

SR80443
Membership in UCRP—Expanded Student Eligibility
Correction

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Background

Service Request 80381 specified that “Effective July 1, 2002, University of California Retirement Plan (UCRP or Plan) Regulation 2.20 has been modified to redefine those employees considered to be at the University of California primarily for the purposes of receiving an education and training and thus ineligible for UCRP membership...

The revised Regulation 2.20 provides that effective July 1, 2002 an employee is considered to be at the University of California primarily for the purposes of receiving an education or training, and thus excluded from UCRP membership, if:

- ...
- (b) such employee is appointed to a casual/restricted staff position, as defined in the University’s personnel policies for staff members...**

The Service request neglected to specify the specifics on excluding employees appointed to a casual/restricted staff position based on the mistaken belief that casual/restricted appointments were excluded. This service request is to specifically request that appointment type “4” be excluded from eligibility.

Requirements

The following condition should be added to those contained in Release 1481.

Appointments with Appointment Type = 4 should not be considered as counting towards UCRP eligibility. An employee with multiple appointments may qualify for UCRP eligibility through another appointment or other combinations of appointments.