



**UNIVERSITY OF CALIFORNIA**  
**State Budget Update and**  
**Approval of Proposed Increases in Student Fees for 2009-10**

Patrick J. Lenz, Vice President for Budget and Capital Resources  
Marsha Kelman, Associate Vice President for Policy and Analysis  
May 7, 2009

# State Budget Update

- Senate and Assembly Subcommittee Hearings
- Actions on Federal Economic Stimulus Funds
- Update on Bond Sales – UC Capital Facility Projects
- May 19 – Special Election

## 2009-10 UC Budget

- Special Session Budget Reductions \$115.5 million
- Governor's Veto, Fund Shift \$255.0 million
- Federal Economic Stimulus Funds \$268.5 million
- UC Budget Shortfall \$450.5 million
  - Special Session Budget Reductions \$115.5 million
  - Over-enrollment, Student Access \$121.8 million
  - UC Mandatory Cost Increases \$213.2 million  
(health benefits, utilities, collective bargaining agreements,  
faculty merits)

## Proposed Fee Increases

- Registration Fee 4.2% \$36
- Educational Fee 10.0%
  - Resident Undergraduate \$626
  - Resident Graduate Academic \$714
- Nonresident Tuition
  - Undergraduate 10.0% \$2,000

## Revenue and Use of Funds

- Registration Fee \$8.0 million
  - Student services cost increases
- Educational Fee \$143.6 million
  - \$54.2 million to be set aside for financial aid
  - Remainder used to offset budget reductions and fund cost increases
- Nonresident Tuition \$15.2 million
  - Used to offset budget reductions and fund cost increases

## 2009-10 Fees for Resident Students

- Undergraduate \$8,720
- Graduate Academic \$11,221
- Graduate Professional\*
  - Public health, public policy, IRPS \$11,221
  - Other \$10,207

\* Excludes professional degree fees.

## 2008-09 Fees at Comparison Institutions: Resident Students

	<u>Undergraduate</u>	<u>Graduate</u>
• SUNY Buffalo	\$6,285	\$8,341
• University of Illinois	\$12,106	\$11,988
• University of Michigan	\$11,738	\$16,541
• University of Virginia	\$9,490	\$12,140
• Comparison Average	\$9,905	\$12,253
• University of California	\$8,027	\$10,353

## 2008-09 Average Total Cost of Attendance for Resident Undergraduate Students





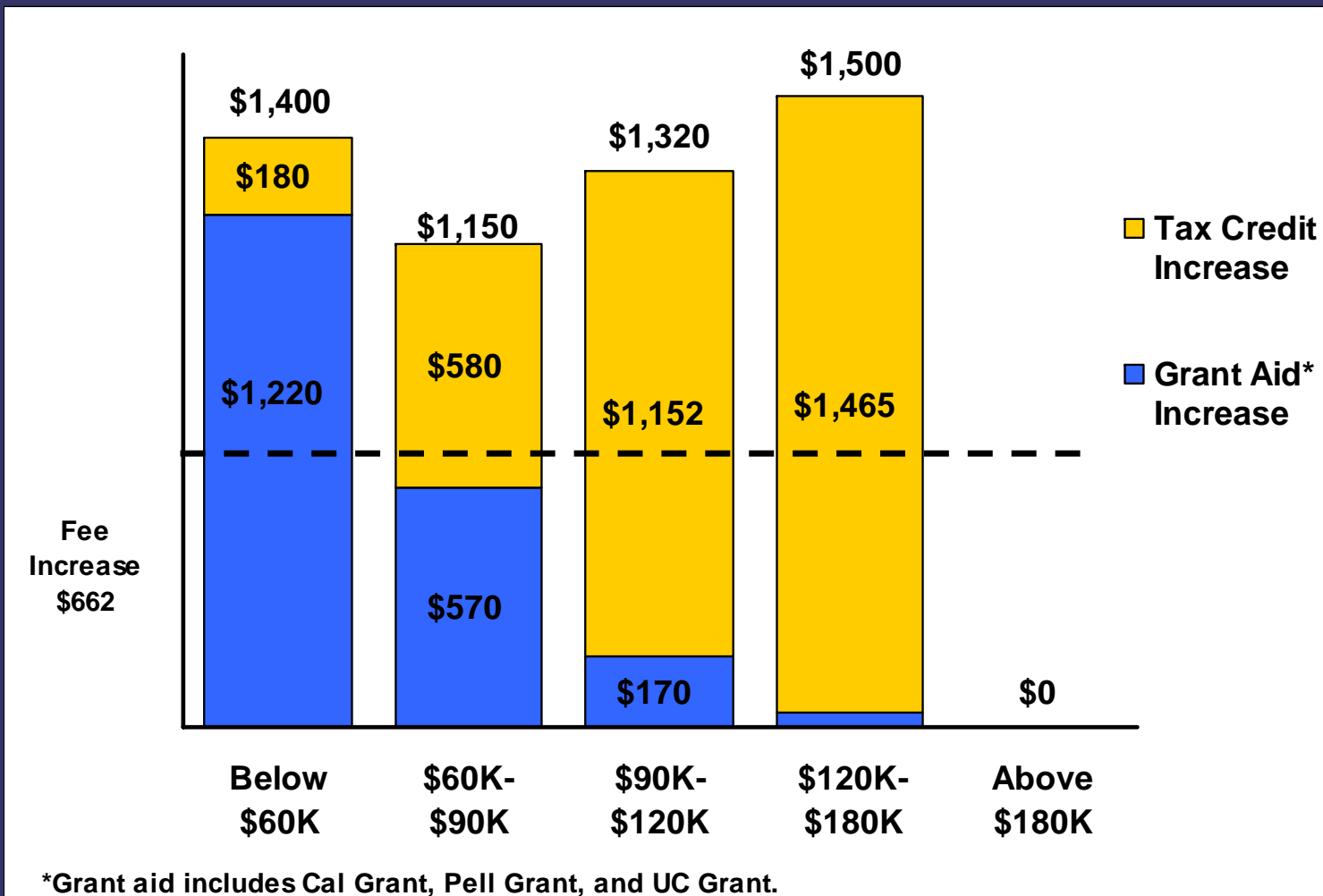
# 2008-09 Average Total Cost of Attendance for Undergraduate Need-based Aid Recipients



## Financial Aid Enhancements in 2009-10

- Blue and Gold Opportunity Plan
- American Recovery and Reinvestment Act
  - Pell Grant expansion
  - Federal tax credit expansion

# 2009-10 Increases in Financial Resources Compared to Fee Increase



# 2009-10 Increases in Financial Resources Compared to Fee and Cost of Attendance Increases

