

Designated Positions and Assigned Disclosure Categories

| <u>TITLE</u> | <u>DISCLOSURE CATEGORY</u> |
|--|----------------------------|
| Administrator | 3 |
| Architect/Engineer | 3 |
| Auditor | 2, 3 |
| Buyer with real estate-related authority ⁱ | 2, 3 |
| Buyer without real estate-related authority ⁱ | 3 |
| Chancellor and Executive Vice Chancellor | 1 |
| Chancellor (Associate, Assistant, or Vice) with real estate-related authority ⁱ | 2, 3 |
| Chancellor (Associate, Assistant, or Vice) without real estate-related authority ⁱ | 3 |
| Chief or Officer (campus) with real estate-related authority ⁱ | 2, 3 |
| Chief or Officer (non-campus) with real estate-related authority ⁱ | 3, 4 |
| Chief or Officer without real estate-related authority ⁱ | 3 |
| Chief Deputy and Deputy General Counsel | 1 |
| Consultant | 1 |
| Controller with real estate-related authority ⁱ | 2, 3 |
| Controller without real estate-related authority ⁱ | 3 |
| Coordinator | 3 |
| Counsel (campus) | 2, 3 |
| Counsel (non campus) | 3, 4 |
| Dean with real estate-related authority ⁱ | 2, 5 |
| Dean without real estate-related authority ⁱ | 5 |
| Director (campus) with real estate-related authority ⁱ | 2, 3 |
| Director (non-campus) with real estate-related authority ⁱ | 3, 4 |
| Director without real estate-related authority ⁱ | 3 |
| Investment-specific Officer, Director, or Manager | 1 |
| Librarian | 3 |
| Manager with real estate-related authority ⁱ | 2, 3 |
| Manager without real estate-related authority ⁱ | 3 |
| Principal Investigators | 6 |
| Provost (campus) | 2, 3 |
| Provost (non-campus) | 3 |
| Secretary and Chief of Staff of the Regents | 1 |
| Specialist, Strategist, or Analyst with real estate-related authority ⁱ | 2, 3 |
| Specialist, Strategist, or Analyst without real estate-related authority ⁱ | 3 |
| Vice President with real estate-related authority ⁱ (Not Reporting Directly to the President) | 3, 4 |
| Vice President without real estate-related authority ⁱ (Not Reporting Directly to the President) | 3 |
| Vice President (Reporting Directly to the President) | 1 |

ⁱ “Real estate-related authority” means that the job duties of the position include influencing or participating in decisions to purchase or lease property on behalf of the University.

DISCLOSURE CATEGORIES

1. All interests in real property, all investments, all income, including gifts, loans and travel payments, and business positions.
2. Interests in real property located within two miles of the laboratory or campus at which the designated employee works, or within two miles of land owned or used, or proposed for acquisition or use by such laboratory or campus.
3. Investments and business positions in business entities and income, including gifts, loans, and travel payments, from sources of the type which, within the last two calendar years, have contracted with the University to (a) supply goods or services (including providing grant, contract, or gift funds for research) to, and/or (b) receive licenses in existing patents, patent applications, and rights in patents and patent applications from, the University, campus, laboratory, or portion thereof (including but not limited to, department, section, or office) over which the designated employee has authority relevant to these contracts.
4. Interests in real property located within the State of California.
5. Investments and business positions in business entities and income, including gifts, loans and travel payments, from sources of the type which, within the previous two calendar years, have contracted with the University to supply goods or services (including providing grant, contract, or gift funds for research) to the unit(s) for which the designated employee has authority relevant to these contracts.
6. All investments and business positions in and income, including gifts, loans and travel payments, from any private, nongovernmental entity (other than one deemed by the FPPC as exempt from triggering a disclosure requirement) which will be providing funds, or support for the research project for which the filer is the principal investigator. (The required disclosure shall be made on FPPC Form 700-U).
7. All investments and business positions in business entities, and income (including gifts, loans and travel payments) from sources which are of the type in which University of California funds are or may foreseeably be invested.