	None
	Table Updates:	System Messages Table
	Urgency:	Date Mandated (see Timing of Installation)

This release addresses the following service request.

Service Request 80694

Service Request 80694 asked that the following payroll interface files be modified:

- UCRS (University of California Retirement System) Interface File

Currently, UCRS can identify the campus that pays an employee via the Location Code recorded on the UCRS Interface File. However, UCRS cannot distinguish within-campus sub-divisions (such as the medical center), nor can it specifically identify UCOP and Merced employees paid through UCLA payroll. For UCRS purposes, an organization location code should be established and associated with each active member record as part of the Payroll/Personnel System interface from the campuses.

Currently, within the Payroll/Personnel System (PPS) a one-character 'Department Location Indicator' code field exists on the Home Department Table (HME_DEPT_LOC_IND) associated with each department. It is requested that this 'Department Location Indicator' value be passed to UCRS as part of the UCRS Interface File record at position 80 (Refer to Attachment 1 of detail design for UCRS Interface File record layout), replacing the current filler space. To obtain the associated Department Location Indicator value from the Home Department Table, the employee's Home Department number that is recorded on the input PAR (Payroll Activity Record) File be used to access the Home Department Table.

Note the following current valid Department Location Indicator values below:

C – Campus
M – Medical Center
P – Office of the President (OP)
A – Division of Agriculture and Natural Resources (DANR)
Blank – Campus (default)

The following additional values should be added to the valid list of acceptable 'Department Location Indicator' values to identify other organization units that may need to be identified separately within UCRS, or for other PPS (Payroll/Personnel System) reporting purposes:

V – Merced
E – Continuing Education of the Bar (CEB)
B – UC Press – Books
J – UC Press – Journals

Department Location Indicator value of 'L' should be reserved for laboratory use.

In addition, the BELI (Benefits Eligibility Level Indicator (EDB 0360)) value should be recorded on the UCRS Interface File at position 81 (Refer to Attachment 1 of detail design for UCRS Interface File record layout), replacing the current filler space.

- IVR/Web Extract File

The 'Department Location Indicator' field should be added to the IVR/Web Extract File layout, replacing the current filler space at position 304 (Refer to Attachment 2 of detail design for IVR/Web Extract File layout).

- CPS (Corporate Personnel System) Interface File

The 'Department Location Indicator' field should be added to the monthly CPS Interface file layout, replacing the current filler space at position 329 (Refer to Attachment 3 of detail design for CPS Interface file layout).

Programs

PPCTHMEE

Currently, PPCTHMEE edits the input data for the Home Department table.

PPCTHMEE has been modified such that the edit logic is changed to include valid Department Location Indicator values of 'B' (UC Press – Books), 'E' (Continuing Education of the Bar (CEB)), 'J' (UC Press – Journals), and 'V' (Merced).

PPCTR11

Currently, PPCTR11 is the Control Table Home Department report module.

PPCTR11 has been modified to display the appropriate translated description of the following new Department Location Indicator values on the Home Department Table report.

Dept Location Indicator	Translated Description
B	UC Press Books
E	CEB

Dept Location Indicator	Translated Description
J	UC Press Journals
V	Merced

PPIIVR

Currently, PPIIVR produces update transactions when there are changes to each employee's data on the EDB.

PPIIVR has been modified to access the Home Department Table via the employee's Home Department number, and the Department Location Indicator value associated with the Home Department number is recorded on the IVR Extract file.

PPI730

Currently, PPI730 produces the UCRS Interface File that contains employee level data, Service Credit data, Contribution data, and Tax data.

PPI730 has been modified to access the Home Department Table via the employee's Home Department number recorded on the PAR record, and the Department Location Indicator value associated with the Home Department number is recorded in the fixed portion of the employee record. In addition, the employee's BELI Indicator value is taken from the EDB and recorded in the fixed portion of the employee record.

PPP711

Currently, PPP711 produces the CPS Interface File from the employees' data on the EDB.

PPP711 has been modified to access the Home Department Table via the employee's Home Department number, and the Department Location Indicator value associated with the Home Department number is recorded on the IVR Extract file.

Copymembers

CPWSIVRE

Currently, CPWSIVRE defines the working storage definition for the IVR/Web Extract File in program PPIIVR.

New field named "**IVREMP-DEPT-LOC-IND**" is added to the employee update record.

CPWSUCRS

Currently, CPWSUCRS defines the working storage definition for the UCRS Interface File in program PPI730

New fields named "**UCRS-DEPT-LOC-IND**" and "**UCRS-BELI-IND**" are added to the fixed portion of the employee record.

CPWSXECF

Currently, CPWSECF defines the working storage definition for the CPS Interface File in program PPP711.

New field named "**EXCF-DEPT-LOC-IND**" is added to the CPS interface record.

Table Updates

System Messages Table

The message text for existing message 01- 465 is replaced with a revised message text of “HME TBL: LOC IND MUST BE 'A' 'B' 'C' 'E' 'J' 'M' 'P' 'V' OR BLANK”.

New message IV- 030 “UNABLE TO RETRIEVE HOME DEPT DATA FROM HME TABLE” is added to the table with a severity level of 9 (See Systems).

Test Plan

An installation Test Plan is provided with this release.

Installation Instructions

An Installation Instructions document is provided with this release.

Timing of Installation

The installation of this release is Date Mandated.

This must be installed after the January month-end processes have already run and before the February month-end processes are run.

If there are any questions, please send electronic mail to Jackson.Quan@ucop.edu, or call at (510) 987-0464.

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cc: Jerry Wilcox