

Date \_\_\_\_\_

**ENDOWED SCHOLARSHIP FUND PROPOSED FOR REVIEW BY THE GENERAL COUNSEL**

Name of Fund \_\_\_\_\_ Year Established \_\_\_\_\_

Campus(es) \_\_\_\_\_

Book Value \$ \_\_\_\_\_ as of \_\_\_\_\_

Market Value \$ \_\_\_\_\_ as of \_\_\_\_\_

Accumulated Income \$ \_\_\_\_\_ as of \_\_\_\_\_

Estimated Annual Income \$ \_\_\_\_\_ as of \_\_\_\_\_

1. Scholarship record for the past five years::
2. Number of students per year theoretically qualified under the current scholarship restrictions:
3. Factors which may have reduced the demand for this scholarship (i.e., other more attractive financial aid packages):
4. Efforts to publicize the availability of the scholarship (attach correspondence and any material circulated):
5. Burden of administering the scholarship as currently restricted:
6. Proposed change in fund terms:
7. Reasons the proposed alternative would result in better utilization of the fund:

ATTACH COPY OF GIFT INSTRUMENT.

Submitted by: \_\_\_\_\_

Title: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone: \_\_\_\_\_