

CAPITAL ASSET STRATEGIES and FINANCE (CFO Division)

Regents' Item Submission Schedule

Version: June 28, 2017

2017-18 Regents' Capital Budget, External Financing, Design/CEQA, LRDP, and Real Estate Approval Deadlines

Deliverable/Action	Regents Full Board Meeting Dates			
	September 13-14, 2017 UC San Diego	November 15-16, 2017 UCSF Mission Bay	January 24-25, 2018 UCSF Mission Bay	March 14-15, 2018 UCLA
Draft items (budget + PPG, design graphics, CEQA, and real estate) ¹	July 13	Sept 14	Nov 9	January 18
List of presenters and PowerPoint ¹				
Next 2-Cycle Look-Ahead List ²				
Design Approvals shall include the Green Building Score Sheet				
Pre-Regents Review and Consultation Meeting/PowerPoint preview ³	August 1	October 4	November 29	TBD
FINAL list of Presenters for FCS meeting	August 8 (3:00 pm)	October (3:00 pm)	December 6 (3:00 pm)	TBD (3:00 pm)
Final Design Graphics ^{4,5,6} & Environmental Document submittal	August 30 (noon)	November 1 (noon)	January 10 (noon)	February 28 (noon)
Final PowerPoint presentation ^{4,5,6}	August 30 (noon)	November 1 (noon)	January 10 (noon)	February 28 (noon)

¹ With Chancellor or senior leadership approval /sign off

² For all Delegated and Regents projects

³ At OP in Oakland or via teleconference

⁴ If a moot is required, PowerPoint may be requested sooner with talking points

⁵ Graphics/PPTs will be submitted to the Regents electronically (iPad or PC views)

⁶ <http://www.ucop.edu/capital-resources-management/capital-projects-portal/processes-submittals-timelines/frequently-asked-questions-about-the-regents-process.html#a6>

Note: Dates are based on schedules established by senior leadership and are subject to change without notice.

Submission Addresses			
Send all items to CRM-RegentsItems@ucop.edu and cc: the associated Capital Asset Strategies & Finance staff below	ANR, Berkeley, Davis, Irvine, San Diego, & Santa Barbara		LBNL, Merced, Los Angeles, Riverside, Santa Cruz, & San Francisco
Capital	Colleen Connor		Carey Barker
Design/CEQA/LRDP	Trish Dolan		Brian Harrington
Real Estate	Allen Meacham		Eric Schueler
Leasing	Shauna Brown		
Capital Markets Finance (for External Finance Items only)	Berkeley Jean Yin	ANR, Davis, Merced, Riverside, & Santa Barbara Andrew Magee	Los Angeles, San Diego, San Francisco, Santa Cruz, LBNL, & UCOP Pikka Sodhi

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Deliverable/Action	Regents Full Board Meeting Dates			
	May 23-24, 2018 UCSF Mission Bay	July 18-19, 2018 UCSF Mission Bay	September 26-27, 2018 UCLA	November 14-15, 2018 UCSF Mission Bay
Draft items (budget + PPG, design graphics, CEQA, and real estate) ¹	March 15	May 24	July 19	September 14
List of presenters and PowerPoint ¹				
Next 2-Cycle Look-Ahead List ²				
Design Approvals shall include the Green Building Score Sheet				
Pre-Regents Review and Consultation Meeting/PowerPoint preview ³	April TBD	June TBD	August TBD	October TBD
FINAL list of Presenters for FCS meeting	April XX (3:00 pm)	June XX (3:00 pm)	August XX (3:00 pm)	October (3:00 pm)
Final Design Graphics ^{4,5,6} & Environmental Document submittal	May 9 (noon)	tbd (noon)	tbd (noon)	tbd (noon)
Final PowerPoint presentation ^{4,5,6}	April (COB)	tbd (noon)	tbd (noon)	tbd (noon)

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