The Business Resource Center

- ✓ What is the Business Resource Center
- ✓ Who we are and what we do
- ✓ How we work together



What is the Business Resource Center

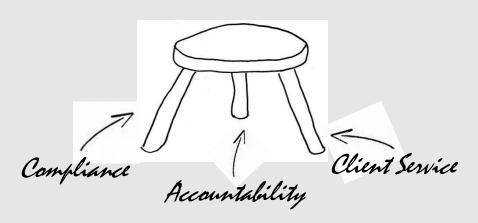
UCOP Business Resource Center: Providing expert knowledge and excellent service

Shared Service Center

- ✓ Procurement
- ✓ Accounts Payable
- ✓ Travel
- ✓ Accounting
- ✓ Policy Compliance

Within each area we provide

- ✓ Strategic Services
- ✓ Advisory Services
- ✓ Transactional Services



Who we are and what we do The BRC Teams

Purchase Order and Payment Team

- Purchase of goods and services (under \$10,000)
- Reimbursements to employees (nontravel)
- Review purchases for policy compliance
- Accounts Payable
- SupplierManagement

Local Procurement

- Agreements with terms and conditions
- Request for Proposal (RFx)
- Purchase of goods and services (\$10,000 and up)
- Ensure UC policy and contracting laws are adhered to

Travel and Entertainment Team

- Direct billed airfare, lodging and conference registration
- Pre-trip travel review (policy compliance)
- Process and review reimbursements

Compliance, Audit, Accounting and Policy Team

- SignatureDelegations
- Corporate Card
 Administration
- Cost and fund transfers (local and systemwide)
- Cashiering
- Policy review and training
- Travel audit

Training in each of these areas

How we work together

- ✓ Submit requests via one of three systems for processing:
 - ✓ Oracle Financial System
 - ✓ Concur System
 - ✓ ServiceNow
- ✓ Inquiries come through ServiceNow "Ask a BRC Question"
- ✓ Host office hours for drop in questions
- ✓ BRC Community of Practice
- ✓ Personalized consultations with clients
- ✓ BRC Newsletter (BRC Blasts)

Training and Resources

Resources

- Business Resource Center (BRC) Website
- <u>Financial Information System Sharepoint Site</u> (landing page)
- How Do I?
- Quick Reference Guides
- BRC Blasts
- BRC Office Hours
- Concur Travel Training (through Learning Management Center)

Questions?

Contact any of our teams by submitting a request to the "Ask a BRC Question" form in ServiceNow, which is monitored daily, M-F, 8am-5pm (PST)

How to Ask a BRC Question?

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