



Annual Report on  
University Private Support  
2006-07

## Reporting Conventions Used in this Report

The Annual Report on University Private Support includes data for each campus and the University using two of three gift reporting conventions employed by the University. The first reporting convention, which is *cash*-based, is used for comparisons with other institutions. It is also employed for the Council on Aid to Education's (CAE) national Voluntary Support of Education Survey completed by colleges and universities. This reporting convention includes outright gifts, grants, and payments on pre-existing pledges, but does not include new pledges. This method of gift reporting is thought to present the best perspective on the cash flow that derives from private support and is used for the body of this report.

The second method is a variation of the *accrual* system and includes new, legally binding pledges up to five years in duration, plus outright gifts. In this system, payments made on pledges are not included. The method is thought to present the best perspective on the level of current fundraising activity and is the reporting standard used for reports on capital campaigns. These first two reporting standards are shown at the bottom of each campus narrative.

The breakdown follows for system support over the last five years:

REPORTING CONVENTIONS	02-03	03-04	04-05	05-06	06-07	06-07 TOTALS
CASH (CAE)	Pledge Payments					
	\$551,322,781	\$274,717,901	\$262,203,464	\$327,779,662	\$326,776,785	\$1,299,265,822
ACCRUAL (REGENTS)	New Outright Gifts					
	\$749,854,424	\$763,427,803	\$934,674,844	\$968,497,932	\$972,489,037	
	New Pledges					
	\$195,665,861	\$359,427,785	\$387,110,784	\$366,945,820	\$420,090,081	\$1,392,579,118

There is a third reporting convention that is employed by the University's accounting office for its end-of-year audited financial reports. This method is also based on accrual; however, on the revenue side, unconditional, legally-binding pledges are recorded at the time they are promised, balanced by receivable accounts which are reduced as pledge payments are received. This method is used in the annual UC Financial Report.

For more information on the campuses and their private support programs, visit these websites:

<http://campaign.berkeley.edu>  
<http://giving.ucdavis.edu/>  
<http://www.uadv.uci.edu/>  
<http://www.giveto.ucla.edu/>  
<http://ur.ucmerced.edu/>  
<http://www.giving.ucr.edu/>  
<http://www.ucsd.edu>  
<http://www.ucsf.edu/support/>  
<http://www.ia.ucsb.edu/>  
[http://www.ucsc.edu/alumni\\_friends/](http://www.ucsc.edu/alumni_friends/)

*The Annual Report on University Private Support 2006-07 is prepared by the UC Office of Institutional Advancement, Assistant Vice President Geoff O'Neill, editor. The Report may be viewed online at:*

[www.ucop.edu/uer/instdv/annual/welcome.html](http://www.ucop.edu/uer/instdv/annual/welcome.html)

*This report is a compilation of private support data, campus narratives, and foundation rosters prepared by each campus. The method of rounding may produce the appearance of minor inconsistencies in various totals and percentages, but the differences do not affect the accuracy of the data.*

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# UNIVERSITY OF CALIFORNIA

Annual Report on  
University Private Support  
2006-07

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# PRIVATE SUPPORT

## Overview

### Annual Report on University Private Support 2006-07

For the seventh consecutive year, private support to the University of California has topped \$1 billion. New gifts and pledge payments from foundations, corporations, alumni and friends for 2006-07 totaled **\$1.299 billion**, setting an all-time record in systemwide private support. This year's total is up \$2.988 million, a modest 0.23 percent increase, over last year's record-setting \$1.296 billion.

This outpouring of private support underscores the continued confidence among donors in the quality of the university's education, research and community service missions. The success of the fundraising year also reflects the hard work of hundreds of volunteers and staff, who assist the university in achieving its philanthropic goals, especially at the campus foundations.

Here are some of the highlights from UC's 2006-07 fundraising endeavors.

#### Gift Source:

- *Charitable Foundations* continue to donate the largest amount, \$526 million, or 40.5 percent of the total of \$1.299 billion. Support from foundations is growing with a 12.4 percent increase over last year. This growth is attributable primarily to the strength of the University's research activities.
- *Alumni* giving reached a record \$193 million, or 14.9 percent of the total private support raised during the year. This represented a 13.5 percent increase over the prior year. As the University makes more investments in this area, we anticipate that this trend will continue.
- *Other* sources of support included: non-alumni friends who contributed \$244 million and corporate support of \$211 million.

## UC ALUMNI GIVING



# PRIVATE SUPPORT

## Gift Purpose:

- Donors continue to provide the largest amount to *campus departments* and *research* – \$438 million to departmental support (including endowed chairs – see page 11) and \$409 million to research, 33.7 percent and 31.5 percent respectively. These totals were both increases over what had been raised for these purposes in the prior year.
- *Campus improvement* garnered \$182 million or 14 percent of the annual total. The amount represented a 13.7 percent decline from last year.
- Gifts for *student support* reached \$121 million, or 9.3 percent of the annual total and a 12 percent decrease over last year.

## Fundraising Initiatives:

The Office of the President continues to partner with the campuses in a number of areas designed to increase the level of private support to the University of California, including the following:

- “*UCOP Funding for Development*” has been in place for approximately a decade. This program provides \$2 of UCOP funding for each \$1 of campus funds used for campus personnel and systems to support fundraising. In the fall of 2007, the UCOP distribution of approximately \$7 million will be made to the campuses – bringing the total investment of UCOP and campus resources over the decade to over \$100 million.
- This past year, an “*Alumni Parent Incentive Program*” was initiated to encourage targeted efforts to increase support in this area. This program also uses a campus-match component, providing \$1 of UCOP funding for every \$2 of campus funds, devoted to increasing alumni and parent giving. Essential elements of this program are a proposal process and benchmarking efforts that provide an opportunity to exchange best practices. The Office of the President distributed close to \$3 million of funding to the campuses, and is getting ready to distribute the second year’s distributions in the next few weeks.
- In the *international arena*, UC received over \$100 million in support from 94 different countries – approximately two-thirds of which is private gifts and grants. The establishment of the UC/UK Trust several years ago has been useful in encouraging further support from the United Kingdom. This past year, the “University of California Foundation Limited” (HK) was established in order to allow Hong Kong residents – individuals and corporations – to obtain an income tax deduction for amounts that they contribute to the Hong Kong based Foundation for the benefit of the university. This has already resulted in a number of gifts that might not have come to UC. Support through the Foundation is expected to increase as UC highlights the existence of the new entity in communications and foreign travels.

The university is grateful to its alumni and friends for their unprecedented support. Gifts and grants continue to provide an important component of the UC budget. The growth in private philanthropy is essential to maintain access and excellence at the University of California. The signs are positive; the 2006-07 year showed the highest pledge totals ever.

REPORTING CONVENTIONS	02-03	03-04	04-05	05-06	06-07	06-07 TOTALS	
CASH (CAE)	Pledge Payments	\$551,322,781	\$274,717,901	\$262,203,464	\$327,779,662	\$326,776,785	\$1,299,265,822
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ACCRUAL (REGENTS)	New Pledges	\$195,665,861	\$359,427,785	\$387,110,784	\$366,945,820	\$420,090,081	\$1,392,579,118

# PRIVATE SUPPORT

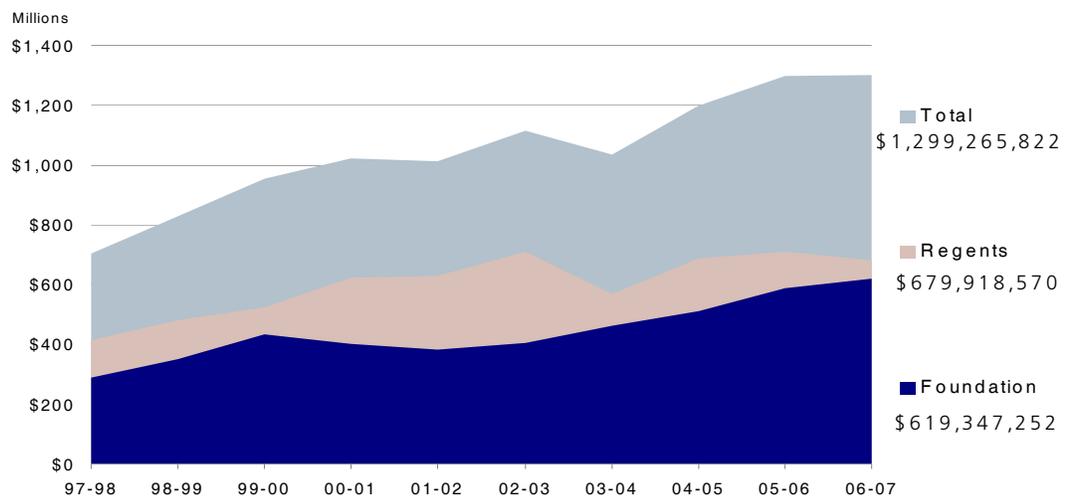
## System Summary

### Private Support to Regents and Foundations by Cash Reporting Convention

<u>CAMPUS</u>	<u>REGENTS</u>	<u>FOUNDATIONS</u>	<u>TOTAL</u>
Berkeley	\$165,321,195	\$100,115,482	\$265,436,677
Davis	75,439,046	19,962,893	95,401,939 *
Irvine	31,868,905	44,731,718	76,600,623 *
Los Angeles	149,741,487	215,038,251	364,779,738 *
Merced	4,387,939	1,962,569	6,350,508
Riverside	12,318,430	6,356,166	18,674,596
San Diego	56,301,068	78,229,417	134,530,485 *
San Francisco	125,527,416	126,417,925	251,945,341 *
Santa Barbara	32,283,162	18,976,181	51,259,343
Santa Cruz	20,126,272	7,556,650	27,682,922
Universitywide	6,603,650	0	6,603,650
<b>TOTAL:</b>	<b>\$679,918,570</b>	<b>\$619,347,252</b>	<b>\$1,299,265,822</b>

Source: University of California Office of the President

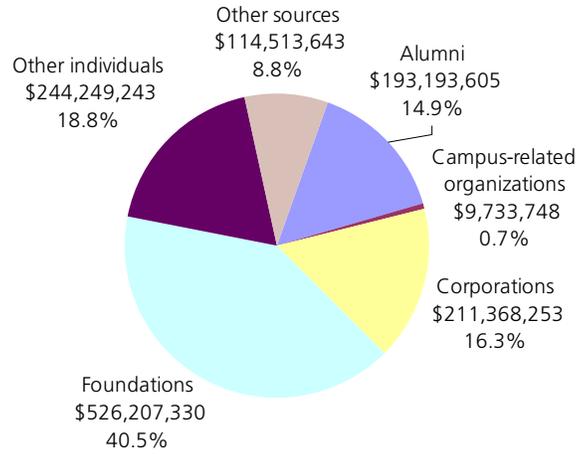
\*These figures include support for Medical Centers and Schools of Medicine. Data on these campuses and private support for all University health science programs are found on subsequent pages of this report.



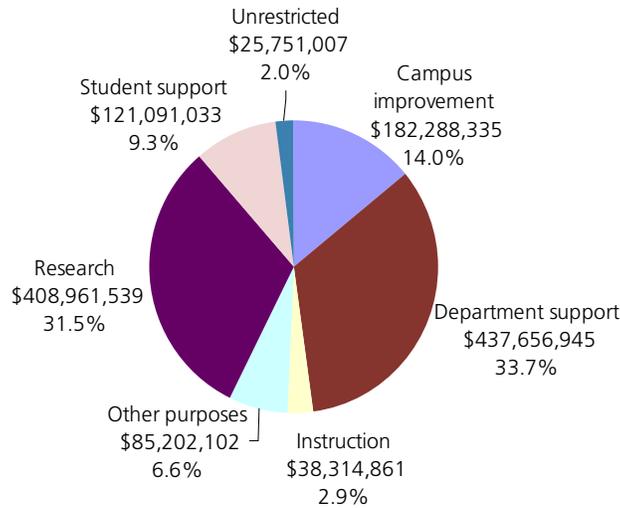
# PRIVATE SUPPORT

Source, Purpose and Asset: \$1.299 billion

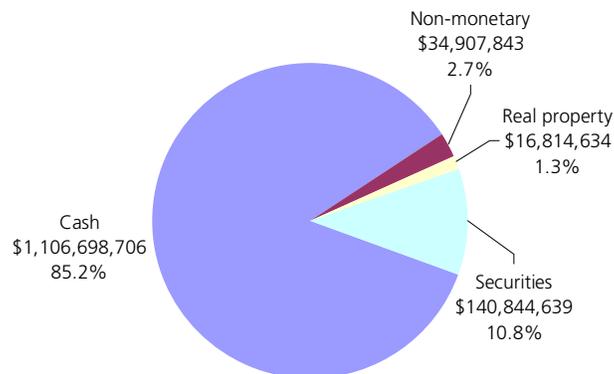
## Gift Source



## Gift Purpose

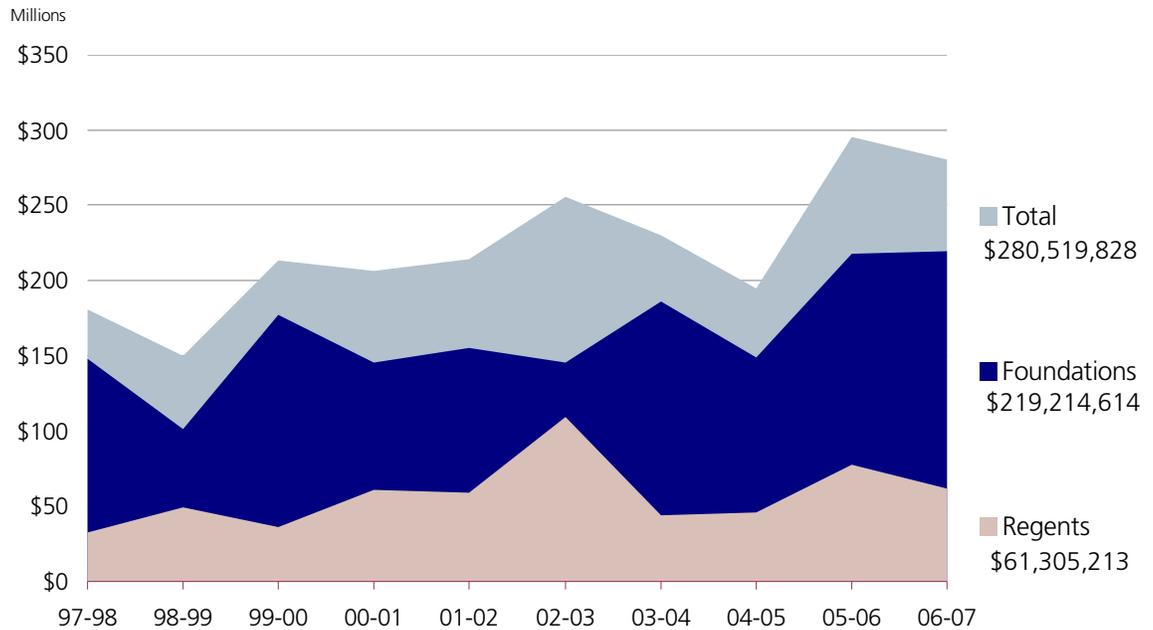


## Asset Type



# PRIVATE SUPPORT

Additions to Endowment: \$280.5 million

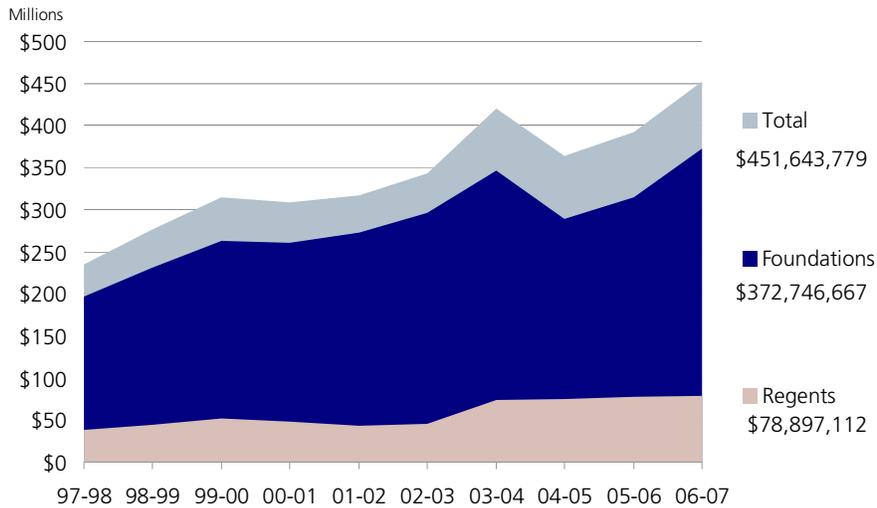


Year	Regents		Foundations		Total
	Amount	Percentage	Amount	Percentage	
97-98	\$32,229,661	17.9%	\$148,286,625	82.1%	\$180,516,286
98-99	\$49,304,263	32.8%	\$100,991,901	67.2%	\$150,296,164
99-00	\$36,413,766	17.0%	\$177,178,480	83.0%	\$213,592,246
00-01	\$60,908,962	29.5%	\$145,823,645	70.5%	\$206,732,607
01-02	\$58,718,178	27.4%	\$155,557,203	72.6%	\$214,275,381
02-03	\$109,630,734	42.9%	\$145,688,180	57.1%	\$255,318,914
03-04	\$43,772,747	19.1%	\$185,982,998	80.9%	\$229,755,745
04-05	\$45,617,515	23.5%	\$148,828,104	76.5%	\$194,445,619
05-06	\$77,819,299	26.3%	\$217,703,327	73.7%	\$295,522,627
06-07	\$61,305,213	21.9%	\$219,214,614	78.1%	\$280,519,827

The fair market value of all endowments (Regents and Foundations) was \$9,614,225,000 on June 30, 2007.

# PRIVATE SUPPORT

## Planned Giving Assets Under Management

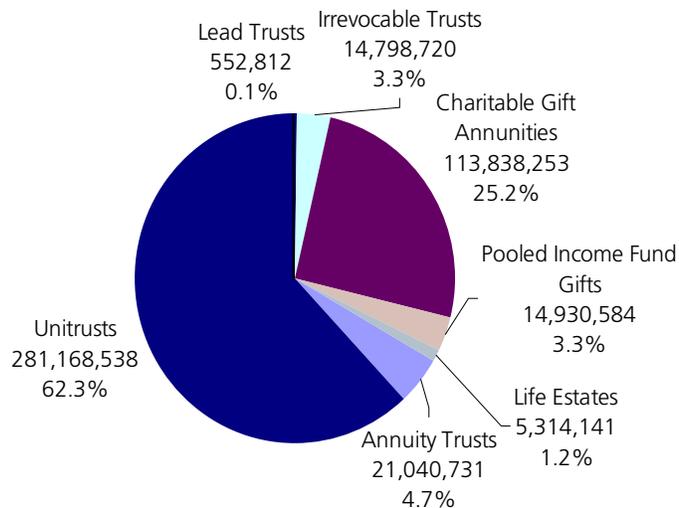


The charts on this page show the total of the planned giving assets where The Regents or a campus foundation is serving as the trustee. The total of \$451,643,779 is approximately double the balance of a decade ago and a 15 percent increase over the prior year's total. All of these assets are irrevocably dedicated to the University and will ultimately be distributed for charitable purposes on our campuses.

The University of California has established planned giving programs at each of our campuses. University staff work with donors and their advisors, if appropriate, to help structure gifts that meet the donor's philanthropic and financial objectives. Frequently, this results in the creation of a planned gift, such as a charitable remainder trust, pooled income fund, charitable gift annuity, and similar arrangements. Under these arrangements, the principal of the planned gift is distributed to the University upon the death of the income beneficiaries or at the expiration of a term of years to be used for the charitable purpose designated by the donor.

The totals do not include planned giving assets that are managed by third parties (banks, trust companies), bequest expectancies, or any revocable gifts.

### Total Planned Giving Assets: \$451,643,779



# PRIVATE SUPPORT

## Current Fundraising Campaigns

Name of Campaign	Goal	Duration	Gifts/Pledges by 6/30/07
<b>Berkeley</b>			
Quiet Phase			
<b>Davis</b>			
Quiet Phase			
<b>Irvine</b>			
UCI Medical Center Campaign	\$50,000,000	2002-2008	\$30,493,712
<b>Los Angeles</b>			
Initiative to Ensure Academic Excellence	250,000,000	2004-2009	241,432,041
<b>Merced</b>			
Ernest and Julio Gallo School of Management Endowment	10,000,000	2002-2008	7,550,000
<b>Riverside</b>			
No campaign underway at this time			
<b>San Diego</b>			
The Campaign for UCSD—Imagine What's Next	1,000,000,000	2000-2007	1,031,427,332
<b>San Francisco</b>			
Quiet Phase			
<b>Santa Barbara</b>			
The Campaign for UC Santa Barbara	500,000,000	2000-2009	422,109,951
<b>Santa Cruz</b>			
No campaign underway at this time			
<b>GRAND TOTAL</b>	<b>\$2,310,000,000</b>		<b>\$1,733,013,036</b>

### Recently Completed Campaigns

<u>Campus</u>	<u>Original Goal</u>	<u>Duration</u>	<u>Grand Total</u>
Davis	\$50,000,000	1996-2002	\$83,851,759
Los Angeles	\$1,200,000,000	1995-2005	\$3,053,000,000
Riverside	\$50,000,000	2003-2005	\$50,920,972
San Francisco	\$1,400,000,000	2002-2005	\$1,665,141,407
Santa Cruz	\$50,000,000	2003-2005	\$67,640,319

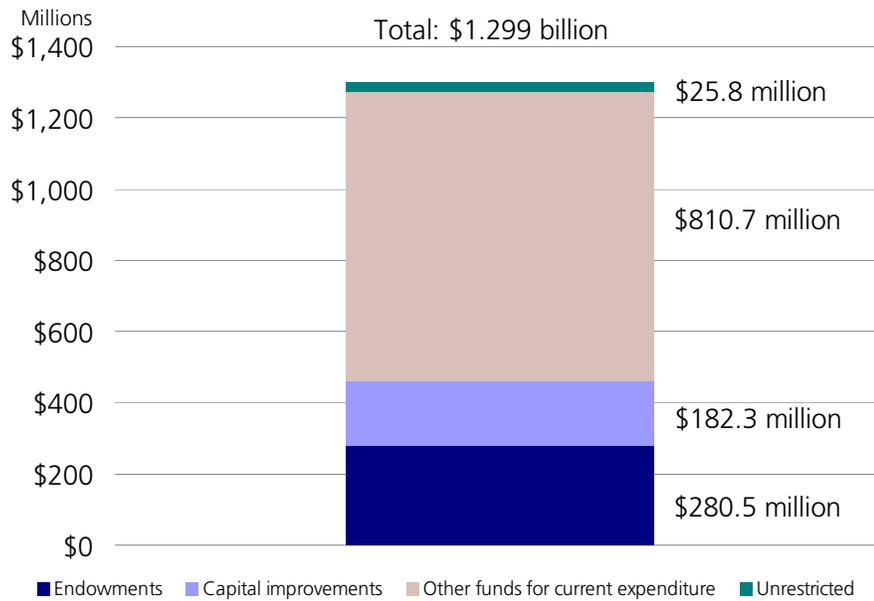
# PRIVATE SUPPORT

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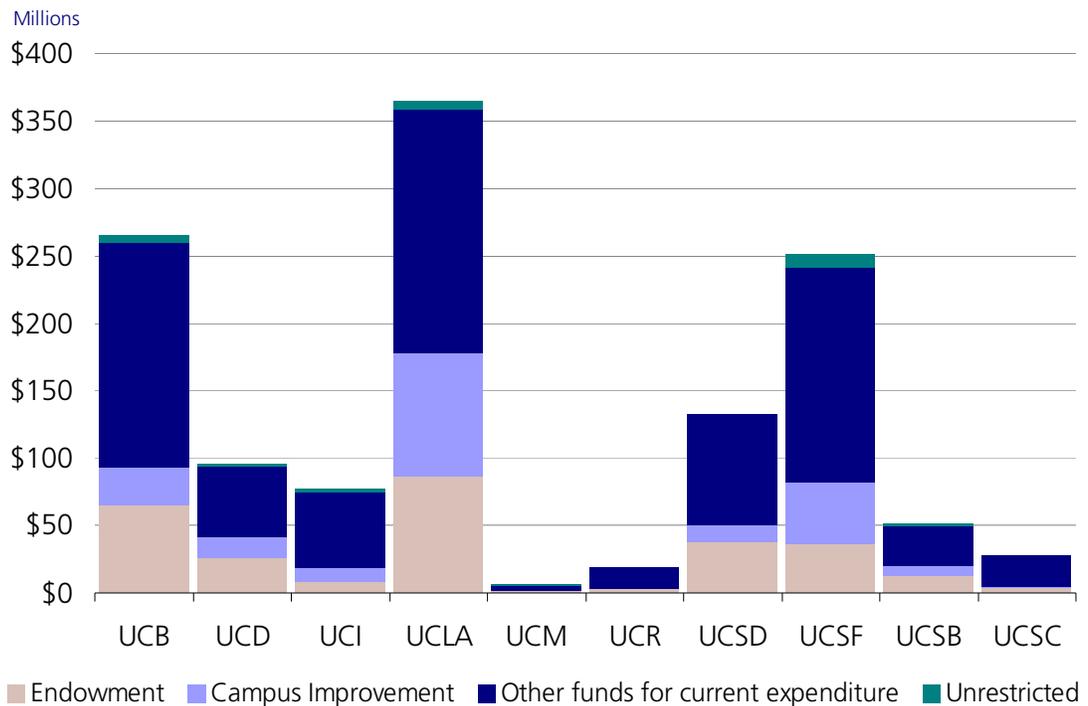


# PRIVATE SUPPORT

## Restrictions on Use



The University received \$280.5 million (21.6 percent) for endowments held by The Regents and the Campus Foundations. Campus improvement funds totaled \$182.3 million (14.0 percent); an additional \$810.7 million (62.4 percent) supported other aspects of current operations. Unrestricted funds totaled \$25.8 million and comprised 2.0 percent of the total for private support.



# PRIVATE SUPPORT

## Gifts by Area

### Distribution by Discipline: \$ 1,299,265,822

	Total	Percentage
Agriculture and Natural Resources	\$26,145,599	2.01%
Arts, Letters and Sciences	178,029,084	13.70%
Athletics/Sports	45,801,200	3.53%
Business/Management	35,391,115	2.72%
Engineering	79,509,486	6.12%
Financial Aid (non-Departmental)	21,280,106	1.64%
Health Sciences and Medicine	664,207,073	51.12%
Law	18,546,399	1.43%
Libraries	22,060,943	1.70%
Miscellaneous*	84,999,476	6.54%
Other Academic Programs	30,583,491	2.35%
Other Professional Schools	74,011,796	5.70%
Veterinary Medicine	18,700,054	1.44%
<b>Total</b>	<b>\$1,299,265,822</b>	<b>100.00%</b>

\*Chancellor and annual funds, alumni associations, energy laboratory, museums, public programs, etc.

### Gifts for Health Sciences and Medicine: \$644,207,073

Campus	Total	Percentage
Berkeley	\$31,596,021	4.76%
Davis	34,671,985	5.22%
Irvine	36,694,628	5.52%
Los Angeles	235,898,757	35.52%
Merced	1,000,000	0.15%
Riverside	5,034,016	0.76%
San Diego	67,366,325	10.14%
San Francisco	251,945,341	37.93%
<b>Total</b>	<b>\$664,207,073</b>	<b>100.00%</b>

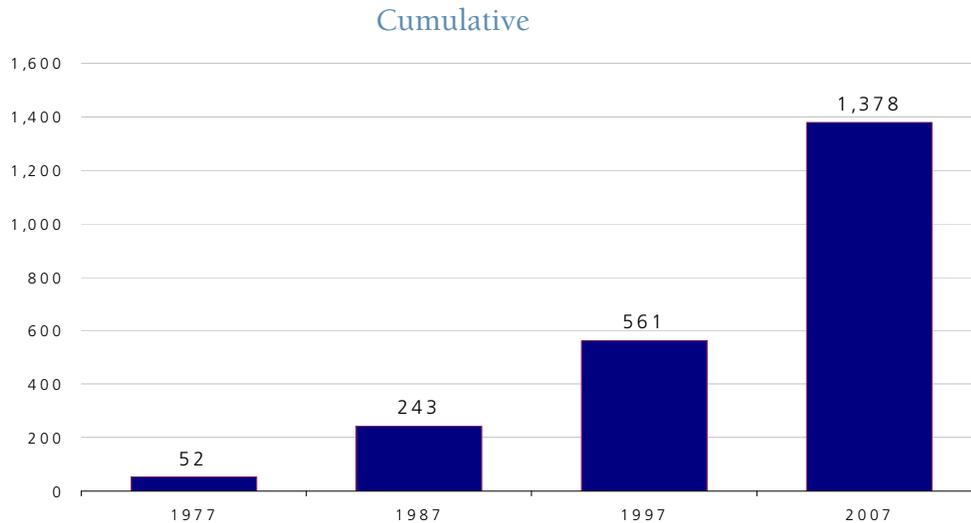
  

Area	Total	Percentage
Biological Sciences	\$13,770,173	2.07%
Biomedical Sciences	13,965,802	2.10%
Dentistry	15,939,389	2.40%
Medical Center	21,165,651	3.19%
Medicine	472,891,142	71.20%
Nursing	5,791,293	0.87%
Optometry	941,448	0.14%
Other**	80,474,774	12.12%
Pharmacy	8,962,169	1.35%
Public Health	30,305,233	4.56%
<b>Total</b>	<b>\$664,207,073</b>	<b>100.00%</b>

\*\* Chancellors' funds, Beckman Laser Institute, Graduate Division for Health Sciences, special cancer and neuroscience programs, etc.

# PRIVATE SUPPORT

## Endowed Chairs



In 2006-07, an additional 94 endowed chairs and professorships were established and distributed across the campuses. These chairs vary widely by discipline. Overall, approximately one-third of all chairs reside in the health sciences, primarily in the schools of medicine, and another one-third belong to letters and sciences. Regardless of the discipline, chairs provide essential support for faculty located throughout the system.

Donors have provided funding for endowed chairs since the earliest years of the university, with the knowledge that their generous gifts supplied a solid foundation for the enrichment of university programs and the recognition of academic excellence. Within a public university, faculty salaries are, in most cases, provided by the state, but state support for teaching, research and service activities is not sufficient to keep the university competitive and to attract the superior faculty required to maintain stature as a major research institution.

Endowed chairs and professorships continue to play an increasingly crucial role in the recruitment and retention of outstanding university faculty. Reserved for the most distinguished scholars and teachers, including the best junior faculty, endowed chairs provide vital funds for the support of the chair holder's research, teaching, and service activities. Since the first chair, the Agassiz Professorship in Oriental Languages, was established by a generous 1872 gift from then-Regent Edward Tompkins, nearly 1,400 chairs have been established by alumni, friends, foundations, and corporate institutions. Donors continue to provide thoughtful and generous support for essential areas of academic research, as shown by the examples below:

- An anonymous donor offering matching gifts to the Department of Computer Science inspired alumni donors, Mark Bertelsen '66 and Susan Aas Bertelsen '67, to establish the *Eugene Aas Endowed Chair in Computer Science* at the **Santa Barbara campus**, named in honor of Susan's late father, who gave up pursuit of an academic career after World War II to support his young family. The chair is intended to recruit and nurture a promising junior faculty member.
- The Bowes family has provided strong and invaluable support to the **San Francisco campus**, both as major donors and as directors of significant fundraising campaigns. Representative of this generosity is the *John G. Bowes Distinguished Professorship in Stem Cell and Tissue Biology* given by the William K. Bowes Foundation in support of the director of the Institute for Regeneration Medicine.
- Former Alumni Regent James Collins '50, and his wife, Carol, have been actively involved with the **Los Angeles campus** for more than 50 years as students, volunteer leaders, and philanthropists and have provided funding for scores of programs across the campus. Continuing their visionary support, they established the *James and Carol Collins Chair in the College of Letters and Science*, to attract or retain an outstanding scholar in any of the more than 30 departments of the College.

# PRIVATE SUPPORT

- The Chancellor's Chair Challenge at the **San Diego campus** inspired Cymer, Inc., through its cofounders Bob Akins and Rick Sandstrom, who both earned their bachelors and doctoral degrees at UCSD, to establish their second chair at San Diego, the *Cymer Endowed Chair in Advanced Optical Technology*, to promote groundbreaking advancements within the Electrical and Computer Engineering Department at the Jacobs School of Engineering.
- Vernon Eady's life revolved around the intersection of psychology and education. After retirement from university teaching, he moved to Southern California where he became familiar with the Graduate School of Education at the **Riverside campus**, and became a colleague and friend of then-Dean Irving Hendrick. Impressed by the institution, Mr. Eady left his entire estate to UCR, most of which funded the *Vernon Eady/Irving Hendrick Chair in Learning Disabilities*.
- Inspired by the desire to advance stem cell technology and its use in tissue regeneration and repair, alumnus Jan Fandrianto '82 and his wife, Selfia Halim, have established the *Jan Fandrianto Professorship in Engineering* at the **Berkeley campus**. The chair is intended to support a distinguished faculty member in the field of bioengineering.
- The Fiddymment family has demonstrated a commitment to making a difference in California for over 150 years. Dolly and David Fiddymment continue to build on their heritage of community leadership, and on their own 60-year involvement with the **Davis campus**. Their gift to establish the first endowed chair in the new School of Education, the *David and Dolly Fiddymment Chair in Teacher Education* provides for California's future generations of teachers and students.
- Dr. and Mrs. Kamangar understand the intrinsic value of a strong research university and its impact on the community, and hope to see that impact realized through establishment of the *Art and Fafa Kamangar Chair in Biological Sciences* at the **Merced campus**. This chair will support a faculty member in the field of biological sciences with an emphasis on nutrition and preventative medicine.
- A gift from Professor Emerita Jean Langenheim has established the *Jean H. Langenheim Endowed Chair in Plant Ecology and Evolution* at the **Santa Cruz campus**. Langenheim was UCSC's first female faculty member in the natural sciences and the first woman to be promoted to full professor. This chair will support and encourage research in plant ecology and evolution, including such human impacts as global warming and ecosystem destruction.
- His enthusiasm and interest in the research of the Center of Cosmology at the **Irvine campus** encouraged alumnus Gary McCue '60 B.S. and '65 M.S. (UCLA); '70 Ph.D. (UCI), to establish the *Gary McCue Administrative Term Chair in Cosmology* in the School of Physical Sciences. The chair will support the Director of the Center of Cosmology in the Department of Physics and Astronomy in efforts to leverage the research of the faculty in cosmology.

## Distribution By Discipline

	<u>Number of Chairs</u>
Agriculture	36
Engineering	156
Humanities	98
Life and Biological Sciences	77
Physical Sciences	61
Social Sciences	134
Professional Schools	198
Health Sciences	430
Veterinary Medicine	2
Miscellaneous and Multi-disciplinary	92
Total	1,378

The fair market value of all endowed chairs (Regents and Foundations) was \$1,615,717,250 on June 30, 2007.

# PRIVATE SUPPORT

## Division of Agriculture and Natural Resources

The University of California Division of Agriculture and Natural Resources (ANR) has a long history of serving Californians through the creation, development and delivery of new knowledge and technologies in agricultural, natural and human resources. The California Agricultural Experiment Station, Cooperative Extension and 19 statewide programs comprise ANR. ANR's campus and county-based units reach every California community. Private support plays a significant role in the University's ability to remain a leader in agricultural research and extension.

The California Agricultural Experiment Station (AES) is a world-respected team of basic and applied research scientists.

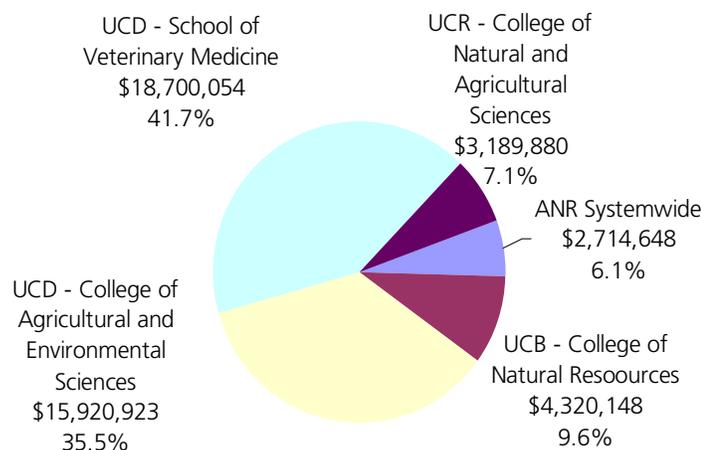
- AES scientists work to provide a safe, dependable, nutritious, diverse and affordable food supply.
- They develop programs to support the preservation and protection of the state's natural resources.
- They hold regular faculty appointments at Berkeley, Davis and Riverside.
- AES scientists collaborate with UC Cooperative Extension specialists and county-based advisors.

University of California Cooperative Extension (UCCE) provides a world-class system for delivering science-based information to the consumer.

- UCCE farm, 4-H and nutrition, family and consumer sciences advisors bring the University of California to all corners of the state by working and residing in local communities.
- Advisors work with youth, low-income families and consumers to educate tomorrow's leaders, teach nutrition, and finance management.
- Advisors and specialists work with farmers and industry representatives to solve problems related to many issues, including agricultural sustainability, air and water quality, food safety, pest management and natural resource conservation.

In 2006-07 the University received \$44,845,653 in private support for agriculture and natural resources programs, \$27,996,572 of which was designated specifically for research. Private support also provided funding for instruction, student aid and fellowships, campus improvement, capital projects, youth development programs and UCCE activities. Private support for ANR systemwide includes \$313,807 in gifts from the California 4-H Foundation which raised \$370,880 this fiscal year.

### Total Giving to ANR: \$44,845,653



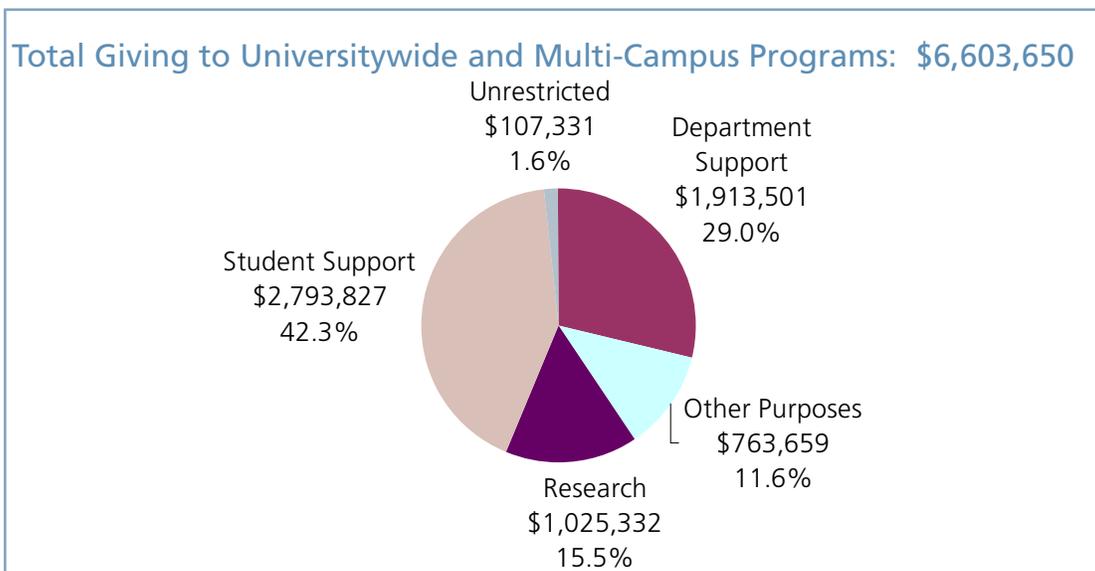
*Note: UC Davis totals include certain gifts and private grants made to the systemwide Division of Agriculture and Natural Resources.*

# PRIVATE SUPPORT

## Universitywide and Multi-Campus Programs

In addition to the ten campuses and the Division of Agriculture and Natural Resources profiled in this report, the University operates many universitywide and multi-campus research, outreach and public service programs. Among these are the following:

- **University of California Humanities Research Institute (UCHRI)**, a multi-campus research unit, serving all ten campuses in the UC system. Recognized nationally and internationally, the Institute promotes collaborative work representing different fields and institutions both within and beyond the University of California.
- **MESA (Mathematics, Engineering, Science Achievement)** program, which assists more than 20,000 educationally disadvantaged students each year at pre-college, community college and university levels to excel in math and science and ultimately to attain degrees in math-based fields.
- **COSMOS (California State Summer School for Math Sciences)**, a summer residency program for 9th through 12th grade students with exceptional aptitude in math and science.
- **Science and Math Initiative (SMI)**, which has the goal to produce 1,000 science and math teachers annually by 2010.
- **Puente Project**, which has helped tens of thousands of educationally under-served students to succeed in college through its innovative combination of accelerated writing instruction, academic counseling and mentoring by community professionals. In California, Puente is located in 59 community colleges and 34 high schools. Its goal is to prepare and enroll students in four-year institutions such as UC.
- **Education Abroad Program (EAP)**, that provides foreign study for over 4,500 students at more than 130 institutions in 32 countries. In most cases, UC students are fully integrated into the academic curriculum of the foreign host university, and UC students study alongside their native counterparts. Through its exchanges, partnerships and initiatives, EAP expands the scope of education at UC by giving students access to the vast new sources of knowledge available worldwide, to special pedagogical methods and field study opportunities, and to widely varying cultural, social, political and economic environments.
- **University of California Press**, the nonprofit publishing arm of UC, one of the nation's largest university publishers. It has earned worldwide recognition for its innovative titles and excellence in book design and production. Each year, it publishes 200 new clothbound books and more than 50 scholarly journals. Approximately one-third of its books are written by UC faculty.
- UC-administered U.S. Department of Energy **E. O. Lawrence Berkeley National Laboratory**. The Center for Science & Engineering Education (CSEE) carries out the Laboratory's education mission to train the next generation of scientists and engineers.





# THE CAMPUSES

2006-07





**Newest alums build tradition of philanthropy**

*More than 1,500 of UC Berkeley's newest alumni celebrated their graduation last spring by donating \$82,767 to the university through the 2007 Senior Class Gift Campaign. Enthusiastic members of the 2007 Senior Gift Committee promoted the campaign to their classmates in the spring semester and presented their gift to Chancellor Robert J. Birgeneau at Commencement Convocation on May 9.*

*To inspire students to make their first gift to the university, UC Regents Chairman Richard Blum '58, MBA '59 has matched contributions to the senior class gift since 2005. Donors were excited to take advantage of this opportunity to leave their legacy at Cal. Thanks to the challenge match, my gift to the Class of 2007 Endowed Scholarship Fund will make a difference in the lives of future Cal students for years to come," said Cindy Pineda '07.*

Alumni parents and friends of UC Berkeley contributed \$265.4 million in outright gifts, pledge payments and matching gifts in the 2006-07 fiscal year to support students, faculty and research to help extend Cal's excellence. Donors also pledged an additional \$67.8 million.

There were 85,061 gifts and pledges from 57,850 donors. The gifts and pledges in 2006-07 represent the fourth highest level ever at UC Berkeley.

Alumni contributed \$94.3 million in gifts and pledge payments; individuals contributed another \$24 million.

"These gift totals highlight the role that individuals play in supporting the pre-eminent public university in the world," said Vice Chancellor Scott Biddy. "Our alumni, Cal parents, friends and even student donors all recognize the importance of Berkeley in their lives and in the world, and in the process they are building a new tradition of philanthropy here."

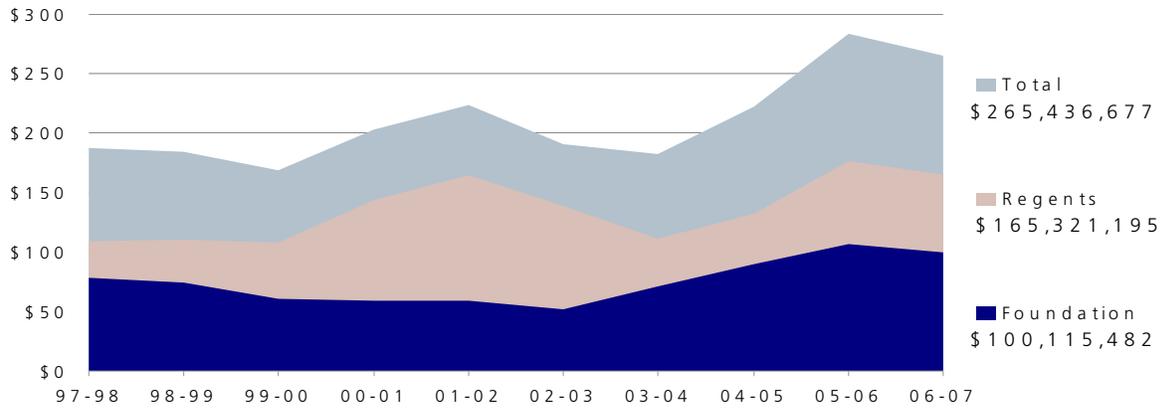
Top gifts and pledges for the fiscal year, which ended June 30, include:

- \$11 million in gifts and pledges, by the Simons Foundation, to advance the work of the Helios Project, a program in collaboration with the Lawrence Berkeley National Laboratory. The Helios Project targets the development of efficient processes to produce transportation fuel from biomass or from solar-energy driven electrochemistry.
- \$6.6 million, from the Robert Wood Johnson Foundation, to support the Scholars in Health Policy Research Program, a two-year fellowship targeted to outstanding new Ph.D.s in economics, political science and sociology to advance their involvement in health policy research. The University of California – through UC Berkeley's School of Public Health and UCSF – is one of three institutions that participates in the program.
- \$5 million, from the Fred H. Bixby Foundation, to support students through the Fred H. Bixby Endowed Fund in Population and Family Planning in the School of Public Health.
- \$5 million, from the Sea Change Foundation, for the Helios Project.

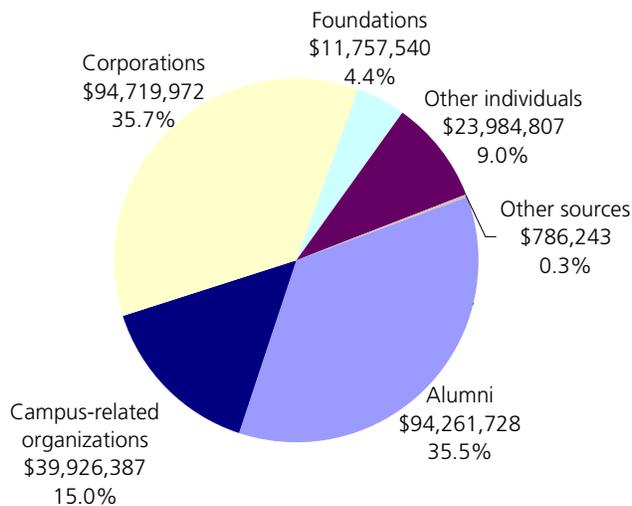
A record \$2.1 million also was raised online for programs across the campus through the campus's Give to Cal site at [givetocal.berkeley.edu](http://givetocal.berkeley.edu). This included gifts from 7,828 donors.

REPORTING CONVENTIONS	02-03	03-04	04-05	05-06	06-07	06-07 TOTALS	
CASH (CAE)	Pledge Payments	\$47,560,078	\$32,181,449	\$37,376,105	\$89,547,771	\$65,402,335	\$265,436,677
	New Outright Gifts	\$143,257,398	\$150,219,447	\$185,297,483	\$194,164,930	\$200,034,342	
ACCRUAL (REGENTS)	New Pledges	\$20,597,836	\$23,969,033	\$133,002,605	\$153,419,542	\$67,842,279	\$267,876,621

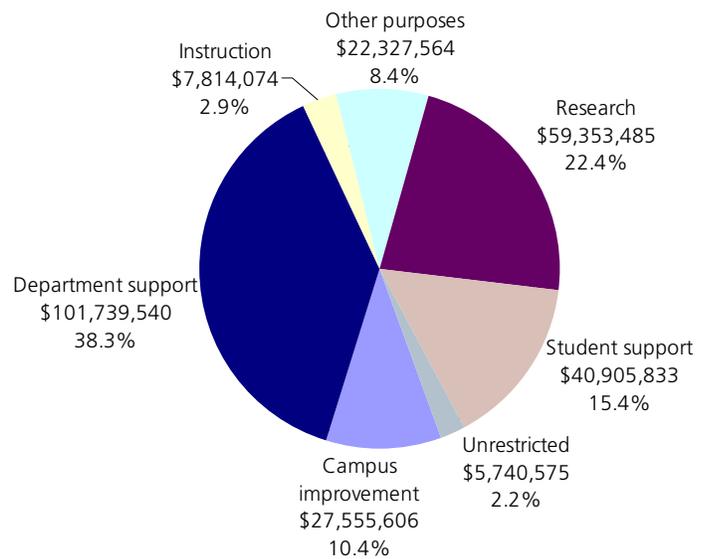
**TOTAL GIVING (\$ MILLIONS)**



**GIFT SOURCE**



**GIFT PURPOSE**





**Scholarship to support first-generation students**

Reno Cruz ('74) and his wife, Margaret, pledged \$125,000 this past year toward scholarships that benefit students who are the first in their families to attend college. A former student assistant to the chancellor under James Meyer and a scholarship recipient himself, Cruz benefited from a close relationship to Meyer, who would invite his assistants to his residence for Sunday brunches. Meyer counseled Cruz to attend Harvard Business School, which fueled Cruz's eventual success as CEO of Klockner KHS, a multinational public corporation.

"Providing the first student in one's family the opportunity to attend the university will have an immeasurable effect on the way he or she views the importance of higher education," said Cruz. "It will forever be a positive life-changing experience for the student as well as the student's extended family."

Through the help of more than 44,000 donors, including alumni, parents, students, organizations and other friends, UC Davis achieved an 18 percent jump in gift receipts, with payments totaling more than \$95 million.

Also in fiscal year 2006-07, UC Davis raised an additional \$17.7 million in pledges and private grants for a total of over \$100 million. This represented a nearly 25 percent jump in philanthropic support from the previous year.

"We couldn't be happier or prouder that UC Davis has received this strong vote of confidence from private supporters," said Chancellor Larry Vanderhoef. "They are partners in our commitment to provide an outstanding, affordable education to our students and to find solutions to society's most pressing problems."

Gifts and philanthropic grants provided a wide range of support for students, faculty and programs. These include:

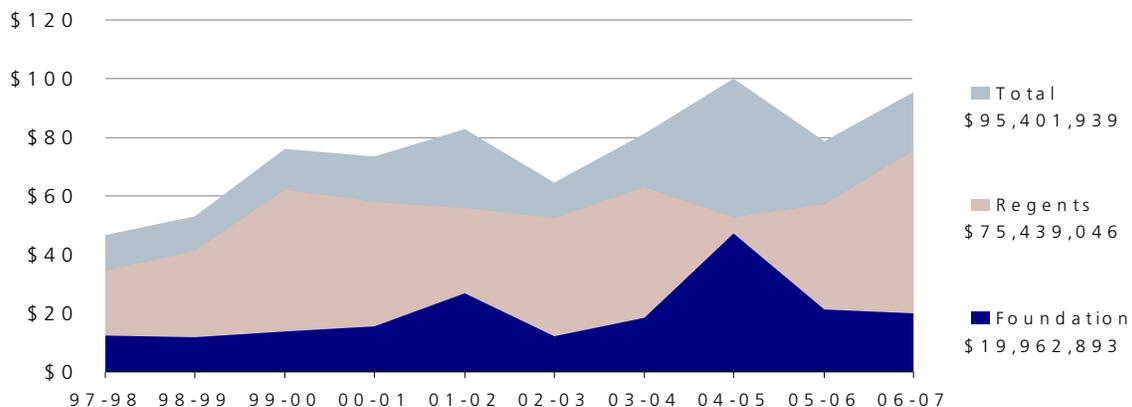
- River South Holdings LLC, a development company composed of five local partners, which donated 15 acres in Rocklin valued at \$8.17 million to build a medical facility. It is the largest gift of the year to UC Davis and the largest gift in the history of the UC Davis Health System;
- Alumnus and American River College counselor Manuel Ruedas '76 created the Familia Ruedas Cal Aggie Alumni Association Scholarship with a \$10,000 gift to encourage first-generation students like himself to attend college;
- \$1 million bequest toward student support from Freemond E. "Pete" Gadberry '67 to the Department of Art. The gift is the largest ever for the Division of Humanities, Arts and Cultural Studies;
- \$2 million from the Robert Wood Johnson Foundation to launch a community-wide research initiative called the Early Detection and Intervention for the Prevention of Psychosis Program;
- \$1.1 million from the estate of Dolores Fry to the Advanced Surgery Training Program at the School of Veterinary Medicine;
- and
- More than \$5 million from a private company to support experiential learning for undergraduate students studying agriculture in the College of Agricultural and Environmental Sciences.

Thirteen donors made gifts of \$1 million or more. More than 18,000 donors supported the Annual Fund in 2006-07, giving a record \$1.9 million. The chancellor allocates Annual Fund gifts to areas of greatest need, including student and faculty support.

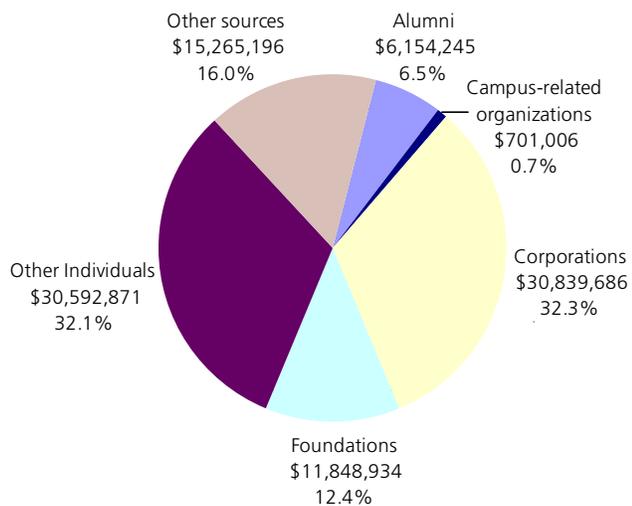
Each of UC Davis' four colleges and five professional schools received private support, led by the health system at \$34.7 million in gifts, pledges payments and private grants, the School of Veterinary Medicine at \$18.7 million and the College of Agricultural and Environmental Sciences at \$15.9 million.

REPORTING CONVENTIONS	02-03	03-04	04-05	05-06	06-07	06-07 Totals
CASH (CAE)	\$7,757,037	\$20,940,648	\$36,609,413	\$12,335,613	\$13,055,373	\$95,401,939
ACCRUAL (REGENTS)	\$57,259,654	\$60,442,424	\$63,587,501	\$66,314,664	\$82,346,566	\$329,950,749
	\$14,450,833	\$11,695,047	\$15,374,907	\$15,043,541	\$17,728,062	\$64,372,390

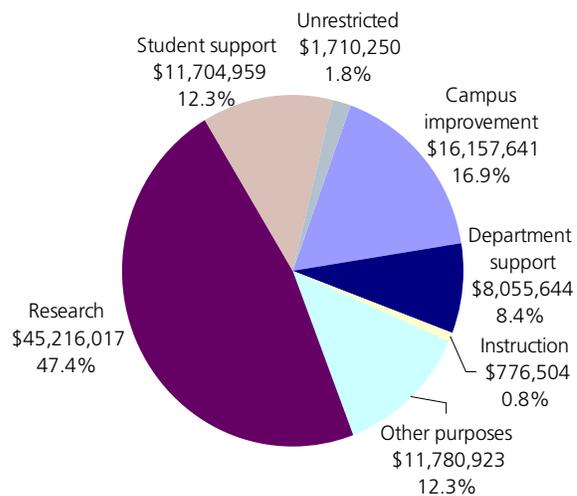
**TOTAL GIVING (\$ MILLIONS)**



**GIFT SOURCE**



**GIFT PURPOSE**





**Former student regent serves alumni**

The UCI Alumni Association, which represents more than 107,000 alumni, appointed Jenny Doh ('91) as its new president on July 1.

*“As an alumna, I have an obligation to make sure that I continue to support the institution that helped to shape me,” Doh said. “It is with extreme pride that I can attach my name to UCI, to be associated with such a strong university.”*

*Doh, who graduated with a bachelor’s degree in political science, served as UC Student Regent in 1990-91, the only UCI student to have served in this capacity. She went on to earn a master’s degree in social work from UCLA in 1995 and for seven years was a social worker for Orange County Social Services Agency. After serving the county, she worked as director of community relations and development for a public charter school in Santa Ana.*

*Currently, she is director of publishing for Stampington & Company and also editor-in-chief of Somerset Studio magazine, Stampington’s flagship arts and crafts publication. An active university volunteer, Doh has served the alumni association since 2002 wearing numerous hats. Most recently, she served as vice president of membership, an ongoing priority for her and the association.*

*“The alumni association is the lifeline between university and alumni. It is an autonomous voice representing each graduate,” she notes. “For me, it’s imperative for the association to be supported by our alumni family so it can maintain its autonomy.”*

The 2006-07 total for outright gifts, grants and pledge payments to UC Irvine was \$76.6 million. New pledges totaled another \$61.6 million, the highest in campus history. This amount breaks the single-year fundraising record not only for the campus, but also for any organization or institution in Orange County.

During the last five years, annual private gift and grant support to the university has increased greatly; the number of gifts has increased by more than 54 percent; and the endowment has increased nearly 89 percent from \$123.6 million to more than \$234 million.

“Over the past year, the University of California, Irvine has climbed to new heights with winning sports teams, noteworthy faculty achievements, extraordinary new facilities and the largest graduating class in our history,” said Chancellor Michael V. Drake, M.D. “We are a reflection of the greater Orange County community, and with its continued guidance, generosity and entrepreneurial vision, this university will continue to prosper.”

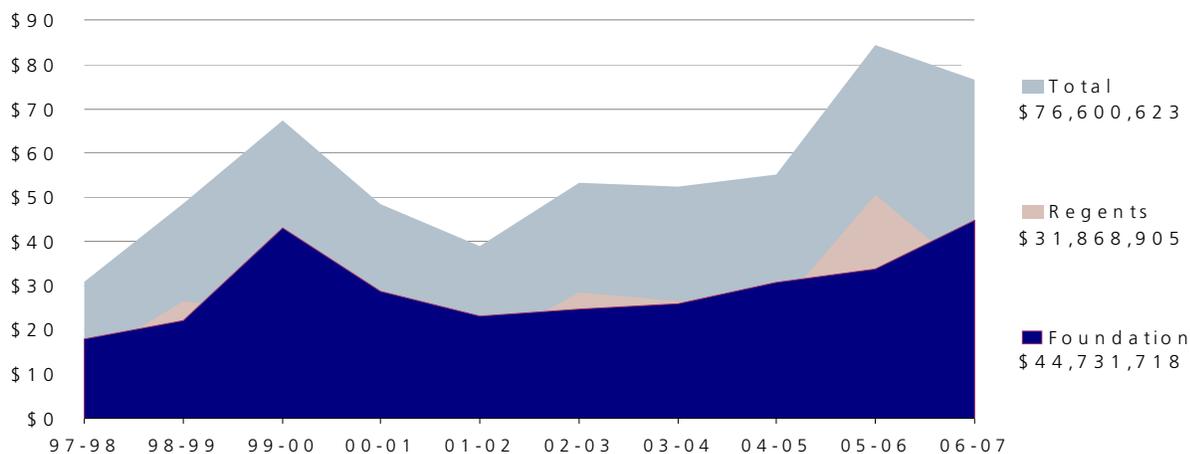
Among this year’s many significant gifts and pledges:

- \$10 million commitment that established the Sue and Bill Gross Stem Cell Research Center
- \$6.6 million commitment from the Beall Family Foundation to expand current activities and launch new programs in the Beall Center for Innovation and Entrepreneurship within the Paul Merage School of Business
- \$1 million commitment from the Joan Irvine Smith and Athalie R. Clarke Foundation to the new School of Law
- \$1 million commitment from the Thomas and Misako Yuen Family for the Stem Cell Research Center

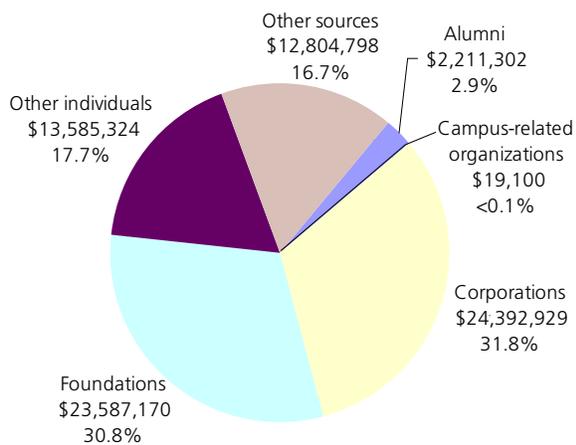
Private gifts and grants contribute to the university’s success by helping it achieve academic and research excellence in areas not fully funded by state sources.

REPORTING CONVENTIONS	02-03	03-04	04-05	05-06	06-07	06-07 TOTALS	
CASH (CAE)	Pledge Payments	\$15,861,325	\$19,633,772	\$16,025,068	\$11,721,031	\$18,119,149	\$76,600,623
	New Outright Gifts	\$37,364,356	\$32,713,264	\$39,040,699	\$72,630,767	\$58,481,474	
ACCUAL (REGENTS)	New Pledges	\$19,946,851	\$33,633,464	\$31,776,360	\$28,791,071	\$61,611,848	\$120,093,322

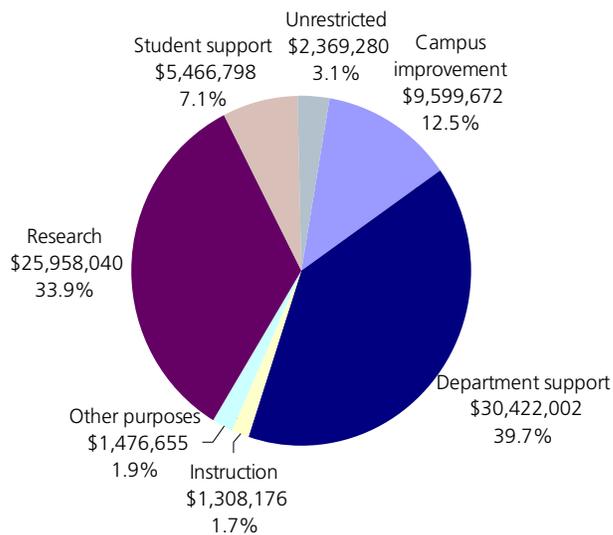
**TOTAL GIVING (\$ MILLIONS)**



**GIFT SOURCE**



**GIFT PURPOSE**





**Maddie’s Room offers families comfort**

*Walking through the UCLA Medical Center, Madelyn Katz ’58 was inspired when she saw families waiting for word about loved ones in surgery. In response, she and her husband, Ron, have established the surgical intervention waiting room at the new Ronald Reagan UCLA Medical Center. “It’s private, peaceful and welcoming—just what people need when they’re in that stressful situation,” she said. “Ron surprised me by stipulating that it be called Maddie’s Room, and I’m proud that it bears my name.” Katz served on the planning committee for the new hospital, and the Katzes are long-standing donors to the arts, athletics and other areas of campus. “We are both alumns and feel strongly that it’s good to give back in ways that are meaningful to us,” Ron Katz said. “Maddie’s Room is one of them.”*

**Alum gives law school landmark gift**

*David J. Epstein LLB ’64 has given the UCLA School of Law a landmark \$5 million gift, the school’s largest alumni gift ever. In recognition of this generous commitment, the law school will name the David J. Epstein Program in Public Interest Law and Policy. The gift also establishes the Jane Epstein Scholarships for Educational Law and Policy, named for David Epstein’s wife, a life-long educator. “David Epstein is among our most successful and inspiring alumni,” said Michael Schill, dean of the law school. “His leadership support for our public interest programs epitomizes who David is – a person dedicated to giving back, committed to public service and devoted to our law school. His gift will have a real impact on our ability to educate and train the very finest students who will enter careers in public service, not-for-profits and government agencies.”*

During 2006-07, UCLA received nearly \$365 million in outright gifts, grants and pledge payments. By the accrual reporting convention, including outright gifts and new pledges, the campus received \$373 million. This marks the eighth consecutive year in which UCLA’s gift total has surpassed \$250 million.

UCLA’s Initiative to Ensure Academic Excellence generated nearly \$73 million during 2006-07, bringing the initiative’s total to \$241 million. Launched in June 2004, the initiative is designed to generate \$250 million in private commitments through 2009 to help attract and retain top students and faculty, a campus-wide priority.

A \$10 million gift to the UCLA College of Letters and Science from Lloyd E. Cotsen supplemented a \$7 million fund that he established in 1999, creating one of the world’s largest endowments for the study of archaeology. With 75 faculty members and research associates, the Cotsen Institute of Archaeology at UCLA is now home to the nation’s largest working group of archaeologists.

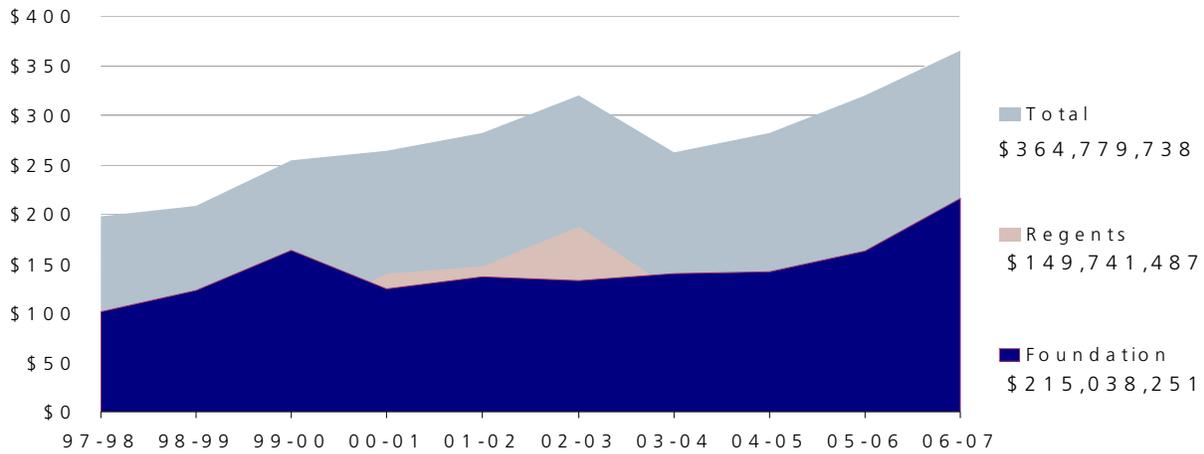
Additionally, Carol A. Tannas and Lawrence E. Tannas, Jr. ’59, M.S. ’61, established the Carol and Lawrence E. Tannas, Jr., Endowed Chair in Engineering at UCLA with a \$1 million gift to the UCLA Henry Samueli School of Engineering and Applied Science.

Graduate student support included \$200,000 from Alexander W. Astin and Helen S. Astin, emeriti professors in UCLA’s Graduate School of Education & Information Studies. Their endowment supports fellowships for two graduate students in the Department of Education’s Division of Higher Education and Organizational Change.

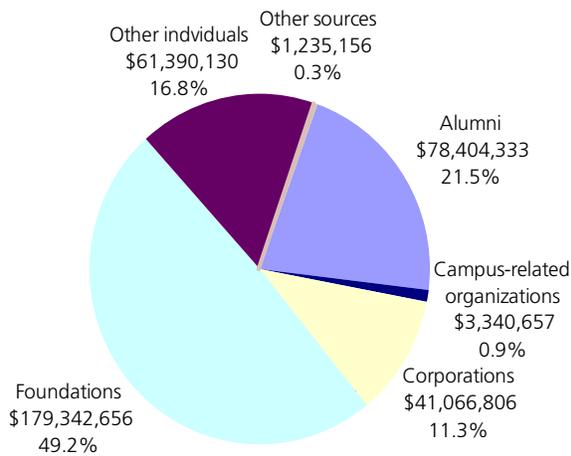
Private philanthropy continues to secure UCLA’s position as a leader in American higher education by supporting pioneering research, providing student and faculty support, enhancing interdisciplinary programs, and enabling capital improvements.

REPORTING CONVENTIONS	02-03	03-04	04-05	05-06	06-07	06-07 TOTALS
CASH (CAE)	Pledge Payments					\$364,779,738
	\$90,078,476	\$88,857,502	\$62,786,642	\$95,832,719	\$113,949,674	
ACCRUAL (REGENTS)	New Outright Gifts					\$373,125,029
	\$224,818,644	\$176,291,085	\$218,765,830	\$223,747,833	\$250,830,064	
	New Pledges					
	\$63,286,940	\$104,732,419	\$68,692,807	\$86,771,922	\$122,294,965	

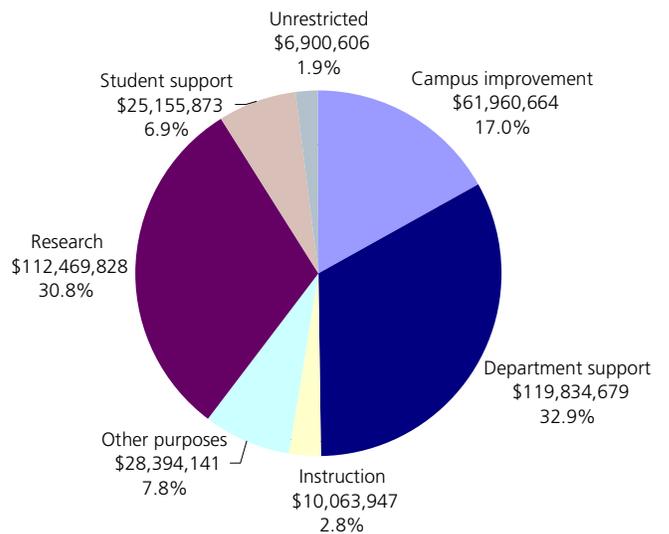
TOTAL GIVING (\$ MILLIONS)



GIFT SOURCE



GIFT PURPOSE



**Grads start class gift tradition**

The class of 2007 gave the university a sculpture of the school mascot, the Golden Bobcat. Not only did Jim Ebright ('07) donate to the class gift, he rallied class-mates, friends, families and UC alumni for support. The student-led class gift campaign garnered 65.2 percent alumni participation – an unparalleled level of support. “I am proud of my school and I want to leave a class gift symbolic of that spirit,” said Ebright. “I encourage every graduate to consider continuing this tradition of support.”

**Scholar gives back**

Emily Reed ('07) said attending UC Merced was a gift. If she hadn't received a Regents Scholarship that covered her academic expenses, Reed said she would never have been able to attend a UC campus. Since graduating last spring, Reed has returned to UC Merced to earn a Ph.D. in biological engineering and small-scale technologies through her research on spider silk. Living on a graduate student's budget, Reed still felt compelled to give back to her alma mater because of the generosity and quality education she received. “I have many good memories of my time as an undergraduate at UC Merced,” said Reed. “Supporting the class gift seemed an appropriate way to commemorate those times.”

From new facilities to the launch of new programs, medical education plans to alternative energy research, UC Merced's second year was filled with growth, innovation and transition.

The campus, which raised \$6.4 million in private gifts and grants in 2006-07, continues to take shape with the addition of new buildings like the Joseph Edward Gallo Recreation and Wellness Center and the Sierra Terraces residence halls.

Meanwhile, UC Merced has added majors and minors, doubling academic offerings in two years. This fall the campus has approximately 1,870 students, including 130 graduate students, as well as 90 professors, about 50 lecturers and 600 staff members.

“We have come a long way in the short time since our university opened, and our campus is thriving and poised for great advancements this year,” said Chancellor Steve Kang. “Our friends and supporters make possible so much of the work we do.”

One example of that support comes from Sarah R. Kurtz, a scientist in the National Center for Photovoltaics at the U.S. Department of Energy's National Renewable Energy Laboratory, who donated \$225,000 to further research at the only UC campus with a designated solar energy research program.

Another is the Merced County Community Foundation, which funded UC Merced's first grant from Agriculturalists for Scientific Environmental Research of nearly \$200,000 to support important research to test nitrate levels in soil and water.

A \$105,000 gift from the Pellissier family helped to start the Vital and Alice Pellissier Family Distinguished Speaker Series. The series brought its first guest to campus last spring – Nobel Prize-winning, UC Irvine chemist Sherwood Rowland.

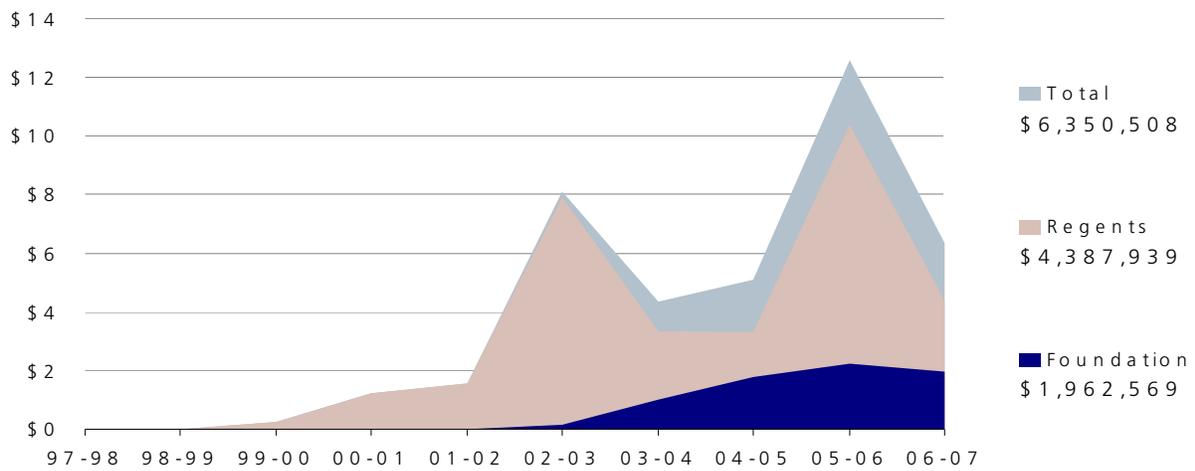
Minnie and Sophia Andow wanted to honor their parents' strong belief in higher education, so they established The Andow Family Fund with a \$105,000 gift in the name of Teichi and Yoshi Andow.

The Doherty family donated \$50,000 to establish The Edward and Marion Doherty Fund to support students looking to experience the wonders of Yosemite through the UC Merced Yosemite Internship Program.

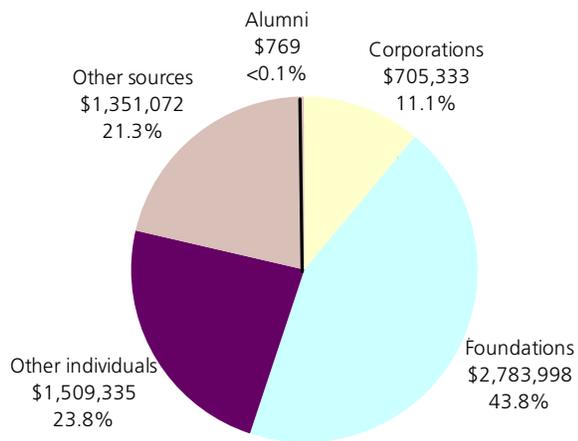
Such private support lies at the heart of the UC Merced's vital partnerships with the community.

REPORTING CONVENTIONS	02-03	03-04	04-05	05-06	06-07	06-07 TOTALS
CASH (CAE)	\$6,728,929	\$2,471,606	\$2,784,846	\$3,482,224	\$3,191,931	\$6,350,508
ACCRUAL (REGENTS)	\$1,364,061	\$1,902,342	\$2,316,485	\$9,117,731	\$3,158,577	\$8,480,556
	\$2,253,700	\$2,708,100	\$2,786,750	\$5,560,042	\$5,321,979	

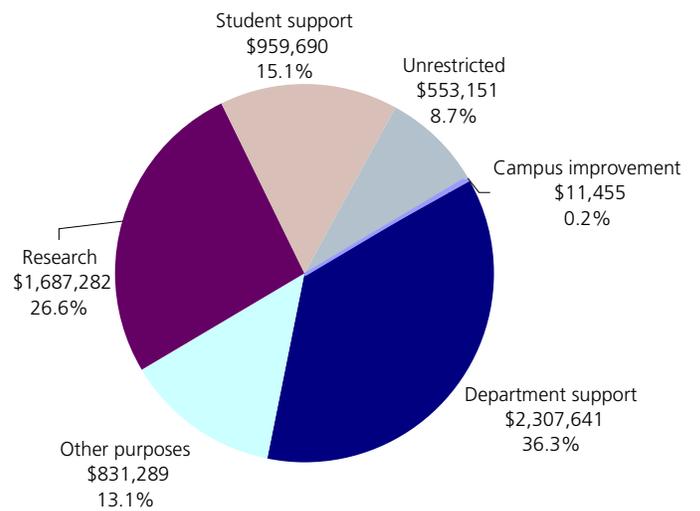
**TOTAL GIVING (\$ MILLIONS)**



**GIFT SOURCE**



**GIFT PURPOSE**





**Couple endows biology prize**

More than 30 years after Lance Loomer and Maureen Raynor met at UC Riverside, the two have created the Lance and Maureen Loomer Endowed Prize in Biology with a \$25,000 gift. “There’s all kind of money available to students going into industry and technology and nursing, but not so much going into the straight biology that gives life to all of that,” said Maureen Loomer ’78. “I do want to support grad students in biology.”

**Support spans 30 years**

Richard and Nora Small have supported UCR since 1977. Since 2004, they’ve donated \$10,000 a year to the Carl Fuglie Scholarship fund, in memory of a friend who died of cancer in his 30s. Last year, Richard and Fred Bryant started the Bryant-Small Scholarship also to benefit a deserving medical student. “I think of it as payback to UCR,” said Small. “UCR was instrumental in guiding me to my occupation. I want to help others get there, too.”

**Scholarship honors humanitarian surgeon**

Behrouz Moti ’79 and his wife, Nora, established an endowed medical scholarship to honor their son, Arya, who died suddenly in August 2006 at the age of 36. Arya, who earned his B.S. degree in biology from UCR, turned his love of sports into a career as an orthopedic surgeon who worked with national sports teams. Nora Moti remembers her son’s humanitarian nature. When a local Girl Scout troop approached him to buy cookies to send to U.S. troops, he bought 500 boxes. He also set up a scholarship for the daughter of a friend who died of cancer. Just a month before he died, he traveled to Turkey for a family reunion and offered his orthopedic services at a free clinic.

UC Riverside raised \$18.7 million in private support during the 2006-07 fiscal year. New pledges totaled another \$7.5 million. In recognition of its fundraising performance over the last three years, UC Riverside has won the 2007 CASE Wealth Engine Award for Educational Fundraising in the Overall Improvement category.

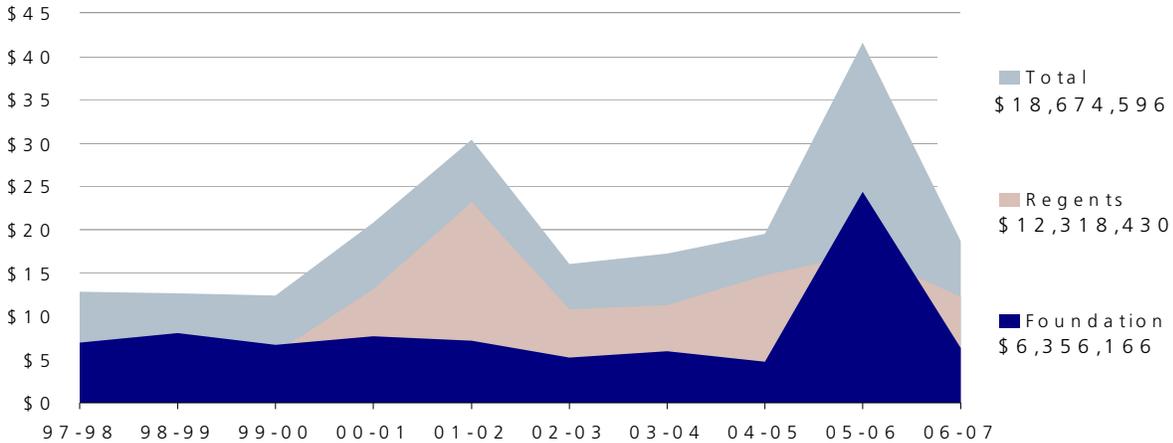
UC Riverside’s significant gifts for 2006-07 include:

- \$1 million gift and \$4 million pledge from UnitedHealth Group for Medical School planning
- \$1 million from the Maxwell H. Gluck Foundation to support the College of Humanities and Social Sciences
- \$1 million from S. Sue and William Johnson for a chair in medical research
- \$1 million from Jacques and Helen Yeager for a chair in bioengineering
- \$1 million from Won Sang and Insook Yoo for a chair in medical research
- \$1 million planned gift from Nicholas Coussoulis for a chair in Health Sciences
- \$794,211 from the Foundation for the National Institutes of Health for Biomedical Sciences
- \$650,000 from Dr. Daniel Hays to further support the Hays Endowed Chair in Cancer Research
- \$600,000 from Sahabi Enterprises to support the Blakely Center for Sustainable Suburban Development
- \$525,000 from the Alfred P. Sloan Foundation for the Anderson Graduate School of Management

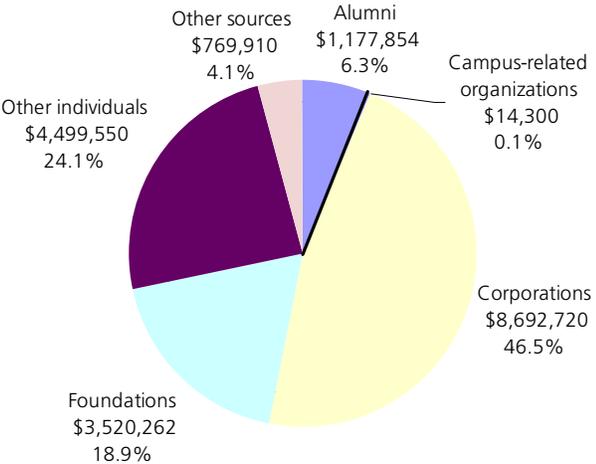
UCR Annual Giving had a record year of gifts and pledges of \$591,000. In addition, UC Riverside saw a substantial increase in the percentage of alumni donors in 2006-07. UCR is also strategically working with current students to educate them about the importance of philanthropy and giving. The number of graduating seniors contributing to the 2006-07 Senior Class Campaign almost quadrupled over 2005-06.

REPORTING CONVENTIONS	02-03	03-04	04-05	05-06	06-07	06-07 TOTALS
<b>CASH (CAE)</b>	\$2,627,463	\$7,030,277	\$4,354,540	\$5,308,513	\$4,395,533	\$18,674,596
<b>ACCRUAL (REGENTS)</b>	\$13,407,474	\$10,193,209	\$15,128,207	\$36,228,923	\$14,279,063	\$21,812,467
	\$6,120,621	\$1,269,777	\$4,920,004	\$3,892,402	\$7,533,404	

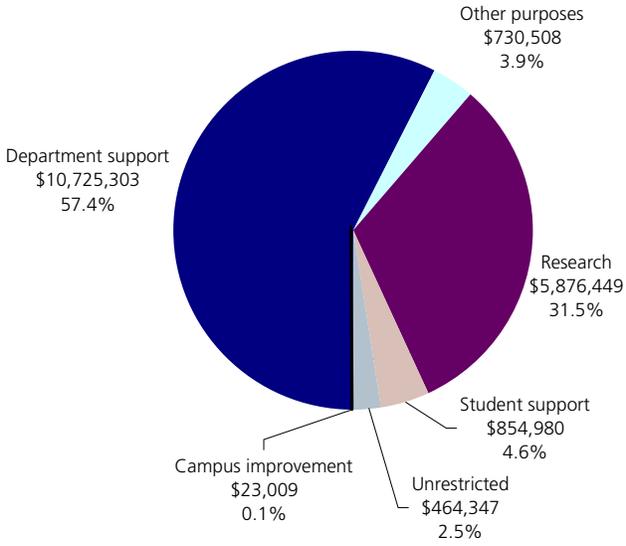
**TOTAL GIVING (\$ MILLIONS)**



**GIFT SOURCE**



**GIFT PURPOSE**





**Nonprofit aids spinal cord research**

Josh Billauer '98 established a nonprofit foundation, *Life Rolls On*, to raise money to support individuals and families whose lives have been affected by severe spinal cord injuries. Billauer was motivated to start *Life Rolls On* after his brother was paralyzed from a surfing accident. A portion of the \$1.1 million raised by the grassroots organization funds research, such as UC San Diego's groundbreaking *Translational Spinal Cord Regeneration Research Program*, where researchers are working to promote regeneration of nerve cells to help paralyzed patients regain more functional use of their limbs.

**Volunteer shows value of philanthropy**

Longtime UC San Diego volunteer and 1972 graduate, Sheldon Engelhorn, knows the value of philanthropy. He lives it: as the chair of the university's Chancellor's Associates donor group and chair of the committee that oversees the UCSD Student Foundation, Engelhorn and other committee members meet with Student Foundation board members throughout the year to monitor the progress of the organization and advise on future plans. He also chaired the Student Foundation's Scholarship Council, where he and his wife, Susan, have endowed scholarships for community college transfer students to UCSD.

UC San Diego is the first university in the region to top \$1 billion in a fundraising campaign. Thanks to more than 100,000 alumni, parents, students, faculty, staff and friends, The Campaign for UCSD achieved its milestone fundraising goal two months ahead of the scheduled June 30, 2007, conclusion of the seven-year effort.

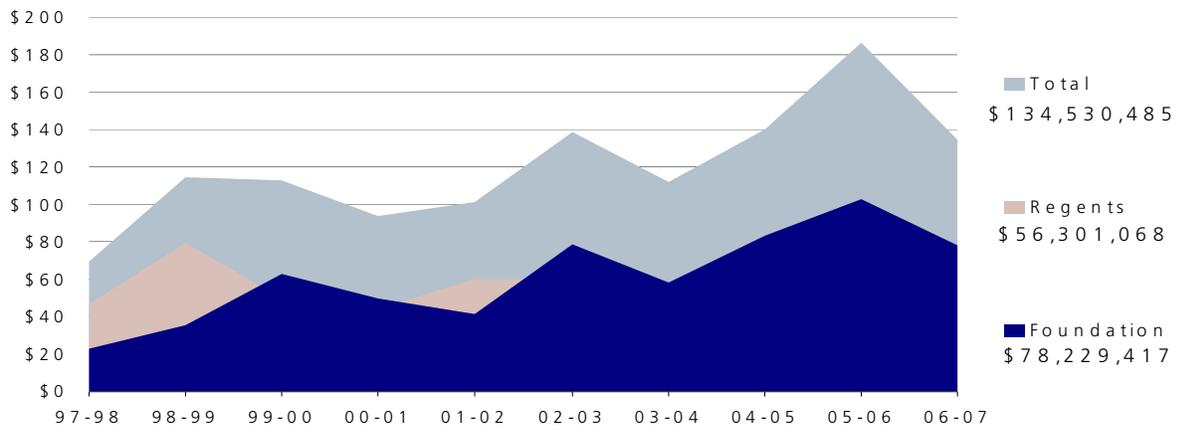
In fiscal year 2006-07, the campus received \$134.5 million in private support, creating the momentum that will ensure academic and research excellence. In addition to bolstering research and medical advances, donors to the campaign also gave generously in a variety of campus areas to fund the academic excellence of UC San Diego and enhance the university's ability to educate exemplary students and attract renowned faculty.

Fundraising highlights for the past year include:

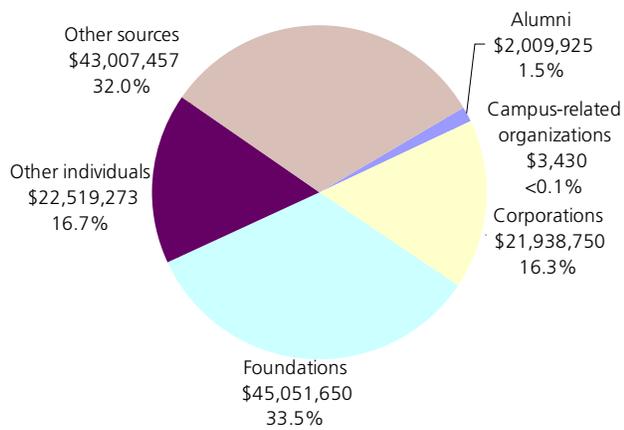
- \$18.6 million for cancer research, the final portion of a bequest now in excess of \$30 million to the UCSD School of Medicine by physician George Ury;
- \$6 million from Conrad Prebys and \$1 million from John and Rebecca Moores for UC San Diego's new state-of-the-art Conrad Prebys Music Center;
- \$3.8 million from Joan and Irwin Jacobs for Jacobs School of Engineering initiatives and funding for the School of International Relations and Pacific Studies Pacific Leadership Program and Center on Pacific Economy;
- \$3.5 million from QUALCOMM Inc. for various initiatives at the Jacobs School of Engineering, California Institute for Telecommunications and Information Technology, and Rady School of Management;
- \$2.5 million for an endowed faculty chair by Ellen Revelle, wife of UCSD founding faculty member Roger Revelle, to recruit a climate scientist for Scripps Institution of Oceanography;
- \$2 million from the Walton Family Foundation for The Martin T. Stein Endowed Chair in Developmental and Behavioral Pediatrics;
- Medical research grants including \$1.9 million from Juvenile Diabetes Research Foundation International; \$1.4 million from the American Heart Association and \$1.4 million from Muscular Dystrophy Association;
- \$1.8 million from the Alfred P. Sloan Foundation for computer science and research; and
- \$1 million research grant from the W.M. Keck Foundation Distinguished Young Scholars in Medical Research program for UCSD biologist Amy Pasquinelli.

REPORTING CONVENTIONS	02-03	03-04	04-05	05-06	06-07	06-07 TOTALS	
CASH (CAE)	Pledge Payments	\$21,652,886	\$22,576,808	\$32,319,305	\$27,225,597	\$25,489,370	\$134,530,485
	New Outright Gifts	\$115,385,646	\$89,014,192	\$107,838,786	\$158,960,147	\$109,041,115	
ACCUAL (REGENTS)	New Pledges	\$15,717,217	\$42,949,751	\$39,497,126	\$1,698,846	\$20,575,997	\$129,617,112

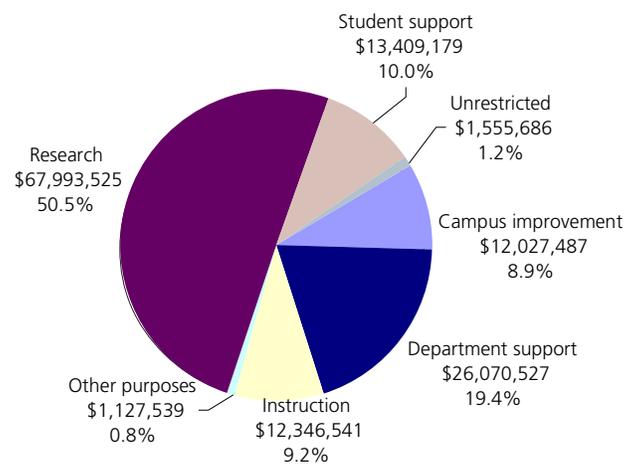
TOTAL GIVING (\$ MILLIONS)



GIFT SOURCE



GIFT PURPOSE



**Family ties benefit pharmacy school**

Agnes Vinson met Walter Anderson over a Bunsen burner at the School of Pharmacy. Their sparks produced two marriages, two future UCSF grads and – more than 60 years later – one very generous gift to the school. While dating Anderson, a fellow student from the Class of 1947, Vinson introduced her sister Mary to his twin brother, Harold, a 1940 School of Pharmacy graduate. The sisters married the twin brothers.

In 1949, the two Anderson couples packed their bags for Sacramento, where they ran the Anderson Brothers Pharmacy for many years and opened a second pharmacy in 1960. Two of their children, also UCSF School of Pharmacy graduates, now run Anderson Brothers. After Walter Anderson died in 2005, his wife donated \$100,000 to establish the Walter C. and Agnes V. Anderson Endowed Scholarship Fund. “We received a great education, met each other and introduced his brother to my sister,” she says. “We owe much to UCSF.”

**School of Dentistry helped alumna break barriers**

As a welder and truck driver during World War II, Helyn Luechauer entered dental school at a time when only 1 percent of dentists nationwide were women, and almost no dental student was as old as she: 41. Initially rejected by 12 schools, Luechauer overcame these barriers to enter the profession in 1966, a graduate of UCSF’s School of Dentistry. She would go on to become both the first female member and female president of the California Board of Dental Examiners.

Grateful to UCSF for helping make her dreams come true, Helyn and Jarvis “Lick” Luechauer established a \$378,000 gift annuity, which will provide unrestricted support to the UCSF School of Dentistry. A second gift annuity of \$12,500 will fund a scholarship for students with financial need. “Somebody gave me a chance, and I want to give others a chance,” Luechauer says.



Fiscal year 2006-07 was punctuated with planning for new structures that will change the face of UCSF. It was also a record fundraising year, with multimillion-dollar pledges supporting significant progress in the campus’s four-fold mission of research, patient care, education and community outreach.

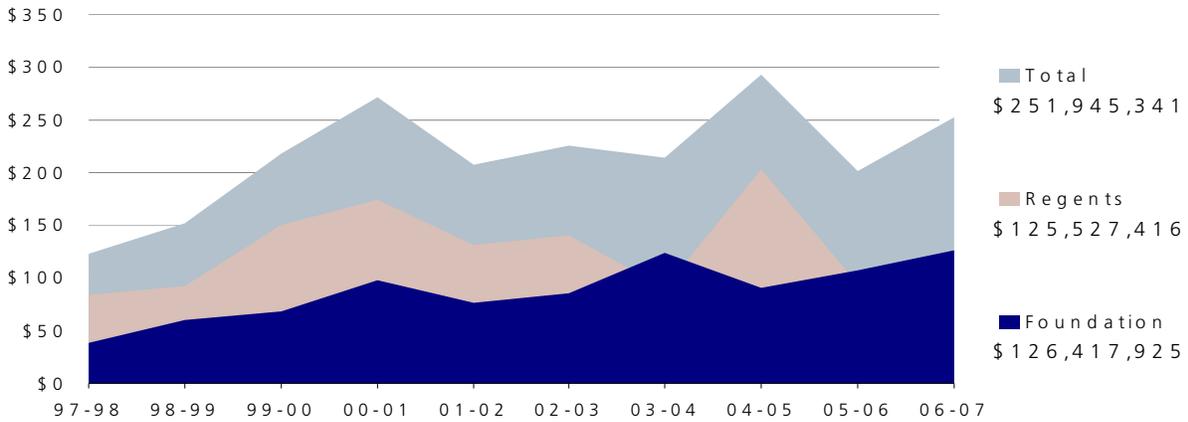
The \$252 million raised represented a 25.2 percent increase over 2005-06, when \$201 million was raised. This marks the eighth straight year in which total private support to UCSF exceeded \$200 million. The number of gifts and grants, at 35,820, was the greatest of any year past.

Many milestones marked 2006-07:

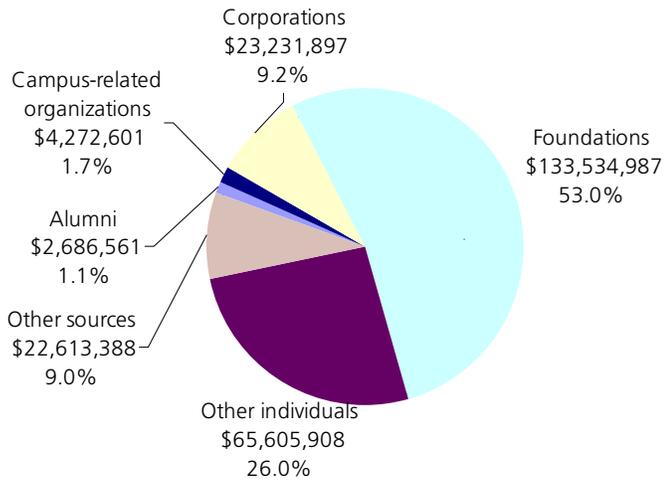
- The UC Board of Regents approved an initiative to raise a minimum of \$500 million for the first phase of the UCSF Medical Center at Mission Bay. The new medical center will serve children, women and cancer patients.
- An anonymous \$150 million pledge to the UCSF Comprehensive Cancer Center will support clinical and research programs.
- A \$50 million pledge from The Atlantic Philanthropies will fund construction of a new Cardiovascular Research Institute on the Mission Bay campus.
- A \$25 million pledge will fund a comprehensive program dedicated to improving child and adolescent mental health.
- A bequest of \$14 million from Dixon Heise will endow the E. Dixon Heise Distinguished Professorship in Oncology, to be held by the director of the UCSF Comprehensive Cancer Center. It is the largest bequest ever given to UCSF.

REPORTING CONVENTIONS	02-03	03-04	04-05	05-06	06-07	06-07 TOTALS
<b>CASH (CAE)</b>	Pledge Payments					
	\$47,946,084	\$64,755,711	\$48,212,621	\$49,832,502	\$49,402,376	\$251,945,341
<b>ACCRUAL (REGENTS)</b>	New Outright Gifts					
	\$177,651,058	\$152,891,169	\$244,719,760	\$151,373,861	\$202,542,965	\$268,859,971
	New Pledges					
	\$33,087,642	\$100,811,917	\$41,644,719	\$40,944,353	\$66,317,006	

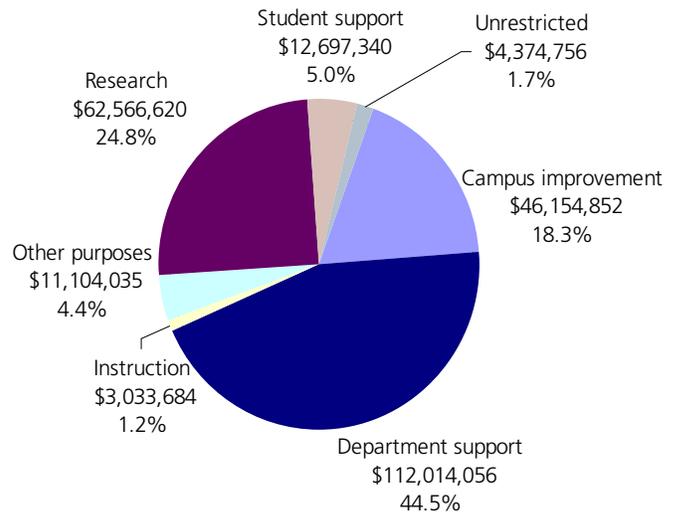
**TOTAL GIVING (\$ MILLIONS)**



**GIFT SOURCE**



**GIFT PURPOSE**





**Foundation chair treasures campus**

While majoring in history at UCSB, Fredric E. Steck '67 said he developed an expanded view of the world, a perspective that contributed to his successful investment banking career, and that today influences his philanthropic support for the campus.

“A university is the beginning of your exploration of the world, and it gives you, if not a road map, at least a guidepost for how you might experience the things that are most interesting to you in your adult life,” said Steck, who now chairs the UC Santa Barbara Foundation.

“If the university is going to be successful, it will have to be successful in broad categories,” said Steck, a strong proponent and benefactor of graduate fellowships. He also has given to a variety of UCSB academic programs as well as to the Mosher Alumni House, the new east gate campus entrance, and Arts & Lectures programming.

“UC Santa Barbara is a jewel on the Central Coast that needs to be treasured and supported,” said Steck. “There are unique people at UCSB whose enthusiasm for a particular academic area of expertise is overwhelming. I am drawn to that. If they are working that hard, I want to work with them.”

The Campaign for UC Santa Barbara, the campus's first comprehensive private fundraising effort, has generated more than \$422.1 million toward a goal of \$500 million. Of that total, UCSB alumni and friends contributed \$51.3 million in gifts and pledge payments during 2006-07 for student support, teaching, research and capital projects.

“We are so grateful for the extraordinarily generous support given to The Campaign for UC Santa Barbara in the past year,” said UCSB Chancellor Henry T. Yang. “Our heartfelt gratitude goes out to the trustees of the UC Santa Barbara Foundation as well as our alumni, parents, friends and members of our own faculty and staff. Their generosity helps us to strengthen our top-notch faculty, enhance opportunities for our talented and deserving students, improve facilities, and provide additional support for innovative teaching and research. UC Santa Barbara's world-class stature and sustained rise in reputation owe a great deal to the shared vision of our donors, to whom we offer our sincere and profound thanks.”

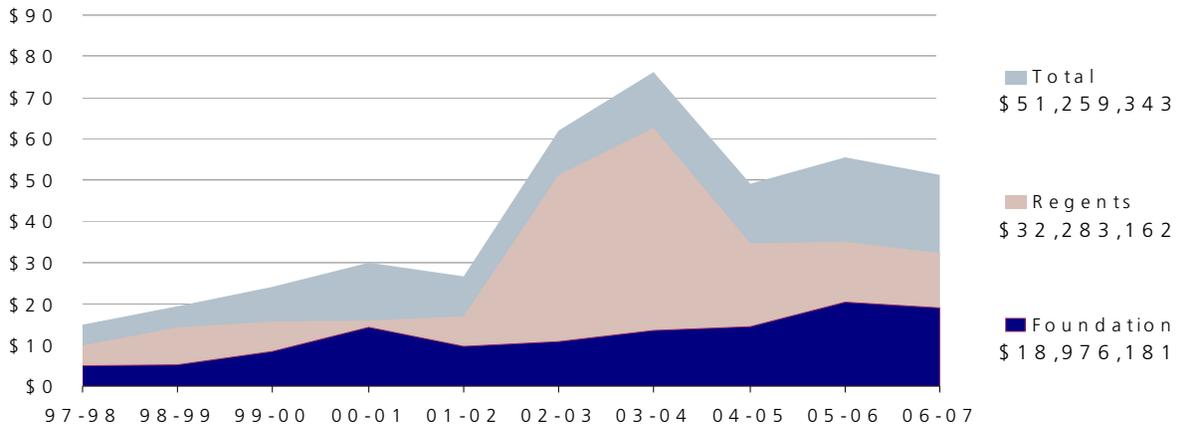
Since the campaign began in 2000, UCSB's endowment—now estimated at \$190 million—has grown by \$115 million. Forty-six new endowed professorships have been established to support faculty teaching and research, bringing UCSB's total to 71. Similarly, 107 new graduate student fellowships have been created. In addition, the privately supported Mosher Alumni House recently opened.

Virgil Elings, a former UCSB physics professor, and Betty Elings Wells contributed \$12.5 million to support the California NanoSystems Institute. The new building that houses the institute was named Elings Hall. Also, eight endowed chairs were created with contributions totaling nearly \$9 million.

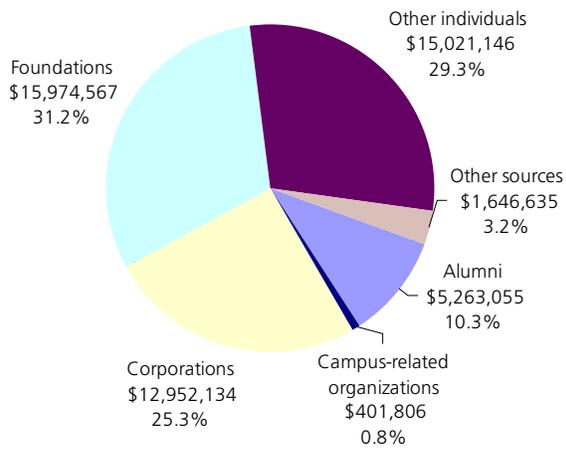
Construction has begun on the privately funded Carsey-Wolf Center for Film, Television, and New Media, part of a state-funded academic building complex that will house the new Eli and Edythe L. Broad Center for Asperger Research and the enhanced Koegel Autism Research and Training Center in the Gevirtz Graduate School of Education. Also under way is a new eastern campus entrance with a gateway arch named for benefactors Jeff Henley '66 and his wife, Judy, and a traffic circle and new landscaping, all made possible by campaign donations.

REPORTING CONVENTIONS	02-03	03-04	04-05	05-06	06-07	06-07 TOTALS
<b>CASH (CAE)</b>	<b>\$18,975,689</b>	<b>\$14,028,177</b>	<b>\$15,754,047</b>	<b>\$19,563,219</b>	<b>\$20,989,757</b>	<b>\$51,259,343</b>
<b>ACCRUAL (REGENTS)</b>	<b>\$43,092,827</b>	<b>\$62,186,963</b>	<b>\$33,231,352</b>	<b>\$36,003,009</b>	<b>\$30,269,586</b>	<b>\$70,826,321</b>
	<b>\$7,294,964</b>	<b>\$17,978,137</b>	<b>\$33,257,621</b>	<b>\$15,447,609</b>	<b>\$40,556,735</b>	

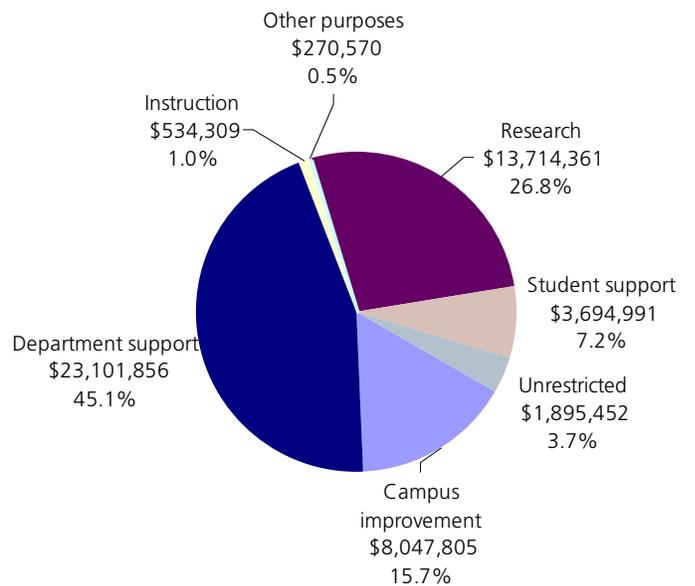
TOTAL GIVING (\$ MILLIONS)



GIFT SOURCE



GIFT PURPOSE





**Brother who died on 9/11 remembered**

*Stephen Bruce '79 channeled what he learned at UC Santa Cruz into a career in asset management, investing billions of dollars. He is now opening doors for students by funding a fellowship for aspiring high school math and science teachers, and creating a fellowship for graduate students in politics. Bruce and his wife, Mona, created the Mark Bruce Fellowship for Math and Science Teachers at UCSC in honor of his brother, who died in the Sept. 11 attacks on New York City. It will support graduates enrolling in the California Teach Program through UCSC's master's/teaching credential program. He also established the Robert Meister Scholars Fund, providing fellowships for graduate students in politics in honor of a favorite professor.*

**Endowment to bolster chemistry library materials**

*Karoline Delaney '87 has drawn on her scientific background as a successful registered patent attorney with Knobbe Martens Olson & Bear LLP, a firm specializing in intellectual property law. In honor of her UCSC education and the outstanding faculty who inspired her, including professors Eugene Switkes and Pradip Mascharak, Delaney has established the Karoline A. Delaney Chemistry Endowment to provide enriched support for UCSC library collections in chemistry. The endowment income may be used to acquire library materials in chemistry and related fields in all formats.*

Private donors increased 2006-07 fundraising at UC Santa Cruz to \$27.7 million in outright gifts and pledge payments, a 6.3 percent increase over the previous year. These funds provide crucial support for everything from improved teaching in the nation's classrooms to an automated planet-finder telescope. Donors also created four new endowed faculty positions.

"Every gift enhances our ability to educate students and seek solutions to the challenges facing the world," said UC Santa Cruz Chancellor George Blumenthal. "This impressive level of commitment will make a tremendous difference throughout UC Santa Cruz. We are enormously grateful to our many donors for supporting our academic initiatives as well as our service to the wider community."

UCSC's program to help public schools retain new teachers received an especially strong vote of confidence, raising nearly \$8 million. The center collaborates with school districts in more than 30 states to improve retention and instruction for beginning teachers and school principals. The William and Flora Hewlett Foundation gave the largest grant, \$3.8 million. Other major supporters included the Carnegie Foundation, the Morgan Family Foundation, the James Irvine Foundation, the Joyce Foundation, the Lloyd A. Fry Foundation, the Stupski Foundation, the Payne Family Foundation and the MetLife Foundation.

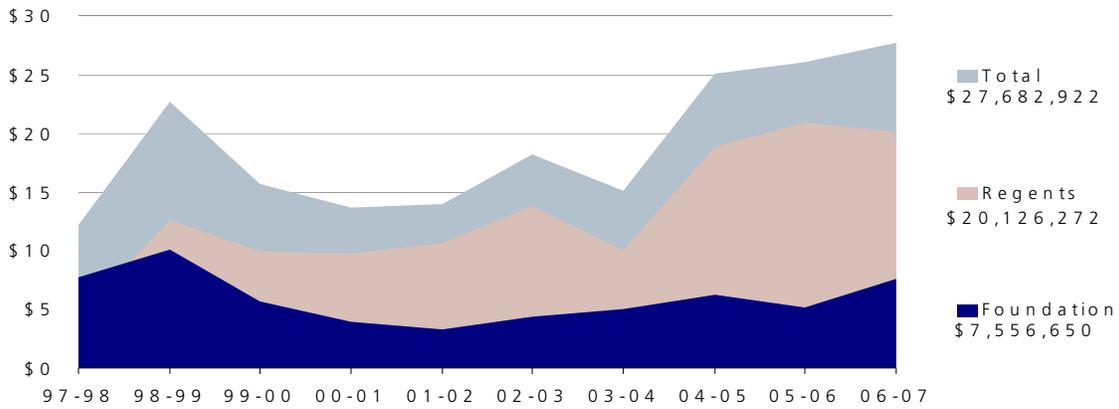
Looking far beyond the classroom, the Gloria and Kenneth Levy Foundation gave \$600,000 to help fund an integral part of the Automated Planet Finder telescope—a state-of-the-art spectrometer now being built at Lick Observatory on Mount Hamilton.

Donors increased the number of faculty endowment funds to 23. The new endowed positions are the Jack Baskin Endowed Chair in Technology and Information Management; the Peggy Downes Baskin Endowed Humanities Chair for Interdisciplinary Studies in Ethics; the Jean H. Langenheim Endowed Chair in Plant Ecology and Evolution; and the Olga T. Griswold Chair in Environmental Studies.

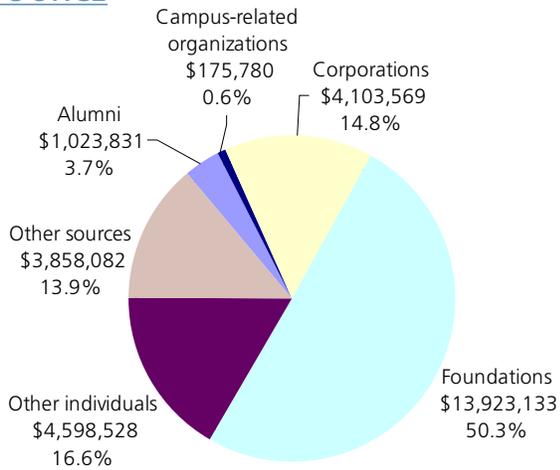
In addition, the Annual Giving programs raised more than a million dollars, including more than \$509,424 from alumni. Alumni also contributed \$182,881 in reunion giving. UC Santa Cruz Foundation trustees gave \$1.4 million. UC Santa Cruz students helped raise an additional \$549,605 from alumni and parents through the student-run Telephone Outreach Program.

REPORTING CONVENTIONS	02-03	03-04	04-05	05-06	06-07	06-07 TOTALS
CASH (CAE)	Pledge Payments					
	\$8,069,604	\$1,776,951	\$5,830,877	\$12,430,471	\$11,496,419	\$27,682,922
ACCRUAL(REGENTS)	New Outright Gifts					
	\$10,120,551	\$13,320,995	\$19,224,367	\$13,620,234	\$16,186,503	\$25,594,739
	New Pledges					
	\$12,539,854	\$18,933,640	\$16,157,888	\$8,009,458	\$9,408,236	

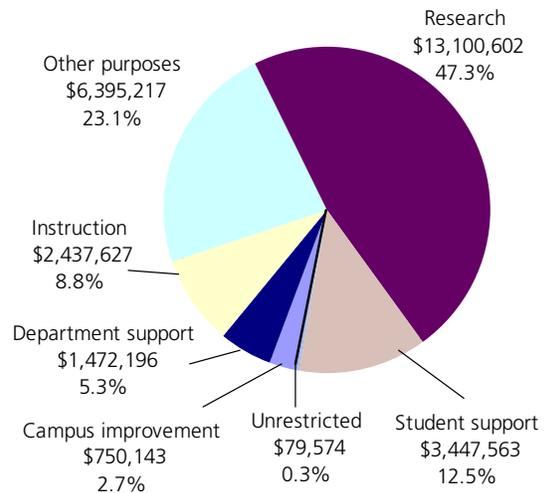
TOTAL GIVING (\$ MILLIONS)



GIFT SOURCE



GIFT PURPOSE



# PRIVATE SUPPORT

## Campus Foundation Leadership

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### BERKELEY

University of California, Berkeley Foundation

Website: <https://foundation.berkeley.edu/>

#### Executive Officers

Chair: William F. Ausfahl '61, Moraga

Vice Chair: Katherine S. Lau '88, Los Altos

Chair Audit Committee: Georgia Lee '76, San Francisco

Chair Finance & Administration Committee: Arnold N. Silverman '60,  
M.S. 61, Menlo Park

Vice Chair Finance & Administration Committee:  
Robert J. Lalanne '78, San Francisco

Chair Investment Committee: D. Clayton Bentley II '75, Lafayette

Vice Chair Investment Committee: John S. Lewis '68, San Mateo

Chair Governance Committee: Richard V. Sandler '70, Santa Monica

Vice Chair Governance Committee: Colleen C. McAndrews '67,  
Santa Monica

Chair Programs Committee: Judy C. Webb '60, Greenbrae

Vice Chair Programs Committee: Kathleen O. Green '74, Berkeley

Immediate Past Chair: Robert G. O'Donnell '65, MBA 66, Atherton

#### Administrative Officers

President: F. Scott Bidy, Vice Chancellor–University Relations

Executive Vice President: Irene Kim, Assistant Vice Chancellor–  
Strategic Planning

Vice President: David Blinder, Associate Vice Chancellor–  
University Relations

Associate Vice President: Kevin Crilly, Director–Planned Giving

Interim Corporate Secretary: MiHi Ahn, Assistant Director,  
Development Planning–University Relations

Assistant Secretary: Emily Yeast, Administrative Analyst,  
Development Planning–University Relations

Interim Treasurer: Loraine Binion, Director–Financial Services

Assistant Treasurer: Sylvia A. Worthington, Senior Security Analyst

### DAVIS

UC Davis Foundation

Website: [http://giving.ucdavis.edu/uc\\_davis\\_foundation.html](http://giving.ucdavis.edu/uc_davis_foundation.html)

#### Executive Officers

Chair: Meg Stallard '68, Woodland

Vice Chair: Pam Fair '80, San Diego

Chair–Finance & Investment Committee: Stephen Richards '76,  
Cupertino

Chair–Nominating Committee: Jackson (Jack) Gualco '78, Gold River

Chair–Development Committee: Rudy Kadlub '71, Lake Oswego, OR

Chair–Audit Committee: Bret Hewitt '76, 'MA 83, Arlington, VA

Chancellor: Larry N. Vanderhoef

President/Secretary: Beverly “Babs” Sandeen, Vice Chancellor–  
University Relations

Treasurer/Chief Financial Officer: Isabella Corbin, Executive Director  
of Finance, Information Management & Administrative Services

### IRVINE

University of California, Irvine Foundation

Website: [www.foundation.uci.edu](http://www.foundation.uci.edu)

#### Officers

Chair: Douglas K. Freeman

Chair–Investment & Finance: Rick Keller

Chair–Nomination & Board Development: Ted Smith

Chair–Strategic Planning Committee: Jim Mazzo

Chair–Audit Committee: Joe Dunn

Chair–Stewardship Committee: Kris Elftmann

General Counsel: TBD

President: Thomas J. Mitchell, Vice Chancellor, University Advancement

Chief Financial Officer: Lynn Rahn, Assistant Vice Chancellor  
Resource Planning and Administration

Secretary: Kathy Ruvolo, Executive Director–UCI Foundation  
Liaison, University Advancement

### LOS ANGELES

The UCLA Foundation

Website: [www.UCLAFoundation.org](http://www.UCLAFoundation.org)

#### Officers and Committee Chairs

Chair: James T. McCarthy, San Diego

Immediate Past Chair: Herbert G. Kawahara '51, Rolling Hills Estates

Interim Executive Vice President: Rhea Turteltaub, Interim Vice  
Chancellor–External Affairs

Vice President–Development: Rhea Turteltaub, Associate Vice  
Chancellor–Development

Vice President–Finance/Treasurer: Neal D. Axelrod '76, Assistant Vice  
Chancellor–Finance & Information Management

Executive Director/Secretary: Peter A. Hayashida '88,  
Assistant Vice Chancellor–Advancement Services

Chair–Audit Committee: Maurice Salter '69, Ed.D. '77, Los Angeles

Chair–Executive Committee: James T. McCarthy, San Diego

Chair–Finance Committee: Sandra Kass Gilman, '72, J.D. '75,  
Los Angeles

Chair–Investment Committee: Steven L. Klosterman '74, Encinitas

Chair–Nominations Committee: Herbert G. Kawahara '51, Rolling  
Hills Estates

Chair–Philanthropy Committee: Betsy Wood Knapp, Los Angeles

# PRIVATE SUPPORT

## Campus Foundation Leadership

### MERCED

University of California, Merced Foundation

Website: <http://ur.ucmerced.edu/>

#### Executive Officers

Chair: JoAnn Bertges, San Francisco  
Vice Chair: Tom Hawker, Merced  
Secretary: Sue Foster, Livingston  
Treasurer: Bob Tinker, San Jose  
Corporate President: Steve Kang, Chancellor  
Corporate Vice President/Executive Director: John Garamendi, Jr.,  
Vice Chancellor–University Relations

### RIVERSIDE

UC Riverside Foundation

Website: [www.foundation.ucr.edu](http://www.foundation.ucr.edu)

#### Executive Officers

Chair: Nicholas H. Goldware '70, Riverside  
Vice Chair: Open  
Treasurer: Robert J. Sepe, Irvine  
Immediate Past Chair: Amy S. Harrison, '72, Grand Terrace  
President: Susan Harlow, Interim Vice Chancellor–University  
Advancement  
Executive Director: Susan Harlow, Associate Vice Chancellor  
Development  
Secretary: Judith Lehr, Executive Director–Donor Research &  
Relations and Gift Administration  
Associate Treasurer: Elizabeth Wottring-Gonzales, Executive Director–  
University Advancement Finance & Administration

### SAN DIEGO

U.C. San Diego Foundation

Website: [www-er.ucsd.edu/ucsd/foundation](http://www-er.ucsd.edu/ucsd/foundation)

#### Executive Officers

Chair: Elaine Galinson, San Diego  
Vice Chair: Robert Horsman, San Diego  
Vice Chair: Pauline Foster, San Diego  
Treasurer: Arthur Brody, San Diego

#### Operating Officers

Chancellor: Marye Anne Fox  
Interim President: V. Wayne Kennedy, Interim Vice Chancellor–  
External Relations  
Vice President: Rebecca Newman, Associate Vice Chancellor–  
External Relations  
Assistant Treasurer: Steven W. Relyea, Vice Chancellor–Business Affairs  
Chief Financial Officer: Marlene Shaver, Assistant Vice Chancellor–IT &  
Financial Systems for External Relations  
Corporate Secretary: Carrie Banks Spillane, Board Operations Manager

### SAN FRANCISCO

University of California, San Francisco Foundation

Website: [www.ucsf.edu/foundation/](http://www.ucsf.edu/foundation/)

#### Executive Officers

Chair: Richard M. Rosenberg, San Francisco  
Vice Chair: Richard C. Conway, San Francisco  
President: J. Michael Bishop, MD, Chancellor  
Executive Vice President: Bruce W. Spaulding, Senior Vice Chancellor–  
University Advancement & Planning  
Vice President: James Asp, Associate Vice Chancellor–University  
Development & Alumni Relations  
Treasurer: Steve Barclay, Senior Vice Chancellor–Administration &  
Finance  
Secretary: Michael D. Irwin, Executive Director–Financial Services &  
Administration

### SANTA BARBARA

The UCSB Foundation

website: [www.ia.ucsb.edu](http://www.ia.ucsb.edu)

#### Foundation Officers

Chair: Fredric E. Steck '67  
Past Chair: Stephen E. Cooper '68  
Vice Chair–Investments: Bruce G. Wilcox '77  
Vice Chair–Development: Daniel P. Burnham  
Vice Chair–Stewardship: Mark Schwartz '84  
Secretary: Susan Worster '70  
Executive Director: Gary A. Greinke, Associate Vice Chancellor  
Chief Financial Officer: Eric J. Sonquist, Director of Finance &  
Administration

### SANTA CRUZ

U.C. Santa Cruz Foundation

Website: [www.ucsc.edu/administration/ur/foundation/](http://www.ucsc.edu/administration/ur/foundation/)

#### Executive Officers

President: Gordon M. Ringold '72, Mountain View  
Vice President Board Affairs: Gary D. Novack '73, San Rafael  
Vice President Academic Affairs: Richard F. Moss '85, Los Angeles  
Vice President Regional Affairs: Kristen Tibbitts '91, Santa Cruz  
Parliamentarian: Timothy J. Morgan '70, Santa Cruz  
Chair, Executive Committee: Gordon M. Ringold '72, Mountain View  
Chair, Finance Committee: Loren A. Steck '73, Carmel  
Chair, Audit Committee: Susan W. Hammer, Mountain View

#### Administrative Officers

Executive Secretary: Donna M. Murphy, Vice Chancellor–  
University Relations  
Treasurer: Thomas M. Vani, Vice Chancellor–Business &  
Administrative Services  
Assistant Treasurer: William L. Jump, Director–Advancement Services  
Foundation Director: Ann E. McCrow, University Relations

# PRIVATE SUPPORT

## Glossary

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### **Gift data**

The gift data included in the Annual Report on the University Private Support Program are compiled using the Council for Aid to Education/cash convention for gift reporting (i.e., includes outright gifts, pledge payments, and private grants payments, not contracts). This is the reporting convention used for comparisons with other educational institutions.

### **Regents**

The Board of Regents of the University of California is the corporate body entrusted by the California State Constitution, Article IX, section 9, with the University's organization and administration.

### **Campus foundations**

Campus foundations, serving each of the ten University of California campuses, are independently incorporated as nonprofit, public-benefit corporations. They serve as the primary fundraising arm for their respective campuses. The strength of the foundations rests with the direction provided by their community-based volunteer trustees. Each foundation is staffed by University personnel.

## **SOURCES OF GIFTS**

This category identifies the original source of gifts and grants to The Regents and the campus foundations.

### **INDIVIDUALS**

#### **Alumni**

Alumni are defined as former undergraduate or graduate students, full- or part-time, who have earned some credit toward a degree offered by a particular campus of the University of California.

#### **Individuals (non-alumni)**

All individual donors who are not alumni are covered by this classification, including parents, faculty, staff, and trustees.

### **ORGANIZATIONS**

#### **Campus-related organizations**

This classification covers student groups, alumni associations, and University support groups, but not campus foundations. A gift to a campus foundation is reported in the classification appropriate to the original donor when the gift was received by the campus foundation.

### **Corporations**

This classification covers both for-profit entities and non-profit entities that are funded by for-profit entities.

For-profit entities are defined as corporations, businesses, partnerships, and cooperatives that have been organized for profit-making purposes, including corporations owned by individuals and families, incorporated professional individuals, and other closely held companies.

Examples of non-profit entities that are funded by for-profit entities include: industry or trade associations; professional, union, or lobbying organizations; and non-profit organizations funded by one or more companies or individuals operating for profit, including corporate foundations.

### **Foundations**

This classification covers private tax-exempt entities established and operated exclusively for charitable purposes; non-profit foundations or charitable trusts, including funds or endowments designated by the Internal Revenue Service as grant-making foundations; community foundations; family foundations; or charitable trusts. This classification excludes corporate foundations, campus foundations and quasi-government entities, such as the National Endowment for the Humanities.

### **Other sources**

This classification covers all non-profit organizations other than those described above, including fundraising consortia, religious organizations, and higher educational associations or institutions.

## **PURPOSES OF GIFTS**

This category identifies the intended use of private support as designated by the donor or grantor.

### **Research**

This classification applies to private support that is restricted to scientific, technical and humanistic investigation, including salaries and other support of research projects. Funds for research may also be included in the "campus improvement" classification (capital projects to support research) and in the "departmental support" classification (endowed chairs).

### **Student support**

This classification includes support that is restricted to non-repayable financial aid to undergraduate and graduate students, including undergraduate scholarships, graduate fellowships, awards, prizes, and private support for work-study students, as well as gift funds to support loans to be repaid by undergraduate and graduate students.

# PRIVATE SUPPORT

## Glossary

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### **Instruction**

This classification is restricted to support for seminars, conferences, lecture programs, and faculty recognition awards, including salaries, honoraria and employee benefits.

### **Campus improvement**

This classification covers support for capital projects and for ongoing operation of the physical plant, including grounds and buildings, facilities, and equipment. It includes gifts and private grants of real and personal property, including equipment and works of art for use by the University. It also covers gifts and private grants that are restricted by the donor or grantor to purchase buildings, other facilities, equipment, and land for use by the University; to construct or carry out major renovation of buildings and other facilities; and to retire indebtedness. In addition, the classification applies to gifts of library materials and monetary support that is restricted to acquire, restore, and preserve books, periodicals, manuscripts, maps, and related materials; to acquire audiovisual and other equipment; and to support other activities of campus libraries.

### **Departmental support**

This classification covers gifts that are restricted by the donor to a particular academic division, department or entity. It also covers gifts that are restricted by the donor to a particular academic division, department or unit, and further restricted by the donor to a particular purpose for which no other purpose category is listed, including endowed chairs, but excluding support for instruction and student financial support, which are reported in the related classifications.

### **Other purposes**

This classification covers support of non-instructional services beneficial to individuals and groups external to the University (e.g., exhibits, museums, patient care, public service, and similar facilities and programs); and gifts restricted by the donor for endowment, which maintains the principal in perpetuity, but otherwise unrestricted by the donor as to use of the endowment income. It also includes support for intercollegiate athletics. Note that gifts to support athletic scholarships are reported in “student support” and gifts for athletic capital projects are reported in “campus improvement”.

### **Unrestricted**

This classification includes gifts made by the donor for current use without restriction, regardless of any subsequent administrative designation or purpose.

## **TYPE OF ASSETS**

This category identifies the form (type of asset) comprising the support received this year by the University and the campus foundation.

### **Cash**

This classification covers currency, coins, checks, money orders, credit cards transactions, and bank drafts.

### **Securities**

This classification includes stocks, bonds, and related instruments, such as promissory (mortgage) notes and insurance policies, if maintained rather than surrendered for cash.

### **Real property**

This classification applies to real estate, including land, buildings, and other improvements; and to oil, mineral and related rights. Real property is reported at its fair market value.

### **Non-monetary items**

This classification applies to personal or company property (except securities and real property), including works of art, books, intellectual property, and scientific and other equipment. Non-monetary gifts are reported at their fair market value.

## **PLANNED GIFTS**

A planned gift is often referred to as a “split-interest arrangement”; it involves benefits for the donor (or another non-charitable beneficiary) and for the charitable institution. In such a circumstance, a donor who makes a current gift-in-trust is eligible for an income for life or for a period of years related to the underlying assets of the gift, as well as to certain income-tax benefits for making a charitable contribution. The donor may name himself or herself or another individual as the life-income beneficiary; on the demise of the beneficiary or at the conclusion of the trust term, the charitable remainder is applied to the charitable purpose specified in the gift agreement.

**Face value** is a term that refers to the total amount of a planned gift agreement, i.e., the amount conveyed by gift to establish a split-interest trust or other planned gift.

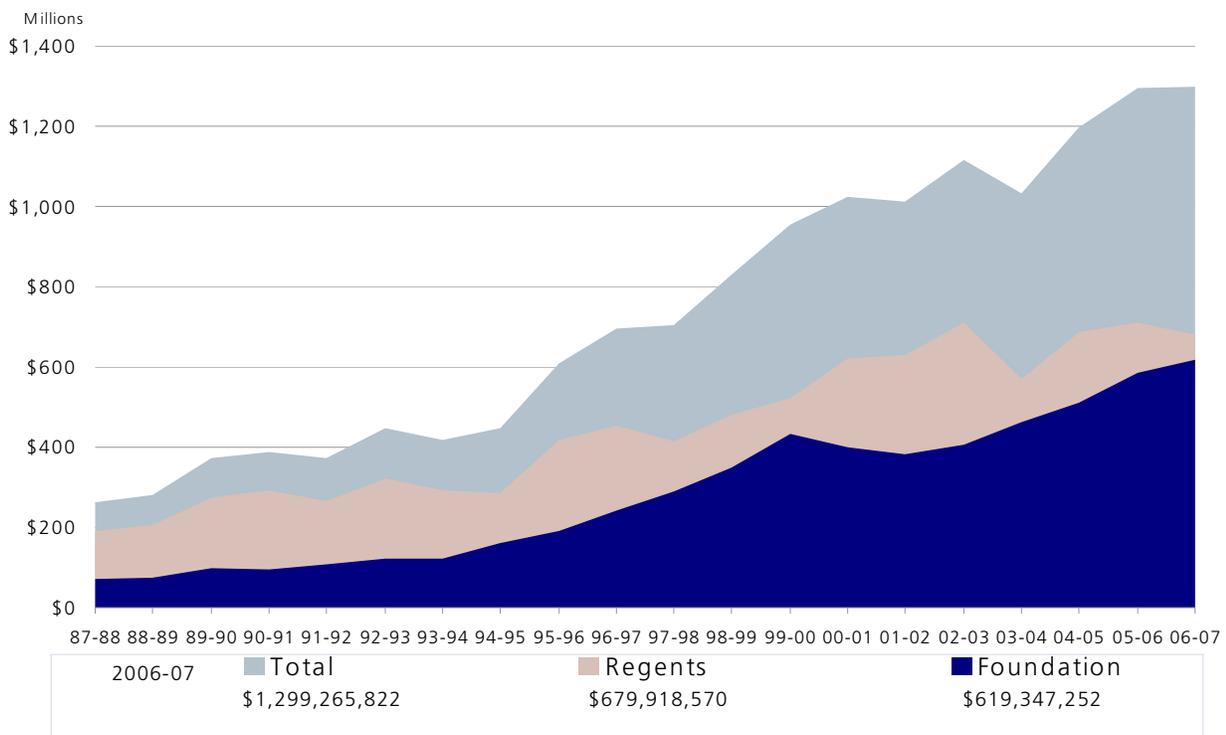
**Present value** is a term that refers to the discounted value of a planned gift used to predict in today’s dollars what the gift will be worth when it becomes available to support the charitable purpose for which it was designated by the donor.

# PRIVATE SUPPORT

## Appendix

Private Support to The Regents and the Campus Foundations (CAE/Cash Convention)  
1985-86 to 2006-07

Fiscal Years	Regents	Foundation	Total
1987-1988	189,708,505	72,010,265	261,718,770
1988-1989	206,658,825	75,124,790	281,783,615
1989-1990	273,397,761	99,237,229	372,634,990
1990-1991	293,223,954	94,218,412	387,442,366
1991-1992	265,656,168	106,986,912	372,643,080
1992-1993	322,993,532	123,380,160	446,373,692
1993-1994	293,837,983	123,441,673	417,279,656
1994-1995	286,612,728	160,132,785	446,745,513
1995-1996	418,367,669	189,583,298	607,950,967
1996-1997	454,269,849	241,513,863	695,783,712
1997-1998	414,224,944	290,143,326	704,368,270
1998-1999	480,533,690	348,788,445	829,322,135
1999-2000	522,810,531	432,084,528	954,895,059
2000-2001	621,634,140	400,873,079	1,022,507,219
2001-2002	629,248,027	382,349,876	1,011,597,903
2002-2003	709,481,356	405,505,130	1,114,986,486
2003-2004	569,903,692	463,331,591	1,033,235,283
2004-2005	687,234,899	509,643,409	1,196,878,308
2005-2006	710,146,541	586,131,053	1,296,277,594
2006-2007	\$679,918,570	\$619,347,252	\$1,299,265,822



# PRIVATE SUPPORT

## Appendix

### Private Support to The Regents and the Campus Foundations (Accrual/Regents Convention)

BERKELEY				RIVERSIDE			
	Regents	Foundation	Total		Regents	Foundation	Total
1997-1998	109,208,999	78,365,474	187,574,474	1997-1998	5,793,537	6,981,163	12,774,700
1998-1999	110,603,382	74,042,888	184,646,270	1998-1999	4,550,045	8,029,955	12,580,000
1999-2000	108,158,937	60,879,187	169,038,124	1999-2000	5,715,668	6,687,732	12,403,400
2000-2001	143,660,304	59,295,494	202,955,798	2000-2001	13,131,803	7,621,889	20,753,692
2001-2002	164,725,453	58,825,468	223,550,922	2001-2002	23,198,970	7,132,830	30,331,800
2002-2003	138,739,314	52,078,162	190,817,477	2002-2003	10,836,579	5,198,357	16,034,937
2003-2004	110,884,590	71,516,306	182,400,896	2003-2004	11,271,603	5,951,870	17,223,473
2004-2005	132,647,534	90,026,054	222,673,588	2004-2005	14,695,527	4,787,221	19,482,748
2005-2006	177,070,648	106,642,052	283,712,700	2005-2006	17,235,810	24,301,626	41,537,435
2006-2007	165,321,195	100,115,482	265,436,677	2006-2007	12,318,430	6,356,166	18,674,596
DAVIS				SAN DIEGO			
	Regents	Foundation	Total		Regents	Foundation	Total
1997-1998	34,297,995	12,436,086	46,734,081	1997-1998	46,719,877	22,774,523	69,494,400
1998-1999	41,385,850	11,795,749	53,181,599	1998-1999	79,496,016	35,239,984	114,736,000
1999-2000	62,374,592	13,910,307	76,284,899	1999-2000	50,101,143	62,690,857	112,792,000
2000-2001	57,926,040	15,717,753	73,643,793	2000-2001	43,942,517	49,689,403	93,631,920
2001-2002	55,998,937	26,898,413	82,897,350	2001-2002	59,924,172	41,289,349	101,213,521
2002-2003	52,383,870	12,242,398	64,626,269	2002-2003	60,041,862	78,547,353	138,589,215
2003-2004	62,817,960	18,565,112	81,383,072	2003-2004	53,371,665	58,227,110	111,598,775
2004-2005	52,855,601	47,341,313	100,196,914	2004-2005	56,857,995	83,300,096	140,158,091
2005-2006	57,204,093	21,446,184	78,650,277	2005-2006	83,282,133	102,903,612	186,185,745
2006-2007	75,439,046	19,962,893	95,401,939	2006-2007	56,301,068	78,229,417	134,530,485
IRVINE				SAN FRANCISCO			
	Regents	Foundation	Total		Regents	Foundation	Total
1997-1998	13,042,096	17,925,916	30,968,012	1997-1998	84,066,816	38,363,513	122,430,329
1998-1999	26,450,521	22,094,925	48,545,446	1998-1999	92,324,071	59,375,710	151,699,781
1999-2000	24,205,790	43,048,366	67,254,156	1999-2000	150,304,944	68,015,105	218,320,049
2000-2001	19,728,999	28,761,307	48,490,306	2000-2001	173,800,440	97,764,756	271,565,196
2001-2002	15,801,241	23,099,576	38,900,817	2001-2002	130,790,000	76,437,552	207,227,552
2002-2003	28,593,600	24,632,084	53,225,684	2002-2003	140,103,546	85,493,594	225,597,140
2003-2004	26,446,614	25,900,421	52,347,035	2003-2004	90,034,936	123,961,844	213,996,780
2004-2005	24,383,198	30,682,570	55,065,768	2004-2005	202,885,156	90,047,225	292,932,381
2005-2006	50,698,808	33,652,991	84,351,799	2005-2006	94,138,297	107,068,066	201,206,363
2006-2007	31,868,905	44,731,718	76,600,623	2006-2007	125,527,416	126,417,925	251,945,341
LOS ANGELES				SANTA BARBARA			
	Regents	Foundation	Total		Regents	Foundation	Total
1997-1998	96,497,050	100,688,950	197,186,000	1997-1998	9,952,445	4,874,302	14,826,747
1998-1999	85,354,206	122,849,794	208,204,000	1998-1999	14,161,188	5,273,945	19,435,133
1999-2000	91,076,708	162,688,292	253,765,000	1999-2000	15,633,059	8,477,733	24,110,792
2000-2001	139,738,357	123,914,049	263,652,406	2000-2001	15,850,896	14,143,136	29,994,032
2001-2002	146,693,728	135,649,641	282,343,369	2001-2002	16,955,698	9,724,290	26,679,988
2002-2003	187,378,254	132,084,530	319,462,784	2002-2003	51,345,517	10,671,661	62,017,178
2003-2004	122,662,204	139,486,383	262,148,587	2003-2004	62,556,126	13,659,014	76,215,140
2004-2005	140,422,261	141,130,212	281,552,473	2004-2005	34,644,655	14,340,743	48,985,398
2005-2006	157,372,797	162,207,756	319,580,553	2005-2006	35,054,856	20,511,372	55,566,228
2006-2007	149,741,487	215,038,251	364,779,738	2006-2007	32,283,162	18,976,181	51,259,343
MERCED				SANTA CRUZ			
	Regents	Foundation	Total		Regents	Foundation	Total
1997-1998	n/a	n/a	n/a	1997-1998	4,423,734	7,733,397	12,157,132
1998-1999	n/a	n/a	n/a	1998-1999	12,603,655	10,085,496	22,689,151
1999-2000	\$234,788	n/a	\$234,788	1999-2000	9,987,998	5,686,949	15,674,947
2000-2001	1,221,993	n/a	1,221,993	2000-2001	9,712,905	3,965,292	13,678,197
2001-2002	1,570,077	n/a	1,570,077	2001-2002	10,642,457	3,292,756	13,935,213
2002-2003	7,930,886	162,104	8,092,990	2002-2003	13,816,598	4,394,886	18,211,484
2003-2004	3,356,106	1,017,842	4,373,948	2003-2004	10,052,257	5,045,689	15,097,946
2004-2005	3,330,652	1,770,679	5,101,331	2004-2005	18,837,949	6,217,296	25,055,245
2005-2006	10,363,874	2,236,081	12,599,955	2005-2006	20,889,392	5,161,313	26,050,705
2006-2007	4,387,939	1,962,569	6,350,508	2006-2007	20,126,272	7,556,650	27,682,922

Note: UC Davis totals include certain gifts and private grants made to the Systemwide Division of Agriculture and Natural Resources.