



OFFICE OF THE SENIOR VICE PRESIDENT –
BUSINESS AND FINANCE

OFFICE OF THE PRESIDENT
Facilities Administration
1111 Franklin Street, 6th Floor
Oakland, California 94607-5200
Phone (510) 987-0777
Fax (510) 987-0752

July 16, 2002

VICE CHANCELLORS, ADMINISTRATION
A&E ASSISTANT/ASSOCIATE VICE CHANCELLORS/DIRECTORS

Subject: CM at Risk Contract Documents

Dear Colleagues:

Facilities Administration has developed a CM at Risk "family" of contract documents to address the system wide need for the CM at Risk project delivery method. These documents add to the existing list of approved contract documents issued for system-wide use. These are the Long Form, Short Form, Brief Form, and Design Build. Also available, if requested, are contract documents for the Multiple Prime Trade delivery method. This announcement is the culmination of an extensive effort and brought to this conclusion with the invaluable assistance of various campuses that provided thoughtful and detailed commentary on previous drafts and utilized the initial versions of this contract. I wish to express my thanks and appreciation to all those who participated in this project.

The documents will initially be available to you on a request basis until we can place electronic versions on the Facilities Administration website. We anticipate that the web site will be updated by early August. Even after the documents are made available on our website, I request that you arrange for a detailed briefing by representatives from this office concerning the documents and allow us to communicate on a regular basis concerning your experiences with this delivery method. The use of these documents requires a detailed understanding of the unique provisions and exhibits in order to adequately prepare for bidding and to ensure the interests of the University are protected during performance.

In an effort to provide consistent documentation, and comply with University policy, the CM at Risk contract documents may not be modified, except as indicated in the instructions, without the prior written concurrence of this office. Any modifications requested will be reviewed to determine the impact on the system-wide use of this delivery method since experience to date indicates that the same list of contractors tends to bid projects using this method. Previous versions of these documents should not be used.

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Thank you for your participation in this effort and your cooperation in its implementation. With that assistance, Dennis Kelleher (510 987-9167) and George Getgen (510 987-9127) from my staff, as well as the Office of General Counsel, have produced a complete and usable set of contract documents for this delivery method. Please feel free to contact them with any detailed questions or comments.

Sincerely,

A handwritten signature in black ink that reads "Mike". The signature is stylized and cursive.

Michael J. Bocchicchio, A.I.A.
Assistant Vice President

cc: Senior Vice President Mullinix
General Counsel Holst
Counsel Morrell
Counsel Robinson
Director Zimmermann
Assistant Director Kelleher
Assistant Director Getgen

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CM at Risk Form documents.](#)