

Release 1525

**Service Request 14890
Tax Treaty Limit**

INSTALLATION INSTRUCTIONS

10/14/2003

Information Resources & Communications
Office of the President
University of California

Installation Instructions

This document provides installation instructions for this release. Review these instructions carefully before proceeding with installation.

DB2 Installation

This portion of the installation creates DB2 objects.

1. Install the **modified** DDL members listed in the following table, replacing *AUTHID* and database "PPPEDB", as necessary, with appropriate campus values.

DDL Members	Database	Installed?
PPPV400B	PPPEDB	

2. The RC/Migrator strategy in ANALYSIS (R1525U) can be used to perform the above DB2 changes, or the environments may be updated using the DDL members. You should be aware that the strategies do not provide for local changes to referenced objects. If you do not wish to use the RC/Migrator strategy, skip this step and continue with Step 3.
 - Modify strategy member R1525U by replacing *AUTHID* with the appropriate campus value. Replace "PPPEDB" with the local names, if different
 - Use RC/Migrator to execute the strategies. Skip step 3.
3. Two pre-existing columns (TAX_TREATY_LIMIT and COUNTRY_ORIGIN) contained on table PPPPAY must be added to the program specific view PPPV400B_PAY as follows:
 - Drop View (No DDL member has been provided for this)

 PPPV400B_PAY
 - Execute DDL member PPPPV400B to create View PPPPV400B_PAY.

Include Member Installation

1. Install the following **modified** include members listed in the following table.

Include Members	Installed?
PPPV400B	

Bind Member Installation

1. Install the following **new one-time** plan bind member listed in the following table.

Plan Bind Members	Installed?
PPOT1525	

Program Preparation

Note: At UCOP, all COBOL programs pass through the DB2 pre-compiler, whether or not the program contains embedded SQL, to resolve INCLUDE references. Your site may have different requirements.

1. Install, compile and link the **new one-time** program listed in the following table.

Program	DB2?	Compile	Package Bind?	Done?
PPOT1525	Yes	Batch	No	

1. Install, compile and link the **modified** programs listed in the following table.

Program	DB2?	Compile	Package Bind?	Done?
PPNETCLC	Yes	Dual	No	
PPP400	Yes	Batch	No	

2. Compile and link the **unmodified** programs listed in the following table.

Program	DB2?	Compile	Package Bind?	Done?
PPNETDTK	Yes	Dual	No	
PPNETUPD	Yes	Dual	No	
PPRCNET	Yes	Dual-Online Only	Yes	

Plan Binds

1. Bind the plans listed in the following table.

Bind Members	Done?
PPP400	
PPOT1525	

Testing

Perform installation verification testing as described in the Test Plan. In addition perform any further local testing.

Install in Production

- Create the JCL for one-time program PPOT1525. The release JCL (RUNOT) can be used as a sample.
- Run the one-time program PPOT1525 and review/verify the results with appropriate users. Retain the output Dollar Adjustment file of PPOT1525 (i.e., DD Name DATRANS) for input into the next scheduled Payroll Compute process. Note that a Payroll Compute Batch header record is not supplied for these transactions. Once these "DA" adjustments have been applied using the release modified version of

PPP400, employees with Citizenship Status values "E" and "F" will no longer have a Tax Treaty Gross which exceeds their limit (i.e., excess earnings will be reported as FWT Gross).