

**NOTE: The BRC is making available this guidance that was obtained from UCLA Payroll/Benefit Services. The BRC cannot guarantee the accuracy of this information.**

## UC RETIREMENT SAVINGS PROGRAM



### 2012 Processing Windows for Monthly Payroll

| To change the deduction for this paycheck . . . | Call Fidelity Retirement Services at 1-866-682-7787*, or go online <a href="http://netbenefits.com">http://netbenefits.com</a> , during these dates: |                        |                                   |
|---|--|------------------------|-----------------------------------|
|   | <b>Processing Windows</b>  |                        |                                   |
| Monthly Payroll<br>2012 Paycheck Dates          | 403(b) and DCP After-<br>tax Plans   | 457(b) Plan            | All Three Plans<br>(at same time) |
| 1-3-12  | 11-22-11 thru 12-13-11   | 10-27-11 thru 11-30-11 | 11-22-11 thru 11-30-11            |
| 2-1-12  | 12-17-11 thru 1-19-12  | 11-22-11 thru 12-31-11 | 12-17-11 thru 12-31-11            |
| 3-1-12  | 1-26-12 thru 2-16-12   | 12-20-11 thru 1-31-12  | 1-26-12 thru 1-31-12              |
| 3-29-12   | 2-25 thru 3-19   | 1-26 thru 2-28         | 2-25 thru 2-28                    |
| 5-1-12  | 3-24 thru 4-18   | 2-25 thru 3-31         | 3-24 thru 3-31                    |
| 6-1-12  | 4-25 thru 5-18   | 3-24 thru 4-30         | 4-25 thru 4-30                    |
| 6-29-12   | 5-25 thru 6-18   | 4-25 thru 5-31         | 5-25 thru 5-31                    |
| 8-1-12  | 6-23 thru 7-19   | 5-25 thru 6-30         | 6-23 thru 6-30                    |
| 8-31-12   | 7-26 thru 8-20   | 6-23 thru 7-31         | 7-26 thru 7-31                    |
| 10-1-12   | 8-25 thru 9-18   | 7-26 thru 8-31         | 8-25 thru 8-31                    |
| 11-1-12   | 9-25 thru 10-19  | 8-25 thru 9-30         | 9-25 thru 9-30                    |
| 11-30-12 (last paydate for 12)                  | 10-26 thru 11-15   | 9-25 thru 10-31        | 10-26 thru 10-31                  |
| 1-2-13  | 11-22 thru 12-14   | 10-26 thru 11-30       | 11-22 thru 11-30                  |

#### 403(b) and 457(b) Plans

For 2012, the Maximum Annual Contribution Limit for each plan is \$17,000. For employees who reach age 50 by December 31, 2012, the maximum is \$22,500.

In addition, employees with at least 15 years of UC employment by December 31, 2011 may be eligible to make additional contributions under the lifetime catch-up provision. Call **Fidelity Retirement Services at 1-866-682-7787\*** for details.

*\*The Fidelity Customer Service Phone Center hours of operation are 5:00 am thru 9:00 pm Pacific Time.*