

## UNIVERSITY OF CALIFORNIA CONSTRUCTION CONTRACTING REQUIREMENTS SUMMARY

CONTRACT AWARD	DELIVERY METHOD	REQUIRED	BIDDING	ADVERTISEMENT	INSURANCE
\$0 - \$50,000	Mini Form (Negotiated)	<ul style="list-style-type: none"> <li>No Bid Package</li> <li><b>Payment Bond at \$25k</b></li> <li><b>Performance Bond at \$50k</b></li> </ul>	<ul style="list-style-type: none"> <li>Rotation of contractors is required</li> </ul>	<ul style="list-style-type: none"> <li>Public Advertisement not required.</li> <li>May advertise per PM's discretion.</li> <li>PM can choose 2 weeks on campus site, and/or pay 1 trade paper and 1 general circulation paper - 1 day per week, twice</li> </ul>	<ul style="list-style-type: none"> <li>General Liability:                             <ul style="list-style-type: none"> <li>low risk- \$1M aggregate /\$1M</li> <li>moderate risk- \$2M aggregate/\$1M</li> <li>high risk- \$4M aggregate /\$2M</li> </ul> </li> <li>Business Auto: \$1M</li> <li>Workers Comp: Statutory Employer's liability: \$1M</li> <li>Professional liability: n/a (<i>unless it's Design-Build</i>)</li> </ul> <p style="margin-left: 20px;"> <a href="https://www.ucop.edu/construction-services/facilities-manual/volume-5/vol-5-chapter-11.html#11-6">https://www.ucop.edu/construction-services/facilities-manual/volume-5/vol-5-chapter-11.html#11-6</a>   <a href="https://www.ucop.edu/risk-services-insurance/files/certificate-of-insurance/2017_4_UC_BUS-63_Exhibit_D_FINAL_8-18-17.pdf">https://www.ucop.edu/risk-services-insurance/files/certificate-of-insurance/2017_4_UC_BUS-63_Exhibit_D_FINAL_8-18-17.pdf</a> </p>
\$50,001- \$300,000	Mini Form (Informally Bid)	<ul style="list-style-type: none"> <li>Registered with DIR</li> <li>Lite Bid Package</li> <li>Bid Bond Not Required</li> <li>Registered with DIR</li> <li><b>Payment Bond</b></li> <li><b>Performance Bond</b></li> <li>Bid Bond Not Required</li> </ul>	<ul style="list-style-type: none"> <li>Informally competitively bid.</li> <li>Award to lowest responsible bidder</li> <li>Rotation of contractors is required</li> </ul>	<ul style="list-style-type: none"> <li>Public Advertisement not required.</li> <li>May advertise per PM's discretion.</li> <li>PM can choose 2 weeks on campus site, and/or pay 1 trade paper and 1 general circulation paper - 1 day per week, twice</li> </ul>	<ul style="list-style-type: none"> <li>General Liability:                             <ul style="list-style-type: none"> <li>low risk- \$1M aggregate /\$1M</li> <li>moderate risk- \$2M aggregate/\$1M</li> <li>high risk- \$4M aggregate /\$2M</li> </ul> </li> <li>Business Auto: \$1M</li> <li>Workers Comp: Statutory Employer's liability: \$1M</li> <li>Professional liability: n/a (<i>unless it's Design-Build</i>)</li> </ul> <p style="margin-left: 20px;"> <a href="https://www.ucop.edu/construction-services/facilities-manual/volume-5/vol-5-chapter-11.html#11-6">https://www.ucop.edu/construction-services/facilities-manual/volume-5/vol-5-chapter-11.html#11-6</a>   <a href="https://www.ucop.edu/risk-services-insurance/files/certificate-of-insurance/2017_4_UC_BUS-63_Exhibit_D_FINAL_8-18-17.pdf">https://www.ucop.edu/risk-services-insurance/files/certificate-of-insurance/2017_4_UC_BUS-63_Exhibit_D_FINAL_8-18-17.pdf</a> </p>

## UNIVERSITY OF CALIFORNIA CONSTRUCTION CONTRACTING REQUIREMENTS SUMMARY

CONTRACT AWARD	DELIVERY METHOD	REQUIRED	BIDDING	ADVERTISEMENT	INSURANCE
\$300,001- \$640,000	Informal Form (Informally Bid)	<ul style="list-style-type: none"> <li>• Registered with DIR</li> <li>• <b>Payment Bond</b></li> <li>• <b>Performance Bond</b></li> <li>• Builders Risk</li> <li>• Base Qualification questionnaire (GC &amp; MEP)</li> <li>• Job specific prequalifications (subject to project) optional per PM</li> <li>• Bid Bond Not Required</li> </ul>	<ul style="list-style-type: none"> <li>• Informally competitively bid.</li> <li>• Award to lowest responsible bidder</li> <li>• Rotation of contractors is required.</li> <li>• Base Qualification Requirement (GC &amp; MEP)</li> <li>• Must post bid tabulations</li> </ul>	<ul style="list-style-type: none"> <li>• Public Advertisement <b>Required</b></li> </ul> <p>PM can choose 2 weeks on campus site, and/or pay 1 trade paper and 1 general circulation paper - 1 day per week, twice</p>	<ul style="list-style-type: none"> <li>• General Liability:                             <ul style="list-style-type: none"> <li>◦ low risk- \$1M aggregate /\$1M</li> <li>◦ moderate risk- \$2M a aggregate gg/\$1M</li> <li>◦ high risk- \$4M a aggregate gg/\$2M</li> </ul> </li> <li>• Business Auto: \$1M</li> <li>• Workers Comp: Statutory Employer's liability: \$1M</li> <li>• Professional liability: n/a (<i>unless it's Design-Build</i>)</li> </ul> <p><a href="https://www.ucop.edu/construction-services/facilities-manual/volume-5/vol-5-chapter-11.html#11-6">https://www.ucop.edu/construction-services/facilities-manual/volume-5/vol-5-chapter-11.html#11-6</a></p> <p><a href="https://www.ucop.edu/risk-services-insurance/files/certificate-of-insurance/2017_4_UC_BUS-63_Exhibit_D_FINAL_8-18-17.pdf">https://www.ucop.edu/risk-services-insurance/files/certificate-of-insurance/2017_4_UC_BUS-63_Exhibit_D_FINAL_8-18-17.pdf</a></p>
\$640,001+	<ul style="list-style-type: none"> <li>• Long Form CM at Risk</li> <li>• Brief Form</li> <li>• Design Build</li> <li>• Brief Design Build</li> <li>• JOC</li> <li>• ESBDB (Formal Competitive Bidding)</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Payment Bond</b></li> <li>• <b>Performance Bond</b></li> <li>• Builders Risk</li> <li>• Specific prequalifications (subject to project) is per PM's discretion, advisable \$1,000,000+</li> <li>• <b>BID BOND REQUIRED</b></li> </ul>	<ul style="list-style-type: none"> <li>• Formally competitively bid.</li> <li>• Award to lowest responsible bidder</li> <li>• Publicly open all bids</li> <li>• Must post bid results</li> </ul>		<p>Projects above \$25,000,000 can be enrolled in the University's Controlled Insurance Program (UCIP: <a href="https://www.ucop.edu/construction-services/programs-and-processes/university-controlled-insurance-program/index.html">https://www.ucop.edu/construction-services/programs-and-processes/university-controlled-insurance-program/index.html</a>)</p>