

# UNIVERSITY OF CALIFORNIA

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SANTA BARBARA • SANTA CRUZ

EXECUTIVE VICE PRESIDENT—  
CHIEF FINANCIAL OFFICER

OFFICE OF THE PRESIDENT  
1111 Franklin Street, 6<sup>th</sup> Floor  
Oakland, California 94607-5200  
510/987-9029

August 24, 2017

Christian Osmena  
Department of Finance  
915 L Street  
Sacramento, CA 95814

Dear Christian:

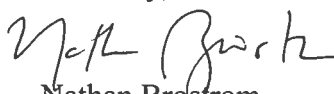
Pursuant to Sections 92493 through 92496 of the Education Code (2017 Budget Trailer bill, SB 85, Chapter 23, Statutes of 2017), enclosed is the University of California's 9<sup>th</sup> Amended List of Proposed Energy Projects for inclusion in the Statewide Energy Partnership (SEP) Program. Sections 92493 through 92496 permit UC to expend state operating funding for energy conservation projects and debt service payment for projects associated with UC's Statewide Energy Partnership (SEP) Program following appropriate notice of the projects that are to be funded from operating funds. Attached is a revised version of the August 26, 2010, letter that your office sent to the State Legislature informing them of the program and projects proposed for funding at that time. This version includes current legislative leadership and references the amended list of projects.

As further engineering and financial analysis has been carried out, new projects have been identified for inclusion in the Partnership Program. The University requests that the list of authorized projects (including the original list your office submitted to the Legislature on February 5, 2010, the first amended list submitted on August 26, 2010, the second amended list submitted on September 2, 2011, the third amended list submitted on May 30, 2012, the fourth amended list submitted on February 13, 2013, the fifth amended list submitted on October 30, 2013, the sixth amended list submitted on April 24, 2014, the seventh amended list submitted on August 28, 2015, the eighth amended list submitted on August 9, 2016), be amended to include the attached ninth amended list of projects.

Consistent with the language in Section 92495(b) of the Education Code, it is our request that the Department of Finance approve this request no sooner than 30 days from the date of this letter. If you have any questions or need additional information regarding this matter, please call Associate Vice President and Director David Alcocer at (510) 987-9113.

Please let me know if you need anything else.

Sincerely,



Nathan Brostrom  
Executive Vice President and  
Chief Financial Officer

Enclosures

cc: Mr. Jeff Bell, Department of Finance  
Mr. Jack Zwald, Department of Finance  
Executive Vice President and Chief Operating Officer Rachael Nava  
Associate Vice President and Director David Alcocer  
Associate Vice President David Phillips  
Director Eric Eberhardt  
Chief of Staff to the Chief Financial Officer Oren Gabriel

August 24, 2017

Honorable Holly J. Mitchell, Chair  
Joint Legislative Budget Committee  
Senate Budget and Fiscal Review Committee

Honorable Ricardo Lara, Chair  
Senate Appropriations Committee

Honorable Phil Ting, Chair  
Assembly Budget Committee

Honorable Lorena S. Gonzalez, Chair  
Assembly Appropriations Committee

**University of California, Statewide Energy Partnership (SEP) Program, Approval of Additional Projects**

Sections 92493 through 92496 of the Education Code (SB 85, Chapter 23, Statutes of 2017), permit the University of California (UC) to expend state operating funding for capital expenditures and debt service payment for projects associated with UC's Statewide Energy Partnership Program (SEP) Program following legislative notification of the projects that are to be funded from operating funds. This provision permits UC to update the list of approved energy efficiency projects as new projects are identified for inclusion in the program, in a manner consistent with the reporting requirements set forth in Sections 92493 through 92496 of the Education Code.

The Department of Finance has received a notification from UC for the purpose of updating the list of approved energy efficiency projects to be included in its Partnership Program. As further engineering and financial analysis has been carried out, UC has identified new projects for inclusion in the Partnership Program, and UC requests that the list of authorized projects (including the original list submitted on February 5, 2010, the first amended list submitted on August 26, 2010, the second amended list submitted on September 2, 2011, the third amended

list submitted on May 30, 2012, the fourth amended list submitted on February 13, 2013, the fifth amended list submitted on October 30, 2013, the sixth amended list submitted on April 24, 2015, the seventh amended list submitted on August 28, 2015, the eighth amended list submitted on August 9, 2016), be amended to include the attached ninth amended list of new projects.

Consistent with the language in Section 92495(b) of the Education Code, it is our intent to approve this request no sooner than 30 days from the date of this letter. If you have any questions or need additional information regarding this matter, please call Christian Osmena, Policy Analyst at (916) 445-0328.

MICHAEL COHEN  
Director  
By:

AMY COSTA  
Chief Deputy Director

Attachment

Cc: Honorable Jim Nielsen, Vice Chair, Senate Budget and Fiscal Review Committee  
Honorable Patricia Bates, Vice Chair, Senate Appropriations Committee  
Honorable Jay Obernolte, Vice Chair, Vice Chair, Assembly Budget Committee  
Honorable Frank Bigelow, Vice Chair, Assembly Appropriations Committee  
Honorable Anthony J. Portantino, Chair, Subcommittee #1 on Education  
Honorable Kevin McCarty, Chair, Assembly Budget Subcommittee #2  
Mr. Mac Taylor, Legislative Analyst Office  
Mr. Jason Constantouros, Legislative Analyst Office  
Ms. Anita Lee, Consultant, Senate Subcommittee #1 on Education  
Mr. Mark Martin, Consultant, Assembly Subcommittee #2 on Education Finance  
Mr. Mark McKenzie, Staff Director, Senate Appropriations Committee  
Mr. Greg Maw, Policy Director, Senate Republican Fiscal Office  
Mr. Kirk Feely, Fiscal Director, Senate Republican Fiscal Office  
Mr. Roger Mackensen, Policy Consultant, Senate Republican Fiscal Office  
Ms. Cheryl Black, Fiscal Consultant, Senate Republican Fiscal Office  
Mr. Kevin de León, Senate President Pro Tempore's Office  
Mr. Christian Griffith, Chief Consultant, Assembly Budget Committee  
Ms. Daisy Gonzales, Principal Consultant, Assembly Appropriations Committee  
Ms. Cyndi Hillery, Budget Director, Assembly Republican Caucus  
Ms. Katie Sperla, Consultant, Assembly Republican Caucus

Ms. Jennifer Lam, Consultant, Assembly Republican Caucus  
Mr. Anthony Rendon, Assembly Speaker's Office  
Mr. Jeff Bell, Department of Finance  
Mr. Christian Osmena, Department of Finance  
Mr. Jack Zwald, Department of Finance  
Executive Vice President and Chief Financial Officer Nathan Brostrom  
Executive Vice President and Chief Operating Officer Rachael Nava  
Associate Vice President David Alcocer  
Associate Vice President David Phillips  
Associate Vice President Kieran Flaherty  
Chief Policy Advisor and Executive Director Jenny Kao  
Chief of Staff to the Chief Financial Officer Oren Gabriel  
Director Eric Eberhardt

**9<sup>th</sup> Amended List of Proposed Energy Projects**

Legislative Report

August 2017



UNIVERSITY *of* CALIFORNIA

**University of California 9th Amended List of Proposed Energy Projects in State Supportable Facilities  
Identified for Possible Inclusion in the Statewide Energy Partnership (SEP) Program - August 2017**

CAMPUS	BUILDING NAME	PROJECT NAME	SEP ID	PROJECT COST
Berkeley	LI KA SHING	Retrofit - Li Ka Shing Center Exhaust System Controls	A7037	\$ 550,000
Berkeley	WARREN	RCx - Warren Hall RCx	A7038	\$ 81,900
Berkeley	BARROWS	RCx - Barrows Hall RCx	A7039	\$ 53,000
Berkeley	STANLEY	RCx - Stanley Hall RCx	A7040	\$ 235,000
Irvine	CENTRL PLANT	Retrofit - Central Plant Chiller Replacement	I7065	\$ 1,300,000
Irvine	CAMPUSWIDE	Retrofit - ANSI Z9.5 Fume Hood Phase 2	I7094	\$ 23,000
Irvine	CAMPUSWIDE	Retrofit - Campuswide Insulation Upgrades 2017	I7096	\$ 105,964
Irvine	CAMPUSWIDE	Retrofit - Fume Hood Hibernation Mode	I7104	\$ 175,000
Los Angeles	DODD HALL	Retrofit - Fumehood Conversion	D7108	\$ 172,820
Los Angeles	BUNCHE HALL	Retrofit - Bunche	D7113	\$ 36,600
Los Angeles	ENGR BLDG 4	Retrofit - Engineering 4	D7114	\$ 291,153
Los Angeles	HAINES HALL	Retrofit - Haines Hall	D7115	\$ 46,700
Los Angeles	KAUFMAN	Retrofit - Kaufman Hall	D7116	\$ 30,054
Los Angeles	PERLOFF HALL	Retrofit - Perloff Hall	D7117	\$ 49,163
Los Angeles	SCHOENBERG	Retrofit - Schoenberg Hall	D7118	\$ 90,675
Los Angeles	CAMPUSWIDE	Retrofit - 2016 Campuswide Lighting	D7111	\$ 296,662
San Francisco	CAMPUSWIDE	Retrofit - Campuswide Freezer Replacement Phase 4	B7055	\$ 58,093
Santa Cruz	UCOLICK LABA	Deemed/Express - UCO Lick Lab A Lighting Conversion 2017	G8025	\$ 42,000
Santa Cruz	J BASKIN ENG	Deemed/Express - Exterior Lighting Conversions	G8026	\$ 54,700
Los Angeles Medical Center	GOLDBERG MB	Retrofit - Medical Plaza 200/300 Lighting 1	D7107	\$ 114,837
Los Angeles Medical Center	GOLDBERG MB	Retrofit - Medical Plaza 200/300 Lighting 2	D7110	\$ 155,341
Santa Barbara	CAMPUSWIDE	Retrofit - Parking Lot Post Top Lighting	H7030	\$ 87,450